ANNEXATION COMMITTEE

AGENDA

OCTOBER 19, 2020

2:00 PM

Call to Order – George Pierce

Approval of Minutes – May 4, 2020

- Annexation – 2519 Dolly Ridge Road; Lot 1, Block 2, Dolly Ridge Estates, 2nd Addition; Earl and Juanita Tew
- Annexation – 2537 Tyler Road; Lot 3-A, McLemore's Resurvey; Glenda Mortenson
- Annexation – 3643 Altadena Drive; Lot 17, Altadena Acres; Marcum and Amanda Mitchell
- Annexation – 2810 Five Oaks Lane; Round Top Investments, LLC *(requesting annexation for development of 19 single-family residences)*

STANDING ANNEXATION COMMITTEE MEETING
MAY 4, 2020
MINUTES

The members of the Standing Annexation Committee met on this date at 3:00 PM, with George Pierce presiding. The meeting was held at the Executive Conference Room, Vestavia Hills City Hall.

The following members were present: George Pierce; Rebecca Leavings; Kimberly Cook, Steve Bendall, Jeff Downes, Joel Gaston, Ryan Farrell and Rebecca Leavings. The following members were absent: Conrad Garrison.

Mr. Pierce called the meeting to order.

The minutes from the October 27, 2019 meeting were presented for approval. Motion to approve minutes, as presented, was made by Mrs. Cook and seconded by Mr. Farrell. Motion carried unanimously on a voice vote.

The Committee reviewed and discussed the following annexation petitions:

- Annexation – 2601 Fargo Drive; Lot 6, Blk 2, Twin Branch Estates, South Sector; Tingting Dong
- Annexation – 3652 Altadena Drive; Lot 4, Altadena Acres; Edgar and Cathey Davis
- Annexation – 2520 Skyland Drive; Lot 11, Blk 2, Dolly Ridge Estates; Keavy and Nathan Ladner
- Annexation – 2495 Dolly Ridge Trail; Lot 3, Blk 1, Dolly Ridge Estates, 1st Add; Patrick and Ellen Pantazis
- Annexation – 2758 and 2764 Rocky Ridge Road and 2768 Misty Lane; Tamworth Development *(for construction of five single-family residences)*
- Annexation – 2245 and 2249 Blue Ridge Blvd; Taylor Burton and Donald and Alicia Huey; *(for construction of 38 townhomes)*

Property owners or their representatives were present for all cases.

Discussion ensued on the annexation petitions presented . All single family homes showed on adverse information. Possible 6-home development discussed off of Rocky Ridge Road with larger lots but proposed R-9, planned subdivision, because of topo, location of a monopole, etc.

Discussion of a 38 townhome subdivision ensued with the developer. Price points and location were discussed in depth. It was point out that the draining plans and drawings were aged and needed to be updated with the latest information..

There being no further business the meeting was adjourned at 3:58 PM.

Respectfully Submitted:	Approved:
Rebecca Leavings City Clerk	George Pierce Chair

CITY OF VESTAVIA HILLS

Department Review of Proposed Annexation

(To be completed by Official City Reviewers)

The following properties have requested to be annexed into the City. Please review this request and then forward your comments to the City Clerk as soon as is reasonably possible.

Location: 2519 Dolly Ridge Road

Engineering; Public Services Date: 9/25/2020 Initials: CBrady

2519 Dolly Ridge Road -- no significant concerns noted; Dolly Ridge Road is a Jefferson County through-road and continues to be maintained by County; minor property maintenance concerns related to small hole in back yard near septic system, large trees down along steep slope in rear yard, and various debris (old fencing and other materials) near small storage shed.

Police Department: Date: 09/22 Initials: JGG

Comments:

Fire Department: Date: 9/21 Initials: RF

Comments:

Board of Education: Date: 9/18/20 Initials: SB

Comments:

2519 Dolly Ridge Road

2519 Dolly Ridge Road

N

2519 Dolly Ridge Road

PARCEL #:	**28 00 32 4 005 003.000**	**[111-C0]**	Baths: **4.0**	H/C Sqft: **2,548**
OWNER:	TEW L EARL & JUANITA SPIVEY	**18-034.0**	Bed Rooms: **4**	Land Sch: **G1**
ADDRESS:	2519 DOLLY RIDGE RD VESTAVIA AL 35243-4612	Land: **100,100**	Imp: **159,500**	Total: **259,600**
LOCATION:	2519 DOLLY RIDGE RD BHAM AL 35243	Acres: **0.000**	Sales Info: **$0**	

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2020

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

SUMMARY

ASSESSMENT

PROPERTY CLASS:	3	OVER 65 CODE:	
EXEMPT CODE:	3-3	DISABILITY CODE:	
MUN CODE:	02 COUNTY	HS YEAR:	0
SCHOOL DIST:		EXM OVERRIDE AMT:	$0.00
OVR ASD VALUE:	$0.00	TOTAL MILLAGE:	50.1
CLASS USE:			
FOREST ACRES:	0	TAX SALE:	
PREV YEAR VALUE:	$250,600.00	BOE VALUE:	0

VALUE

LAND VALUE 10%		$100,100
LAND VALUE 20%		$0
CURRENT USE VALUE	[DEACTIVATED]	$0
CLASS 2		
CLASS 3		
BLDG 001	111	$159,500
TOTAL MARKET VALUE **[APPR. VALUE: $259,600]**		$259,600

Assesment Override:

MARKET VALUE:
CU VALUE:
PENALTY:
ASSESSED VALUE:

TAX INFO

	CLASS	MUNCODE	ASSD. VALUE	TAX	EXEMPTION	TAX EXEMPTION	TOTAL TAX
STATE	3	2	$25,960	$168.74	$25,960	$168.74	$0.00
COUNTY	3	2	$25,960	$350.46	$5,000	$67.50	$282.96
SCHOOL	3	2	$25,960	$212.87	$5,000	$41.00	$171.87
DIST SCHOOL	3	2	$25,960	$0.00	$5,000	$0.00	$0.00
CITY	3	2	$25,960	$0.00	$0	$0.00	$0.00
FOREST	3	2	$0	$0.00	$0	$0.00	$0.00
SPC SCHOOL1	3	2	$25,960	$132.40	$5,000	$25.50	$106.90
SPC SCHOOL2	3	2	$25,960	$436.13	$5,000	$84.00	$352.13

ASSD. VALUE: $25,960.00 **$1,300.60** **GRAND TOTAL: $913.86**

Payoff Quote

DEEDS

INSTRUMENT NUMBER	DATE
775-851	12/03/1971

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
	2020		$0.00
11/19/2019	2019	L EARL TEW OR JUANITA S TEW	$874.62
1/2/2019	2018	L. EARL TEW	$963.09
12/6/2017	2017	TEW EARL	$917.34
1/4/2017	2016	-	$831.89
12/11/2015	2015	-	$836.89
12/30/2014	2014	L. EARL TEW OR JUANITA S. TEW	$823.81
1/7/2014	2013	L. EARL TEW OR JUANITA S. TEW	$1,014.81

STATE OF ALABAMA

Jefferson **COUNTY**

PETITION FOR ANNEXATION TO THE

CITY OF VESTAVIA HILLS, ALABAMA

Date of Petition: _____

To the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama:

We, the undersigned owners of the properties set out in red outline in Exhibit "A" attached hereto, which properties are contiguous to the City limits of the City of Vestavia Hills, Alabama, under the authority of Act No. 32 of the Special Session of the Alabama Legislature of 1964, do hereby petition the City of Vestavia Hills, Alabama, that the properties set out in red outline in Exhibit "A" attached, situated in Jefferson County, Alabama, be annexed to the City of Vestavia Hills, Alabama. The metes and bounds description of the boundary of the property of the undersigned proposed to be annexed is also set out on said Exhibit "A" and a map showing in red the property proposed for annexation by this petition is also attached and made a part hereof.

The undersigned petitioners do further petition that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, set a date for the hearing of this petition and any objections in writing to the petition or protest, on a date certain and that no less than ninety (90) days before said date certain for said hearing on this petition, that a notice of said hearing along with this petition be published in a newspaper of general circulation in Jefferson County, Alabama.

We, the undersigned petitioners do also ask that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, do all things necessary and requisite to comply with the terms of Act No. 32 of the Special Session of the Alabama Legislature of 1964.

Home Phone 205-637-7576

Cell Phone 205-492-8044

EXHIBIT "A"

LOT: 1

BLOCK: 2

SURVEY: Dolly Ridge Estates

RECORDED IN MAP BOOK 47, PAGE 66 IN THE PROBATE OFFICE OF Jefferson COUNTY, ALABAMA.

COUNTY ZONING: _____

COMPATIBLE CITY ZONING: _____

LEGAL DESCRIPTION (METES AND BOUNDS):

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority.

SIGNATURE(S) **DESCRIPTION OF PROPERTY**

Leon Earl Tew Lot_____ Block_____ Survey_____

Juanita D. Tew Lot_____ Block_____ Survey_____

_____ Lot_____ Block_____ Survey_____

(Use reverse side hereof for additional signatures and property descriptions, if needed).

STATE OF ALABAMA

Jefferson **COUNTY**

Leon Earl Tew being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of all the owners of the described property.

Leon Earl Tew
Signature of Certifier

Subscribed and sworn before me this the 3rd day of August, 2020.

Patti Ammons
Notary Public

My commission expires: NOTARY PUBLIC PATTI AMMONS My Commission Expires October 23, 2022

PATTI AMMONS
My Commission Expires
October 23, 2022

EXHIBIT "B"

VESTAVIA HILLS BOARD OF EDUCATION

1204 Montgomery Highway
Vestavia Hills AL 35216

(To be completed by the City)

Date of Annexation Petition_____ Action Taken: Grant_____
Deny_____

Resolution: Date:_____ Number:_____
Overnight Ordinance: Date:_____ Number:_____
90 Day Final Ordinance: Date:_____ Number:_____

(To be completed by Homeowner)

Name(s) of Homeowner(s): L. Earl Tew & Juanita S. Tew

Address: 2519 Dolly Ridge Road

City: Vestavia State: Alabama Zip: 35243

Information on Children:

Plan to Enroll In Vestavia Hills School?

