Join us! In an effort to enhance meetings during the COVID-19 shutdown, the City Council invites you to join and/or participate in a variety of ways: Via computer Zoom meetings (no app is necessary), telephone, email and/or text! See details on page 3.

## Vestavia Hills City Council Agenda February 8, 2021 6:00 PM

- 1. Call to Order
- 2. Roll Call
- 3. Invocation Steve Dedmon, Vestavia Hills Chaplain
- 4. Pledge Of Allegiance
- 5. Approval Of The Agenda
- 6. Announcements, Candidates and Guest Recognition
  - a. Employee Recognitions Mayor Ashley Curry
- 7. City Manager's Report
- 8. Councilors' Reports
- 9. Financial Reports George Sawaya, Asst. Finance Director
- 10. Approval Of Minutes January 25, 2021 (Work Session) and January 25, 2021 (Regular Meeting)

### **Old Business**

11. Ordinance Number 2999 – An Ordinance Appropriating Funds To Match A Federal Assistance To Firefighters Grant For The Installation Of Motor Vehicle Exhaust Systems In The Fire Stations In Order To Reduce Carcinogen Exposure (public hearing)

### **New Business**

12. Resolution Number 5299 – A Resolution Approving An Alcohol License For Taco Mama Vestavia LLC D/B/A Taco Mama For 020-Restaurant Retail Liquor At 700 Montgomery Highway Suite 194A; William Franklin Haver, Jr., Executive (public hearing)

### **New Business (Requesting Unanimous Consent)**

### First Reading (No Action To Be Taken At This Meeting)

- 13. Ordinance Number 2991 Annexation 90 Day Final 2537 Tyler Road; Lot 3-A, McLemores Resurvey; Glenda Mortenson, Owner(s) (public hearing)
- 14. Ordinance Number 2992 Annexation Rezoning 2537 Tyler Road; Lot 3-A, McLemores Resurvey, Rezone From Jefferson County R-1 To Vestavia Hills R-2; Compatible Zoning For Annexation; Glenda Mortenson, Owner(s) (public hearing)
- 15. Ordinance Number 2993 Annexation 90 Day Final 2519 Dolly Ridge Road; Lot 1, Block 2, Dolly Ridge Estates, 2<sup>nd</sup> Add; Earl and Juanita Tew, Owner(s) (public hearing)
- Ordinance Number 2994 Annexation Rezoning 2519 Dolly Ridge Road; Lot 1, Block
   2, Dolly Ridge Estates, 2<sup>nd</sup> Add; Rezone From Jefferson County E-2 To Vestavia Hills R-1;
   Compatible Zoning For Annexation; Earl and Juanita Tew, Owner(s) (public hearing)
- 17. Ordinance Number 2995 Annexation 90 Day Final 3643 Altadena Drive; Lot 17, Altadena Acres; Marcum and Amanda Mitchell, Owner(s) (public hearing)
- 18. Ordinance Number 2996 Rezoning 3643 Altadena Drive; Lot 17, Altadena Acres; Rezone From Jefferson County E-1 To Vestavia Hills E-2; Compatible Zoning For Annexation; Marcum And Amanda Mitchell, Owner(s) (public hearing)
- Ordinance Number 2997 Rezoning 2810 Five Oaks Lane; Rezone from Jefferson County
   E-2 to Vestavia Hills R-2 with conditions; Round Too Investments, Owner(s) (public hearing)
- 20. Ordinance Number 2998 Annexation 90 Day Final 2810 Five Oaks Lane; Round Too Investments, Owner(s) (public hearing)
- 21. Citizens Comments
- 22. Adjournment

### SPECIAL NOTICE CONCERNING CITY COUNCIL MEETINGS

Due to the COVID-19 "Stay at Home" Order issued by Gov. Ivey, the City Council work sessions and meetings are available via video-conference and teleconference. If you chose not to attend in person, you may still participate. Following are instructions for three options to participate remotely.

### COMPUTER PARTICIPATION (view/participate in real time)

To participate in by videoconference, click https://us02web.zoom.us/j/4555343275. When the Zoom.us window opens in your browser, click "Allow" so that the page may open to a waiting room. The host will open the meeting and bring all into the meeting room at that time. All participants will be automatically muted upon entrance to the meeting. If you wish to speak during time(s) identified for public input, activate the "Raise Hand" feature and unmute yourself by toggling the mute button. When the Mayor recognizes you and gives you the floor, state your name and address for the record and then you may address the Council.

Using the icons on the Zoom screen, you can:

- Mute/unmute your microphone (far left)
- Turn on/off camera ("Start/Stop Video")
- View Participants opens a pop-out screen that includes the "Raise Hand" icon that you may use to raise a virtual hand
- Change your screen name displayed in the participant list and video window
- Toggle between "speaker" and "gallery" views "Speaker view" shows the active speaker; "Gallery view" tiles all of the meeting participants

### TELEPHONE PARTICIPATION (view/participate in real time)

To participate by telephone, dial 312.626.6799 and enter the meeting ID: 455 534 3275. All participants will be automatically muted upon entrance to the meeting. If you wish to speak during time(s) identified for public input, press \*6 on your phone keypad to unmute yourself. Then state your name and wait for the Mayor to recognize you. When the Mayor recognizes you and gives you the floor, state your name and address for the record and then address the Council.

### TEXT AND/OR EMAIL (prior to the meeting or in real time)

If you do not wish to join the meeting but would like to ask a question or make a statement regarding an item on the agenda, you may email the City Council directly at City.Council@vhal.org. You may also text your question/statement to City Council at 205.517.1370. Both of these options are available prior to and during each work session and meeting. Be sure to provide your name and address for the record and your comments will be recited to the City Council as the corresponding item is being addressed. Note: As a matter of record, your name and address are required. If identification is not provided, your comment/question will not be presented.

### CITY OF VESTAVIA HILLS

### **CITY COUNCIL**

### **MINUTES**

### **WORK SESSION**

### **JANUARY 25, 2021**

The City Council of Vestavia Hills met in special work session on this date at 5:00 PM, following publication and posting pursuant to Alabama law. Due to the COVID-19 pandemic, in coordination with a Proclamation from Governor Ivey and pursuant to Orders from the Alabama State Health Officer, requiring social distancing along with limits of attendees, this meeting was held with a portion of Staff and general public/audience members attending via Zoom.com following publication pursuant to Alabama law. The Mayor called the work session to order and the City Clerk called the roll with the following:

**MEMBERS PRESENT:** Mayor Ashley C. Curry

Rusty Weaver, Mayor Pro-Tem Kimberly Cook, Councilor George Pierce, Councilor Paul Head, Councilor

**OTHER OFFICIALS PRESENT:** Jeff Downes, City Manager

Patrick H. Boone, City Attorney Rebecca Leavings, City Clerk

Dan Rary, Police Chief

Christopher Brady, City Engineer Ryan Farrell, Asst. Fire Chief\* Marvin Green, Fire Chief

\*via Zoom

The Mayor called the work session to order. He indicated that the work session this evening is dedicated to the discussion of the future development of Liberty Park being addressed by a group of residents of Liberty Park who requested this work session.

### LIBERTY PARK RESIDENTS

John Conlin, 4354 Kings Mountain Ridge, stated that a group of residents at Liberty previously sent the Council information detailing their concerns with Liberty Park's proposed Bray development but to also to request an update of the City's master plan. First of all, he stated, these residents feel this is a bad plan because it affects the City, the residents of Liberty Park and the infrastructure. Daniel Communities has the mentality of "if we build it, they will come" and that is not wanted in this area. He stated that throwing up a third apartment complex in the City

is not needed or wanted. He pointed out that Daniel built the other two large apartment buildings in our city. The boutique hotel looks good on paper, but the plan is unrealistic with no facts to back it up. Their request is for the Council to place a moratorium on development of any apartment building until such time as the City's master plan can be updated to address any issues with the development of apartments in the City with community input.

Mrs. Cook asked exactly what information the residents wanted this "master plan" to contain.

- Mr. Conlin explained they would like an analysis as to how these developments would affect the school system, the local neighborhoods and the City as a whole. He stated that the City might even hold a vote of the people as to exactly which direction would they like the City to go, within several options given.
- Mr. Pierce stated that they keep referring to Daniel Corporation. He stated that Drummond is the landowner who hired Daniel, and that Drummond will make the final decision.
- Mr. Conlin stated that the Drummond Corporation gave up the final decision long ago. He stated that the final decision is with the City Council.
- Mr. Pierce stated that the Drummond family has hired Daniel to represent them to pursue the development that Drummond has already approved. He stated if Grandview had not opened, chances are Patchwork would have never have developed as it did. Daniel came in after Grandview opened, purchased some of the city's property, and then developed it. It was a different scenario because in the Patchwork example, Daniel was the property owner, not just the property owner's representative.
- Mr. Conlin pointed out that the City Council set parameters with the adoption of the Liberty Park PUD.
  - Mr. Pierce stated that a PUD might be a first outline, but that markets and times change.
- Mr. Conlin stated that the original plan told residential property owners what was supposed to happen to the community, and it is residents' fear is that it is going in a totally different direction, and they want residents to have the opportunity to decide at the City level: is this the change we need as a City?
- Mr. Pierce stated that the Council has not gotten the information together yet, and that is the reason the Council is having these meetings. There is still a good deal of information to gather.
- Mr. Conlin stated they are not trying to imply that Daniel is trying to pull something over on the city or residents, but the problem is that Daniel's interest is not the same as the community's interest. He stated that is why these residents are requesting a moratorium on the decision, a pause to look it and let the community see if it is good or not.

Mr. Weaver asked whether residents are suggesting a moratorium on anything in the Bray or just the apartments?

Mr. Conlin stated the moratorium request applies just to the apartments. He stated that they cannot ask for anything that is given by right to the property owners. He asked for a moratorium on apartments not just for the Bray, but for the City as a whole.

The Mayor stated that Liberty Park master plans go back 16 years. He asked what plan is it to which they are referring.

Mrs. Cook asked for clarification about what Liberty Park plans exist.

Mr. Downes stated that there are many plans including the master plan, the PUD plans, and the annexation agreement.

The Mayor explained that he believes we have to look at current circumstances. At one time, this was supposed to be a regional mall, but that never transpired. So, we need to be careful that we don't tie the city or Liberty Park to a plan that is so far outdated.

Mr. Weaver reiterated that the Council has not gotten the information it has requested before the decision is considered. There is a focus group looking at this, and the questions are both what is the short-term impact and what are the financial needs of the school system. Those are questions that are being reviewed and worked on, and, over the next few weeks, some of this information should be provided by the school system. He stated the city needs a side-by-side comparison of what is entitled right now compared to what could happen with the proposed development.

Mr. Conlin stated that, once the horse gets out of the barn, it is extremely hard to get it back in, and that is why residents are coming forth in front of it to address this issue before it gets too far. He asked that the Council share this information as soon as it is received, so that everyone is in the know on this growing issue before it is too late.

Mr. Head asked about the types of information they want to be derived from the referenced study. He stated there are already studies of that type. He asked if residents are against the hotel because it comes with the apartments or are they against the hotel altogether.

Mr. Conlin stated he moved to Vestavia Hills because of the school system. He stated that he wanted to be close to the schools. He asked how does it change when you build an apartment building near a school? How does it affect the schools?

Mr. Head stated that they can build a lot more homes, yielding even more students, if developed totally as single family.

Discussion ensued.

Traci Dowdle, 4724 Jackson Loop, stated that this was being sold as a high-end apartment development, so she assumed this is not just an average apartment development, and that is the kind of information they would like to hear. She stated that she felt this has a lack of transparency and that she is excited to see that the Council is taking an active and comprehensive look at this along with gathering this information.

Mr. Head stated that he looks at the viability of building this out as it is. Their target market is not families with kids. There are kids coming to this system regardless of the development change, and the Council and school system have to figure out how to pay for them. If funding does not come from private development, some public funding has to be found.

Mrs. Cook stated that she has developed a list of information that they need to know and that she is not prepared to make any decisions until she sees the information and knows the information has been shared in a transparent way with the public. She stated that no decision will be made tonight. Everyone needs to have the information presented in logical manner so that the Council and school system can make a good, well informed decision.

Lisa Majerik, 722 Hamden Place Circle, stated that if Liberty Park does not get a change in the PUD, how are they going to develop it? When compared to what is there now, we do not know what they have coming, because the developer has not shown where and what they are going to build. She stated that, in their letter, they also addressed that the City's master plan is outdated and needs to also be updated to provide a suitable roadmap.

Mr. Downes stated that the City's master plan is a high-level plan that doesn't speak to specifics in the City development areas. So, this 2004 Comprehensive Master Plan is a general guide that assists in decision-making for the Council. More specific information is found in PUD documents.

Mr. Pierce stated that the PUD has grown through the years and now has a four-lane road, a new Publix, and a new gas station. In looking at current development trends, the schools are a concern. The Board will have to look into the future and see how to pay for these incoming students.

Mr. Conlin thanked the Council for this hearing and for the careful and deliberate way they are seeking information before making this decision.

At 5:53 PM, Mr. Pierce made a motion to adjourn. The meeting adjourned at 5:54 PM.

Ashley C. Curry Mayor ATTESTED BY:

Rebecca Leavings City Clerk

### CITY OF VESTAVIA HILLS

### CITY COUNCIL

#### **MINUTES**

### **JANUARY 25, 2021**

The City Council of Vestavia Hills met in regular session on this date at 6:00 PM, following publication and posting pursuant to Alabama law. Due to the COVID-19 pandemic, in coordination with a Proclamation from Governor Ivey and pursuant to Orders from the Alabama State Health Officer, requiring social distancing along with limits of attendees, this meeting was held with a portion of Staff and general public/audience members attending via Zoom.com following publication pursuant to Alabama law. The Mayor called the meeting to order. The City Clerk called the roll with the following:

**MEMBERS PRESENT:** Mayor Ashley C. Curry

Rusty Weaver, Mayor Pro-Tem Kimberly Cook, Councilor Paul Head, Councilor George Pierce, Councilor

**OTHER OFFICIALS PRESENT:** Jeff Downes, City Manager

Patrick Boone, City Attorney Rebecca Leavings, City Clerk

Dan Rary, Police Chief Dan Rary, Police Chief Marvin Green, Fire Chief

Melvin Turner, Finance Director George Sawaya, Asst. Finance Director Christopher Brady, City Engineer

Cinnamon McCulley, Communications Specialist\*

\*present via Zoom or telephone

David J. Harwell, member, Vestavia Hills United Methodist Church, led the invocation which was followed by the Pledge of Allegiance.

### APPROVAL OF THE AGENDA

The Mayor opened the floor for a motion of approval of the agenda as presented.

MOTION Motion to approve the agenda as presented was by Mrs. Cook, seconded by Mr.

Weaver. Roll call vote was, as follows:

Mrs. Cook – yes Mr. Head – yes Mr. Pierce – yes Mr. Weaver – yes

Mayor Curry – yes

motion carried.

### **ANNOUNCEMENTS, CANDIDATES, GUEST RECOGNITION**

- Mr. Pierce stated that the City was saddened to learn of the passing of Dr. Charles "Scotty" McCallum. He stated that, while he wasn't part of the City Council under Dr. McCallum, Dr. McCallum was a mentor of his. He stated that the City lost a great hero, and his service this morning was a wonderful tribute to him.
- Mr. Pierce welcomed Karen Odle, President of the Vestavia Hills Chamber of Commerce, who was participating in the meeting via Zoom.
- Mayor Curry also acknowledged the recent passing of Bob Odle. He stated that Mr. Odle was Mrs. Karen Odle's father-in-law. The Mayor stated that we must always remember the sacrifices of heroes like Mr. Odle. He mentioned Mr. Odle's distinguished service during the Korean War, and that he was a recipient of the Distinguished Flying Cross, which is not an award that is commonly given.
- Mr. Weaver stated that Senator Waggoner spoke at their Civitan Club meeting a week ago Friday. He indicated that Senator Waggoner spoke about the procedural changes that will occur in the next legislative session with lots of rules of engagement to protect health. He encouraged anyone that wishes to attend the legislature this year to be sure to look up these rules and know what will be required to attend those sessions.

### **CITY MANAGER'S REPORT**

• Mr. Downes stated that the city's paving plan goal is to pave between 7 to 8 miles of streets per year. He stated that they are in the third year of the three-year plan. This phase of paving will focus on Comer Drive and other streets with the highest priority. He stated that this is just the first half of this year's paving initiative. The Council will discuss goals for the next three-year plan at this year's strategic planning session.

### **COUNCILOR REPORTS**

- Mrs. Cook echoed Mr. Pierce's sentiments of Dr. McCallum. She stated that, in many of the Council's conversations, Dr. McCallum's name arises as the one who began certain long-term projects, including the pedestrian bridge across Montgomery Highway. His legacy includes many accomplishments, and she encouraged all to read his obituary. She indicated that Dr. McCallum was a man who stands above so many men and will be well remembered as an inspiration and a model of public service to follow.
- Mrs. Cook attended the school board meeting heard a great presentation about the VHCS
  Freshman Academy. She stated that the facility was designed to alleviate the stress of
  overcrowded facilities, but the system has made it into an advantage.
- Mrs. Cook stated she asked what were vaccination plans for the teachers and found out that there are plans to vaccinate on-campus as soon as the vaccine is available to the contractor.

- Mrs. Cook stated that the Council discussed the Bray development in the prior work session, and she understands residents are concerned the decisions would be made too fast. She stated she has provided to stakeholders a list of information that will be required to make a fully informed decision. She stated she intends to take the time needed to gather this information from the school system and City staff before making any decisions.
- Mr. Pierce stated he attended the Chamber of Commerce retreat. He stated that they are resuming many of their celebration such as I Love America Day, Back to School, etc. He stated that many of the officers have agreed to serve a second term and hope for things to go back to normal.
- The Mayor reported that he is a member of the Jefferson County Mayor's Association which will be meeting here on Wednesday. He stated that topic will be human trafficking. He stated that they hope to have as many of the Jefferson County mayors as possible at this meeting so that all are aware of human trafficking and what can be done to prevent this. He stated he would like to make Jefferson County the first county in the US to train employees through this initiative and, hopefully, make a positive difference in such a tragic human story.
- Mr. Weaver stated that the Planning and Zoning Commission met on January 14, 2021, with the proposed development near Altadena which will be coming to Council soon.

### APPROVAL OF MINUTES

The Mayor opened the floor for approval of the following minutes: January 11, 2021 (Regular Meeting).

**MOTION** 

Motion to approve the minutes of January 11, 2021 (Regular Meeting) was by Mr. Pierce and seconded by Mr. Weaver. Roll call vote as follows:

Mrs. Cook – yes Mr. Head – yes Mr. Pierce – yes Mr. Weaver – yes

Mayor Curry – yes motion carried.

### **OLD BUSINESS**

### **ORDINANCE NUMBER 2989**

Ordinance Number 2989 – Rezoning – 3412 Ridgedale Drive; Lot 6, Rocky Ridge Estates; Request To Rezone From Vestavia Hills R-1 (Low Density Residential District) To Vestavia Hills R-9 (Planned Residential District) For The Construction Of Four Single-Family Homes; Scott Thomson, Owner; Jason Kessler, Representing (public hearing)

**MOTION** Motion to approve Ordinance Number 2989 was by Mr. Pierce, and seconded by Mrs. Cook.

Mr. Weaver stated that this was presented to Planning and Zoning on November 12, and was continued to December 10. After much discussion, the Commission voted to recommend the request. He stated there were numerous concerns expressed from neighbors concerning drainage and traffic. These lots are just under one-quarter acre, which complies with the City's master plan, and that they back up to commercial property.

Jason Kessler, Kadco Homes, explained the request which is to build four homes. He showed a slideshow presentation to explain the request in detail. He stated that his proposed development backs up to multiple commercial properties with larger residential lots on the other side. He explained that the residential home storm water would be captured and diverted into a 24" pipe, which is already located on the property, and the plan includes burying the pipe underground so it would be ample to handle the drainage that comes other properties. Mr. Kessler explained the traffic study on the property and showed the impact is expected to be minimal. He stated that, at the request of neighbors, he did sit on the property on two different days and performed his own data collection concerning the traffic. He reiterated that they can build two homes on the property by right, and he doesn't see a huge difference in two homes vs. four. The homes will range 2800 to 3200 square feet. He showed examples of homes they have built that would be similar to the ones proposed and that sidewalks will be installed in this proposed neighborhood going toward the commercial.

Mrs. Cook stated school board officials informed that these homes fall within the district's expected rate of growth for children and is acceptable.