	Name(s) (None)	**Age**	**School Grade**	**Yes**	**No**
1.					
2.					
3.					
4.					
5.					
6.					

Approximate date for enrolling students in Vestavia Hills City Schools if above response is "yes"._____

CITY OF VESTAVIA HILLS

Department Review of Proposed Annexation
(To be completed by Official City Reviewers)

The following properties have requested to be annexed into the City. Please review this request and then forward your comments to the City Clerk as soon as is reasonably possible.

Location: 2537 Tyler Road

Engineering; Public Services Date: 9/25/2020 Initials: CBradley

Comments:

2537 Tyler Road -- no concerns noted; Tyler Road is a Jefferson County through-road and continues to be maintained by County.

Police Department: Date: 09/22 Initials: JGG

Comments:

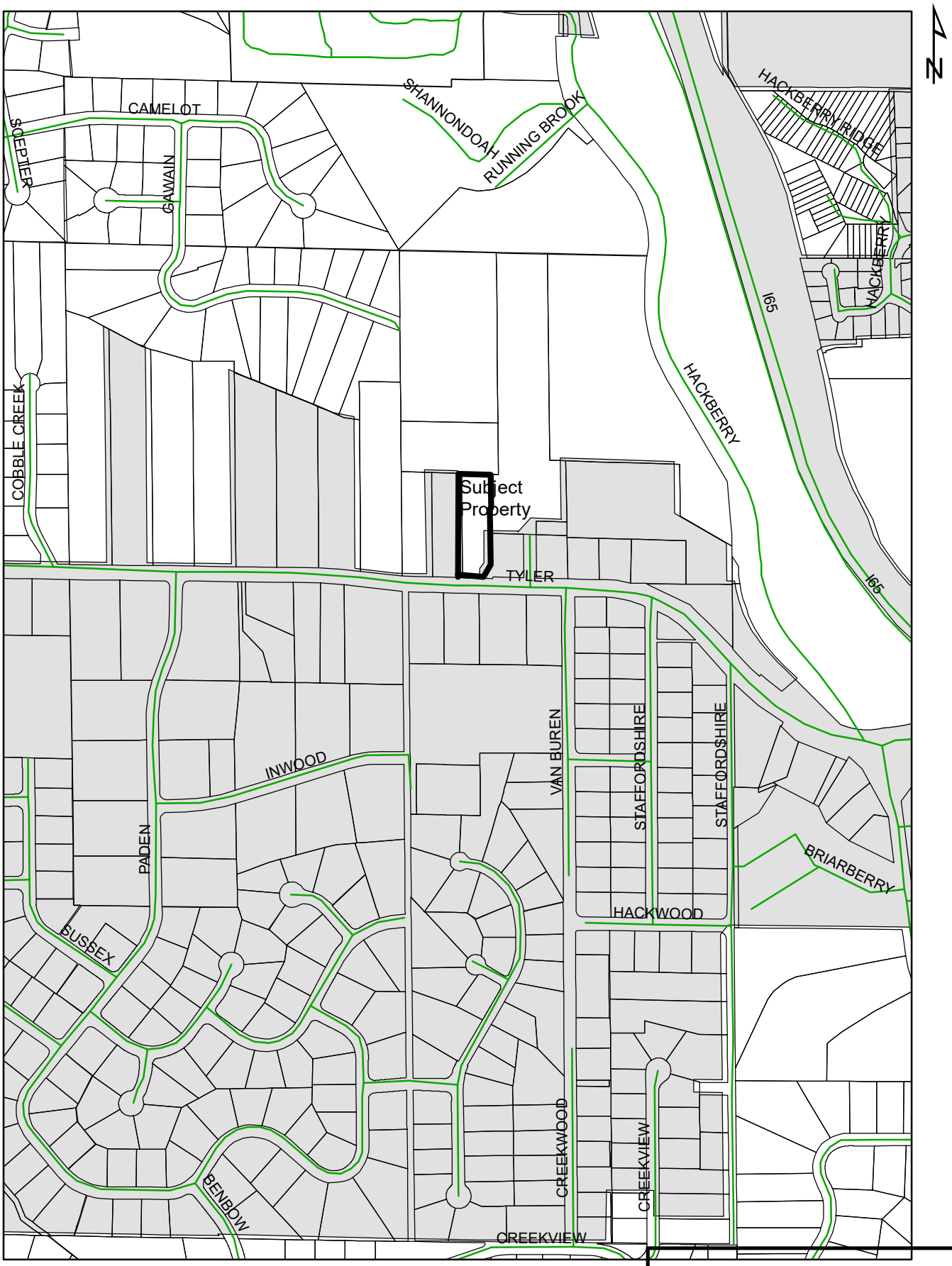
Fire Department: Date: 9/21 Initials: RF

Comments:

Board of Education: Date: 9/18/20 Initials: SB

Comments:

2537 Tyler Road



Legend

Vestavia_Hills_City_Limits

PARCEL #:	**39 00 02 1 001 034.000**	**[111-B+]**	Baths: **3.5**	2537 Tyler Road H/C Sqft: **4,067**
OWNER:	MORTENSON DANIEL C & GLENDA W TRUSTEES	**18-056.0**	Bed Rooms: **3**	Land Sch: **A115**
ADDRESS:	2537 TYLER RD VESTAVIA AL 35226-2828	Land: **68,000**	Imp: **283,700**	Total: **351,700**
LOCATION:	2537 TYLER RD BIRMINGHAM AL 35226	Acres: **0.000**	Sales Info: **03/16/2012**	**$10,000**

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2020

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

SUMMARY

ASSESSMENT

PROPERTY CLASS:	3	OVER 65 CODE:	X
EXEMPT CODE:	3-2	DISABILITY CODE:	
MUN CODE:	02 COUNTY	HS YEAR:	0
SCHOOL DIST:		EXM OVERRIDE AMT:	$0.00
OVR ASD VALUE:	$0.00	TOTAL MILLAGE:	50.1
CLASS USE:			
FOREST ACRES:	0	TAX SALE:	
PREV YEAR VALUE:	$351,700.00	BOE VALUE:	0

VALUE

LAND VALUE 10%		$68,000
LAND VALUE 20%		$0
CURRENT USE VALUE	[DEACTIVATED]	$0
CLASS 2		
CLASS 3		
BLDG 001	111	$283,700
TOTAL MARKET VALUE **[APPR. VALUE: $351,700]**		$351,700

Assesment Override:

MARKET VALUE:
CU VALUE:
PENALTY:
ASSESSED VALUE:

TAX INFO

	CLASS	MUNCODE	ASSD. VALUE	TAX	EXEMPTION	TAX EXEMPTION	TOTAL TAX
STATE	3	2	$35,180	$228.67	$35,180	$228.67	$0.00
COUNTY	3	2	$35,180	$474.93	$2,000	$27.00	$447.93
SCHOOL	3	2	$35,180	$288.48	$0	$0.00	$288.48
DIST SCHOOL	3	2	$35,180	$0.00	$0	$0.00	$0.00
CITY	3	2	$35,180	$0.00	$0	$0.00	$0.00
FOREST	3	2	$0	$0.00	$0	$0.00	$0.00
SPC SCHOOL1	3	2	$35,180	$179.42	$0	$0.00	$179.42
SPC SCHOOL2	3	2	$35,180	$591.02	$0	$0.00	$591.02

ASSD. VALUE: $35,180.00 **$1,762.52** **GRAND TOTAL: $1,506.85**

Payoff Quote

DEEDS

INSTRUMENT NUMBER	DATE
201213-26054	3/16/2012
9605-5193	01/25/1996

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
	2020		$0.00
12/30/2019	2019	GLENDA W MORTENSON DANIEL C MORTENSON	$1,506.85
1/4/2019	2018	GLENDA W MORTENSONDANIEL C MORTENSON	$1,582.71
1/8/2018	2017	MORTENSON DANIEL C & GLENDA W	$1,582.71
1/4/2017	2016	-	$1,594.92
12/23/2015	2015	MORTENSON	$1,582.71
1/12/2015	2014	GLENDA MORTENSON	$1,632.42
[illegible]	[illegible]	GLENDA MORTENSON DANIEL	[illegible]

STATE OF ALABAMA

Jefferson **COUNTY**

PETITION FOR ANNEXATION TO THE

CITY OF VESTAVIA HILLS, ALABAMA

Date of Petition: Sept 16, 2020

To the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama:

We, the undersigned owners of the properties set out in red outline in Exhibit "A" attached hereto, which properties are contiguous to the City limits of the City of Vestavia Hills, Alabama, under the authority of Act No. 32 of the Special Session of the Alabama Legislature of 1964, do hereby petition the City of Vestavia Hills, Alabama, that the properties set out in red outline in Exhibit "A" attached, situated in _____ County, Alabama, be annexed to the City of Vestavia Hills, Alabama. The metes and bounds description of the boundary of the property of the undersigned proposed to be annexed is also set out on said Exhibit "A" and a map showing in red the property proposed for annexation by this petition is also attached and made a part hereof.

The undersigned petitioners do further petition that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, set a date for the hearing of this petition and any objections in writing to the petition or protest, on a date certain and that no less than ninety (90) days before said date certain for said hearing on this petition, that a notice of said hearing along with this petition be published in a newspaper of general circulation in Jefferson County, Alabama.

We, the undersigned petitioners do also ask that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, do all things necessary and requisite to comply with the terms of Act No. 32 of the Special Session of the Alabama Legislature of 1964.

Glenda Mortensen
(205) 913-4947
talk2Glen@aol.com

EXHIBIT "A"

LOT: Lot 3A

BLOCK:

SURVEY: McLemore's Resurvey

RECORDED IN MAP BOOK 139, PAGE 36 IN THE PROBATE OFFICE OF Jefferson COUNTY, ALABAMA.