- Mr. Pierce stated that he was contacted by residents in the area. He stated that this is a nice old area with larger lots. He pointed out that the layout shows the homes facing toward the neighbor's side and asked if the proposed homes could be positioned differently.
- Mr. Kessler stated this was the best layout for this size home with the backyard against the commercial and pulling the homes as far away from the other residential as possible. This layout allows for appropriate buffering that will be landscaped to provide privacy.
  - Mr. Pierce stated that there is an existing fence and asked what type of buffer.
- Mr. Kessler stated they plan to plant trees such as arborvitae or cryptomeria. The garage will be side entered. He explained that the common area at the end will allow for garbage pick up at the end, and the road width will be 24' (standard road width).

Discussion ensued concerning fire hydrant locations, traffic and traffic speed through the area, stop signs which people fail to stop, etc.

Mr. Weaver stated that throughout both of the Commission meetings, comments from the public were taken along with numerous emails and phone calls. He asked Mr. Boone to explain the process of rezoning, and what the Council and Zoning Commission must consider when making zoning decisions.

Mr. Boone explained Alabama laws on rezoning of properties and the part that both the Commission and the City Council must evaluate in those deliberations. He stated that the Supreme Court of Alabama and courts of appeal have established the rules that the Council must use in deciding these cases: (1) the substantial relationship rule; and (2) the fairly debatable rule. He explained each rule in detail. He stated number one comes down to four things: (1) a property owner can use his property as he/she sees fit; (2) unless the City says the owner cannot; (3) if the Council denies the property owner's request for rezoning, the City has to show a substantial relationship to protect the health, safety and welfare of the community as to why the owner cannot; and, (4) if no substantial relationship is found, the City must approve the request. He stated that if you have satisfied that requirement, you need to address the fairly debatable rule. He stated that zoning is a legislative decision, and if the decision by the governing body is "fairly debatable" among reasonable men/women, courts will affirm the decision by the legislative body is correct.

Mrs. Cook stated that a resident asked her about the landscaping. She stated she has not seen what the landscaping will include.

Mr. Weaver stated that Mr. Kessler had suggested some evergreens, and he believes that will be done.

Mr. Kessler stated that they have not submitted a landscaping plan yet.

Mrs. Cook asked who would be responsible for the upkeep of common areas.

Mr. Kessler stated that would be the HOA's responsibility.

Mrs. Leavings explained that buffering isn't required between the development and neighboring properties, and for it to be required to Design Review Board the Council needed to add that stipulation to the ordinance. Mr. Kessler stated he has no problems getting a review from Design Review Board for the buffering.

Mr. Pierce asked about the road maintenance.

Mr. Kessler stated that it will be a public road, subject to the bonding of the City and, later, the City would assume maintenance after dedication.

Mrs. Cook asked about the widening of Ridgedale Drive.

Mr. Brady stated that their recommendation is a minimum of 20' width. Right now the street is only 18' wide and they'd recommend it to go to 20' in front of this development.

Mrs. Cook asked about the rest of the street.

Mr. Brady stated that the City would have to evaluate widening and the need for it at a later date.

The Mayor opened the floor for a public hearing.

Kelly Rainer, 3416 Ridgedale Drive, stated she expressed her concerns at the Commission meeting and she doesn't want four homes looking onto her property. She stated that her driveway will be facing this new street, and these homes will look directly at her with no distance between them. She indicated that does not feel natural. She said if this is approved, she asks that the buffer landscaping requirement be put in writing to protect her privacy.

Wade Parker, 3420 Ridgedale Drive, stated that there are eight lots on this road and all are large. He stated this an unusual find in this area. He stated that this request is talking about taking two of these large lots away and making four small ones. The former Wooten property, which is 2.6 acres, might also eventually be developed this the same way. He asked that their neighborhood be preserved.

There being no one else to further address the Council, the Mayor closed the public hearing.

The Mayor asked Mr. Boone for clarification of the substantial relationship in this matter.

Mrs. Cook stated that there are commercial establishments, including a self-storage building, which will be located in the back of these proposed homes. She stated that the proposed medium-density development is a reasonable transition from commercial to single-family, large-lot residential, and she judges this is a reasonable use of this property.

Mayor called for the question with the agreed upon stipulation that the Design Review Board review and approve the landscaping buffer. Roll call vote was as follows:

Mrs. Cook – yes Mr. Head – yes Mr. Pierce – yes Mr. Weaver – yes

Mayor Curry – yes motion carried.

### **RESOLUTION NUMBER 5297**

Resolution Number 5297 – A Resolution Authorizing The City Manager To Purchase A Police Vehicle To Replace A Police Vehicle Which Was Recently Totaled (public hearing)

**MOTION** Motion to approve Resolution Number 5297 was by Mr. Weaver, and seconded by Mrs. Cook.

Mrs. Cook asked who approved the insurance settlement for this vehicle. Mr. Downes explained the settlement was negotiated through his office and by his approval.

Mr. Pierce pointed out that the City just purchased several new vehicles for the police department. Mr. Downes stated that this one replaces the totaled vehicle that was used for patrol.

The Mayor opened the floor for a public hearing. There being no one else to further address the Council, the Mayor called for the question. Roll call vote was as follows:

Mrs. Cook – yes Mr. Head – yes Mr. Pierce – yes Mr. Weaver – yes

Mayor Curry – yes motion carried.

### <u>NEW BUSINESS</u>

### **RESOLUTION NUMBER 5295**

Resolution Number 5299 – A Resolution Authorizing The City Manager To Execute And Deliver A Subrecipient Funding Agreement Between The Regional Planning Commission Of Greater Birmingham And The City Of Vestavia Hills For The Purchase Of A Senior Bus

**MOTION** Motion to approve Resolution Number 5299 was by Mrs. Cook, and seconded by Mr. Pierce.

Mr. Downes stated that the local match was approved in the FY21 capital budget and was anticipated as the City awaited the final award. This will be a good addition for the City.

There being no one else to further address the Council, the Mayor called for the question. Roll call vote was as follows:

Mrs. Cook – yes Mr. Head – yes Mr. Pierce – yes Mr. Weaver – yes

Mayor Curry – yes motion carried.

### **NEW BUSINESS (UNANIMOUS CONSENT REQUESTED)**

### FIRST READING (NO ACTION TO BE TAKEN AT THIS MEETING)

 Ordinance Number 2999 – An Ordinance Appropriating Funds To Match A Federal Assistance To Firefighters Grant For The Installation Of Motor Vehicle Exhaust Systems In The Fire Stations In Order To Reduce Carcinogen Exposure (public hearing)

### **CITIZEN COMMENTS**

Mr. Boone stated that during the work session held just before the meeting, time ran out before he could make this one comment about a citizen suggestion that the council institute a moratorium on consideration of the zoning decision. He stated that a moratorium is a temporary suspension of doing something and he does not recommend establishing a moratorium. He

suggested that the Council simply take the time to learn all the facts and information that they need to act on the rezoning request, because there is no time limit for evaluation of a zoning request. The Council can take as long as needed, so there is really no need for a moratorium.

At 7:03 PM, Mrs. Cook made a motion to adjourn. The meeting adjourned at 7:04 PM.

Ashley C. Curry Mayor

ATTESTED BY:

Rebecca Leavings City Clerk

### **ORDINANCE NUMBER 2999**

AN ORDINANCE APPROPRIATING FUNDS TO MATCH A FEDERAL ASSISTANCE TO FIREFIGHTERS GRANT FOR THE INSTALLATION OF MOTOR VEHICLE EXHAUST SYSTEMS IN THE FIRE STATIONS IN ORDER TO REDUCE CARCINOGEN EXPOSURE

**WHEREAS**, the City of Vestavia Hills, Alabama, has made great strides over the last three years to reduce firefighter exposure to carcinogens through implementing best practices for dealing with carcinogen latent turnout gear, improved gear storage, on scene decontamination, skin cancer prevention and PSA testing; and

**WHEREAS**, bay ventilation improvements to reduce diesel exhaust entering into the occupied areas of the stations have been done which has helped, but not eliminated the exhaust from said areas; and

**WHEREAS**, the Vestavia Hills Fire Department requested and received a Federal Assistance to Firefighters Grant through the Department of Homeland Security in the amount of \$189,800 for the purpose of purchase and install source capturing exhaust systems for all five fire stations; and

WHEREAS, this grant requires a local match of 10% or \$17,255; and

**WHEREAS**, the City Manager has recommended said appropriation in order to have all fire stations compliant with the NFPA 1500: Standard for Fire Department Occupational Safety, Health and Wellness Program; and

**WHEREAS**, the Mayor and the City Council feel it is in the best public interest to authorize the City Manager to take all actions necessary for the purchase and install of said exhaust systems.

# NOW, THEREFORE, BE IT ORDAINED BY THE MAYOR AND CITY COUNCIL OF THE CITY OF VESTAVIA HILLS, ALABAMA, AS FOLLOWS:

- 1. The City Manager is authorized to take all actions necessary to appropriate a sum not to exceed \$17,255 for the purchase and install of the above described exhaust system; and
- 2. This funding shall be expensed to the City's Capital Funds account; and
- 3. This Ordinance Number shall become effective immediately upon posting and publishing pursuant to Alabama law.

## **DONE, ORDERED, ADOPTED and APPROVED** this the 8<sup>th</sup> day of February, 2021.

Ashley C. Curry Mayor

ATTESTED BY:

Rebecca Leavings City Clerk



### VESTAVIA HILLS FIRE DEPARTMENT

#### **MEMORANDUM**

TO: Jeff Downes

FROM: Marvin D. Green

DATE: January 19, 2021

RE: 2019 Assistance to Firefighter Grant

In October of 2019, we applied for a Federal Assistance to Firefighters Grant through the Department of Homeland Security in the amount of \$189,800. The purpose of the grant was to purchase and install source capturing exhaust systems for all five fire stations. This will allow us to remove all of the diesel exhaust emissions through the installation of a fully automatic sealed ventilation system connects directly to the apparatus exhaust and removes 100% of the emissions from the inside of the stations.

We have made great strides over the last three years to reduce our firefighter's exposure to carcinogens. We have implemented best practices for dealing with carcinogen latent turnout gear, improved gear storage, on scene decontamination, skin cancer prevention and PSA testing. We have made some bay ventilation improvements to reduce diesel exhaust entering the occupied areas of the stations but we have been unable to eliminate it entirely.

This equipment will place us in compliance with National Fire Protection Association (NFPA) and International Building Code recommendations.

### NFPA 1500: Standard for Fire Department Occupational Safety, Health, and Wellness Program,

Chapter 9, specifies that fire departments contain all vehicle exhaust emissions to a level of no less than 100% effective capture. This recommendation also complies with NIOSH's requirement to reduce emissions to the lowest feasible level to limit impact on firefighters' health. The standard states that direct-capture systems are the most effective means to reduce the risk and aid in compliance with NFPA 1500.

The International Building Code recommends that departments invest in diesel exhaust source capture systems that connect directly to the motor vehicle exhaust system. The <u>IBC International Mechanical Code (IMC)</u>, 2015 edition, Section 502.14 states: "Areas in which stationary motor vehicles are operated shall be provided with a source capture system that connects directly to the

motor vehicle exhaust systems. Such systems shall be engineered by a registered design professional or shall be factory-built equipment designed and sized for the purpose."

The award will fund the purchase and installation of state-of-the-art exhaust capture systems in each station that connects to every apparatus inside fire station. Not only will this grant reduce our carcinogen exposure, it will keep our stations, workout areas, and equipment cleaner and safer.

The total grant award is \$189,800. The match for the grant is 10% or \$17,255. We are requesting a budget appropriation for the grant match.

## **Award Letter**

U.S. Department of Homeland Security Washington, D.C. 20472

Donald Whitworth
VESTAVIA HILLS, CITY OF
1032 MONTGOMERY HIGHWAY
VESTAVIA HILLS, AL 35216

EMW-2019-FG-09429

Dear Donald Whitworth,



Congratulations on behalf of the Department of Homeland Security. Your application submitted for the Fiscal Year (FY) 2019 Assistance to Firefighters Grant (AFG) Grant funding opportunity has been approved in the amount of \$172,545.45 in Federal funding. As a condition of this grant, you are required to contribute non-Federal funds equal to or greater than 10.0% of the Federal funds awarded, or \$17,254.55 for a total approved budget of \$189,800.00. Please see the FY 2019 AFG Notice of Funding Opportunity for information on how to meet this cost share requirement.

Before you request and receive any of the Federal funds awarded to you, you must establish acceptance of the award through the FEMA Grants Outcomes (FEMA GO) system. By accepting this award, you acknowledge that the terms of the following documents are incorporated into the terms of your award:

- Summary Award Memo included in this document
- Agreement Articles included in this document
- Obligating Document included in this document
- 2019 AFG Notice of Funding Opportunity (NOFO) incorporated by reference

Please make sure you read, understand, and maintain a copy of these documents in your official file for this award.

Sincerely,

Christopher Logan

Acting Assistant Administrator

**Grant Programs Directorate** 

## **Summary Award Memo**

**Program:** Fiscal Year 2019 Assistance to Firefighters Grant

Recipient: VESTAVIA HILLS, CITY OF

**DUNS number:** 086551827

Award number: EMW-2019-FG-09429

## **Summary description of award**

The purpose of the Assistance to Firefighters Grant program is to protect the health and safety of the public and firefighting personnel against fire and fire-related hazards. After careful consideration, FEMA has determined that the recipient's project or projects submitted as part of the recipient's application and detailed in the project narrative as well as the request details section of the application - including budget information - was consistent with the Assistance to Firefighters Grant Program's purpose and was worthy of award.

Except as otherwise approved as noted in this award, the information you provided in your application for FY2019 Assistance to Firefighters Grants funding is incorporated into the terms and conditions of this award. This includes any documents submitted as part of the application.

### **Amount awarded**

The amount of the award is detailed in the attached Obligating Document for Award.

The following are the budgeted estimates for object classes for this award (including Federal share plus your cost share, if applicable):

| Object Class     | Total        |
|------------------|--------------|
| Personnel        | \$0.00       |
| Fringe benefits  | \$0.00       |
| Travel           | \$0.00       |
| Equipment        | \$189,800.00 |
| Supplies         | \$0.00       |
| Contractual      | \$0.00       |
| Construction     | \$0.00       |
| Other            | \$0.00       |
| Indirect charges | \$0.00       |
| Federal          | \$172,545.45 |
| Non-federal      | \$17,254.55  |
| Total            | \$189,800.00 |
| Program Income   | \$0.00       |

## Approved scope of work

After review of your application, FEMA has approved the below scope of work. Justifications are provided for any differences between the scope of work in the original application and the approved scope of work under this award. You must submit scope or budget revision requests for FEMA's prior approval, via an amendment request, as appropriate per 2 C.F.R. § 200.308 and the FY2019 AFG NOFO.

Approved request details:

## **Modify facilities**

### **Source Capture Exhaust System(s)**

**DESCRIPTION** 

Complete Source Capture Exhaust System for 4 Diesel Apparatus.

QUANTITY

UNIT PRICE

TOTAL

1

\$12,000.00

\$48,000.00

**BUDGET CLASS** 

Equipment

### **Source Capture Exhaust System(s)**

**DESCRIPTION** 

Complete Source Capture Exhaust System for 3 Diesel Apparatus.

QUANTITY

UNIT PRICE

TOTAL

3

\$12,600.00

\$37,800.00

**BUDGET CLASS** 

Equipment

## **Source Capture Exhaust System(s)**

**DESCRIPTION** 

Complete Source Capture Exhaust System for 4 Diesel Apparatus.

QUANTITY

UNIT PRICE

TOTAL

4

\$12,000.00

\$48,000.00

**BUDGET CLASS** 

Equipment

## **Source Capture Exhaust System(s)**

**DESCRIPTION** 

Complete Source Capture Exhaust System for 2 Diesel Apparatus

QUANTITY UNIT PRICE TOTAL
2 \$14,000.00 \$28,000.00

BUDGET CLASS Equipment

## **Source Capture Exhaust System(s)**

DESCRIPTION

Complete Source Capture Exhaust System for 2 Diesel Apparatus.

QUANTITY UNIT PRICE TOTAL 2 \$14,000.00 \$28,000.00

BUDGET CLASS Equipment

## **Agreement Articles**

**Program:** Fiscal Year 2019 Assistance to Firefighters Grant

Recipient: VESTAVIA HILLS, CITY OF

**DUNS number:** 086551827

Award number: EMW-2019-FG-09429

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## Article 1 Assurances, Administrative Requirements, Cost Principles, Representations and Certifications

DHS financial assistance recipients must complete either the Office of Management and Budget (OMB) Standard Form 424B Assurances – Non-Construction Programs, or OMB Standard Form 424D Assurances – Construction Programs, as applicable. Certain assurances in these documents may not be applicable to your program, and the DHS financial assistance office (DHS FAO) may require applicants to certify additional assurances. Applicants are required to fill out the assurances applicable to their program as instructed by the awarding agency. Please contact the DHS FAO if you have any questions. DHS financial assistance recipients are required to follow the applicable provisions of the Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards located at Title 2, Code of Federal Regulations (C.F.R.) Part 200, and adopted by DHS at 2 C.F.R. Part 3002.

### Article 2 DHS Specific Acknowledgements and Assurances

All recipients, subrecipients, successors, transferees, and assignees must acknowledge and agree to comply with applicable provisions governing DHS access to records, accounts, documents, information, facilities, and staff. 1. Recipients must cooperate with any compliance reviews or compliance investigations conducted by DHS. 2. Recipients must give DHS access to, and the right to examine and copy, records, accounts, and other documents and sources of information related to the federal financial assistance award and permit access to facilities, personnel, and other individuals and information as may be necessary, as required by DHS regulations and other applicable laws or program guidance. 3. Recipients must submit timely, complete, and accurate reports to the appropriate DHS officials and maintain appropriate backup documentation to support the reports. 4. Recipients must comply with all other special reporting, data collection, and evaluation requirements, as prescribed by law or detailed in program guidance. 5. Recipients of federal financial assistance from DHS must complete the DHS Civil Rights Evaluation Tool within thirty (30) days of receipt of the Notice of Award or, for State Administering Agencies, thirty (30) days from receipt of the DHS Civil Rights Evaluation Tool from DHS or its awarding component agency. Recipients are required to provide this information once every two (2) years, not every time an award is made. After the initial submission for the first award under which this term applies, recipients are only required to submit updates every two years, not every time a grant is awarded. Recipients should submit the completed tool, including supporting materials to CivilRightsEvaluation@hg.dhs.gov. This tool clarifies the civil rights obligations and related reporting requirements contained in the DHS Standard Terms and Conditions. Subrecipients are not required to complete and submit this tool to DHS. The evaluation tool can be found at https://www.dhs.gov/publication/dhs-civil-rights-evaluation-tool. 6. The DHS Office for Civil Rights and Civil Liberties will consider, in its discretion, granting an extension if the recipient identifies steps and a timeline for completing the tool. Recipients should request extensions by emailing the request to CivilRightsEvaluation@hq.dhs.gov prior to expiration of the 30-day deadline.

### Article 3 Acknowledgement of Federal Funding from DHS

Recipients must acknowledge their use of federal funding when issuing statements, press releases, requests for proposal, bid invitations, and other documents describing projects or programs funded in whole or in part with federal funds.

### Article 4 Activities Conducted Abroad

Recipients must ensure that project activities carried on outside the United States are coordinated as necessary with appropriate government authorities and that appropriate licenses, permits, or approvals are obtained.

### Article 5 Age Discrimination Act of 1975

Recipients must comply with the requirements of the Age Discrimination Act of 1975, Pub. L. No. 94-135 (1975) (codified as amended at Title 42, U.S. Code, § 6101 et seq.), which prohibits discrimination on the basis of age in any program or activity receiving federal financial assistance.

### Article 6 Americans with Disabilities Act of 1990

Recipients must comply with the requirements of Titles I, II, and III of the Americans with Disabilities Act, Pub. L. No. 101-336 (1990) (codified as amended at 42 U.S.C. §§ 12101–12213), which prohibits recipients from discriminating on the basis of disability in the operation of public entities, public and private transportation systems, places of public accommodation, and certain testing entities.

## Article 7 Best Practices for Collection and Use of Personally Identifiable Information (PII)

Recipients who collect PII are required to have a publicly available privacy policy that describes standards on the usage and maintenance of the PII they collect. DHS defines personally identifiable information (PII) as any information that permits the identity of an individual to be directly or indirectly inferred, including any information that is linked or linkable to that individual. Recipients may also find the DHS Privacy Impact Assessments: Privacy Guidance and Privacy Template as useful resources respectively.

### Article 8 Civil Rights Act of 1964 – Title VI

Recipients must comply with the requirements of Title VI of the Civil Rights Act of 1964 (codified as amended at 42 U.S.C. § 2000d et seq.), which provides that no person in the United States will, on the grounds of race, color, or national origin, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving federal financial assistance. DHS implementing regulations for the Act are found at 6 C.F.R. Part 21 and 44 C.F.R. Part 7.

### Article 9 Civil Rights Act of 1968

Recipients must comply with Title VIII of the Civil Rights Act of 1968, Pub. L. No. 90-284, as amended through Pub. L. 113-4, which prohibits recipients from discriminating in the sale, rental, financing, and advertising of dwellings, or in the provision of services in connection therewith, on the basis of race, color, national origin, religion, disability, familial status, and sex (see 42 U.S.C. § 3601 et seq.), as implemented by the U.S. Department of Housing and Urban Development at 24 C.F.R. Part 100. The prohibition on disability discrimination includes the requirement that new multifamily housing with four or more dwelling units—i.e., the public and common use areas and individual apartment units (all units in buildings with elevators and ground-floor units in buildings without elevators)—be designed and constructed with certain accessible features. (See 24 C.F.R. Part 100, Subpart D.)

### Article 10 Copyright

Recipients must affix the applicable copyright notices of 17 U.S.C. §§ 401 or 402 and an acknowledgement of U.S. Government sponsorship (including the award number) to any work first produced under federal financial assistance awards.

### **Article 11 Debarment and Suspension**

Recipients are subject to the non-procurement debarment and suspension regulations implementing Executive Orders (E.O.) 12549 and 12689, which are at 2 C.F.R. Part 180 as adopted by DHS at 2 C.F.R. Part 3000. These regulations restrict federal financial assistance awards, subawards, and contracts with certain parties that are debarred, suspended, or otherwise excluded from or ineligible for participation in federal assistance programs or activities.

### Article 12 Drug-Free Workplace Regulations

Recipients must comply with drug-free workplace requirements in Subpart B (or Subpart C, if the recipient is an individual) of 2 C.F.R. Part 3001, which adopts the Government-wide implementation (2 C.F.R. Part 182) of Sec. 5152-5158 of the Drug-Free Workplace Act of 1988 (41 U.S.C. §§ 8101-8106).

### Article 13 Duplication of Benefits

Any cost allocable to a particular federal financial assistance award provided for in 2 C.F.R. Part 200, Subpart E may not be charged to other federal financial assistance awards to overcome fund deficiencies; to avoid restrictions imposed by federal statutes, regulations, or federal financial assistance award terms and conditions; or for other reasons. However, these prohibitions would not preclude recipients from shifting costs that are allowable under two or more awards in accordance with existing federal statutes, regulations, or the federal financial assistance award terms and conditions.

## Article 14 Education Amendments of 1972 (Equal Opportunity in Education Act) – Title IX

Recipients must comply with the requirements of Title IX of the Education Amendments of 1972, Pub. L. No. 92-318 (1972) (codified as amended at 20 U.S.C. § 1681 et seq.), which provide that no person in the United States will, on the basis of sex, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any educational program or activity receiving federal financial assistance. DHS implementing regulations are codified at 6 C.F.R. Part 17 and 44 C.F.R. Part 19.

### **Article 15 Energy Policy and Conservation Act**

Recipients must comply with the requirements of the Energy Policy and Conservation Act, Pub. L. No. 94- 163 (1975) (codified as amended at 42 U.S.C. § 6201 et seq.), which contain policies relating to energy efficiency that are defined in the state energy conservation plan issued in compliance with this Act.

### Article 16 False Claims Act and Program Fraud Civil Remedies

Recipients must comply with the requirements of the False Claims Act, 31 U.S.C. §§ 3729-3733, which prohibits the submission of false or fraudulent claims for payment to the federal government. (See 31 U.S.C. §§ 3801-3812, which details the administrative remedies for false claims and statements made.)

### Article 17 Federal Debt Status

All recipients are required to be non-delinquent in their repayment of any federal debt. Examples of relevant debt include delinquent payroll and other taxes, audit disallowances, and benefit overpayments. (See OMB Circular A-129.)

### Article 18 Federal Leadership on Reducing Text Messaging while Driving

Recipients are encouraged to adopt and enforce policies that ban text messaging while driving as described in E.O. 13513, including conducting initiatives described in Section 3(a) of the Order when on official government business or when performing any work for or on behalf of the federal government.

### Article 19 Fly America Act of 1974

Recipients must comply with Preference for U.S. Flag Air Carriers (air carriers holding certificates under 49 U.S.C. § 41102) for international air transportation of people and property to the extent that such service is available, in accordance with the International Air Transportation Fair Competitive Practices Act of 1974, 49 U.S.C. § 40118, and the interpretative guidelines issued by the Comptroller General of the United States in the March 31, 1981, amendment to Comptroller General Decision B-138942.

### Article 20 Hotel and Motel Fire Safety Act of 1990

In accordance with Section 6 of the Hotel and Motel Fire Safety Act of 1990, 15 U.S.C. § 2225a, recipients must ensure that all conference, meeting, convention, or training space funded in whole or in part with federal funds complies with the fire prevention and control guidelines of the Federal Fire Prevention and Control Act of 1974, (codified as amended at 15 U.S.C. § 2225.)

### Article 21 Limited English Proficiency (Civil Rights Act of 1964, Title VI)

Recipients must comply with Title VI of the Civil Rights Act of 1964, (42 U.S.C. § 2000d et seq.) prohibition against discrimination on the basis of national origin, which requires that recipients of federal financial assistance take reasonable steps to provide meaningful access to persons with limited English proficiency (LEP) to their programs and services. For additional assistance and information regarding language access obligations, please refer to the DHS Recipient Guidance: https://www.dhs.gov/guidance- published-help-department- supported-organizations-provide-meaningful-access-people-limited and additional resources on http://www.lep.gov.

### **Article 22 Lobbying Prohibitions**

Recipients must comply with 31 U.S.C. § 1352, which provides that none of the funds provided under a federal financial assistance award may be expended by the recipient to pay any person to influence, or attempt to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with any federal action related to a federal award or contract, including any extension, continuation, renewal, amendment, or modification.

### **Article 23 National Environmental Policy Act**

Recipients must comply with the requirements of the National Environmental Policy Act of 1969 (NEPA), Pub. L. No. 91-190 (1970) (codified as amended at 42 U.S.C. § 4321 et seq.) and the Council on Environmental Quality (CEQ) Regulations for Implementing the Procedural Provisions of NEPA, which require recipients to use all practicable means within their authority, and consistent with other essential considerations of national policy, to create and maintain conditions under which people and nature can exist in productive harmony and fulfill the social, economic, and other needs of present and future generations of Americans.

### Article 24 Nondiscrimination in Matters Pertaining to Faith-Based Organizations

It is DHS policy to ensure the equal treatment of faith-based organizations in social service programs administered or supported by DHS or its component agencies, enabling those organizations to participate in providing important social services to beneficiaries. Recipients must comply with the equal treatment policies and requirements contained in 6 C.F.R. Part 19 and other applicable statues, regulations, and guidance governing the participations of faith-based organizations in individual DHS programs.

### Article 25 Non-supplanting Requirement

Recipients receiving federal financial assistance awards made under programs that prohibit supplanting by law must ensure that federal funds do not replace (supplant) funds that have been budgeted for the same purpose through nonfederal sources.

### **Article 26** Notice of Funding Opportunity Requirements

All the instructions, guidance, limitations, and other conditions set forth in the Notice of Funding Opportunity (NOFO) for this program are incorporated here by reference in the award terms and conditions. All recipients must comply with any such requirements set forth in the program NOFO.

### **Article 27 Patents and Intellectual Property Rights**

Recipients are subject to the Bayh-Dole Act, 35 U.S.C. § 200 et seq, unless otherwise provided by law. Recipients are subject to the specific requirements governing the development, reporting, and disposition of rights to inventions and patents resulting from federal financial assistance awards located at 37 C.F.R. Part 401 and the standard patent rights clause located at 37 C.F.R. § 401.14.

### **Article 28** Procurement of Recovered Materials

States, political subdivisions of states, and their contractors must comply with Section 6002 of the Solid Waste Disposal Act, Pub. L. No. 89-272 (1965), (codified as amended by the Resource Conservation and Recovery Act, 42 U.S.C. § 6962.) The requirements of Section 6002 include procuring only items designated in guidelines of the Environmental Protection Agency (EPA) at 40 C.F.R. Part 247 that contain the highest percentage of recovered materials practicable, consistent with maintaining a satisfactory level of competition.

#### Article 29 Rehabilitation Act of 1973

Recipients must comply with the requirements of Section 504 of the Rehabilitation Act of 1973, Pub. L. No. 93-112 (1973), (codified as amended at 29 U.S.C. § 794,) which provides that no otherwise qualified handicapped individuals in the United States will, solely by reason of the handicap, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving federal financial assistance.

### Article 30 Reporting of Matters Related to Recipient Integrity and Performance

If the total value of any currently active grants, cooperative agreements, and procurement contracts from all federal awarding agencies exceeds \$10,000,000 for any period of time during the period of performance of this federal award, then the recipients must comply with the requirements set forth in the government-wide Award Term and Condition for Recipient Integrity and Performance Matters located at 2 C.F.R. Part 200, Appendix XII, the full text of which is incorporated here by reference in the award terms and conditions.

### Article 31 Reporting Subawards and Executive Compensation

Recipients are required to comply with the requirements set forth in the government-wide award term on Reporting Subawards and Executive Compensation located at 2 C.F.R. Part 170, Appendix A, the full text of which is incorporated here by reference in the award terms and conditions.

### Article 32 SAFECOM

Recipients receiving federal financial assistance awards made under programs that provide emergency communication equipment and its related activities must comply with the SAFECOM Guidance for Emergency Communication Grants, including provisions on technical standards that ensure and enhance interoperable communications.

### **Article 33** Terrorist Financing

Recipients must comply with E.O. 13224 and U.S. laws that prohibit transactions with, and the provisions of resources and support to, individuals and organizations associated with terrorism. Recipients are legally responsible to ensure compliance with the Order and laws.

### Article 34 Trafficking Victims Protection Act of 2000 (TVPA)

Recipients must comply with the requirements of the government-wide financial assistance award term which implements Section 106(g) of the Trafficking Victims Protection Act of 2000 (TVPA), codified as amended at 22 U.S.C. § 7104. The award term is located at 2 C.F.R. § 175.15, the full text of which is incorporated here by reference.

### Article 35 Universal Identifier and System of Award Management (SAM)

Recipients are required to comply with the requirements set forth in the government-wide financial assistance award term regarding the System for Award Management and Universal Identifier Requirements located at 2 C.F.R. Part 25, Appendix A, the full text of which is incorporated here by reference.

#### Article 36 USA Patriot Act of 2001

Recipients must comply with requirements of Section 817 of the Uniting and Strengthening America by Providing Appropriate Tools Required to Intercept and Obstruct Terrorism Act of 2001 (USA PATRIOT Act), Pub. L. No. 107-56, which amends 18 U.S.C. §§ 175–175c.

### Article 37 Use of DHS Seal, Logo and Flags

Recipients must obtain permission from their DHS FAO prior to using the DHS seal(s), logos, crests or reproductions of flags or likenesses of DHS agency officials, including use of the United States Coast Guard seal, logo, crests or reproductions of flags or likenesses of Coast Guard officials.

### Article 38 Whistleblower Protection Act

Recipients must comply with the statutory requirements for whistleblower protections (if applicable) at 10 U.S.C § 2409, 41 U.S.C. § 4712, and 10 U.S.C. § 2324, 41 U.S.C. §§ 4304 and 4310.

### **Article 39** Acceptance of Post Award Changes

In the event FEMA determines that changes are necessary to the award document after an award has been made, including changes to period of performance or terms and conditions, recipients will be notified of the changes in writing. Once notification has been made, any subsequent request for funds will indicate recipient acceptance of the changes to the award. Please call the FEMA/GMD Call Center at (866) 927-5646 or via e-mail to ASK-GMD@dhs.gov if you have any questions.

### Article 40 Prior Approval for Modification of Approved Budget

Before making any change to the DHS/FEMA approved budget for this award, you must request prior written approval from DHS/FEMA where required by 2 C.F.R. § 200.308. DHS/FEMA is also utilizing its discretion to impose an additional restriction under 2 C.F.R. § 200.308(e) regarding the transfer of funds among direct cost categories, programs, functions, or activities. Therefore, for awards with an approved budget where the Federal share is greater than the simplified acquisition threshold (currently \$250,000), you may not transfer funds among direct cost categories, programs, functions, or activities without prior written approval from DHS/FEMA where the cumulative amount of such transfers exceeds or is expected to exceed ten percent (10%) of the total budget DHS/FEMA last approved. You must report any deviations from your DHS/FEMA approved budget in the first Federal Financial Report (SF-425) you submit following any budget deviation, regardless of whether the budget deviation requires prior written approval.

### Article 41 Disposition of Equipment Acquired Under the Federal Award

When original or replacement equipment acquired under this award by the recipient or its subrecipients is no longer needed for the original project or program or for other activities currently or previously supported by DHS/FEMA, you must request instructions from DHS/FEMA to make proper disposition of the equipment pursuant to 2 C.F.R. § 200.313.

### Article 42 Environmental Planning and Historic Preservation

through entity, if applicable, and DHS/FEMA.

DHS/FEMA funded activities that may require an EHP review are subject to FEMA's Environmental Planning and Historic Preservation (EHP) review process. This review does not address all Federal, state, and local requirements. Acceptance of Federal funding requires recipient to comply with all Federal, state and local laws. Failure to obtain all appropriate federal, state and local environmental permits and clearances may jeopardize Federal funding.DHS/FEMA is required to consider the potential impacts to natural and cultural resources of all projects funded by DHS/FEMA grant funds, through its EHP Review process, as mandated by the National Environmental Policy Act; National Historic Preservation Act of 1966, as amended; National Flood Insurance Program regulations; and, any other applicable laws and Executive Orders. To access the FEMA's Environmental and Historic Preservation (EHP) screening form and instructions go to the DHS/FEMA website at: https://www.fema.gov/medialibrary/assets/documents/90195. In order to initiate EHP review of your project(s), you must complete all relevant sections of this form and submit it to the Grant Programs Directorate (GPD) along with all other pertinent project information. Failure to provide requisite information could result in delays in the release of grant

funds. If ground disturbing activities occur during construction, applicant will monitor ground disturbance, and if any potential archeological resources are discovered, applicant will immediately cease work in that area and notify the pass-

#### Article 43 EHP Compliance Review Required

Under the Modification to a Facility, Equipment, or a component in the Wellness and Fitness Activity, this award includes work, such as ground disturbance, that triggers an EHP compliance review. The recipient is prohibited from committing, obligating, expending, or drawing down FY19 Assistance to Firefighters Grant funds in support of the Modification to Facility, Equipment or a component in the Wellness and Fitness Activity that requires the EHP compliance review, with a limited exception for any approved costs associated with the preparation, conducting, and completion of required EHP reviews. See the FY19 Assistance to Firefighters Grant NOFO for further information on EHP requirements and other applicable program guidance, including FEMA Information Bulletin No. 404. The recipient is required to obtain the required DHS/FEMA EHP compliance approval for this project pursuant to the FY19 Assistance to Firefighters Grant NOFO prior to commencing work for this project. DHS/FEMA will notify you when the EHP compliance review is complete and work may begin. If the recipient requests a payment for one of the activities requiring EHP compliance review, FEMA may not make a payment for that work while the EHP compliance review is still pending. If FEMA discovers that work has been commenced under one of those activities prematurely, FEMA may disallow costs incurred prior to completion of the EHP compliance review and the receipt of DHS/FEMA approval to begin the work. Please contact your DHS/FEMA AFG Help Desk at 1-866-274-0960 or FireGrants@fema.dhs.gov to receive specific guidance regarding EHP compliance. If you have questions about this term and condition or believe it was placed in error, please contact the relevant Preparedness Officer.

# **Obligating document**

|  | . Ameno<br>lo.<br>I/A | dment                           | No.                         | cipient<br>2218                            | 4. Typ<br>Action<br>AWAR | 1   |                                       | ntrol No.<br>929N2020T                         |
|--|-----------------------|---------------------------------|-----------------------------|--|--------------------------|---|---------------------------------------|--|
| 6. Recipient Name<br>Address<br>VESTAVIA HILLS, COF<br>1032 MONTGOMER<br>HWY<br>BIRMINGHAM, AL 3 | CITY C<br>5<br>RY V   | Address<br>Grant Pr<br>500 C St | ograms<br>reet, S<br>ton DC | c, 20528                                   | rate                     | Addres<br>FEMA,<br>Branch<br>500 C S<br>723 | s <b>s</b><br>Financi<br>Street, S    | ffice and ial Services S.W., Room C, 20742     |
| 9. Name of Recipie<br>Project Officer<br>Donald Whitworth  | ent                   | 9a. Ph<br>No.<br>20528          | 14379                       | 10. Nam<br>Coordin<br>Assistan<br>Grant Pr | nator<br>nce to F        |   | •                                     | <b>10a. Phone No.</b> 1-866-274-0960           |
| 11. Effective Date of This Action 08/13/2020   | Pa                    | Metho<br>yment<br>HER - F       |                             | 13. Ass<br>Arrang                          | ement                    | NG  | Period<br>08/20/2<br>08/19/2<br>Budge | 2020 to<br>2021<br>et <b>Period</b><br>2020 to |

# 15. Description of Action a. (Indicate funding data for awards or financial changes)

|     | Listings | Accounting<br>Data(ACCS<br>Code)           |        | Awarded      | Total        | Cumulative<br>Non-Federal<br>Commitment |
|-----|----------|--|--------|--------------|--------------|---|
| AFG | 97.044   | 2020-F9-<br>GB01 -<br>P431-xxxx-<br>4101-D | \$0.00 | \$172,545.45 | \$172,545.45 | \$17,254.55                             |
|     |          | Totals                                     | \$0.00 | \$172,545.45 | \$172,545.45 | \$17,254.55                             |

b. To describe changes other than funding data or financial changes, attach schedule and check here:

16.FOR NON-DISASTER PROGRAMS: RECIPIENT IS REQUIRED TO SIGN AND RETURN THREE (3) COPIES OF THIS DOCUMENT TO FEMA (See Block 7 for address)

This field is not applicable for digitally signed grant agreements

N/A

| 17. RECIPIENT SIGNATORY OFFICIAL (Name and Title)  | DATE               |
|--|--------------------|
| 18. FEMA SIGNATORY OFFICAL (Name and Title) Christopher Logan, Acting Assistant Administrator Grant Programs Directorate | DATE<br>08/13/2020 |

# **RESOLUTION NUMBER 5299**

A RESOLUTION APPROVING ALCOHOL LICENSE FOR TACO MAMA VESTAVIA LLC D/B/A TACO MAMA; WILLIAM FRANKLIN HAVER, JR., EXECUTIVE

WHEREAS, the City Council of the City of Vestavia Hills, Alabama, approves the alcohol license for Taco Mama Vestavia LLC, d/b/a Taco Mama, located at 700 Montgomery Hwy Suite 194A, Vestavia Hills, Alabama, for the on-premise sale of 020 - Restaurant Retail Liquor; William Franklin Haver, Jr., executives.

**APPROVED and ADOPTED** this the 8th day of February, 2021.

Ashley C. Curry Mayor

ATTESTED BY:

Rebecca Leavings City Clerk

# INTEROFFICE MEMORANDUM

**DATE**: February 1, 2021

**TO:** Dan Rary, Police Chief

**FROM**: Rebecca Leavings, City Clerk

RE: Alcohol License Request – 020 - Restaurant Retail Liquor

Please find attached information submitted by William Franklin Haver, Jr. who request an alcohol license to sell 020 - Restaurant Retail Liquor at the Taco Mama Vestavia LLC d/b/a Taco Mama,700 Montgomery Hwy Suite 194A, Vestavia Hills, Alabama.

I am scheduling this case to be heard by the City Council on 8th day of February, 2021 at 6:00 PM (Monday). Please advise me of your recommendation for this license. If you have any questions, please contact me.