COUNTY ZONING: JC R-1

COMPATIBLE CITY ZONING: VH R-2

LEGAL DESCRIPTION (METES AND BOUNDS):

N/A

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority.

SIGNATURE(S)	**DESCRIPTION OF PROPERTY**
Glenda Mortenson	Lot 3A Block____ Survey McLemores Res
N/A	Lot 3A Block____ Survey McLemores Res
	Lot____ Block____ Survey____

(Use reverse side hereof for additional signatures and property descriptions, if needed).

STATE OF ALABAMA

Jefferson **COUNTY**

Glenda Mortenson being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of all the owners of the described property.

Glenda Mortenson
Signature of Certifier

Subscribed and sworn before me this the 16th day of Sept, 2020.

Notary Public

My commission expires: 7/05/2023

EXHIBIT "B"

VESTAVIA HILLS BOARD OF EDUCATION

1204 Montgomery Highway
Vestavia Hills AL 35216

(To be completed by the City)

Date of Annexation Petition_____ Action Taken: Grant_____
Deny_____

Resolution: Date:_____ Number:_____
Overnight Ordinance: Date:_____ Number:_____
90 Day Final Ordinance: Date:_____ Number:_____

(To be completed by Homeowner)

Name(s) of Homeowner(s): Glenda & Daniel Martenson

Address: 2537 Tyler Rd

City: Vestavia State: AL Zip: 35226

Information on Children:

Plan to Enroll In Vestavia Hills School?

	Name(s)	Age	School Grade	Yes	No
1.					
2.					
3.	N/A				
4.					
5.					
6.					

Approximate date for enrolling students in Vestavia Hills City Schools if above response is "yes"._____

CITY OF VESTAVIA HILLS

Department Review of Proposed Annexation

(To be completed by Official City Reviewers)

The following properties have requested to be annexed into the City. Please review this request and then forward your comments to the City Clerk as soon as is reasonably possible.

Location: 3643 Altadena Drive

Engineering; Public Services Date: 9/25/2022 Initials: CBrady

Comments:

3643 Altadena Drive -- no significant concerns noted; roadways and valley gutter in good condition; minor erosion issues along creek banks; some neighboring properties remain in County so roadway maintenance in this area will continued to be shared.

Police Department: Date: 09/22 Initials: TGG

Comments:

Fire Department: Date: 9/21 Initials: [illegible]

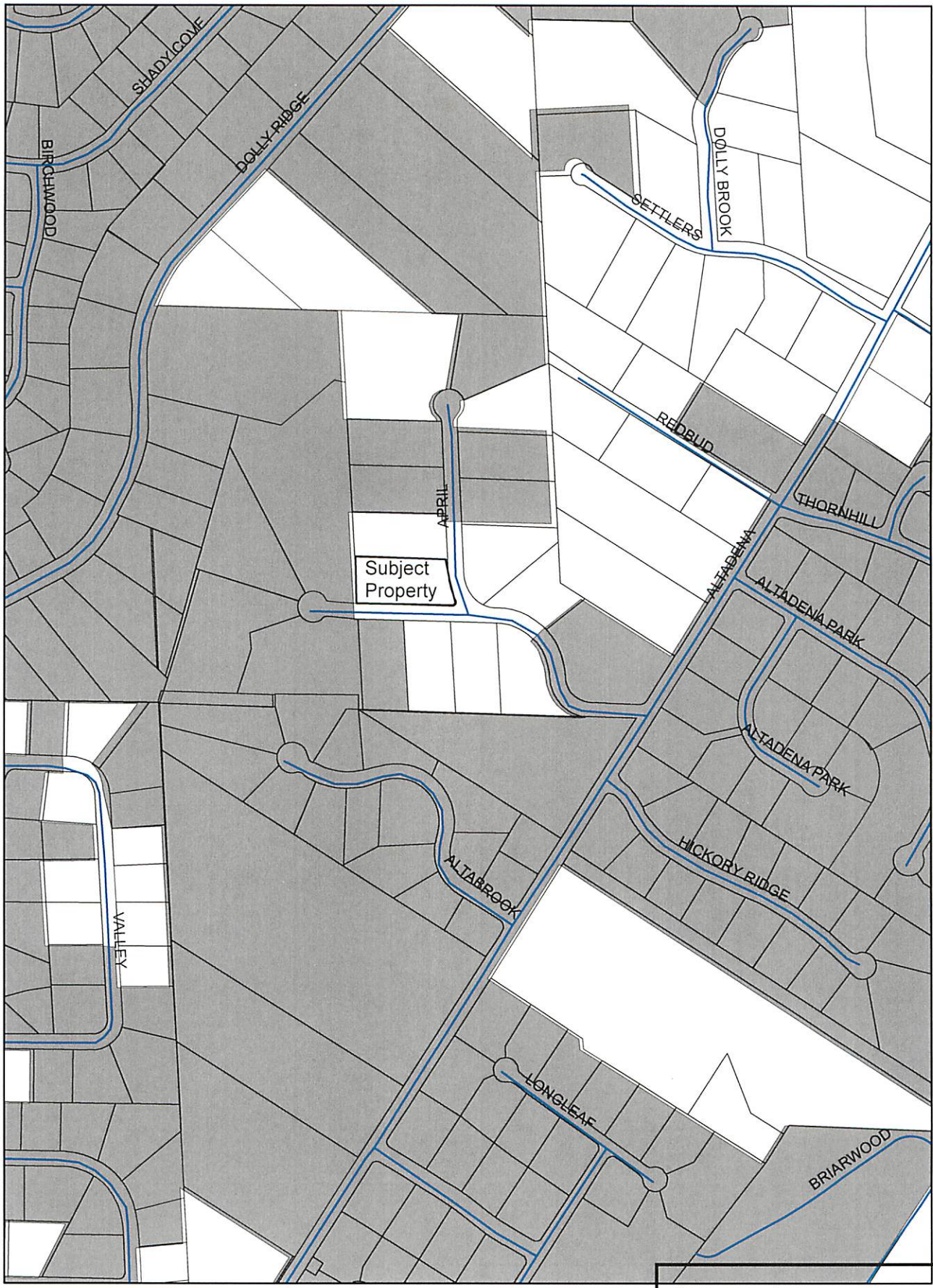
Comments:

Board of Education: Date: 9/18/22 Initials: SB

Comments:

3643 Altadena Drive

3643 Altadena Drive



Legend

Vestavia_Hills_City_Limits

3643 Altadena Drive

PARCEL #:	**28 00 33 2 001 012.000**	**[111-B0]**	Baths: **3.0**	H/C Sqft: **2,676**
OWNER:	MITHCELL MARCUM & AMANDA W	**18-013.0**	Bed Rooms: **4**	Land Sch: **A114**
ADDRESS:	3643 ALTADENA DR VESTAVIA AL 35243-2229	Land: **171,200**	Imp: **247,200**	Total: **418,400**
LOCATION:	3643 ALTADENA DR VESTAVIA HILLS AL 35243	Acres: **0.000**	Sales Info: **03/18/2015**	**$275,800**

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2020

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

SUMMARY

ASSESSMENT

PROPERTY CLASS:	3	OVER 65 CODE:	
EXEMPT CODE:	2-2	DISABILITY CODE:	
MUN CODE:	02 COUNTY	HS YEAR:	2016
SCHOOL DIST:		EXM OVERRIDE AMT:	$0.00
OVR ASD VALUE:	$0.00	TOTAL MILLAGE:	50.1
CLASS USE:			
FOREST ACRES:	0	TAX SALE:	
PREV YEAR VALUE:	$393,900.00	BOE VALUE:	0

VALUE

LAND VALUE 10%		$171,200
LAND VALUE 20%		$0
CURRENT USE VALUE	[DEACTIVATED]	$0
CLASS 2		
CLASS 3		
BLDG 001	111	$247,200
TOTAL MARKET VALUE **[APPR. VALUE: $418,400]**		$418,400

Assesment Override:

MARKET VALUE:
CU VALUE:
PENALTY:
ASSESSED VALUE:

TAX INFO

	CLASS	MUNCODE	ASSD. VALUE	TAX	EXEMPTION	TAX EXEMPTION	TOTAL TAX
STATE	3	2	$41,840	$271.96	$4,000	$26.00	$245.96
COUNTY	3	2	$41,840	$564.84	$2,000	$27.00	$537.84
SCHOOL	3	2	$41,840	$343.09	$0	$0.00	$343.09
DIST SCHOOL	3	2	$41,840	$0.00	$0	$0.00	$0.00
CITY	3	2	$41,840	$0.00	$0	$0.00	$0.00
FOREST	3	2	$0	$0.00	$0	$0.00	$0.00
SPC SCHOOL1	3	2	$41,840	$213.38	$0	$0.00	$213.38
SPC SCHOOL2	3	2	$41,840	$702.91	$0	$0.00	$702.91

TOTAL FEE & INTEREST: (Detail) $5.00

ASSD. VALUE: $41,840.00 **$2,096.18** **GRAND TOTAL: $2,048.18**

Payoff Quote

DEEDS

INSTRUMENT NUMBER	DATE
201561-11400	3/18/2015
201561 11400	3/18/2015
2870-979	02/27/1986

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
	2020		$0.00
12/10/2019	2019	CORELOGIC	$1,925.94
12/7/2018	2018	CORELOGIC INC	$1,926.94
11/17/2017	2017	CORE LOGIC INC	$1,902.89
11/21/2016	2016	CORELOGIC	$1,825.74
12/1/2015	2015	CORELOGIC INC	$1,825.74
12/19/2014	2014	-	$1,699.49
12/17/2013	2013	-	$1,699.49
12/4/2012	2012	EVINS JOHN C JR	$1,797.68

July 20, 2020

Mitchell & Amanda Marcum
3643 Altadena Dr
Birmingham, AL 35243

City of Vestavia Hills
Office of the City Clerk
PO Box 660854
Vestavia Hills, AL 35266

To Whom It May Concern:

We are pleased to submit the enclosed petition for annexation to the City of Vestavia Hills, Alabama for the property located at 3643 Altadena Drive in the Altadena Acres subdivision. Thank you in advance for your consideration, and please reach out if you have any questions or concerns about our petition. We look forward to working with the City and hope to be proud members of the Vestavia Hills community when the process concludes.

Sincerely,

Mitchell Marcum

Amanda Marcum

STATE OF ALABAMA

JEFFERSON **COUNTY**

PETITION FOR ANNEXATION TO THE

CITY OF VESTAVIA HILLS, ALABAMA

Date of Petition: 07/20/20

To the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama:

We, the undersigned owners of the properties set out in red outline in Exhibit "A" attached hereto, which properties are contiguous to the City limits of the City of Vestavia Hills, Alabama, under the authority of Act No. 32 of the Special Session of the Alabama Legislature of 1964, do hereby petition the City of Vestavia Hills, Alabama, that the properties set out in red outline in Exhibit "A" attached, situated in JEFFERSON County, Alabama, be annexed to the City of Vestavia Hills, Alabama. The metes and bounds description of the boundary of the property of the undersigned proposed to be annexed is also set out on said Exhibit "A" and a map showing in red the property proposed for annexation by this petition is also attached and made a part hereof.

The undersigned petitioners do further petition that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, set a date for the hearing of this petition and any objections in writing to the petition or protest, on a date certain and that no less than ninety (90) days before said date certain for said hearing on this petition, that a notice of said hearing along with this petition be published in a newspaper of general circulation in Jefferson County, Alabama.

We, the undersigned petitioners do also ask that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, do all things necessary and requisite to comply with the terms of Act No. 32 of the Special Session of the Alabama Legislature of 1964.

Mitchell Marcum
(601) 259-5787
mrmarcum12@gmail.com

EXHIBIT "A"

LOT: 17

BLOCK:

SURVEY: ALTADENA ACRES

RECORDED IN MAP BOOK 51, PAGE 73 IN THE PROBATE OFFICE OF JEFFERSON COUNTY, ALABAMA.

COUNTY ZONING: JC E-1

COMPATIBLE CITY ZONING: VH E-2

LEGAL DESCRIPTION (METES AND BOUNDS):

LOT 17 ALTADENA ACRES 51/73

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority.

SIGNATURE(S)	**DESCRIPTION OF PROPERTY**
Mitchell Marcum	Lot 17 Block____ Survey ALTADENA ACRES
Amanda Clem	Lot 17 Block____ Survey ALTADENA ACRES
	Lot____ Block____ Survey____

(Use reverse side hereof for additional signatures and property descriptions, if needed).

STATE OF ALABAMA

JEFFERSON **COUNTY**

MITCHELL MARCUM being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of all the owners of the described property.

Mitchell Marcum
Signature of Certifier

Subscribed and sworn before me this the 20th day of July, 2020.

Patricia Pierce
Notary Public

My commission expires: 7/9/2022

EXHIBIT "B"

VESTAVIA HILLS BOARD OF EDUCATION

1204 Montgomery Highway
Vestavia Hills AL 35216

(To be completed by the City)

Date of Annexation Petition_____ Action Taken: Grant_____
Deny_____

Resolution: Date:_____ Number:_____
Overnight Ordinance: Date:_____ Number:_____
90 Day Final Ordinance: Date:_____ Number:_____

(To be completed by Homeowner)

Name(s) of Homeowner(s): MITCHELL & AMANDA MARCUM

Address: 3643 ALTADENA DR

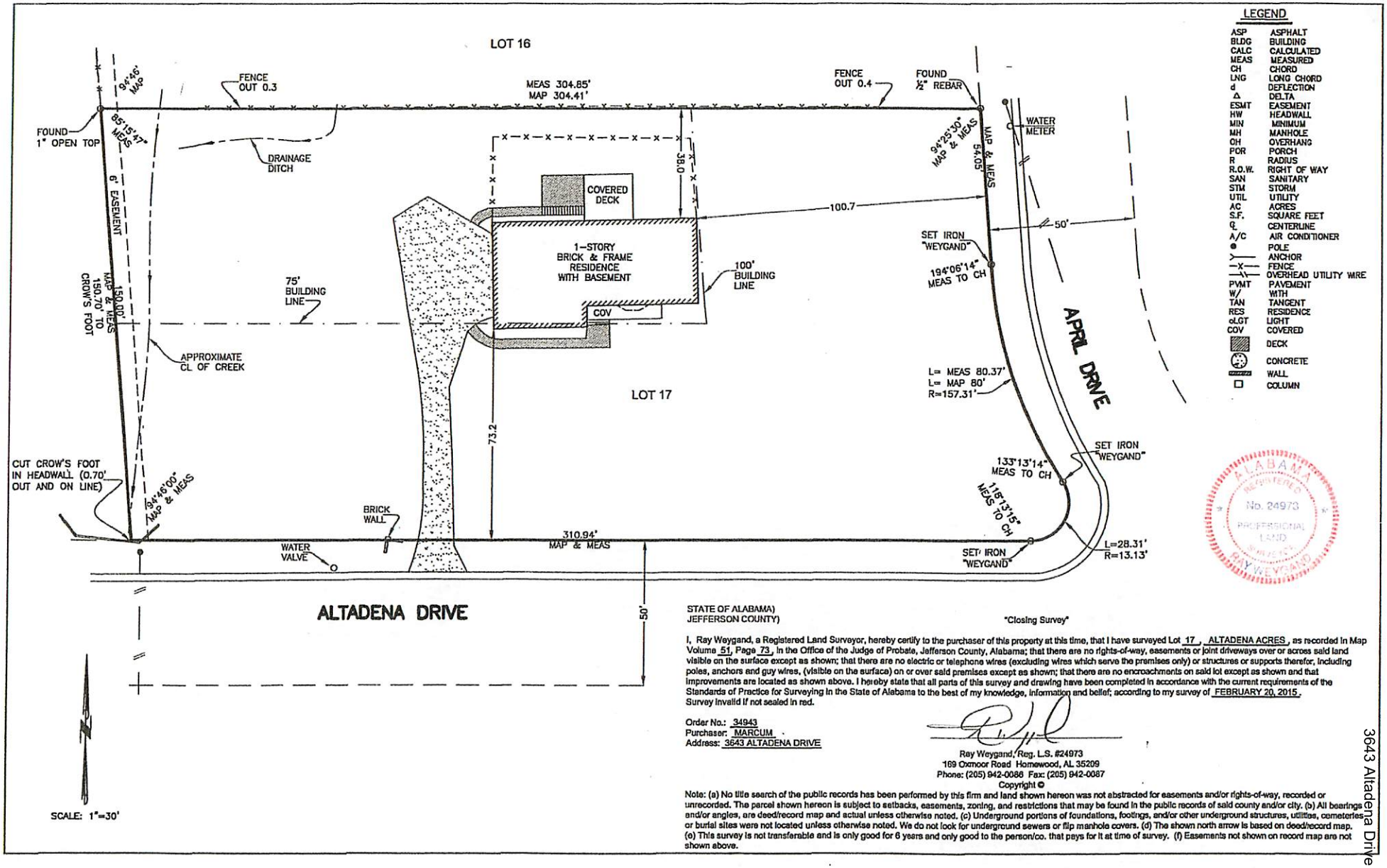
City: BIRMINGHAM State: AL Zip: 35243

Information on Children:

Plan to Enroll In Vestavia Hills School?

	Name(s)	Age	School Grade	Yes	No
1.	RYAN MARCUM	4	PRE-K	✓	
2.	HENRY MARCUM	3 mos.	—	✓	
3.					
4.					
5.					
6.					

Approximate date for enrolling students in Vestavia Hills City Schools if above response is "yes". AUGUST 2021



LEGEND

ASP	ASPHALT
BLDG	BUILDING
CALC	CALCULATED
MEAS	MEASURED
CH	CHORD
LNG	LONG CHORD
d	DEFLECTION
Δ	DELTA
ESMT	EASEMENT
HW	HEADWALL
MIN	MINIMUM
MH	MANHOLE
OH	OVERHANG
POR	PORCH
R	RADIUS
R.O.W.	RIGHT OF WAY
SAN	SANITARY
STM	STORM
UTIL	UTILITY
AC	ACRES
S.F.	SQUARE FEET
℄	CENTERLINE
A/C	AIR CONDITIONER
●	POLE
>——	ANCHOR
—X—	FENCE
—\\—	OVERHEAD UTILITY WIRE
PVMT	PAVEMENT
W/	WITH
TAN	TANGENT
RES	RESIDENCE
oLGT	LIGHT
COV	COVERED
	DECK
	CONCRETE
	WALL
□	COLUMN

ALABAMA REGISTERED No. 24973 PROFESSIONAL LAND SURVEYOR RAY WEYGAND

STATE OF ALABAMA)
JEFFERSON COUNTY)

"Closing Survey"

I, Ray Weygand, a Registered Land Surveyor, hereby certify to the purchaser of this property at this time, that I have surveyed Lot 17, ALTADENA ACRES, as recorded in Map Volume 51, Page 73, in the Office of the Judge of Probate, Jefferson County, Alabama; that there are no rights-of-way, easements or joint driveways over or across said land visible on the surface except as shown; that there are no electric or telephone wires (excluding wires which serve the premises only) or structures or supports therefor, including poles, anchors and guy wires, (visible on the surface) on or over said premises except as shown; that there are no encroachments on said lot except as shown and that improvements are located as shown above. I hereby state that all parts of this survey and drawing have been completed in accordance with the current requirements of the Standards of Practice for Surveying in the State of Alabama to the best of my knowledge, information and belief; according to my survey of FEBRUARY 20, 2015. Survey invalid if not sealed in red.