# Reply

I have reviewed the available background information on the above referenced applicant and submit the following to the City Council:

| SVA | Application cleared by P.D. This indicates that there are NO convictions for drug trafficking, convictions regarding arrest involving danger to children, weapon charges, violent felony crimes against persons, felony sexual offenses or habitual alcohol related arrests                          |
|-----|--|
|     | Needs further review. This indicates that the Police Chief has found records of some convictions of alcohol related arrests  |
|     | <b>Does not recommend</b> . This indicates that the Police Chief has found records of convictions for drug trafficking, convictions regarding arrest involving danger to children, weapon charges, violent felony crimes against persons, felony sexual offenses or habitual alcohol related arrests |

Reviewed:



# STATE OF ALABAMA ALCOHOLIC BEVERAGE CONTROL BOARD

# ALCOHOL LICENSE APPLICATION

Confirmation Number: 20210122144225544

Type License: 020 - RESTAURANT RETAIL LIQUOR

State: \$300.00 County: \$300.00

Type License:

State:

County:

Trade Name: TACO MAMA

Filing Fee: \$50.00

Applicant: TACO MAMA VESTAVIA LLC

Transfer Fee:

Location Address: 700 MONTGOMERY HWY; SUITE 194A VESTAVIA HILLS, AL 35216

Mailing Address:

300 OFFICE PARK DR; SUITE 206

MOUNTAIN BROOK, AL 35223

County: JEFFERSON Tobacco sales: NO

**Tobacco Vending Machines:** 

**Product Type:** 

Type Ownership: LLC

Book, Page, or Document info: 2020023602

Do you sell Draft Beer?:

Date Incorporated: 03/05/2020 State incorporated: Al

County Incorporated: JEFFERSON

Date of Authority: 03/05/2020

Federal Tax ID: 84-5006723

Alabama State Sales Tax ID: R010836176

| Name:                                     | Title:    | Date and Place of Birth:     | Residence Address:                         |
|---|-----------|------------------------------|--|
| WILLIAM FRANKLIN HAVER JR<br>5978074 - AL | PRESIDENT | 06/24/1975<br>BIRMINGHAM, AL | 82 MAIN STREET<br>MOUNTAIN BROOK, AL 35213 |
|   |           |                              |  |
|   |           |                              |  |
|   |           |                              |  |

Has applicant complied with financial responsibility ABC RR 20-X-5-.14? YES

Does ABC have any actions pending against the current licensee? NO

Has anyone, including manager or applicant, had a Federal/State permit or license suspended or revoked? NO Has a liquor, wine, malt or brewed license for these premises ever been denied, suspended, or revoked? NO Are the applicant(s) named above, the only person(s), in any manner interested in the business sought to be licensed? YES

Are any of the applicants, whether individual, member of a partnership or association, or officers and directors of a corporation itself, in any manner monetarily interested, either directly or indirectly, in the profits of any other class of business regulated under authority of this act? NO

Does applicant own or control, directly or indirectly, hold lien against any real or personal property which is rented, leased or used in the conduct of business by the holder of any vinous, malt or brewed beverage, or distilled liquors permit or license issued under authority of this act? NO

Is applicant receiving, either directly or indirectly, any loan, credit, money, or the equivalent thereof from or through a subsidiary or affiliate or other licensee, or from any firm, association or corporation operating under or regulated by the authority of this act? NO

Contact Person: BRAD MCGIBONEY Business Phone: 205-871-2551

PREVIOUS LICENSE INFORMATION:

Home Phone: 205-601-9935 Cell Phone: 205-601-9935 E-mail: BRAD@ALAALC.COM

Fax:

Previous License Number(s)

Trade Name:

License 1: License 2:

Applicant:



# STATE OF ALABAMA ALCOHOLIC BEVERAGE CONTROL BOARD



ALCOHOL LICENSE APPLICATION

Confirmation Number: 20210122144225544

If applicant is leasing the property, is a copy of the lease agreement attached? YES Name of Property owner/lessor and phone number: VESTAVIA MZL LLC 212-710-9330 What is lessors primary business? REAL ESTATE Is lessor involved in any way with the alcoholic beverage business? NO Is there any further interest, or connection with, the licensee's business by the lessor? NO

Does the premise have a fully equipped kitchen? YES Is the business used to habitually and principally provide food to the public? YES Does the establishment have restroom facilities? YES Is the premise equipped with services and facilities for on premises consumption of alcoholic beverages? YES

Building Dimensions Square Footage: 2585 Display Square Footage:

Building seating capacity: 75 Does Licensed premises include a patio area? YES

License Structure: SHOPPING CENTER License covers: OTHER

Number of licenses in the vicinity: 0 Nearest: 0

Nearest school: 0 miles Nearest church: 0 miles

Nearest residence: 0 miles Location is within: CITY LIMITS Police protection: CITY

Has any person(s) with any interest, including manager, whether as sole applicant, officer, member, or partner been charged (whether convicted or not) of any law violation(s)?

| Name: | Violation & Date: | Arresting Agency: | Disposition: |
|-------|-------------------|-------------------|--------------|
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|       |                   |                   |              |



Received in District Office:

# STATE OF ALABAMA ALCOHOLIC BEVERAGE CONTROL BOARD



Confirmation Number: 20210122144225544

| Initial eac | Signature page   |
|-------------|--|
|             | In reference to law violations, I attest to the truthfulness of the responses given within the application.  |
|             | In reference to the Lease/property ownership, I attest to the truthfulness of the responses given within   |
|             | the application.   |
|             | In reference to ACT No. 80-529, I understand that if my application is denied or discontinued, I will not be   |
| - + 11      | refunded the filing fee required by this application.  |
| LMA         | In reference to Special Retail or Special Events retail license, I agree to comply with all applicable laws and  |
| ,           | regulations concerning this class of license, and to observe the special terms and conditions as indicated   |
| 1111        | within the application.  |
| LNIT        | In reference to the Club Application information, I attest to the truthfulness of the responses given  |
| VIIA        | within the application.  |
| MIII        | In reference to the transfer of license/location, I attest to the truthfulness of the information listed on the  |
|             | attached transfer agreement.   |
|             | In accordance with Alabama Rules & Regulations 20-X-501(4), any social security number disclosed   |
|             | under this regulation shall be used for the purpose of investigation or verification by the ABC Board  |
|             | and shall not be a matter of public record.  The undersigned agree, if a license is issued as begain applied for to comply at all times with and to fully  |
|             | The undersigned agree, if a license is issued as herein applied for, to comply at all times with and to fully observe all the provisions of the Alabama Alcoholic Beverage Control Act, as appears in Code of Alabama, |
|             | Title 28, and all laws of the State of Alabama relative to the handling of alcoholic beverages.  |
|             | The undersigned, if issued a license as herein requested, further agrees to obey all rules and regulations   |
|             | promulgated by the board relative to all alcoholic beverages received in this State. The undersigned,  |
|             | if issued a license as herein requested, also agrees to allow and hereby invites duly authorized agents of   |
|             | the Alabama Alcoholic Beverage Control Board and any duly commissioned law enforcement officer of  |
|             | the State, County or Municipality in which the license premises are located to enter and search without  |
|             | a warrant the licensed premises or any building owned or occupied by him or her in connection with   |
|             | said licensed premises. The undersigned hereby understands that he or she violate any provisions of the  |
|             | aforementioned laws his or her license shall be subject to revocation and no license can be again issued   |
|             | to said licensee for a period of one year. The undersigned further understands and agrees that no changes  |
|             | in the manner of operation and no deletion or discontinuance of any services or facilities as described in this  |
|             | application will be allowed without written approval of the proper governing body and the Alabama  |
|             | Alcoholic Beverage Control Board.  |
|             | I hereby swear and affirm that I have read the application and all statements therein and facts set forth are true   |
|             | and correct, and that the applicant is the only person interested in the business for which the license is required.   |
| Applicant I | Name (print):  |
| Signature   | of Applicant:  |
|             | 1/2/20012 (MANSAN)   |
| Notary Na   | me (print):  |
| Notary Sig  | nature: \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \  |
| Application | Taken: App. Inv. Completed: Forwarded to District Office:  Received from Local Government:   |

Reviewed by Supervisor:

Forwarded to Central Office:

## ORDINANCE NUMBER 2991

# ANNEXING CERTAIN TERRITORY TO THE CORPORATE LIMITS OF THE CITY OF VESTAVIA HILLS, ALABAMA.

**WHEREAS**, on the 23rd day of November, 2020, a petition was presented to the City Council of the City of Vestavia Hills, Alabama, proposing the annexation of certain property to the City of Vestavia Hills, Alabama, under the provisions of Act 32 of the Special Session on the Alabama Legislature of 1964; and

**WHEREAS,** the City Council of the City of Vestavia Hills, at the time and place of its regular meeting on said date, made a determination that the matters contained in the Petition were true and that it was in the public interest that said property be annexed to the City of Vestavia Hills, Alabama.

**NOW, THEREFORE, BE IT ORDAINED** by the City Council of the City of Vestavia Hills, Alabama, as follows:

1. That the following property which was described in said petition be annexed to the City of Vestavia Hills, Alabama:

2537 Tyler Road Lot 3-A, McLemores Resurvey Glenda Mortenson, Owner(s)

- 2. That this Annexation shall become effective upon the adoption and approval of this Ordinance in accordance with the provisions of law, after which the heretofore described property shall become a part of the City of Vestavia Hills, Alabama.
- 3. That the City Clerk be and is hereby directed to publish this Ordinance in accordance with the requirements of the law and to file a copy hereof with the Probate Judge of Jefferson County, Alabama.

**ADOPTING and APPROVED** this the 22nd day of February, 2021.

Ashley C. Curry Mayor

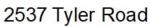
| ATTESTED BY:     |  |  |
|------------------|--|--|
|                  |  |  |
|                  |  |  |
|                  |  |  |
| Rebecca Leavings |  |  |
| City Clerk       |  |  |

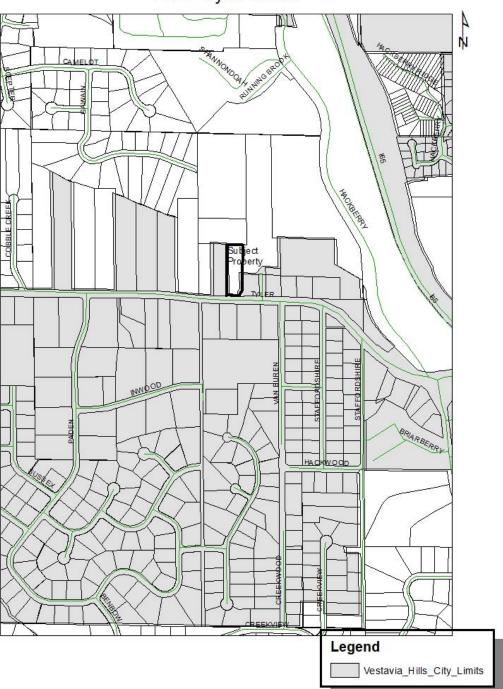
### **CERTIFICATION:**

I, Rebecca Leavings, as City Clerk of the City of Vestavia Hills, Alabama, hereby certify that the above and foregoing copy of 1 (one) Ordinance # 2991 is a true and correct copy of such Ordinance that was duly adopted by the City Council of the City of Vestavia Hills on the 22nd day of February, 2021, as same appears in the official records of said City.

| Posted         | at Vestavia Hills Munic | cipal Center, | Vestavia Hills  | Library in the  | Forest, |
|----------------|-------------------------|---------------|-----------------|-----------------|---------|
| Vestavia Hills | New Merkle House and    | Vestavia Hill | ls Recreational | Center this the |         |
| day of         | , 2021.                 |               |                 |                 |         |

Rebecca Leavings City Clerk





# **Annexation Committee Petition Review**

| Pro | operty: 2537 Tyler Road   |
|-----|---|
| Ov  | vners: Glenda Mortenson   |
| Da  | ite: 10-19-2020   |
| 1.  | The property in question is contiguous to the city limits.  Yes No Comments:  |
| 2.  | The land use of the petitioned property is compatible with land use in the area.  Yes No Comments:  |
| 3.  | The property being petitioned is noted in the September 2006 Annexation Policy Task Force Report as an area of interest to the city for annexation.  Yes No Comments  |
| 4.  | Streets and drainage structures are in substantial compliance with city regulations and building codes, and in good condition at the time of the annexation.  Yes No Comments   |
| 5.  | Individual household has a Jefferson or Shelby County Tax Assessor minimum market value of #351, 400. Meets city criteria: Yes No Comment:  |
| 6.  | This street has fewer than 100% of the individual properties within the limits of the city Yes/ No/ Number in city//  |
| 7.  | Fire dues pursuant to Act #604 of the State of Alabama, and any other assessments on the property shall be the responsibility of the property owner, and their payment proven to the city.  Agreed to by petitioner: Yes No Comment |

| -<br>-<br>! | A non-refundable administrative fee of \$100 has been paid to the city.  Furthermore, voluntary contributions, including an application fee, of  \$ will be paid to offset costs associated with the annexation.  Yes No Comment |
|-------------|--|
|             | Property is free and clear of hazardous waste, debris and materials.  Yes No Comment   |
|             | Are there any concerns from city departments?  Yes No Comments:  |
| -           | May 6X   |
| 11. ]       | Information on children: Number in family; Plan to enroll in Vschools Yes No Comments:   |
| -           | Information on children: Number in family; Plan to enroll in Veschools Yes No Comments:  |

#### City of Vestavia Hills Tax Calculator Homestead Properties

#### AD VALOREM TAX MILLAGE

| Millage Multiplier |                                  |             |
|--------------------|----------------------------------|-------------|
| 0.02055            | Ad valorem to City General Fund: | 20.55 mills |
| 0.02875            | City BOE portion:                | 28.75 mills |
| 0.0151             | District 20 School:              | 15.1 mills  |
| 0.0082             | Countywide School:               | 8.2 mills   |
| 0.05205            | Ad valorem to Schools (TOTAL):   | 52.05 mills |

### ASSESSED VALUE

|       |                 |                                       | Citizen Access Portal<br>Descriptor | Notes |
|-------|-----------------|---------------------------------------|-------------------------------------|-------|
|       |                 |                                       | Descriptor                          |       |
| ====> | 2537 Tyler Road | Property Address                      |                                     |       |
| ====> | \$ 351,700      | Appraised Value of Property           | TOTAL MARKET VALUE                  |       |
|       | 7               | , , , , , , , , , , , , , , , , , , , |                                     |       |
|       | 10%             | Assessment Homestead Rate             |                                     |       |
|       | \$35,170.00     | Assessed Value                        | ASSD. VALUE                         |       |

### AD VALOREM REVENUE

|            |  | Citizen Access Portal<br>Descriptor | Notes              |
|------------|--|-------------------------------------|--------------------|
| \$722.74   | City portion of ad valorem                             | (Subset of CITY)                    | (20.55 mills rate) |
| \$1,011.14 | BOE portion of ad valorem                              | (Subset of CITY)                    | (28.75 mills rate) |
| \$1,733.88 | Total County remits to City for split with BOE         | СІТҮ                                |                    |
| \$531.07   | SPC DIST1 BOE local rev (County gives directly to BOE) | SPC SCHOOL1                         | (15.1 mills rate)  |
| \$288.39   | Countywide School Tax to VH                            | SCHOOL                              | (8.2 mills rate)   |

#### **TOTAL AD VALOREM REVENUE**

| \$722.74   | Annexation Revenue to CITY       | CITY (General Fund portion)                  | (20.55 mills)                          |
|------------|----------------------------------|--|--|
| \$1,830.60 | Annexation Revenue to BOE        | SCHOOL + SPC SCHOOL1 +<br>CITY (BOE portion) | (8.2 mills + 15.1 mills + 28.75 mills) |
| \$2,553.34 | TOTAL ANNEXATION REVENUE BENEFIT |  |  |

| <u>Legend</u> |  |
|---------------|--|
| City Revenue  |  |
| BOE Revenue   |  |

## CITY OF VESTAVIA HILLS

Department Review of Proposed Annexation (To be completed by Official City Reviewers)

The following properties have requested to be annexed into the City. Please review this request and then forward your comments to the City Clerk as soon as is reasonably possible.

|        |  |                |         |       |             | , P        |   |    |
|--------|--|----------------|---------|-------|-------------|------------|---|----|
| Locati | on: 2537 Tyler   | r Road         |         |       |             |            |   |    |
| 2537   | eering; Public S Comments:  Tyler Road no containtained by Count | oncerns noted; |         | Date: |             | Phitials:( |   | o. |
| Police | Department:  Comments:   |                | Date:   | 09/72 | Initials    | : IG       |   |    |
| Fire D | Comments:  |                | Date: 4 | 121   | Initials:   | 12         |   |    |
| Board  | of Education:  Comments:   |                | Date:   | 9/18/ | ∕DInitials: | -5B        | 2 |    |

Untitled Page

Exhibit - Ordinance No. 2991

2537 Tyler Road

PARCEL #: 39 00 02 1 001 034,000

OWNER: MORTENSON DANIEL C & GLENDA W TRUSTEES

ADDRESS: 2537 TYLER RD VESTAVIA AL 35226-2828 LOCATION: 2537 TYLER RD BIRMINGHAM AL 35226

[ 111-B+ ] Baths: 3.5 18-056.0 Bed Rooms: 3

H/C Sqft: 4,067 Land Sch: A115

Land: 68,000 Imp: 283,700 Total: 351,700 Acres: 0.000 Sales Info: 03/16/2012 \$10,000

<< Prev Next >> [1/0 Records] Processing...

SUMMARY

Tax Year: 2020 **∨** 

SUMMARY ---

-ASSESSMENT -

PROPERTY CLASS: 3 EXEMPT CODE: 3-2

OVER 65 CODE: X DISABILITY CODE:

02 COUNTY HS YEAR: MUN CODE: SCHOOL DIST:

0 EXM OVERRIDE AMT: \$0.00

OVR ASD VALUE: \$0.00

TOTAL MILLAGE: 50.1

0

CLASS USE:

FOREST ACRES: 0

TAX SALE:

PREV YEAR VALUE: \$351,700.00BOE VALUE:

VALUE-

LAND VALUE 10% LAND VALUE 20%

CURRENT USE VALUE

\$0 \$0

[DEACTIVATED]

CLASS 2

CLASS 3 **BLDG 001** 

111

\$283,700

\$68,000

TOTAL MARKET VALUE [APPR. VALUE: \$351,700]: \$351,700

Assesment Override: -

MARKET VALUE: CU VALUE:

PENALTY:

ASSESSED VALUE:

TAX INFO-

|             | CLASS | MUNCODE | ASSD. VALUE | TAX      | EXEMPTION | TAX EXEMPTION | TOTAL TAX |
|-------------|-------|---------|-------------|----------|-----------|---------------|-----------|
| STATE       | 3     | 2       | \$35,180    | \$228.67 | \$35,180  | \$228.67      | \$0.00    |
| COUNTY      | 3     | 2       | \$35,180    | \$474.93 | \$2,000   | \$27.00       | \$447.93  |
| SCHOOL      | 3     | 2       | \$35,180    | \$288.48 | \$0       | \$0.00        | \$288.48  |
| DIST SCHOOL | 3     | 2       | \$35,180    | \$0.00   | \$0       | \$0.00        | \$0.00    |
| CITY        | 3     | 2       | \$35,180    | \$0.00   | \$0       | \$0.00        | \$0.00    |
| FOREST      | 3     | 2       | \$0         | \$0.00   | \$0       | \$0.00        | \$0.00    |
| SPC SCHOOL1 | 3     | 2       | \$35,180    | \$179.42 | \$0       | \$0.00        | \$179.42  |
| SPC SCHOOL2 | 3     | 2       | \$35,180    | \$591.02 | \$0       | \$0.00        | \$591.02  |

\$1,762.52 GRAND TOTAL: \$1,506.85 ASSD. VALUE: \$35,180.00

Payoff Quote

DEEDS -

**INSTRUMENT NUMBER** DATE 201213-26054 3/16/2012 9605-5193 01/25/1996

| PAYMENT IN   | NFO —       |  |            |
|--------------|-------------|--|------------|
| PAYDAIL      | ΓΑΧ<br>/EAR | PAID BY                                    | AMOUNT     |
| 2            | 2020        |  | \$0.00     |
| 12/30/2019 2 | 2019        | GLENDA W MORTENSON<br>DANIEL C MORTENSON   | \$1,506.85 |
| 1/4/2019 2   | 2018        | GLENDA W<br>MORTENSONDANIEL C<br>MORTENSON | \$1,582.71 |
| 1/8/2018 2   | 2017        | MORTENSON DANIEL C & GLENDA W              | \$1,582.71 |
| 1/4/2017 2   | 2016        | =  | \$1,594.92 |
| 12/23/2015 2 | 2015        | MORTENSON                                  | \$1,582.71 |
| 1/12/2015 2  | 2014        | GLENDA MORTENSON                           | \$1,632.42 |
| 11212011     | 2010        | GLENDA MORTENSON DANIEL                    |            |

STATE OF ALABAMA

COUNTY

#### PETITION FOR ANNEXATION TO THE

# CITY OF VESTAVIA HILLS, ALABAMA

Date of Petition: Sept 16, 2020

To the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama:

We, the undersigned owners of the properties set out in red outline in Exhibit "A" attached hereto, which properties are contiguous to the City limits of the City of Vestavia Hills, Alabama, under the authority of Act No. 32 of the Special Session of the Alabama Legislature of 1964, do hereby petition the City of Vestavia Hills, Alabama, that the properties set out in red outline in Exhibit "A" attached, situated in \_\_\_\_\_\_ County, Alabama, be annexed to the City of Vestavia Hills, Alabama. The metes and bounds description of the boundary of the property of the undersigned proposed to be annexed is also set out on said Exhibit "A" and a map showing in red the property proposed for annexation by this petition is also attached and made a part hereof.