Order No.: 34943
Purchaser: MARCUM
Address: 3643 ALTADENA DRIVE

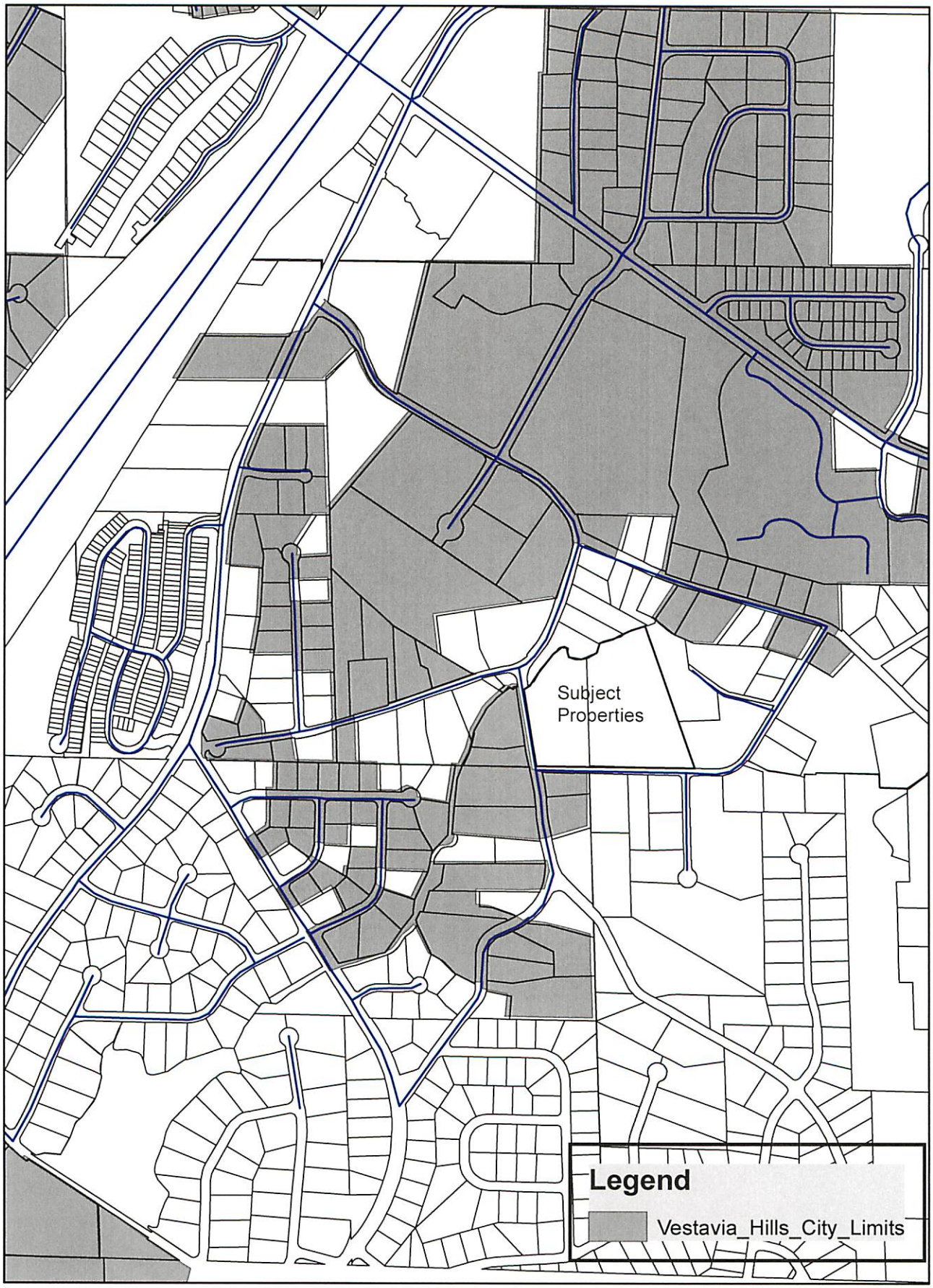
Ray Weygand, Reg. L.S. #24973
169 Oxmoor Road Homewood, AL 35209
Phone: (205) 942-0086 Fax: (205) 942-0087

Note: (a) No title search of the public records has been performed by this firm and land shown hereon was not abstracted for easements and/or rights-of-way, recorded or unrecorded. The parcel shown hereon is subject to setbacks, easements, zoning, and restrictions that may be found in the public records of said county and/or city. (b) All bearings and/or angles, are deed/record map and actual unless otherwise noted. (c) Underground portions of foundations, footings, and/or other underground structures, utilities, cemeteries or burial sites were not located unless otherwise noted. We do not look for underground sewers or flip manhole covers. (d) The shown north arrow is based on deed/record map. (e) This survey is not transferable and is only good for 6 years and only good to the person/co. that pays for it at time of survey. (f) Easements not shown on record map are not shown above.

3643 Altadena Drive

2810 Five Oaks Lane

5810 Five Oaks Lane



CITY OF VESTAVIA HILLS

Department Review of Proposed Annexation

(To be completed by Official City Reviewers)

The following properties have requested to be annexed into the City. Please review this request and then forward your comments to the City Clerk as soon as is reasonably possible.

Location: 2810 Five Oaks Lane

Engineering; Public Services Date: 9/25/2020 Initials: CBrady

Comments: See Comments Below

Police Department: Date: 09/22 Initials: JGG

Comments:

Fire Department: Date: 9/21 Initials: RF

Comments: Bridge capacity?

Board of Education: Date: 9/18/20 Initials: SB

Comments:

2810 Five Oaks Lane -- proposed to be developed as a multi-lot single family residential subdivision; preliminary engineering plans have yet to be submitted, but ongoing dialogue continues with developer's design engineer to assure development will meet City of Vestavia Hills requirements for drainage, access management and other City requirements; as a high percentage of surrounding properties will continue to be within Jefferson County, it is anticipated that the County will continue roadway maintenance along both Caldwell Mill and Five Oaks; primary access to the property and anticipated development is via a weight restricted bridge – ongoing dialogue needs to continue with developer and Jefferson County on upgrading this bridge; feasibility of further development of pedestrian facilities along this area as well as incorporation of traffic calming measures is recommended.

PARCEL #:	**28 00 34 1 003 010.000**
OWNER:	GRANT BARBARA S
ADDRESS:	120 BISHOP CIR PELHAM AL 35124
LOCATION:	2810 FIVE OAKS LN BHAM AL 35243

5810 Five Oaks Lane

	Baths: **0.0**	H/C Sqft: **0**
18-040.0	Bed Rooms: **0**	Land Sch: **A116**
Land: **690,000**	Imp: **0**	Total: **690,000**
Acres: **10.000**	Sales Info: **$0**	

SUMMARY

ASSESSMENT

PROPERTY CLASS:	3	OVER 65 CODE:	
EXEMPT CODE:		DISABILITY CODE:	
MUN CODE:	01 COUNTY	HS YEAR:	0
SCHOOL DIST:		EXM OVERRIDE AMT:	$0.00
OVR ASD VALUE:	$0.00	TOTAL MILLAGE:	50.1
CLASS USE:			
FOREST ACRES:	10	TAX SALE:	
PREV YEAR VALUE:	$690,000.00	BOE VALUE:	0

VALUE

LAND VALUE 10%		$690,000
LAND VALUE 20%		$0
CURRENT USE VALUE	[DEACTIVATED]	$0

TOTAL MARKET VALUE **[APPR. VALUE: $690,000]**: $690,000

Assesment Override:

MARKET VALUE:
CU VALUE:
PENALTY:
ASSESSED VALUE:

TAX INFO

	CLASS	MUNCODE	ASSD. VALUE	TAX	EXEMPTION	TAX EXEMPTION	TOTAL TAX
STATE	3	1	$69,000	$448.50	$0	$0.00	$448.50
COUNTY	3	1	$69,000	$931.50	$0	$0.00	$931.50
SCHOOL	3	1	$69,000	$565.80	$0	$0.00	$565.80
DIST SCHOOL	3	1	$69,000	$0.00	$0	$0.00	$0.00
CITY	3	1	$69,000	$0.00	$0	$0.00	$0.00
FOREST	3	1	$0	$1.00	$0	$0.00	$1.00
SPC SCHOOL1	3	1	$69,000	$351.90	$0	$0.00	$351.90
SPC SCHOOL2	3	1	$69,000	$1,159.20	$0	$0.00	$1,159.20

ASSD. VALUE: $69,000.00 **$3,457.90** **GRAND TOTAL: $3,457.90**

Payoff Quote

DEEDS

INSTRUMENT NUMBER	DATE
2020042617	3/12/2020
1963-273	09/15/1980
471-307	10/25/1968

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
	2020		$0.00
12/4/2019	2019	HARDING AND CARBONE, INC.	$3,457.90
11/2/2018	2018	BARBARA S GRANT	$3,457.90
10/9/2017	2017	BARBARA S GRANT	$3,734.45
10/21/2016	2016	GRANT BARBARA S	$3,457.90
10/20/2015	2015	-	$3,457.90
10/16/2014	2014	-	$3,462.90
10/16/2013	2013	-	$3,462.90
11/14/2012	2012	BANK OF AMERICA	$3,462.90
20111222	2011	***	$3,462.90
20101231	2010	***	$3,462.90

5810 Five Oaks Lane

20091231	2009	***	$3,462.90
20081231	2008	***	$3,462.90
20071231	2007	***	$3,461.90
20061205	2006	***	$3,461.90
20051231	2005	***	$2,042.68
20041221	2004	***	$2,042.68
20031231	2003	***	$2,042.68
20021231	2002	***	$1,584.25
20011226	2001	***	$1,584.25
20001213	2000	***	$1,584.25
19991231	1999	***	$1,584.25
19981222	1998	***	$1,268.62
19971204	1997	***	$1,268.62
19961021	1996	***	$1,263.62

5810 Five Oaks Lane

SITE DATA TABLE		
PROPOSED ZONING:		R-2 MEDIUM DENSITY RESIDENTIAL DISTRICT
MINIMUM LOT WIDTH:		100'
MINIMUM LOT AREA:		15,000 SQ FT
SETBACKS:		
FRONT:	50'	
REAR:	30'	
SIDE:	15'	
ACREAGE TO BE ANNEXED:		9.26 AC
LOTS PROVIDED:	17	