The undersigned petitioners do further petition that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, set a date for the hearing of this petition and any objections in writing to the petition or protest, on a date certain and that no less than ninety (90) days before said date certain for said hearing on this petition, that a notice of said hearing along with this petition be published in a newspaper of general circulation in Jefferson County, Alabama.

We, the undersigned petitioners do also ask that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, do all things necessary and requisite to comply with the terms of Act No. 32 of the Special Session of the Alabama Legislature of 1964.

Glenda Mortensa (205) 913-4947 talk2 Glen @ aol.com

# EXHIBIT "A"

| LOT: Lot 3A  |
|--|
| BLOCK:   |
| SURVEY: Me Lemore's Resurvey   |
| RECORDED IN MAP BOOK, PAGE IN THE PROBATE OFFICE OF COUNTY, ALABAMA. |
| COUNTY ZONING: $\frac{5cR-1}{VNR-2}$                                 |
| LEGAL DESCRIPTION (METES AND BOUNDS):                                |

n/A

**IN WITNESS WHEREOF**, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority.

| SIGNATURE(S)  | <u>DES</u>                            | <u>CRIPTION OF PE</u>                   | ROPERTY   |
|---|---------------------------------------|---|---|
| Dlenda Morter   | Reclais A Bloo                        | ckSurvey_//                             | Cemores Re  |
|   | Lot 3R Bloo                           | ckSurvey                                | clemores hes  |
| -   | LotBloo                               | ckSurvey                                |   |
| (Use reverse side here                                    | eof for additional sig                | natures and propert                     | y descriptions, if needed).                               |
| STATE OF ALABAMA  |                                       |   |   |
| 77  | COUNTY                                |   |   |
| signed the above petition, and of the described property. | artemsombeing d I certify that said p | duly sworn says: I etition contains the | am one of the persons who<br>signatures of all the owners |
|   | Signal Signal                         | Le Mort<br>uture of Certifier           | nson  |
|   |                                       |   |   |
| Subscribed and sworn before                               | Sum                                   | ry Public                               | , 20 <mark>26</mark> .                                    |
|   | Му с                                  | ommission expires:                      | 1/05/2023   |

# EXHIBIT "B"

# VESTAVIA HILLS BOARD OF EDUCATION

1204 Montgomery Highway Vestavia Hills AL 35216

(To be completed by the City)

| Date of Annexation Petition |  |  | Action Taken: C |                    |           |                  |
|-----------------------------|--|--|-----------------|--------------------|-----------|------------------|
| Overr                       | lution:<br>night Ordinance:<br>ay Final Ordinance: | Date:<br>Date:                                   |                 | Number:<br>Number: |           |                  |
| Addre                       | e(s) of Homeowner(s):  ess:  mation on Children:   | (To be completed<br>Stenda S<br>2537<br>State: M | 1               | Zip:               | 352       | 226<br>Enroll In |
|                             |  |  |                 | v esta             | via IIIII | s School?        |
|                             | Name(s)  | ,  | Age             | School Grade       | Yes       | No No            |
| 1.                          | Name(s)  |  | Age             | 10. (20.00)        |           |                  |
|                             | Name(s)  |  | Age             | 10. (20.00)        |           |                  |
| 1.                          | Name(s)  | 7+   | Age             | 10. (20.00)        |           |                  |
| 1.                          | Name(s)  | 7  | Age             | 10. (20.00)        |           |                  |
| 1.<br>2.<br>3.              | Name(s)  | <i>J</i>   | Age             | 10. (20.00)        |           |                  |
| 1.<br>2.<br>3.<br>4.        | Name(s)  | <i>f</i>   | Age             | 10. (20.00)        |           |                  |

# **ORDINANCE NUMBER 2992**

AN ORDINANCE TO FURTHER AMEND THE ZONING ORDINANCE AND THE ZONING MAP OF THE CITY OF VESTAVIA HILLS, ALABAMA, ADOPTED SEPTEMBER 16, 1985, AND AS LAST AMENDED SO AS TO CHANGE THE CLASS OF DISTRICT ZONING OF PROPERTY FROM JEFFERSON COUNTY R-1 TO VESTAVIA HILLS R-2

**BE IT ORDAINED** by the City Council of the City of Vestavia Hills, Alabama, as follows: That the Zoning Ordinance and Zoning Map of the City of Vestavia Hills, Alabama, adopted September 16, 1985, and as last amended so as to change the class of district zoning of the following described property from Jefferson County R-1 (medium density residential district) to Vestavia Hills R-2 (medium density residential district):

2537 Tyler Road Lot 3A, McLemores Resurvey Glenda Mortenson, Owner(s)

**APPROVED and ADOPTED** this the 22<sup>nd</sup> day of February, 2021.

Ashley C. Curry Mayor

ATTESTED BY:

Rebecca Leavings City Clerk

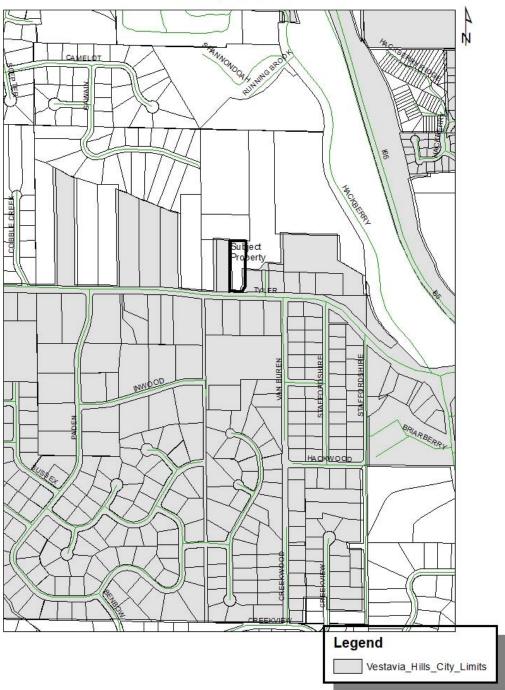
# **CERTIFICATION:**

| I, Rebecca Leavings, as City Clerk of the City of Vest                  | tavia Hills, Alabama, hereby   |
|---|--------------------------------|
| certify that the above and foregoing copy of 1 (one) Ordinance          | e # 2992 is a true and correct |
| copy of such 22 <sup>nd</sup> day of February, 2021, as same appears in | n the official records of said |
| City.   |                                |
|   |                                |

Posted at Vestavia Hills City Hall, Vestavia Hills Library in the Forest, New Merkle House and Vestavia Hills Recreational Center this the \_\_\_\_\_ day of \_\_\_\_\_\_, 2021.

Rebecca Leavings City Clerk





# CITY OF VESTAVIA HILLS

# SYNOPSIS AND STAFF RECOMMENDATION CONCERNING APPLICATION BEFORE THE PLANNING AND ZONING COMMISSION

Date: **JANUARY 14, 2021** 

- <u>CASE</u>: P-0121-02
- **REQUESTED ACTION:** Rezoning JC R-1 to Vestavia Hills R-2
- **ADDRESS/LOCATION**: 2537 Tyler Rd.
- APPLICANT/OWNER: Glenda Mortenson
- **GENERAL DISCUSSION:** This is a compatible rezoning of annexed property on Tyler Rd. from JC R-1 to VH R-2. Property was annexed overnight by Ordinance 2980 on 11/23/20.

## • STAFF REVIEW AND RECOMMENDATION:

1. City Planner Review: I have looked at all of the relevant zoning / subdivision requirements related to this proposal, including application, notification, setbacks, area of lot development, etc. Notification has been sent to property owners pursuant to Alabama law. I have reviewed this request and find it does meet the minimum requirements of the proposed zoning.

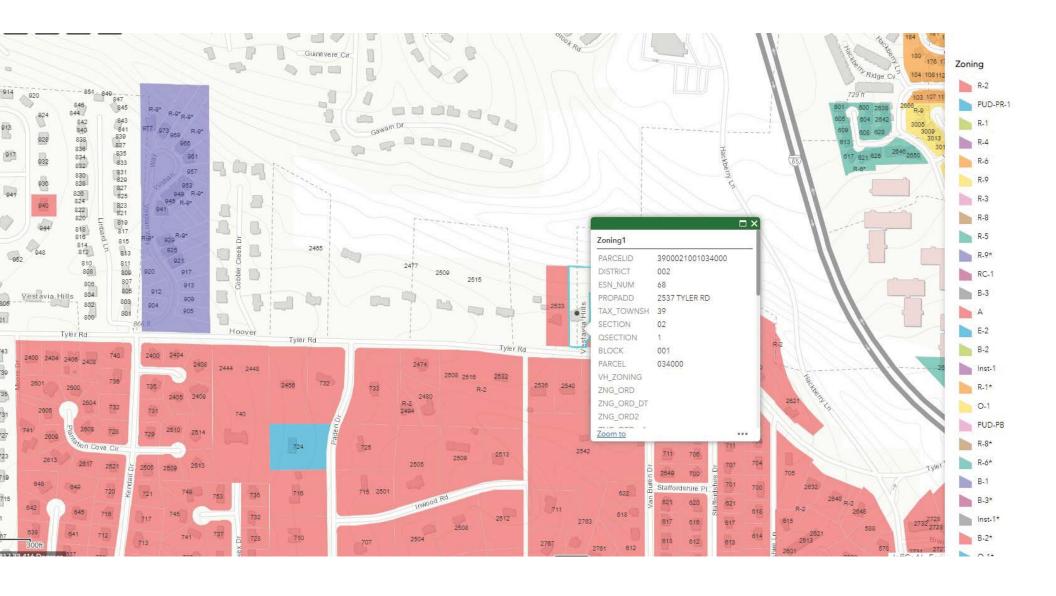
City Planner Recommendation: No recommendation

- 2. **City Engineer Review:** I have reviewed the application and I have no issues with this request.
- 3. **City Fire Marshal Review:** I have reviewed the application and I have no issues with this request.
- 4. **Building Safety Review:** I have reviewed the application and I have no issues with this request.

**MOTION** Mr. Weaver made a motion to recommend Rezoning from JC R-1 to Vestavia Hills R-2 for the property located at 2519 Dolly Ridge Rd. Second was by Mr. Romeo. Motion was carried on a roll call; vote as follows:

Mr. Maloof- yes
Mr. Romeo - yes
Mr. Ferrell - yes
Mr. Honeycutt- yes
Mr. Weaver - yes
Mr. Larson - yes
Mr. Barnes - yes

Motion carried.



## ORDINANCE NUMBER 2993

ANNEXING CERTAIN TERRITORY TO THE CORPORATE LIMITS OF THE CITY OF VESTAVIA HILLS, ALABAMA.

**WHEREAS**, on the 23rd day of November, 2020, a petition was presented to the City Council of the City of Vestavia Hills, Alabama, proposing the annexation of certain property to the City of Vestavia Hills, Alabama, under the provisions of Act 32 of the Special Session on the Alabama Legislature of 1964; and

**WHEREAS**, the City Council of the City of Vestavia Hills, at the time and place of its regular meeting on said date, made a determination that the matters contained in the Petition were true and that it was in the public interest that said property be annexed to the City of Vestavia Hills, Alabama.

**NOW, THEREFORE, BE IT ORDAINED** by the City Council of the City of Vestavia Hills, Alabama, as follows:

1. That the following property which was described in said petition be annexed to the City of Vestavia Hills, Alabama:

2519 Dolly Ridge Road Lot 1, Block 2, Dolly Ridge Estates, 2nd Add Earl and Juanita Tew, Owner(s)

- 2. That this Annexation shall become effective upon the adoption and approval of this Ordinance in accordance with the provisions of law, after which the heretofore described property shall become a part of the City of Vestavia Hills, Alabama.
- 3. That the City Clerk be and is hereby directed to publish this Ordinance in accordance with the requirements of the law and to file a copy hereof with the Probate Judge of Jefferson County, Alabama.

**ADOPTING and APPROVED** this the 22nd day of February, 2021.

Ashley C. Curry Mayor

| ATTESTED BY:     |  |  |
|------------------|--|--|
|                  |  |  |
|                  |  |  |
|                  |  |  |
| Rebecca Leavings |  |  |
| City Clerk       |  |  |

## **CERTIFICATION:**

I, Rebecca Leavings, as City Clerk of the City of Vestavia Hills, Alabama, hereby certify that the above and foregoing copy of 1 (one) Ordinance # 2993 is a true and correct copy of such Ordinance that was duly adopted by the City Council of the City of Vestavia Hills on the 22nd day of February, 2021, as same appears in the official records of said City.

| Posted         | at Vestavia Hills Munic | cipal Center, | Vestavia Hills  | Library in the  | Forest, |
|----------------|-------------------------|---------------|-----------------|-----------------|---------|
| Vestavia Hills | New Merkle House and    | Vestavia Hill | ls Recreational | Center this the |         |
| day of         | , 2021.                 |               |                 |                 |         |

Rebecca Leavings City Clerk

# 2519 Dolly Ridge Road





# **Annexation Committee Petition Review**

| Pro | operty: 2519 Dolly Ridge Road   |
|-----|---|
| Ov  | vners: Earl and Juanita Tew   |
| Da  | ite: 10/19/2020   |
| 1.  | The property in question is contiguous to the city limits.  Yes No Comments:  |
| 2.  | The land use of the petitioned property is compatible with land use in the area.  Yes No Comments:  |
| 3.  | The property being petitioned is noted in the September 2006 Annexation Policy Task Force Report as an area of interest to the city for annexation.  Yes No Comments  |
| 4.  | Streets and drainage structures are in substantial compliance with city regulations and building codes, and in good condition at the time of the annexation.  Yes No Comments   |
| 5.  | Individual household has a Jefferson or Shelby County Tax Assessor minimum market value of 9259, 600 . Meets city criteria: Yes No Comment: Low but not significant   |
| 6.  | This street has fewer than 100% of the individual properties within the limits of the city  Yes No  |
| 7.  | Fire dues pursuant to Act #604 of the State of Alabama, and any other assessments on the property shall be the responsibility of the property owner, and their payment proven to the city.  Agreed to by petitioner: Yes No Comment |

| Pro          | perty: 2519 Dolly Ridge Road   |
|--------------|--|
| 8.           | A non-refundable administrative fee of \$100 has been paid to the city.  Furthermore, voluntary contributions, including an application fee, of  \$ will be paid to offset costs associated with the annexation.  Yes No Comment |
| 9.           | Property is free and clear of hazardous waste, debris and materials.  Yes No Comment   |
| 10.          | Are there any concerns from city departments?  Yes No Comments:  |
| 11.          | Information on children: Number in family; Plan to enroll in VI schools Yes No Comments:   |
|              | er Comments:   |
| <i></i>      |  |
| orge<br>airm | Pierce an  |

#### City of Vestavia Hills Tax Calculator Homestead Properties

#### AD VALOREM TAX MILLAGE

| Millage Multiplier |                                  |             |
|--------------------|----------------------------------|-------------|
| 0.02055            | Ad valorem to City General Fund: | 20.55 mills |
| 0.02875            | City BOE portion:                | 28.75 mills |
| 0.0151             | District 20 School:              | 15.1 mills  |
| 0.0082             | Countywide School:               | 8.2 mills   |
| 0.05205            | Ad valorem to Schools (TOTAL):   | 52.05 mills |

### ASSESSED VALUE

|      |                       |                             | Citizen Access Portal<br>Descriptor | Notes |
|------|-----------------------|-----------------------------|-------------------------------------|-------|
| ===> | 2519 Dolly Ridge Road | Property Address            |                                     |       |
| ===> | \$ 259,600            | Appraised Value of Property | TOTAL MARKET VALUE                  |       |
| ,    | 10%                   | Assessment Homestead Rate   |                                     |       |
|      | \$25,960.00           | Assessed Value              | ASSD. VALUE                         |       |

### AD VALOREM REVENUE

|            |  | Citizen Access Portal<br>Descriptor | Notes              |
|------------|--|-------------------------------------|--------------------|
| \$533.48   | City portion of ad valorem                             | (Subset of CITY)                    | (20.55 mills rate) |
| \$746.35   | BOE portion of ad valorem                              | (Subset of CITY)                    | (28.75 mills rate) |
| \$1,279.83 | Total County remits to City for split with BOE         | СІТҮ                                |                    |
| \$392.00   | SPC DIST1 BOE local rev (County gives directly to BOE) | SPC SCHOOL1                         | (15.1 mills rate)  |
| \$212.87   | Countywide School Tax to VH                            | SCHOOL                              | (8.2 mills rate)   |

#### **TOTAL AD VALOREM REVENUE**

| \$533.48   | Annexation Revenue to CITY       | CITY (General Fund portion)                  | (20.55 mills)                          |
|------------|----------------------------------|--|--|
| \$1,351.22 | Annexation Revenue to BOE        | SCHOOL + SPC SCHOOL1 +<br>CITY (BOE portion) | (8.2 mills + 15.1 mills + 28.75 mills) |
| \$1,884.70 | TOTAL ANNEXATION REVENUE BENEFIT |  |  |

| <u>Legend</u> |  |
|---------------|--|
| City Revenue  |  |
| BOE Revenue   |  |

# CITY OF VESTAVIA HILLS

Department Review of Proposed Annexation (To be completed by Official City Reviewers)

The following properties have requested to be annexed into the City. Please review this request and then forward your comments to the City Clerk as soon as is reasonably possible.

| Locatio | on: 2519 Dolly Ric  | dge Road                                 |                                    |                      | _                |               |
|---------|---|--|------------------------------------|----------------------|------------------|---------------|
| Engine  | eering; Public Servi  | ices                                     | Date: 925                          | /Zozo <sub>Ini</sub> | tials:           | Snadly-       |
| hole    | P Dolly Ridge Road r<br>and continues to be m<br>in back yard near sept<br>fencing and other mate | naintained by Cou<br>ic system, large tr | nty; minor prope<br>ees down along | erty maintenar       | ice concerns rol | atad to small |
| Police  | Department:   | Date:                                    | 09/22                              | _ Initials:          | 769              | -             |
|         | Comments:   |  | ·                                  |                      |                  |               |
|         |   |  |                                    |                      |                  |               |
| Fire D  | epartment:  | Date:                                    | 9/21                               | Initials:            | ZF               | _             |
|         | Comments:   |  |                                    |                      |                  |               |
|         |   |  |                                    |                      |                  |               |
| Board   | of Education:   | Date:                                    | 9/18/20                            | _ Initials:          | 5B               | _             |
|         | Comments:   |  |                                    |                      |                  |               |
|         |   |  |                                    |                      |                  |               |
|         |   |  |                                    |                      |                  |               |
|         | 8   |  |                                    |                      |                  |               |

8/12/2020 Untitled Page Exhibit Ordinance No. 2993

PARCEL #: 28 00 32 4 005 003.000

OWNER: TEW L EARL & JUANITA SPIVEY

ADDRESS: 2519 DOLLY RIDGE RD VESTAVIA AL 35243-4612

[1/0 Records] Processing...

LOCATION: 2519 DOLLY RIDGE RD BHAM AL 35243

Acres: **0.000** Sales Info: **\$0** 

Tax Year: 2020 **∨** 

SUMMARY

0

LAND

BUILDINGS

[ 111-C0 ]

18-034.0

Land: 100,100

SALES

Baths: 4.0

Bed Rooms: 4

Imp: 159,500

PHOTOGRAPHS

2519 Dolly Ridge Road

H/C Sqft: 2,548

Land Sch: G1

Total: 259,600

MAPS

SUMMARY-

<< Prev

-ASSESSMENT-

Next >>

PROPERTY CLASS: 3 OVER 65 CODE: EXEMPT CODE: 3-3 DISABILITY CODE:

MUN CODE: 02 COUNTY HS YEAR: 0

SCHOOL DIST: EXM OVERRIDE AMT: \$0.00 OVR ASD VALUE: \$0.00 TOTAL MILLAGE: 50.1

CLASS USE:

FOREST ACRES: 0 TAX SALE: PREV YEAR VALUE: \$250,600.00 BOE VALUE:

VALUE-

LAND VALUE 10% \$100,100
LAND VALUE 20% \$0
CURRENT USE VALUE [DEACTIVATED] \$0

CLASS 2

CLASS 3

BLDG 001 111 \$159,500

TOTAL MARKET VALUE [APPR. VALUE: \$259,600]: \$259,600

-Assesment Override: -

MARKET VALUE: CU VALUE: PENALTY:

ASSESSED VALUE:

 TAX INFO

 CLASS
 MUNCODE
 ASSD. VALUE
 TAX
 EXEMPTION
 TAX EXEMPTION
 TOTAL TAX

 STATE
 3
 2
 \$25,960
 \$168.74
 \$25,960
 \$168.74
 \$0.00

COUNTY 3 2 \$25,960 \$350.46 \$5,000 \$67.50 \$282.96 3 SCHOOL 2 \$25,960 \$212.87 \$5,000 \$41.00 \$171.87 DIST SCHOOL 3 2 \$25,960 \$0.00 \$5,000 \$0.00 \$0.00 CITY 3 2 \$25,960 \$0.00 \$0 \$0.00 \$0.00 **FOREST** 3 2 \$0 \$0.00 \$0 \$0.00 \$0.00

ASSD. VALUE: \$25,960.00 \$1,300.60 GRAND TOTAL: \$913.86

\$25,960 \$132.40

\$25,960 \$436.13

Payoff Quote

AMOUNT

\$823.81

\$106.90

\$352.13

\$25.50

\$84.00

DEEDS-

SPC SCHOOL1

SPC SCHOOL2

INSTRUMENT NUMBER DATE

2

2

775-851 12/03/1971

3

3

PAY DATE TAX YEAR

1/7/2014

**PAYMENT INFO** 

2020 \$0.00 L EARL TEW OR JUANITA S 11/19/2019 2019 \$874.62 TEW 1/2/2019 2018 L. EARL TEW \$963.09 TEW EARL 12/6/2017 2017 \$917.34 1/4/2017 2016 \$831.89 12/11/2015 2015 \$836.89

PAID BY

12/30/2014 2014 L. EARL TEW OR JUANITA S. TEW

2013 L. EARL TEW OR JUANITA S. \$1,014.81

I E VV

\$5,000

\$5,000

STATE OF ALABAMA

#### PETITION FOR ANNEXATION TO THE

# CITY OF VESTAVIA HILLS, ALABAMA

| Date of Petition: |  |  |
|-------------------|--|--|
|                   | Name of the contract of the co |  |

To the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama:

We, the undersigned owners of the properties set out in red outline in Exhibit "A" attached hereto, which properties are contiguous to the City limits of the City of Vestavia Hills, Alabama, under the authority of Act No. 32 of the Special Session of the Alabama Legislature of 1964, do hereby petition the City of Vestavia Hills, Alabama, that the properties set out in red outline in Exhibit "A" attached, situated in \_\_\_\_\_\_ County, Alabama, be annexed to the City of Vestavia Hills, Alabama. The metes and bounds description of the boundary of the property of the undersigned proposed to be annexed is also set out on said Exhibit "A" and a map showing in red the property proposed for annexation by this petition is also attached and made a part hereof.

The undersigned petitioners do further petition that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, set a date for the hearing of this petition and any objections in writing to the petition or protest, on a date certain and that no less than ninety (90) days before said date certain for said hearing on this petition, that a notice of said hearing along with this petition be published in a newspaper of general circulation in Jefferson County, Alabama.

We, the undersigned petitioners do also ask that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, do all things necessary and requisite to comply with the terms of Act No. 32 of the Special Session of the Alabama Legislature of 1964.

Home Phone 205-637-7576 Cell Phone 205-492-8044

# **EXHIBIT "A"**

| LOT:                                   |
|--|
| BLOCK: 2                               |
| SURVEY: Dolly Ridge Estates            |
| Contract of the second                 |
| RECORDED IN MAP BOOK 47, PAGE 6 IN THE |
| PROBATE OFFICE OF COUNTY, ALABAMA.     |
|  |
|  |
| COUNTY ZONING:                         |
| COMPATIBLE CITY ZONING:                |
|  |
| LEGAL DESCRIPTION (METES AND BOUNDS):  |

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority.

| _Lot             | Block                            | Survey   |
|------------------|----------------------------------|--|
| _Lot             | Block                            | Survey   |
| _Lot             | Block                            | Survey   |
| r additio        | onal signatur                    | es and property descriptions, if needed).  |
| UNTY  rtify tha  | _ being duly<br>t said petitio   | sworn says: I am one of the persons who n contains the signatures of all the owners  |
|                  | Kusz Es<br>Signature             | of Certifier   |
| nis the <b>3</b> | Notary Fil                       | Ougust , 2020.  Amnes , 2020.  blic  ission expires: My Commission Expires October 23, 2022                                |
|                  | LotLot r addition UNTY rtify tha | LotBlock LotBlock  r additional signatur  UNTY being duly rtify that said petitio  Signature  nis the 3 day of  Notary Put |

## EXHIBIT "B"

## **VESTAVIA HILLS BOARD OF EDUCATION**

1204 Montgomery Highway Vestavia Hills AL 35216

(To be completed by the City)

| Date of Annexation Peti<br>Resolution:<br>Overnight Ordinance:<br>90 Day Final Ordinance:   | Date:  |                | Number:<br>Number: | Deny    |                        |  |  |  |  |
|---|--------|----------------|--------------------|---------|------------------------|--|--|--|--|
| (To be completed by Homeowner)  Name(s) of Homeowner(s): L. Earl Year & Juanita 8. Toward  Address: 2519 Dolly Ridge Road  City: Vistavia State: alabama Zip: 35243 |        |                |                    |         |                        |  |  |  |  |
| Information on Childre  | en:    |                |                    |         | Enroll In<br>s School? |  |  |  |  |
| Name(s)   | (None) | Age            | School Grade       | Yes     | No                     |  |  |  |  |
| 1.  | No     |                |                    |         |                        |  |  |  |  |
| 2.  |        |                |                    |         |                        |  |  |  |  |
| 3.  |        |                |                    |         |                        |  |  |  |  |
| 4.  |        |                |                    |         |                        |  |  |  |  |
| 5.  |        |                |                    |         |                        |  |  |  |  |
| 6.  |        |                |                    |         |                        |  |  |  |  |
| Approximate date for e "yes".   |        | estavia l<br>- | Hills City Schools | if abov | e response i           |  |  |  |  |

## ORDINANCE NUMBER 2994

AN ORDINANCE TO FURTHER AMEND THE ZONING ORDINANCE AND THE ZONING MAP OF THE CITY OF VESTAVIA HILLS, ALABAMA, ADOPTED SEPTEMBER 16, 1985, AND AS LAST AMENDED SO AS TO CHANGE THE CLASS OF DISTRICT ZONING OF PROPERTY FROM JEFFERSON COUNTY E-2 TO VESTAVIA HILLS R-1

**BE IT ORDAINED** by the City Council of the City of Vestavia Hills, Alabama, as follows: That the Zoning Ordinance and Zoning Map of the City of Vestavia Hills, Alabama, adopted September 16, 1985, and as last amended so as to change the class of district zoning of the following described property from Jefferson County E-2 (low density residential district) to Vestavia Hills R-1 (low density residential district):

2519 Dolly Ridge Road Lot 1, Blk 2, Dolly Ridge Estates, 2<sup>nd</sup> Add Earl and Juanita Tew, Owner(s)

**APPROVED and ADOPTED** this the 22<sup>nd</sup> day of February, 2021.

Ashley C. Curry Mayor

ATTESTED BY:

## **CERTIFICATION:**

| I, Rebecca Leavings, as City Clerk of the City of Vestavia Hills, Alabama, hereb                    |
|---|
| certify that the above and foregoing copy of 1 (one) Ordinance # 2994 is a true and correct         |
| copy of such 22 <sup>nd</sup> day of February, 2021, as same appears in the official records of sai |
| City.   |
|   |

Posted at Vestavia Hills City Hall, Vestavia Hills Library in the Forest, New Merkle House and Vestavia Hills Recreational Center this the \_\_\_\_\_ day of \_\_\_\_\_\_, 2021.

## 2519 Dolly Ridge Road





## CITY OF VESTAVIA HILLS

## SYNOPSIS AND STAFF RECOMMENDATION CONCERNING APPLICATION BEFORE THE PLANNING AND ZONING COMMISSION

Date: **JANUARY 14, 2021** 

- <u>CASE</u>: P-0121-01
- **REQUESTED ACTION:** Rezoning JC E-2 to Vestavia Hills R-1
- **ADDRESS/LOCATION**: 2519 Dolly Ridge Rd.
- **APPLICANT/OWNER:** Earl & Juanita Tew
- **GENERAL DISCUSSION:** This is a compatible rezoning of annexed property on Dolly Ridge Rd. from JC E-2 to VH R-1. Property was annexed overnight by Ordinance 2981 on 11/23/20.

### • <u>STAFF REVIEW AND RECOMMENDATION</u>:

1. City Planner Review: I have looked at all of the relevant zoning / subdivision requirements related to this proposal, including application, notification, setbacks, area of lot development, etc. Notification has been sent to property owners pursuant to Alabama law. I have reviewed this request and find it does meet the minimum requirements of the proposed zoning.

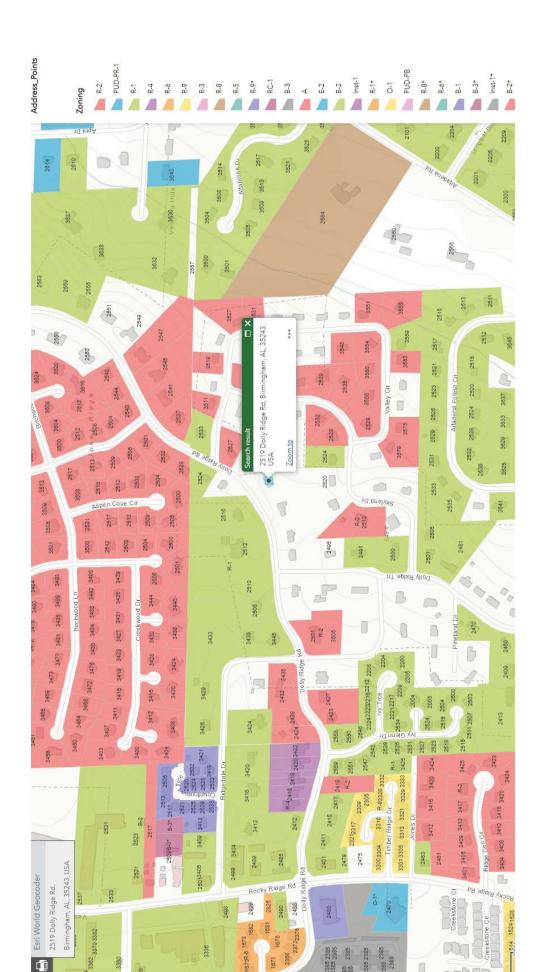
City Planner Recommendation: No recommendation

- 2. **City Engineer Review:** I have reviewed the application and I have no issues with this request.
- 3. **City Fire Marshal Review:** I have reviewed the application and I have no issues with this request.
- 4. **Building Safety Review:** I have reviewed the application and I have no issues with this request.

**MOTION** Mr. Weaver made a motion to recommend Rezoning from JC E-2 to Vestavia Hills R-1 for the property located at 2519 Dolly Ridge Rd. Second was by Mr. Romeo. Motion was carried on a roll call; vote as follows:

Mr. Maloof- yes
Mr. Ferrell - yes
Mr. Honeycutt- yes
Mr. Vercher - yes
Mr. Larson - yes
Mr. Barnes - yes

Motion carried.



## **ORDINANCE NUMBER 2995**

ANNEXING CERTAIN TERRITORY TO THE CORPORATE LIMITS OF THE CITY OF VESTAVIA HILLS, ALABAMA.

**WHEREAS**, on the 23rd day of November, 2020, a petition was presented to the City Council of the City of Vestavia Hills, Alabama, proposing the annexation of certain property to the City of Vestavia Hills, Alabama, under the provisions of Act 32 of the Special Session on the Alabama Legislature of 1964; and

**WHEREAS**, the City Council of the City of Vestavia Hills, at the time and place of its regular meeting on said date, made a determination that the matters contained in the Petition were true and that it was in the public interest that said property be annexed to the City of Vestavia Hills, Alabama.

**NOW, THEREFORE, BE IT ORDAINED** by the City Council of the City of Vestavia Hills, Alabama, as follows:

1. That the following property which was described in said petition be annexed to the City of Vestavia Hills, Alabama:

3643 Altadena Drive Lot 17, Altadena Acres Marcum and Amanda Mitchell, Owner(s)

- 2. That this Annexation shall become effective upon the adoption and approval of this Ordinance in accordance with the provisions of law, after which the heretofore described property shall become a part of the City of Vestavia Hills, Alabama.
- 3. That the City Clerk be and is hereby directed to publish this Ordinance in accordance with the requirements of the law and to file a copy hereof with the Probate Judge of Jefferson County, Alabama.

**ADOPTING and APPROVED** this the 22nd day of February, 2021.

Ashley C. Curry Mayor

| ATTESTED BY:     |  |  |
|------------------|--|--|
|                  |  |  |
|                  |  |  |
|                  |  |  |
| Rebecca Leavings |  |  |
| City Clark       |  |  |

### **CERTIFICATION:**

I, Rebecca Leavings, as City Clerk of the City of Vestavia Hills, Alabama, hereby certify that the above and foregoing copy of 1 (one) Ordinance # 2995 is a true and correct copy of such Ordinance that was duly adopted by the City Council of the City of Vestavia Hills on the 22nd day of February, 2021, as same appears in the official records of said City.

|        | Posted at   | t Vestavia | Hills Mu   | nicipal | Center,  | Vestavia   | Hills | Library   | in the  | Forest, |
|--------|-------------|------------|------------|---------|----------|------------|-------|-----------|---------|---------|
| Vesta  | via Hills N | ew Merkl   | e House ar | nd Vest | avia Hil | ls Recreat | ional | Center th | nis the |         |
| day of | ?<br>       | , 2        | 2021.      |         |          |            |       |           |         |         |

## 3643 Altadena Drive



## **Annexation Committee Petition Review**

| Pro | operty: 3643 Altadena Drive   |
|-----|---|
| Ov  | wners: Marcum and Amanda Mitchell   |
| Da  | te: 10-19-2020  |
| 1.  | The property in question is contiguous to the city limits.  Yes No  |
| 2.  | The land use of the petitioned property is compatible with land use in the area.  Yes No Comments:  |
| 3.  | The property being petitioned is noted in the September 2006 Annexation Policy Task Force Report as an area of interest to the city for annexation.  Yes No Comments  |
| 4.  | Streets and drainage structures are in substantial compliance with city regulations and building codes, and in good condition at the time of the annexation.  Yes No Comments   |
| 5.  | Individual household has a Jefferson or Shelby County Tax Assessor minimum market value of 418, 400, Meets city criteria: Yes No Comment:   |
| 6.  | This street has fewer than 100% of the individual properties within the limits of the city  Yes No Number of total homes Number in city   |
| 7.  | Fire dues pursuant to Act #604 of the State of Alabama, and any other assessments on the property shall be the responsibility of the property owner, and their payment proven to the city.  Agreed to by petitioner: Yes No Comment |

| 8.  | A non-refundable administrative fee of \$100 has been paid to the city. Furthermore, voluntary contributions, including an application fee, of |
|-----|--|
|     | \$ will be paid to offset costs associated with the annexation.  |
|     | Yes No Comment   |
|     |  |
| 9.  | Property is free and clear of hazardous waste, debris and materials.   |
|     | Yes No Comment   |
| 10. | Are there any concerns from city departments?  |
|     | Yes No Comments:   |
|     |  |
|     |  |
| 11. | Information on children: Number in family; Plan to enroll in schools Yes No Comments:;   |
|     |  |
|     |  |
|     |  |
|     | er Comments:   |
|     | er Comments:   |
|     | er Comments:   |

## 3643 Altadena Drive



#### City of Vestavia Hills Tax Calculator Homestead Properties

#### AD VALOREM TAX MILLAGE

| Millage Multiplier |                                  |             |
|--------------------|----------------------------------|-------------|
| 0.02055            | Ad valorem to City General Fund: | 20.55 mills |
| 0.02875            | City BOE portion:                | 28.75 mills |
| 0.0151             | District 20 School:              | 15.1 mills  |
| 0.0082             | Countywide School:               | 8.2 mills   |
| 0.05205            | Ad valorem to Schools (TOTAL):   | 52.05 mills |

### ASSESSED VALUE

|      |                     |                             | Citizen Access Portal<br>Descriptor | Notes |
|------|---------------------|-----------------------------|-------------------------------------|-------|
| ===> | 3643 Altadena Drive | Property Address            |                                     |       |
| ===> | \$ 418,400          | Appraised Value of Property | TOTAL MARKET VALUE                  |       |
| ,    | 10%                 | Assessment Homestead Rate   |                                     |       |
|      | \$41,840.00         | Assessed Value              | ASSD. VALUE                         |       |

#### AD VALOREM REVENUE

|            |  | Citizen Access Portal<br>Descriptor | Notes              |
|------------|--|-------------------------------------|--------------------|
| \$859.81   | City portion of ad valorem                             | (Subset of CITY)                    | (20.55 mills rate) |
| \$1,202.90 | BOE portion of ad valorem                              | (Subset of CITY)                    | (28.75 mills rate) |
| \$2,062.71 | Total County remits to City for split with BOE         | СІТҮ                                |                    |
| \$631.78   | SPC DIST1 BOE local rev (County gives directly to BOE) | SPC SCHOOL1                         | (15.1 mills rate)  |
| \$343.09   | Countywide School Tax to VH                            | SCHOOL                              | (8.2 mills rate)   |

#### **TOTAL AD VALOREM REVENUE**

| \$859.81   | Annexation Revenue to CITY       | CITY (General Fund portion)                  | (20.55 mills)                          |
|------------|----------------------------------|--|--|
| \$2,177.77 | Annexation Revenue to BOE        | SCHOOL + SPC SCHOOL1 +<br>CITY (BOE portion) | (8.2 mills + 15.1 mills + 28.75 mills) |
| \$3,037.58 | TOTAL ANNEXATION REVENUE BENEFIT |  |  |

| Legend       |  |
|--------------|--|
| City Revenue |  |
| BOE Revenue  |  |

### CITY OF VESTAVIA HILLS

Department Review of Proposed Annexation (To be completed by Official City Reviewers)

The following properties have requested to be annexed into the City. Please review this request and then forward your comments to the City Clerk as soon as is reasonably possible.

| and then forward your comments to the City Clerk as soon as is reasonably possible. |                     |         |                 |  |         |  |
|---|---------------------|---------|-----------------|--|---------|--|
| Location  | . 3643 Altaden      | a Drive |                 |  |         |  |
|   | ring; Public Serv   | vices   | Date: 7/2       | S Conitials: C   | Bradle_ |  |
| 3643 Al<br>minor e  | rosion issues along |         | neighboring pro | ays and valley gutter in go<br>operties remain in County |         |  |
| Police De   | epartment:          | Date:   | 09/22           | Initials: TGG  |         |  |
| C   | omments:            |         |                 |  |         |  |
| _   |                     |         |                 |  |         |  |
| Fire Dep  | artment:            | Date:   | 9/21            | Initials:  |         |  |
| С   | omments:            |         |                 |  |         |  |
| _   |                     |         |                 |  |         |  |
| Board of  | Education:          | Date:   | 9/18/20         | Initials: 5B   |         |  |
| С   | omments:            |         |                 |  |         |  |
| _   |                     |         |                 |  |         |  |
| _   |                     |         |                 |  |         |  |

8/12/2020 Untitled Page Exhibit - Ordinance No. 2995

PARCEL #: 28 00 33 2 001 012.000

OWNER: MITHCELL MARCUM & AMANDA W

ADDRESS: 3643 ALTADENA DR VESTAVIA AL 35243-2229 LOCATION: 3643 ALTADENA DR VESTAVIA HILLS AL 35243

3643 Altadena Drive [ 111-B0 ] Baths: 3.0 H/C Sqft: 2,676 18-013.0 Land Sch: A114 Bed Rooms: 4 Land: 171,200 Imp: 247,200 Total: 418,400 Acres: 0.000 Sales Info: 03/18/2015 \$275,800

<< Prev Next >> [ 1 / 0 Records ] Processing...