PRELIMINARY
NOT FOR CONSTRUCTION

REVISIONS

DRAWN BY: EAF
CHECKED BY: WHL
PROJECT NO.: HIGH0046
PLOT FILE: PLOT LAYOUT.DGN
DATE: OCTOBER 12, 2020

PROJECT: FIVE OAKS LANE
VESTAVIA HILLS, ALABAMA

TITLE: SITE LAYOUT PLAN

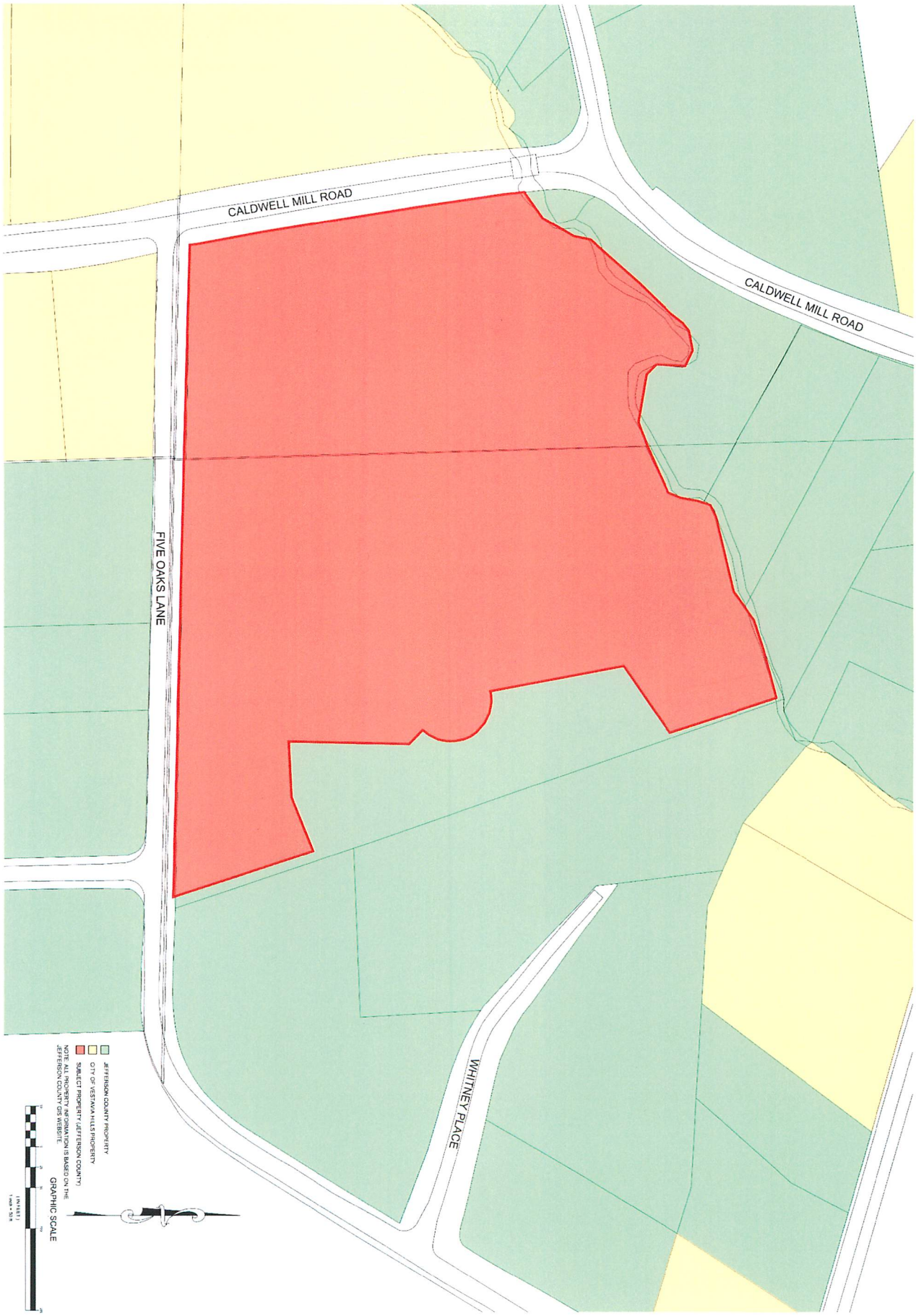
120 BISHOP CIRCLE, SUITE 300
PELHAM, AL 35124
TEL - (205) 403-9158
FAX - (205) 403-9175

EDG
ENGINEERING DESIGN GROUP, LLC
CIVIL ENGINEERING • LAND SURVEYING
(205) 403-9158

SHEET NO.
C1.0

PRINTED: DATE$ TIME$

5810 Five Oaks Lane



SHEET NO.
EXB

EDG
ENGINEERING DESIGN GROUP, LLC
CIVIL ENGINEERING • LAND SURVEYING
(205) 403-9158

120 BISHOP CIRCLE, SUITE 300
PELHAM, AL 35124
TEL - (205) 403-9158
FAX - (205) 403-9175

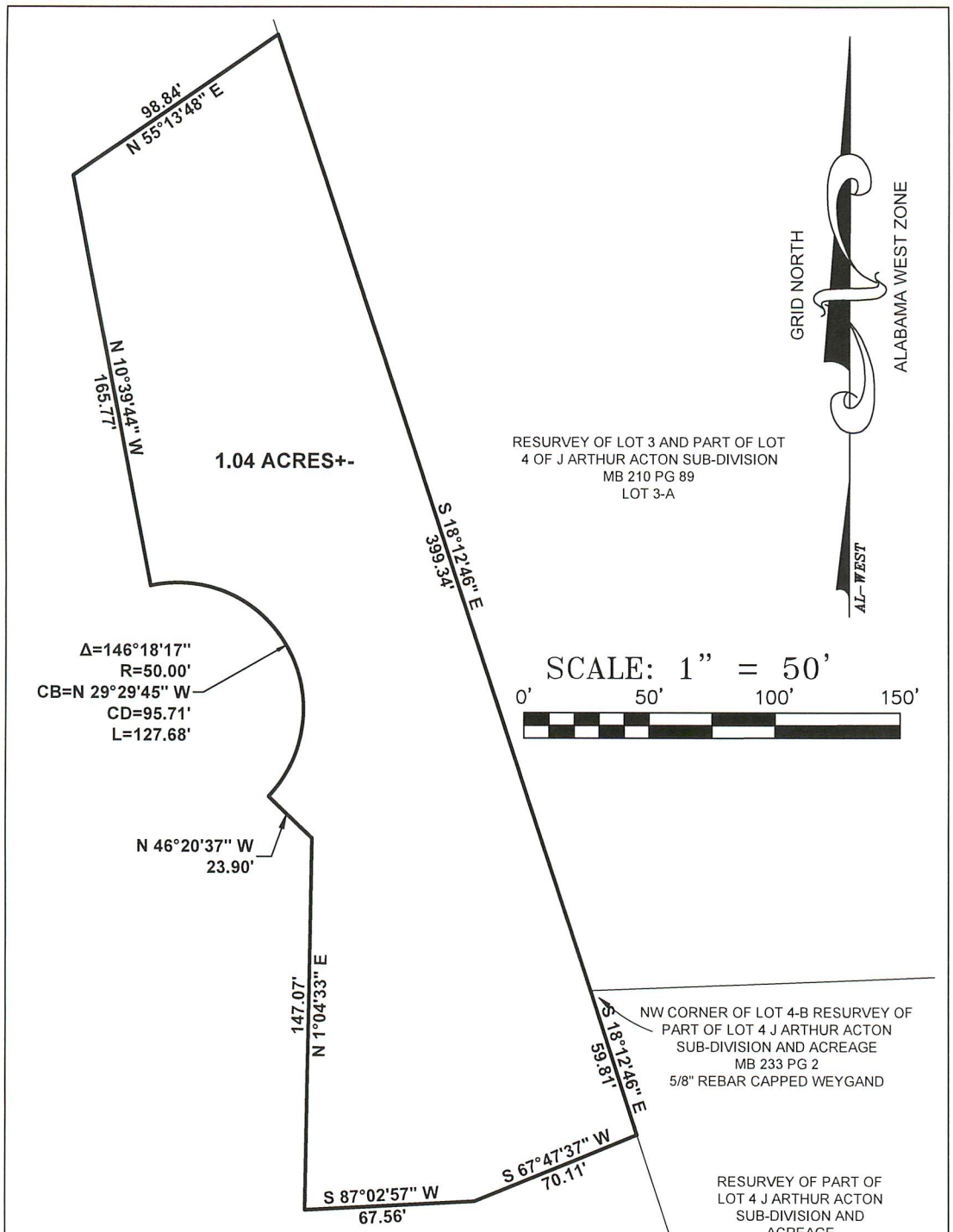
PROJECT:
FIVE OAKS LANE
VESTAVIA HILLS, ALABAMA