0

SUMMARY

Tax Year: 2020 ∨

-SUMMARY---

-ASSESSMENT -

PROPERTY CLASS: 3 OVER 65 CODE: EXEMPT CODE: 2-2 DISABILITY CODE:

2016 MUN CODE: 02 COUNTY HS YEAR: SCHOOL DIST: EXM OVERRIDE AMT: \$0.00 OVR ASD VALUE: \$0.00 TOTAL MILLAGE: 50.1

CLASS USE:

FOREST ACRES: 0 TAX SALE: PREV YEAR VALUE: \$393,900.00BOE VALUE: VALUE-

LAND VALUE 10% \$171,200 LAND VALUE 20% \$0 CURRENT USE VALUE [DEACTIVATED] \$0

CLASS 2

CLASS 3

**BLDG 001** 111 \$247,200

TOTAL MARKET VALUE [APPR. VALUE: \$418,400]: \$418,400

-Assesment Override: -

MARKET VALUE: CU VALUE: PENALTY:

ASSESSED VALUE:

PAYMENT INFO

12/4/2012

2012

TAX INFO-

|             | CLASS | MUNCODE | ASSD. VALUE | TAX      | EXEMPTION | TAX EXEMPTION | TOTAL TAX |  |
|-------------|-------|---------|-------------|----------|-----------|---------------|-----------|--|
| STATE       | 3     | 2       | \$41,840    | \$271.96 | \$4,000   | \$26.00       | \$245.96  |  |
| COUNTY      | 3     | 2       | \$41,840    | \$564.84 | \$2,000   | \$27.00       | \$537.84  |  |
| SCHOOL      | 3     | 2       | \$41,840    | \$343.09 | \$0       | \$0.00        | \$343.09  |  |
| DIST SCHOOL | 3     | 2       | \$41,840    | \$0.00   | \$0       | \$0.00        | \$0.00    |  |
| CITY        | 3     | 2       | \$41,840    | \$0.00   | \$0       | \$0.00        | \$0.00    |  |
| FOREST      | 3     | 2       | \$0         | \$0.00   | \$0       | \$0.00        | \$0.00    |  |
| SPC SCHOOL1 | 3     | 2       | \$41,840    | \$213.38 | \$0       | \$0.00        | \$213.38  |  |
| SPC SCHOOL2 | 3     | 2       | \$41,840    | \$702.91 | \$0       | \$0.00        | \$702.91  |  |

TOTAL FEE & INTEREST: (Detail)

ASSD. VALUE: \$41,840.00 \$2,096.18 GRAND TOTAL: \$2,048.18 Payoff Quote

DEEDS-

| INSTRUMENT NUMBER | DATE       |
|-------------------|------------|
| 201561-11400      | 3/18/2015  |
| 201561 11400      | 3/18/2015  |
| 2870-979          | 02/27/1986 |

| PAY DATE   | TAX YEAR | PAID BY        | AMOUNT     |
|------------|----------|----------------|------------|
|            | 2020     |                | \$0.00     |
| 12/10/2019 | 2019     | CORELOGIC      | \$1,925.94 |
| 12/7/2018  | 2018     | CORELOGIC INC  | \$1,926.94 |
| 11/17/2017 | 2017     | CORE LOGIC INC | \$1,902.89 |
| 11/21/2016 | 2016     | CORELOGIC      | \$1,825.74 |
| 12/1/2015  | 2015     | CORELOGIC INC  | \$1,825.74 |
| 12/19/2014 | 2014     | s <del>.</del> | \$1,699.49 |
| 12/17/2013 | 2013     | :-             | \$1,699.49 |

EVINS JOHN C JR

\$1,797.68

July 20, 2020

Mitchell & Amanda Marcum 3643 Altadena Dr Birmingham, AL 35243

City of Vestavia Hills Office of the City Clerk PO Box 660854 Vestavia Hills, AL 35266

#### To Whom It May Concern:

We are pleased to submit the enclosed petition for annexation to the City of Vestavia Hills, Alabama for the property located at 3643 Altadena Drive in the Altadena Acres subdivision. Thank you in advance for your consideration, and please reach out if you have any questions or concerns about our petition. We look forward to working with the City and hope to be proud members of the Vestavia Hills community when the process concludes.

Sincaraly

Mitchell Marcum

Amanda Marcum

STATE OF ALABAMA

JEFFERSON COUNTY

#### PETITION FOR ANNEXATION TO THE

## CITY OF VESTAVIA HILLS, ALABAMA

Date of Petition: 07/20/20

To the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama:

The undersigned petitioners do further petition that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, set a date for the hearing of this petition and any objections in writing to the petition or protest, on a date certain and that no less than ninety (90) days before said date certain for said hearing on this petition, that a notice of said hearing along with this petition be published in a newspaper of general circulation in Jefferson County, Alabama.

We, the undersigned petitioners do also ask that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, do all things necessary and requisite to comply with the terms of Act No. 32 of the Special Session of the Alabama Legislature of 1964.

Mitchell Marcum (601) 259-5787 Mrmarcum 12@gmail.com

## **EXHIBIT "A"**

| LOT: 17   |
|---|
| BLOCK:  |
| SURVEY: ALTADENA ACRES                              |
|   |
| RECORDED IN MAP BOOK 51, PAGE 73 IN THE             |
| PROBATE OFFICE OF <u>Jefferson</u> county, Alabama. |
|   |
| COUNTY ZONING: JC E - I                             |
|   |
| COMPATIBLE CITY ZONING: VH E-2                      |
|   |
| LEGAL DESCRIPTION (METES AND BOUNDS):               |
| LOT 17 ALTADENA ACRES 51/73                         |

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority.

| SIGNATURE(S) DESCRIPTION OF PR  |                    |                               | PROPERTY  | 1                 |                                   |
|---|--------------------|-------------------------------|-----------|-------------------|-----------------------------------|
| Mohul Marun   | Lot_ <u>/7</u>     | _Block                        | _Survey_  | ALTADENA          | ACRES                             |
| Mohul Marwa<br>Imade Clem   | Lot_ <u>/7</u>     | Block                         | _Survey_  | ALTADENA          | ACRES                             |
|   | Lot                | _Block                        | _Survey_  |                   |                                   |
| (Use reverse side hereof f  | or addition        | al signature.                 | s and pro | perty description | ons, if needed).                  |
| STATE OF ALABAMA  |                    |                               |           |                   |                                   |
| JEFFERSON CO  | DUNTY              |                               |           |                   |                                   |
| MITCHELL MARCUM signed the above petition, and I could of the described property. | ertify that        | being duly s<br>said petition | contains  | the signatures    | the persons who of all the owners |
| Subscribed and sworn before me  | this the <u>20</u> | day of                        | in t      | 1. Mree 1/9/2     | 20 <u>20</u> .                    |

is

## EXHIBIT "B"

## **VESTAVIA HILLS BOARD OF EDUCATION**

1204 Montgomery Highway Vestavia Hills AL 35216

(To be completed by the City)

|  | (10 be completed by in | e Cuy)             |          |                        |  |
|--|------------------------|--------------------|----------|------------------------|--|
| Date of Annexation Petition  |                        | Action Taken: C    |          |                        |  |
| Resolution: Dat Overnight Ordinance: Dat 90 Day Final Ordinance: Dat | e:<br>e:               | Deny   Number:     |          |                        |  |
| Name(s) of Homeowner(s):   | To be completed by Hon |                    | OCUM     |                        |  |
| Address: <u>3643</u> A   |                        |                    |          |                        |  |
| City: BIRMINGHAM   |                        |                    |          |                        |  |
| Information on Children:  Name(s)                                    | Age                    |                    |          | Enroll In<br>s School? |  |
| 1. RYAN MARCUM   | 4                      | PRE-K              | /        |                        |  |
| 2. HENRY MARCUM  | n 3 mos.               |                    | /        |                        |  |
| 3.   |                        |                    |          |                        |  |
| 4.   |                        |                    |          |                        |  |
| 5.   |                        |                    |          |                        |  |
| 6.   |                        |                    |          |                        |  |
| Approximate date for enrolling "yes". AUGUST 2021                    | students in Vestavia I | Hills City Schools | if above | respons                |  |

## **ORDINANCE NUMBER 2996**

AN ORDINANCE TO FURTHER AMEND THE ZONING ORDINANCE AND THE ZONING MAP OF THE CITY OF VESTAVIA HILLS, ALABAMA, ADOPTED SEPTEMBER 16, 1985, AND AS LAST AMENDED SO AS TO CHANGE THE CLASS OF DISTRICT ZONING OF PROPERTY FROM JEFFERSON COUNTY E-1 TO VESTAVIA HILLS E-2

**BE IT ORDAINED** by the City Council of the City of Vestavia Hills, Alabama, as follows: That the Zoning Ordinance and Zoning Map of the City of Vestavia Hills, Alabama, adopted September 16, 1985, and as last amended so as to change the class of district zoning of the following described property from Jefferson County E-1 (residential estate district) to Vestavia Hills E-2 (residential estate district):

3643 Altadena Drive Lot 17, Altadena Acres Mitchell and Amanda Marcum, Owner(s)

**APPROVED and ADOPTED** this the 22<sup>nd</sup> day of February, 2021.

Ashley C. Curry Mayor

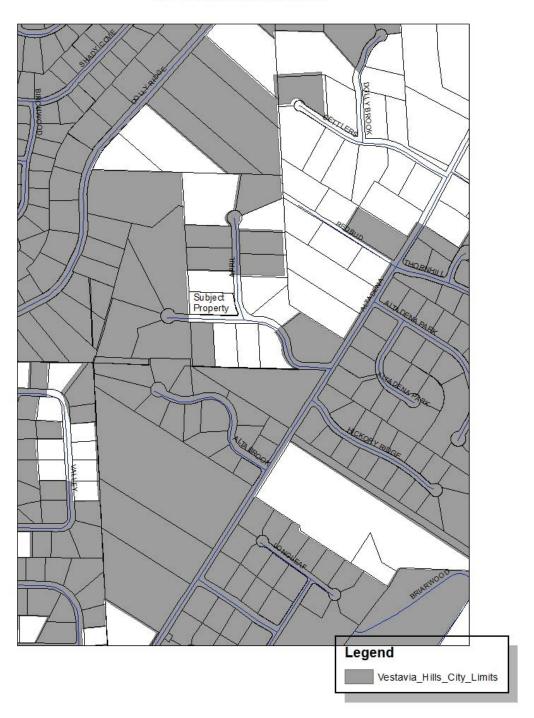
ATTESTED BY:

## **CERTIFICATION:**

| I, Rebecca Leavings, as City Clerk of the City of Vestavia Hills, Alabama, herel                   |
|--|
| certify that the above and foregoing copy of 1 (one) Ordinance # 2996 is a true and corre          |
| copy of such 22 <sup>nd</sup> day of February, 2021, as same appears in the official records of sa |
| City.  |
|  |

Posted at Vestavia Hills City Hall, Vestavia Hills Library in the Forest, New Merkle House and Vestavia Hills Recreational Center this the \_\_\_\_\_ day of \_\_\_\_\_\_, 2021.

## 3643 Altadena Drive



## CITY OF VESTAVIA HILLS

## SYNOPSIS AND STAFF RECOMMENDATION CONCERNING APPLICATION BEFORE THE PLANNING AND ZONING COMMISSION

Date: **JANUARY 14, 2021** 

- <u>CASE</u>: P-0121-04
- **REQUESTED ACTION:** Rezoning JC E-1 to Vestavia Hills E-2
- ADDRESS/LOCATION: 3643 Altadena Dr.
- APPLICANT/OWNER: Mitchell & Amanda Marcum
- **GENERAL DISCUSSION:** This is a compatible rezoning of annexed property on Altadena Dr. from JC E-1 to VH E-2. Property was annexed overnight by Ordinance 2982 on 11/23/20.

### • <u>STAFF REVIEW AND RECOMMENDATION</u>:

1. City Planner Review: I have looked at all of the relevant zoning / subdivision requirements related to this proposal, including application, notification, setbacks, area of lot development, etc. Notification has been sent to property owners pursuant to Alabama law. I have reviewed this request and find it does meet the minimum requirements of the proposed zoning.

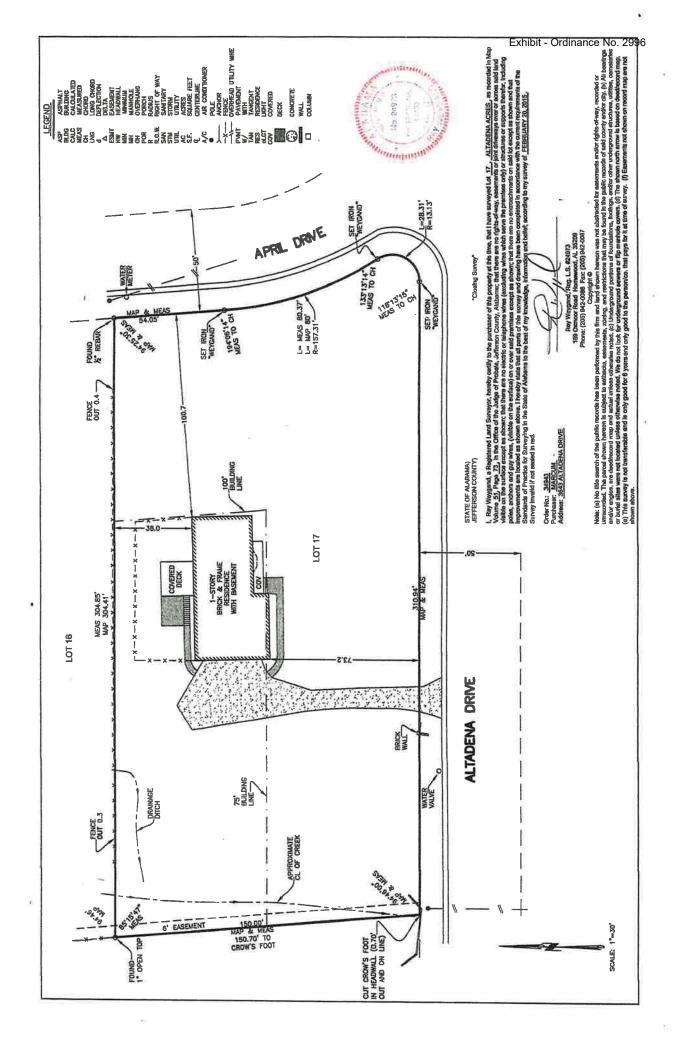
City Planner Recommendation: No recommendation

- 2. **City Engineer Review:** I have reviewed the application and I have no issues with this request.
- 3. **City Fire Marshal Review:** I have reviewed the application and I have no issues with this request.
- 4. **Building Safety Review:** I have reviewed the application and I have no issues with this request.

**MOTION** Mr. Weaver made a motion to recommend Rezoning from JC E-1 to Vestavia Hills E-2 for the property located at 3643 Altadena Dr.. Second was by Mr. Romeo. Motion was carried on a roll call; vote as follows:

Mr. Maloof- yes
Mr. Ferrell - yes
Mr. Honeycutt- yes
Mr. Vercher - yes
Mr. Larson - yes
Mr. Barnes - yes

Motion carried.





## ORDINANCE NUMBER 2997

AN ORDINANCE TO FURTHER AMEND THE ZONING ORDINANCE AND THE ZONING MAP OF THE CITY OF VESTAVIA HILLS, ALABAMA, ADOPTED SEPTEMBER 16, 1985, AND AS LAST AMENDED SO AS TO CHANGE THE CLASS OF DISTRICT ZONING OF PROPERTY FROM JEFFERSON COUNTY E-2 TO VESTAVIA HILLS R-2

**BE IT ORDAINED** by the City Council of the City of Vestavia Hills, Alabama, as follows: That the Zoning Ordinance and Zoning Map of the City of Vestavia Hills, Alabama, adopted September 16, 1985, and as last amended so as to change the class of district zoning of the following described property from Jefferson County E-2 (low density residential district) to Vestavia Hills R-2 (medium density residential district):

2810 Five Oaks Lane Round Too Investments, Owner(s)

Part of the SW¼ of the NE¼ and part of the SE 1/4 of NW¼ of Section 34, Township 18 South, Range 2 West, situated in Jefferson County, Alabama, more particularly described as follows:

Begin at the southwest corner of the SW¼ of NE¼ of said Section 34, run thence eastwardly along the south line of said SW 1/4 of NE¼ for a distance of 5 50 feet; thence turn an angle to the left of I 09 degrees 40′ and run northwestwardly for a distance of 808 feet to the center line of a Branch; run thence southwestwardly along the center line of said Branch following its meanderings to intersection with the center line of Caldwell Mill Road; run thence southeastwardly along the center line of said Caldwell Mill Road for a distance of 349.08 feet; thence turn an angle to the left of 7 degrees 18′ and run southeastwardly for a distance of 97 .33 feet to intersection with the south line of the SE¼ of NW¼ of said Section 34; run thence Eastwardly along the south line of said SE ¼ of NW¼ for a distance of 275.62 feet to the point of beginning.

#### Less and Except

A parcel of land situated in Section 34, Township 18 South, Range 2 West, Jefferson County, Alabama being more particularly described as follows: BEGIN at a 5/8" rebar capped Weygand at the NW corner of Lot 4-B Resurvey of Part of Lot 4 J Arthur Acton Sub-division and Acreage as recorded in Map Book 233 Page 2 in the Office of the Judge of Probate in Jefferson County, Alabama; thence S 18°12' 46" E along the west line of Lot 4-B a distance of 59.81 feet to a point; thence S 67°47'37" W leaving said Lot 4-B a distance of 70.11 feet to a point; thence S 87°02'57" W a distance of 67 .56 feet to a point; thence N 1 °04'33" Ea distance of 147.07

feet to a point; thence N 46°20'37" W a distance of 23.90 feet to a point on a non-tangent curve to the right having a central angle of 146°18'17" and a radius of 50.00 feet, said curve subtended by a chord bearing N 29°29' 45" W and a chord distance of 95.71 feet; thence along the arc of said curve a distance of 127.68 feet to a point; thence N 10°39'44" W a distance of 165.77 feet to a point; thence N 55°13'48" E a distance of 98.84 feet to a point on the west line of Lot 3-A of Resurvey of Lot 3 and Part of Lot 4 of J Arthur Acton Sub-Division as recorded in Map Book 210 Page 89 in the Office of the Judge of Probate in Jefferson County, Alabama; thence S 18°12'46" E along the west line of Lot 3-A a distance of 399.34 feet to the POINT OF BEGINNING. Said parcel of land contains 1.04 acres, more or less.

**BE IT FURTHER ORDAINED** that said rezoning is contingent upon the following conditions:

- 1. That the subdivision be built substantially as shown in the exhibit with 18 lots; lot 18 remaining in the County;
- 2. That lot 18 be subject to the covenants and conditions of the entire subdivision and, if subdivided cannot exceed a maximum of 2 lots compliant with its current zoning classification:
- 3. That the development covenants and conditions include the following to require the use of EPA advised Lot Impact Development (LID) and Green Infrastructure (GI) guidance in the SWPPP and landscape plans including:
  - a. Use of infiltration swales in greenspace and all drainage areas.
  - b. Require the planting of water-loving native trees in all infiltration swales.
  - c. Require dredging of silt and sediments from water retention ponds anytime it reaches 6".
  - d. Require that downspouts dump onto pervious surfaces.
  - e. Apply EPA LID/GI guidelines whenever reasonable to reduce the volume of water exiting the property.
- 4. That all of these conditions be included into the private restrictive covenants for the subdivision, recorded in the Office of the Probate Judge and a copy be filed with the City Clerk prior to effective date of rezoning.

**APPROVED and ADOPTED** this the 22<sup>nd</sup> day of February, 2021.

| Ashley | C. | Curry |
|--------|----|-------|
| Mayor  |    |       |

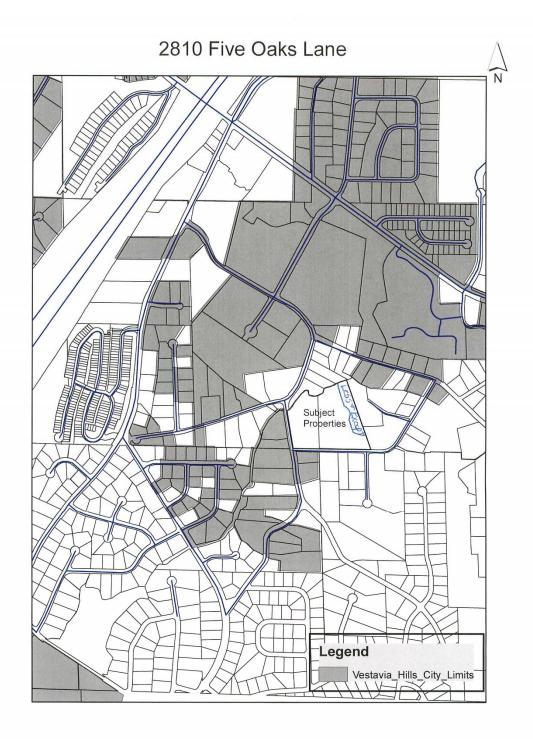
ATTESTED BY:

| City | C | lerk |
|------|---|------|
|      |   |      |

### **CERTIFICATION:**

I, Rebecca Leavings, as City Clerk of the City of Vestavia Hills, Alabama, hereby certify that the above and foregoing copy of 1 (one) Ordinance # 2997 is a true and correct copy of such 22<sup>nd</sup> day of February, 2021, as same appears in the official records of said City.

Posted at Vestavia Hills City Hall, Vestavia Hills Library in the Forest, New Merkle House and Vestavia Hills Recreational Center this the \_\_\_\_\_ day of \_\_\_\_\_, 2021.