TITLE
ANNEXATION
EXHIBIT A

DRAWN BY	EAF
CHECKED BY	WHL
PROJECT No	HIGH0046
CAD FILE	ANNEXATION EXHIBIT.DGN
DATE	OCTOBER 12, 2020

REVISIONS

PRELIMINARY
NOT FOR CONSTRUCTION

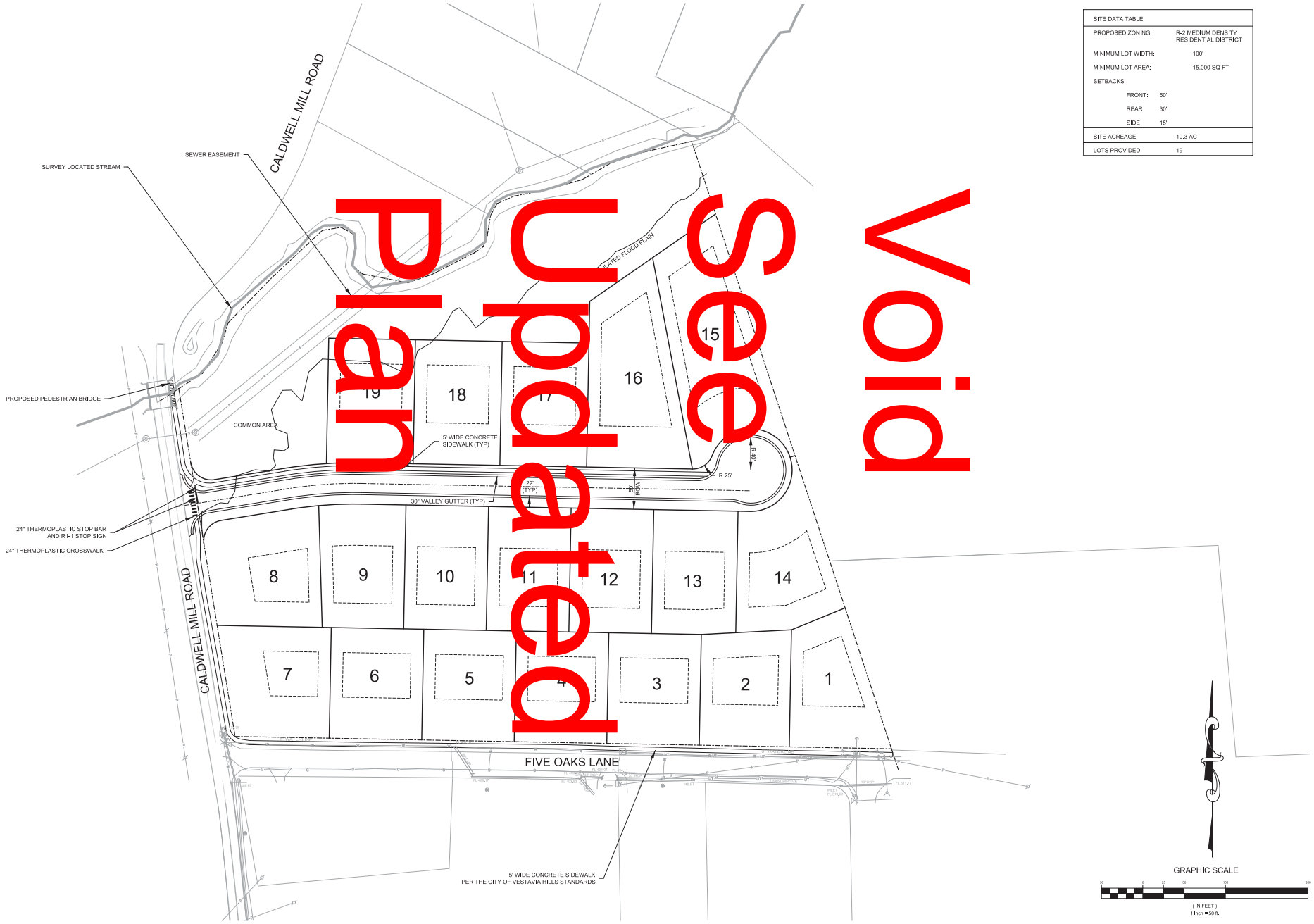


A parcel of land situated in Section 34, Township 18 South, Range 2 West, Jefferson County, Alabama being more particularly described as follows:

BEGIN at a 5/8″ rebar capped Weygand at the NW corner of Lot 4-B Resurvey of Part of Lot 4 J Arthur Acton Sub-division and Acreage as recorded in Map Book 233 Page 2 in the Office of the Judge of Probate in Jefferson County, Alabama; thence S 18°12'46″ E along the west line of Lot 4-B a distance of 59.81 feet to a point; thence S 67°47'37″ W leaving said Lot 4-B a distance of 70.11 feet to a point; thence S 87°02'57″ W a distance of 67.56 feet to a point; thence N 1°04'33″ E a distance of 147.07 feet to a point; thence N 46°20'37″ W a distance of 23.90 feet to a point on a non-tangent curve to the right having a central angle of 146°18'17″ and a radius of 50.00 feet, said curve subtended by a chord bearing N 29°29'45″ W and a chord distance of 95.71 feet; thence along the arc of said curve a distance of 127.68 feet to a point; thence N 10°39'44″ W a distance of 165.77 feet to a point; thence N 55°13'48″ E a distance of 98.84 feet to a point on the west line of Lot 3-A of Resurvey of Lot 3 and Part of Lot 4 of J Arthur Acton Sub-Division as recorded in Map Book 210 Page 89 in the Office of the Judge of Probate in Jefferson County, Alabama; thence S 18°12'46″ E along the west line of Lot 3-A a distance of 399.34 feet to the POINT OF BEGINNING. Said parcel of land contains 1.04 acres, more or less.

120 BISHOP CIRCLE, SUITE 300
PELHAM, AL 35124
TEL - (205) 403-9158
FAX - (205) 403-9175

EDG
ENGINEERING DESIGN GROUP, LLC
CIVIL ENGINEERING • LAND SURVEYING
(205) 403-9158



Void
Superseded
Plan

SITE DATA TABLE		
PROPOSED ZONING:		R-2 MEDIUM DENSITY RESIDENTIAL DISTRICT
MINIMUM LOT WIDTH:		100'
MINIMUM LOT AREA:		15,000 SQ FT
SETBACKS:		
FRONT:	50'	
REAR:	30'	
SIDE:	15'	
SITE ACREAGE:		10.3 AC
LOTS PROVIDED:		19

PRELIMINARY
NOT FOR CONSTRUCTION

REVISIONS

DRAWN BY: EAF
CHECKED BY: WHL
PROJECT NO: HIGH046
CAD FILE: PLOT LAYOUT.DGN
DATE: SEPTEMBER 29, 2020

PROJECT: FIVE OAKS LANE
VESTAVIA HILLS, ALABAMA

TITLE: SITE LAYOUT PLAN

120 BISHOP CIRCLE, SUITE 300
PELHAM, AL 35124
TEL - (205) 403-9158
FAX - (205) 403-9175

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ENGINEERING DESIGN GROUP, LLC
CIVIL ENGINEERING • LAND SURVEYING
CERT. NO. CA-0478-E

5810 Fir Lane

SHEET NO.
C1.0

PRINTED: $DATE$ $TIME$

CONCEPTUAL DESIGN PLAN

FIVE OAKS RD
VESTAVIA, AL

70' x 125' LOTS - 19
70' x 150' LOTS - 10

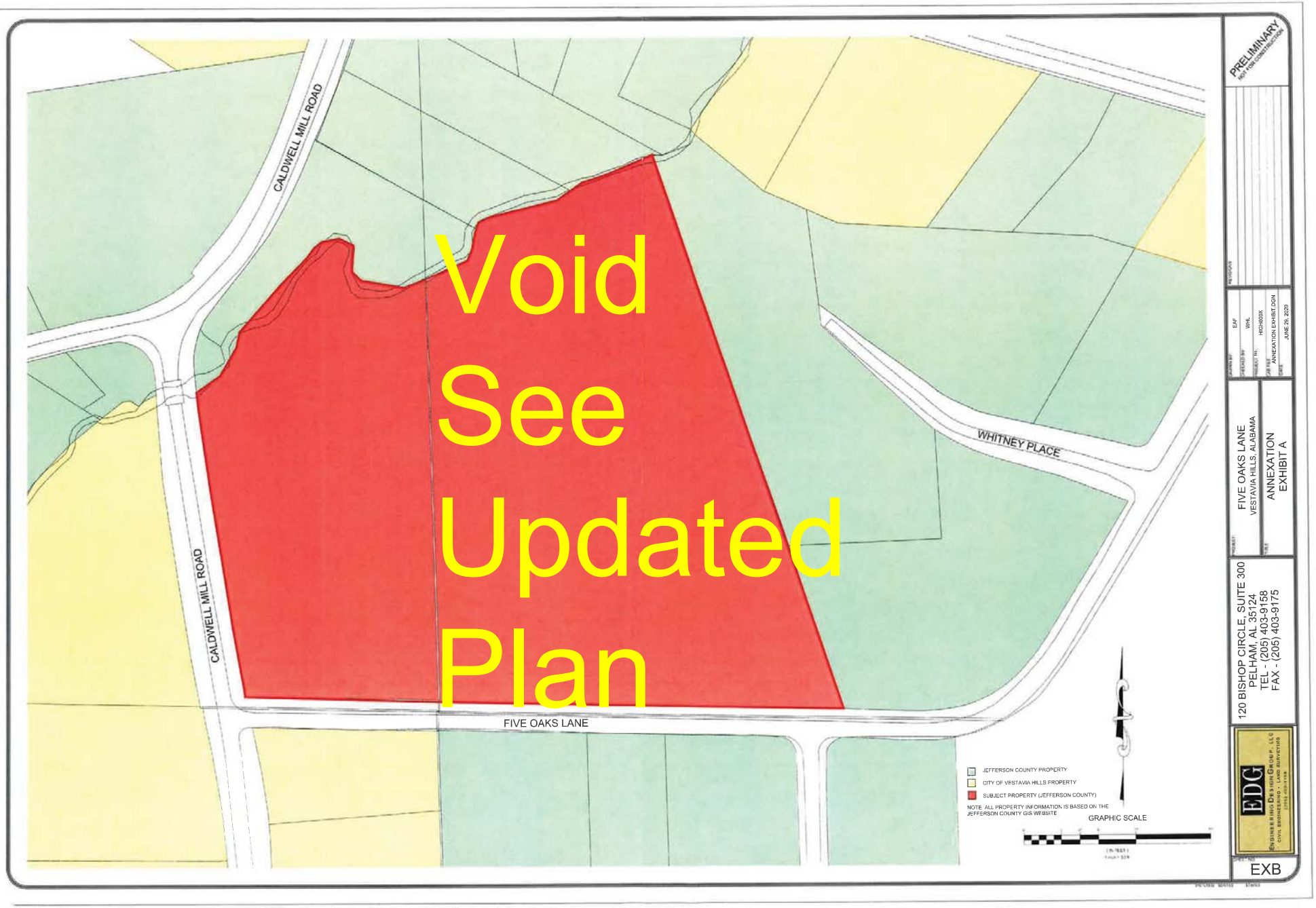
GRAPHIC SCALE

100 0 50 100 200

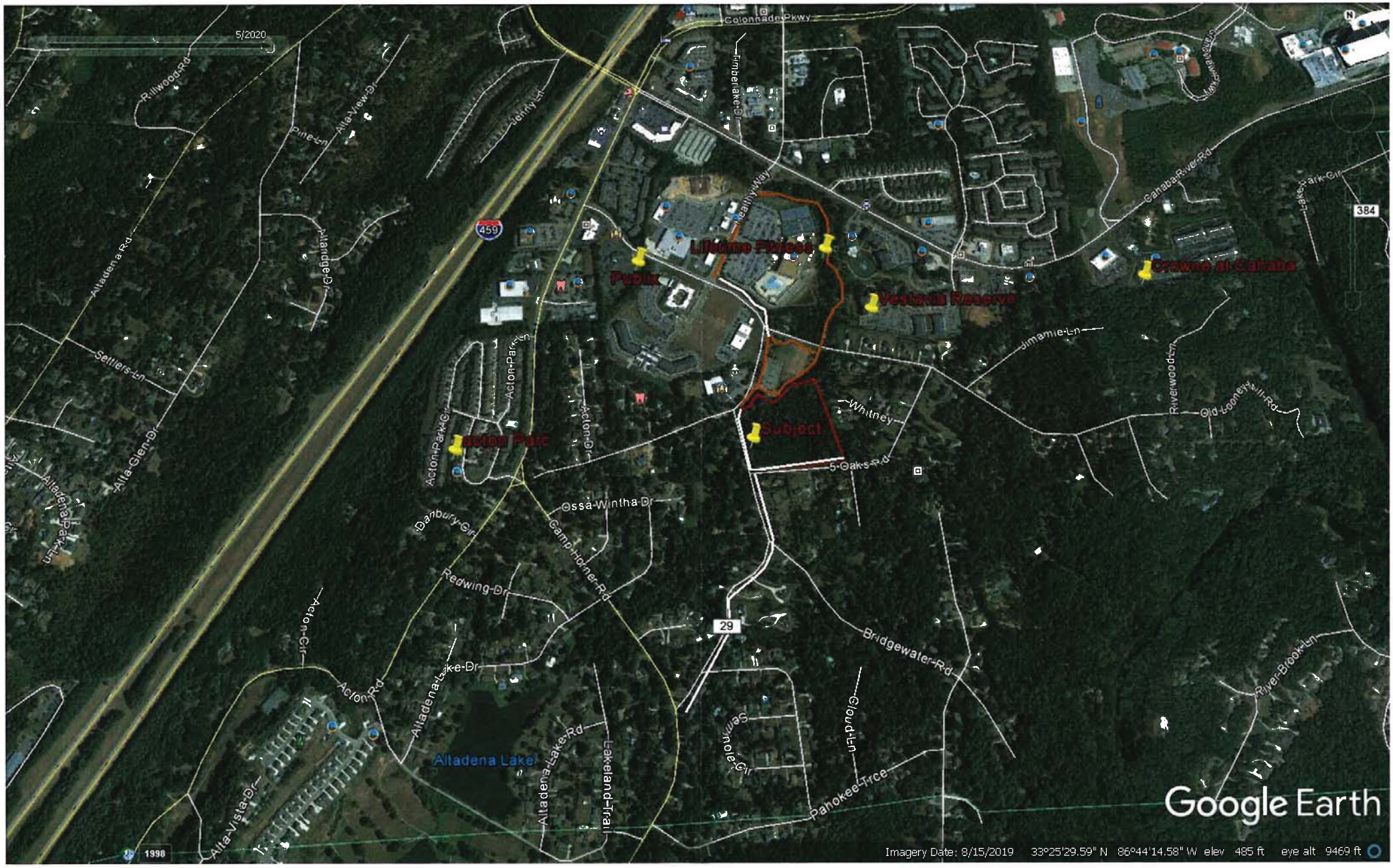
(IN FEET)
1 inch = 100 ft.

HIGHPOINTE
PROPERTIES, LLC

Void Updated Site Plan
See


CALDWELL MILL ROAD
CALDWELL MILL ROAD
WHITNEY PLACE
FIVE OAKS LANE
Void
See
Updated
Plan
JEFFERSON COUNTY PROPERTY
CITY OF VESTAVIA HILLS PROPERTY
SUBJECT PROPERTY (JEFFERSON COUNTY)
NOTE: ALL PROPERTY INFORMATION IS BASED ON THE JEFFERSON COUNTY GIS WEBSITE
GRAPHIC SCALE
PRELIMINARY
NOT FOR CONSTRUCTION
REVISIONS
DRAWN BY EJP
CHECKED BY WHL
PROJECT NO. HIGH003X
CAD FILE ANNEXATION EXHIBIT.DGN
DATE JUNE 29, 2020
PROJECT FIVE OAKS LANE
VESTAVIA HILLS, ALABAMA
TITLE ANNEXATION
EXHIBIT A
120 BISHOP CIRCLE, SUITE 300
PELHAM, AL 35124
TEL - (205) 403-9158
FAX - (205) 403-9175
EDG
ENGINEERING DESIGN GROUP, LLC
CIVIL ENGINEERING · LAND SURVEYING
SHEET NO. EXB

5810 Five Oaks Lane



STATE OF ALABAMA

JEFFERSON COUNTY

PETITION FOR ANNEXATION TO THE

CITY OF VESTAVIA HILLS, ALABAMA

Date of Petition: June 29, 2020

To the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama:

We, the undersigned owners of the properties set out in red outline in Exhibit "A" attached hereto, which properties are contiguous to the City limits of the City of Vestavia Hills, Alabama, under the authority of Act No. 32 of the Special Session of the Alabama Legislature of 1964, do hereby petition the City of Vestavia Hills, Alabama, that the properties set out in red outline in Exhibit "A" attached, situated in Jefferson County, Alabama, be annexed to the City of Vestavia Hills, Alabama. The metes and bounds description of the boundary of the property of the undersigned proposed to be annexed is also set out on said Exhibit "A" and a map showing in red the property proposed for annexation by this petition is also attached and made a part hereof.

The undersigned petitioners do further petition that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, set a date for the hearing of this petition and any objections in writing to the petition or protest, on a date certain and that no less than ninety (90) days before said date certain for said hearing on this petition, that a notice of said hearing along with this petition be published in a newspaper of general circulation in Jefferson County, Alabama.

We, the undersigned petitioners do also ask that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, do all things necessary and requisite to comply with the terms of Act No. 32 of the Special Session of the Alabama Legislature of 1964.

205-403-9158

[redacted]

wade@edgalabama.com

EXHIBIT "A"

LOT: 16

BLOCK: 3

SURVEY: VESTAVIA LAKE ADDITION

RECORDED IN MAP BOOK 40, PAGE 47 IN THE PROBATE OFFICE OF JEFFERSON COUNTY, ALABAMA.

COUNTY ZONING: E-2 ESTATE DISTRICT

COMPATIBLE CITY ZONING: R-9 PLANNED RESIDENTIAL DISTRICT

LEGAL DESCRIPTION (METES AND BOUNDS):

Part of the SW ¼ of the NE ¼ and part of the SE 1/4 of NW ¼ of Section 34, Township 18 South, Range 2 West, situated in Jefferson County, Alabama, more particularly described as follows:

Begin at the southwest corner of the SW ¼ of NE ¼ of said Section 34, run thence eastwardly along the south line of said SW 1/4 of N E ¼ for a distance of 550 feet; thence turn an angle to the left of 109 degrees 40' and run northwestwardly for a distance of 808 feet to the center line of a Branch; run thence southwestwardly along the center line of said Branch following its meanderings to intersection with the center line of Caldwell Mill Road; run thence southeastwardly along the center line of said Caldwell Mill Road for a distance of 349.08 feet; thence tum an angle to the left of 7 degrees 18' and run southeastwardly for a distance of 97.33 feet to intersection with the south line of the SE¼ of NW ¼ of said Section 34; run thence Eastwardly along the south line of said SE ¼ of NW ¼ for a distance of 275.62 feet to the point of beginning.

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority.

SIGNATURE(S)	**DESCRIPTION OF PROPERTY**
_____	Lot 16 Block 3 Survey VESTAVIA LAKE ADDITION
_____	Lot____ Block____ Survey_____
_____	Lot____ Block____ Survey_____

(Use reverse side hereof for additional signatures and property descriptions, if needed).

STATE OF ALABAMA

JEFFERSON **COUNTY**

_____ being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of all the owners of the described property.

_____
Signature of Certifier

Subscribed and sworn before me this the 9 day of July, 2020.

Carol Dean Johnson
Notary Public

My commission expires: 12/18/2023

CAROL DEAN JOHNSON
Notary Public
Alabama State at Large

EXHIBIT "B"

VESTAVIA HILLS BOARD OF EDUCATION

1204 Montgomery Highway
Vestavia Hills AL 35216

(To be completed by the City)

Date of Annexation Petition_____ Action Taken: Grant_____
Deny_____

Resolution: Date:_____ Number:_____
Overnight Ordinance: Date:_____ Number:_____
90 Day Final Ordinance: Date:_____ Number:_____

(To be completed by Homeowner)

Name(s) of Homeowner(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Information on Children:

Plan to Enroll In Vestavia Hills School?

	Name(s)	Age	School Grade	Yes	No
1.					
2.					
3.					
4.					
5.					
6.					

Approximate date for enrolling students in Vestavia Hills City Schools if above response is "yes"._____