## CITY OF VESTAVIA HILLS

## SYNOPSIS AND STAFF RECOMMENDATION CONCERNING APPLICATION BEFORE THE PLANNING AND ZONING COMMISSION

Date: **JANUARY 10, 2021** 

• <u>CASE</u>: P-0121-03

• **REQUESTED ACTION:** Rezoning JC E-2 to Vestavia Hills R-2

• **ADDRESS/LOCATION**: 2810 Five Oaks Ln.

• **APPLICANT/OWNER:** Round Too Investments, LLC

• GENERAL DISCUSSION: The request is for annexation and rezoning for property at the corner of Five Oaks Ln. and Caldwell Mill Rd. The request is for an 18 lot subdivision. Seven lots will front Five Oaks Ln. The remaining lots will be accessed off a new street from Caldwell Mill Rd. Lot 18 would be part of the subdivision and subjected to the same covenants but is not part of the annexation and will remain in the County. The northern portion of the property is reserved for drainage detention/retention. Sidewalks would be constructed in front of the proposed lots and a pedestrian bridge is proposed along Caldwell Mill Rd.

City Council began the 90 annexation process with Resolution 5276 in 11/23/20. Compatible annexation would result in an R-1 zoning, however, this proposed zoning is R-2. All proposed lots meet the minimum requirements of R-2. Site plan and proposed covenants are attached.

• <u>CAHABA HEIGHTS COMMUNITY PLAN:</u> The property is not contemplated in the Community Plan but is adjacent low-density residential and planned mixed use.

### • STAFF REVIEW AND RECOMMENDATION:

1. City Planner Review: I have looked at all of the relevant zoning / subdivision requirements related to this proposal, including application, notification, setbacks, area of lot development, etc. Notification has been sent to property owners pursuant to Alabama law. I have reviewed this request and find it does meet the minimum requirements of the proposed zoning.

**City Planner Recommendation:** Staff recommends the following conditions: A. Approval based on site plan presented. B. Rezoning not completed until the final map has been recorded CC&R's for the subdivision that include Lot 18 are recorded,

2. **City Engineer Review:** I have reviewed the application and I have no issues with this request.

- 3. **City Fire Marshal Review:** I have reviewed the application and I have no issues with this request.
- 4. **Building Safety Review:** I have reviewed the application and I have no issues with this request.

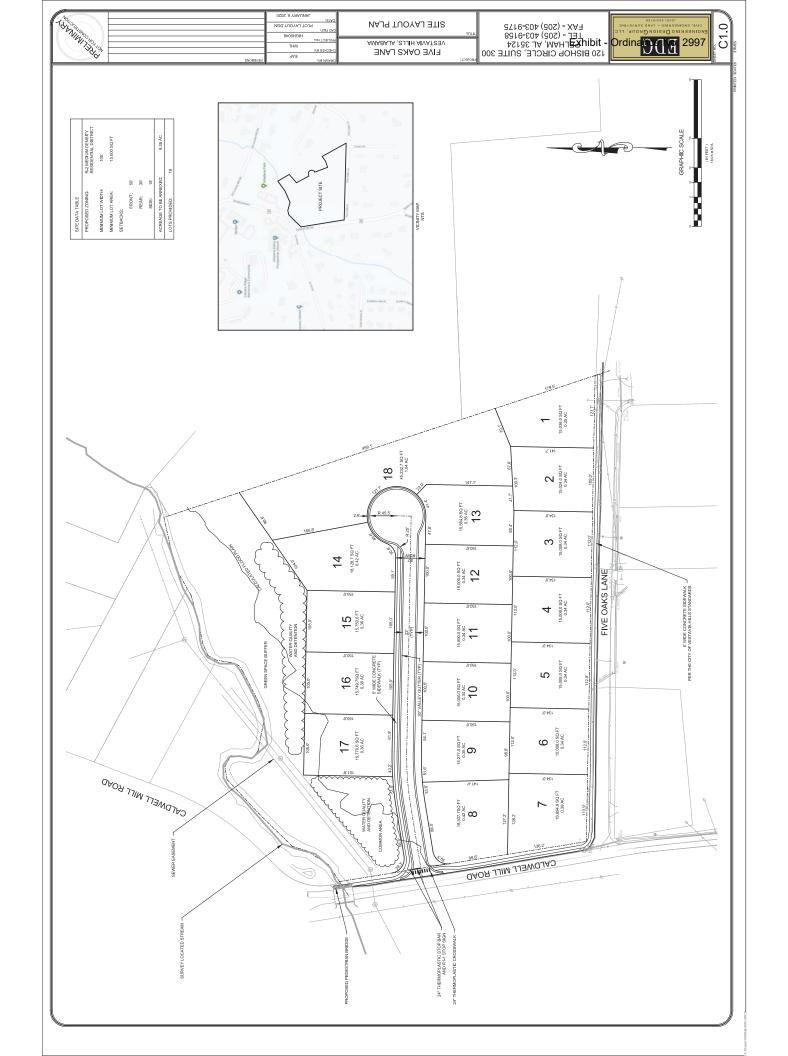
**MOTION** Mr. Weaver made a motion to recommend Rezoning from JC E-2 to Vestavia Hills R-2 for the property located at 2810 Five Oaks Ln. with the following conditions:

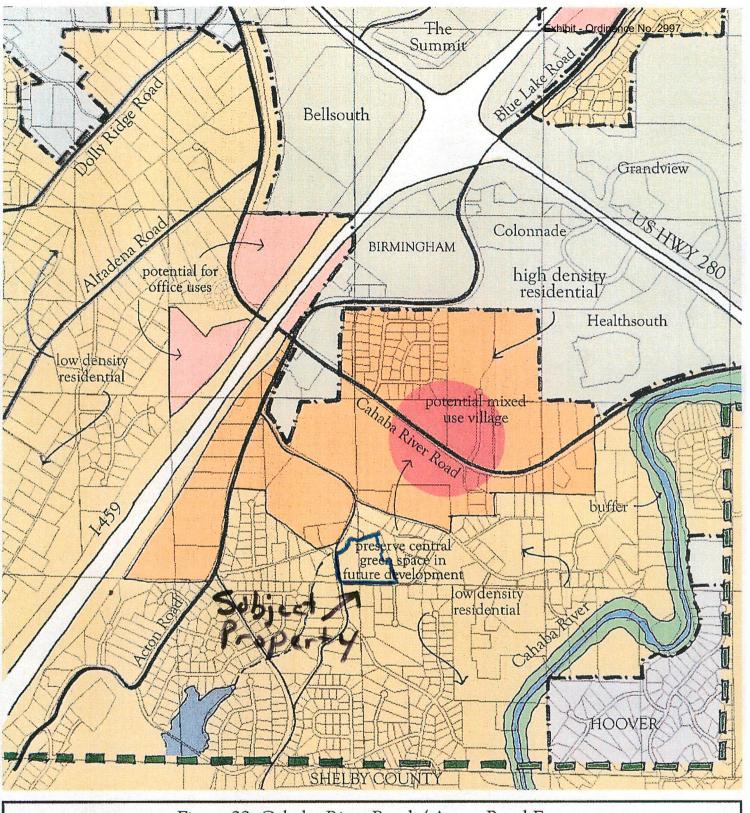
- 1. That the subdivision be built substantially as shown in the exhibit with 18 lots; lot 18 remaining in the County;
- 2. That lot 18 be subject to the covenants and conditions of the entire subdivision and, if subdivided cannot exceed a maximum of 2 lots compliant with the zoning classification;
- 3. That the development covenants and conditions include the following to require the use of EPA advised Lot Impact Development (LID) and Green Infrastructure (GI) guidance in the SWPPP and landscape plans including:
  - a. Use of infiltration swales in greenspace and all drainage areas.
  - b. Require the planting of water-loving native trees in all infiltration swales.
  - c. Require dredging of silt and sediments from water retention ponds anytime it reaches 6".
  - d. Require that downspouts dump onto pervious surfaces.
  - e. Apply EPA LID/GI guidelines whenever reasonable to reduce the volume of water exiting the property.
- 4. That all of these conditions be included into the private restrictive covenants for the subdivision, recorded in the Office of the Probate Judge and a copy be filed with the City Clerk prior to effective date of rezoning.

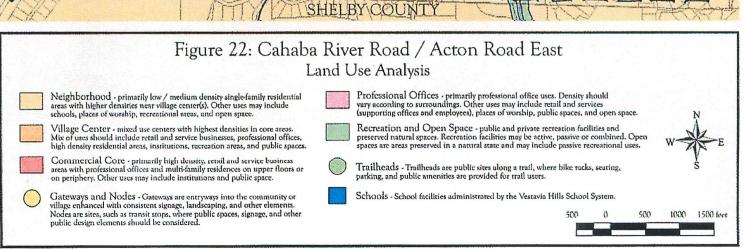
Second was by Mr. Larson. Motion was carried on a roll call; vote:

Mr. Maloof- yes
Mr. Ferrell - yes
Mr. Honeycutt- yes
Ms. Vercher - yes
Mr. Larson - yes
Mr. Barnes - yes

Motion carried.







## **ORDINANCE NUMBER 2998**

# ANNEXING CERTAIN TERRITORY TO THE CORPORATE LIMITS OF THE CITY OF VESTAVIA HILLS, ALABAMA.

**WHEREAS,** on the 23<sup>rd</sup> day of November, 2020, a petition was presented to the City Council of the City of Vestavia Hills, Alabama, proposing the annexation of certain property to the City of Vestavia Hills, Alabama, under the provisions of Act 32 of the Special Session on the Alabama Legislature of 1964; and

**WHEREAS,** the City Council of the City of Vestavia Hills, at the time and place of its regular meeting on said date, made a determination that the matters contained in the Petition were true and that it was in the public interest that said property be annexed to the City of Vestavia Hills, Alabama.

**NOW, THEREFORE, BE IT ORDAINED** by the City Council of the City of Vestavia Hills, Alabama, as follows:

1. That the following property which was described in said petition be annexed to the City of Vestavia Hills, Alabama:

2810 Five Oaks Lane Round Too Investments, Owner(s)

Part of the SW¼ of the NE¼ and part of the SE 1/4 of NW¼ of Section 34, Township 18 South, Range 2 West, situated in Jefferson County, Alabama, more particularly described as follows:

Begin at the southwest corner of the SW¼ of NE¼ of said Section 34, run thence eastwardly along the south line of said SW 1/4 of NE¼ for a distance of 5 50 feet; thence turn an angle to the left of I 09 degrees 40' and run northwestwardly for a distance of 808 feet to the center line of a Branch; run thence southwestwardly along the center line of said Branch following its meanderings to intersection with the center line of Caldwell Mill Road; run thence southeastwardly along the center line of said Caldwell Mill Road for a distance of 349.08 feet; thence turn an angle to the left of 7 degrees 18' and run southeastwardly for a distance of 97 .33 feet to intersection with the south line of the SE¼ of NW¼ of said Section 34; run thence Eastwardly along the south line of said SE ¼ of NW¼ for a distance of 275.62 feet to the point of beginning.

Less and Except

A parcel of land situated in Section 34, Township 18 South, Range 2 West, Jefferson County, Alabama being more particularly described as follows: BEGIN at a 5/8" rebar capped Weygand at the NW corner of Lot 4-B Resurvey of Part of Lot 4 J Arthur Acton Sub-division and Acreage as recorded in Map Book 233 Page 2 in the Office of the Judge of Probate in Jefferson County, Alabama; thence S 18°12' 46" E along the west line of Lot 4-B a distance of 59.81 feet to a point; thence S 67°47'37" W leaving said Lot 4-B a distance of 70.11 feet to a point; thence S 87°02'57" W a distance of 67 .56 feet to a point; thence N 1 °04'33" Ea distance of 147.07 feet to a point; thence N 46°20'37" W a distance of 23.90 feet to a point on a non-tangent curve to the right having a central angle of 146°18'17" and a radius of 50.00 feet, said curve subtended by a chord bearing N 29°29' 45" W and a chord distance of 95.71 feet; thence along the arc of said curve a distance of 127.68 feet to a point; thence N 10°39'44" W a distance of 165.77 feet to a point; thence N 55°13'48" E a distance of 98.84 feet to a point on the west line of Lot 3-A of Resurvey of Lot 3 and Part of Lot 4 of J Arthur Acton Sub-Division as recorded in Map Book 210 Page 89 in the Office of the Judge of Probate in Jefferson County, Alabama; thence S 18°12'46" E along the west line of Lot 3-A a distance of 399.34 feet to the POINT OF BEGINNING. Said parcel of land contains 1.04 acres, more or less.

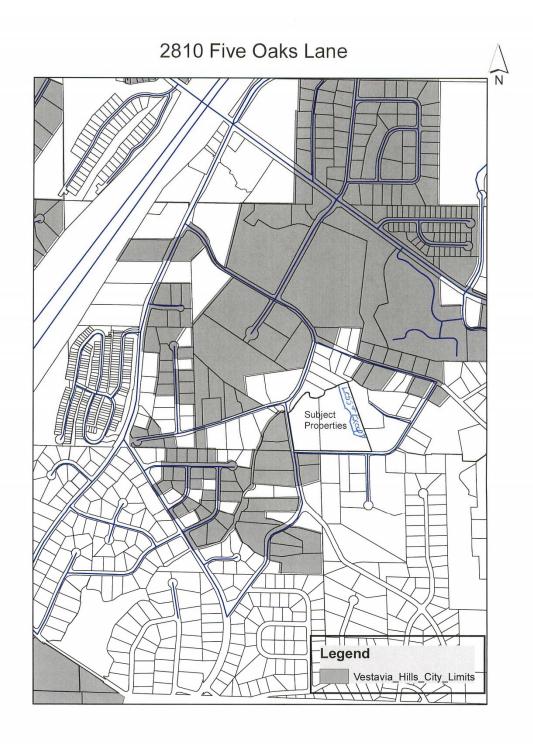
- 2. That this Annexation shall become effective upon the adoption and approval of this Ordinance in accordance with the provisions of law, after which the heretofore described property shall become a part of the City of Vestavia Hills, Alabama.
- 3. That the City Clerk be and is hereby directed to publish this Ordinance in accordance with the requirements of the law and to file a copy hereof with the Probate Judge of Jefferson County, Alabama.

**ADOPTING and APPROVED** this the 22<sup>nd</sup> day of February, 2021.

Ashley C. Curry Mayor

| ATTESTED BY:  |             |
|---|-------------|
| Rebecca Leavings<br>City Clerk  |             |
| CERTIFICATION:  I, Rebecca Leavings, as City Clerk of the City of Vestavia Hills, Alab  |             |
| certify that the above and foregoing copy of 1 (one) Ordinance # 2998 is a true copy of such Ordinance that was duly adopted by the City Council of the City Hills on the 22nd day of February, 2021, as same appears in the official rec City. | of Vestavia |
| Posted at Vestavia Hills Municipal Center, Vestavia Hills Library in Vestavia Hills New Merkle House and Vestavia Hills Recreational Center this day of, 2021.  |             |
| Rebecca Leavings  |             |

City Clerk



# **Annexation Committee Petition Review**

| Pro | operty: 2810 Five Oaks Lane   |
|-----|---|
| Ov  | vners: Round Too Investments LLC  |
| Da  | te:   |
| 1.  | The property in question is contiguous to the city limits.  Yes No  |
| 2.  | The land use of the petitioned property is compatible with land use in the area.  Yes No Comments:  |
| 3.  | The property being petitioned is noted in the September 2006 Annexation Policy Task Force Report as an area of interest to the city for annexation.  Yes No Comments  |
| 4.  | Streets and drainage structures are in substantial compliance with city regulations and building codes, and in good condition at the time of the annexation.  Yes No Comments   |
| 5.  | Individual household has a Jefferson or Shelby County Tax Assessor minimum market value of Meets city criteria: Yes No Comment:   |
| 6.  | This street has fewer than 100% of the individual properties within the limits of the city  Yes No  |
| 7.  | Fire dues pursuant to Act #604 of the State of Alabama, and any other assessments on the property shall be the responsibility of the property owner, and their payment proven to the city.  Agreed to by petitioner: Yes No Comment |

| Pro  | operty: 2810 Five Oaks Lane  |            |
|------|--|------------|
| 8.   | A non-refundable administrative fee of \$100 has been paid to the city.  Furthermore, voluntary contributions, including an application fee, of  \$ will be paid to offset costs associated with the annexation.  Yes No Comment |            |
|      |  |            |
| 9.   | Property is free and clear of hazardous waste, debris and materials.  Yes No Comment   |            |
| 10.  | . Are there any concerns from city departments?  Yes No Comments:  |            |
|      |  |            |
| 11.  | Information on children: Number in family; Plan to enroll in VH schools Yes No Comments:   |            |
| Oth  | ner Comments: Thomas muss alot of discussion   | <b>4</b> _ |
| 1 /  | ner Comments: There was a lot of discission of the developer. Develope Ilas Tu Jene 10 Property whether it is Brinoxed into estavit fills, or not.   | ely        |
|      |  |            |
|      | Pierce   |            |
| airn | nan  |            |

### CITY OF VESTAVIA HILLS

Department Review of Proposed Annexation (To be completed by Official City Reviewers)

The following properties have requested to be annexed into the City. Please review this request and then forward your comments to the City Clerk as soon as is reasonably possible.

| Location: 2810 Five Oaks Lane   |  |
|---|--|
| Engineering; Public Services  Date: 105/200 Initials:   |  |
| Police Department: Date: 09/22 Initials: \( \square{166} \)  Comments:  |  |
| Fire Department:  Date: 9/21 Initials: ZF  Comments: Bridge Corporal 7  |  |
| Board of Education:  Date: 9/18/25 Initials: 58  Comments:  2810 Five Oaks Lane as proposed to be developed as a well-like time of the state of the |  |

2810 Five Oaks Lane — proposed to be developed as a multi-lot single family residential subdivision; preliminary engineering plans have yet to be submitted, but ongoing dialogue continues with developer's design engineer to assure development will meet City of Vestavia Hills requirements for drainage, access management and other City requirements; as a high percentage of surrounding properties will continue to be within Jefferson County, it is anticipated that the County will continue roadway maintenance along both Caldwell Mill and Five Oaks; primary access to the property and anticipated development is via a weight restricted bridge — ongoing dialogue needs to continue with developer and Jefferson County on upgrading this bridge; feasibility of further development of pedestrian facilities along this area as well as incorporation of traffic calming measures is recommended.

8/12/2020 Untitled Page Exhibit Ordinance No. 2998

0

PARCEL #: 28 00 34 1 003 010.000

OWNER: GRANT BARBARA S

ADDRESS: 120 BISHOP CIR PELHAM AL 35124 LOCATION: 2810 FIVE OAKS LN BHAM AL 35243

Baths: 0.0 18-040.0 Bed Rooms: 0 Land Sch: A116

Land: 690,000 Imp: 0 Total: 690,000

2810 Five Oaks Lane

H/C Sqft: 0

Acres: 10.000 Sales Info: \$0

<< Prev Next >> [1/0 Records] Processing... Tax Year: 2020 ✔

SUMMARY

-SUMMARY-

- ASSESSMENT -

PROPERTY CLASS: 3 OVER 65 CODE: EXEMPT CODE: DISABILITY CODE:

MUN CODE: 01 COUNTY HS YEAR: 0

SCHOOL DIST: EXM OVERRIDE AMT: \$0.00 OVR ASD VALUE: \$0.00 TOTAL MILLAGE: 50.1

CLASS USE:

FOREST ACRES: 10 TAX SALE:

PREV YEAR VALUE: \$690,000.00BOE VALUE:

VALUE-

LAND VALUE 10%

\$690,000 LAND VALUE 20% \$0

**CURRENT USE VALUE** [DEACTIVATED] \$0

TOTAL MARKET VALUE [APPR. VALUE: \$690,000]: \$690,000

- Assesment Override: -

MARKET VALUE: CU VALUE: PENALTY:

ASSESSED VALUE:

TAX INFO CLASS MUNCODE ASSD. VALUE TAX EXEMPTION TOTAL TAX TAX EXEMPTION STATE 3 1 \$69,000 \$448.50 \$0 \$0.00 \$448.50 COUNTY 3 1 \$69,000 \$931.50 \$0.00 \$0 \$931.50 SCHOOL 3 1 \$69,000 \$565.80 \$0 \$0.00 \$565.80 DIST SCHOOL 3 1 \$69,000 \$0.00 \$0.00 \$0 \$0.00 CITY 3 1 \$69,000 \$0.00 \$0 \$0.00 \$0.00 **FOREST** 3 1 \$0 \$1.00 \$0 \$0.00 \$1.00 SPC SCHOOL1 3 1 \$69,000 \$351.90 \$0 \$0.00 \$351.90 SPC SCHOOL2 3 1 \$69,000 \$1,159.20 \$0 \$0.00 \$1,159.20

ASSD. VALUE: \$69,000.00 GRAND TOTAL: \$3,457.90 \$3,457.90

20101231 2010

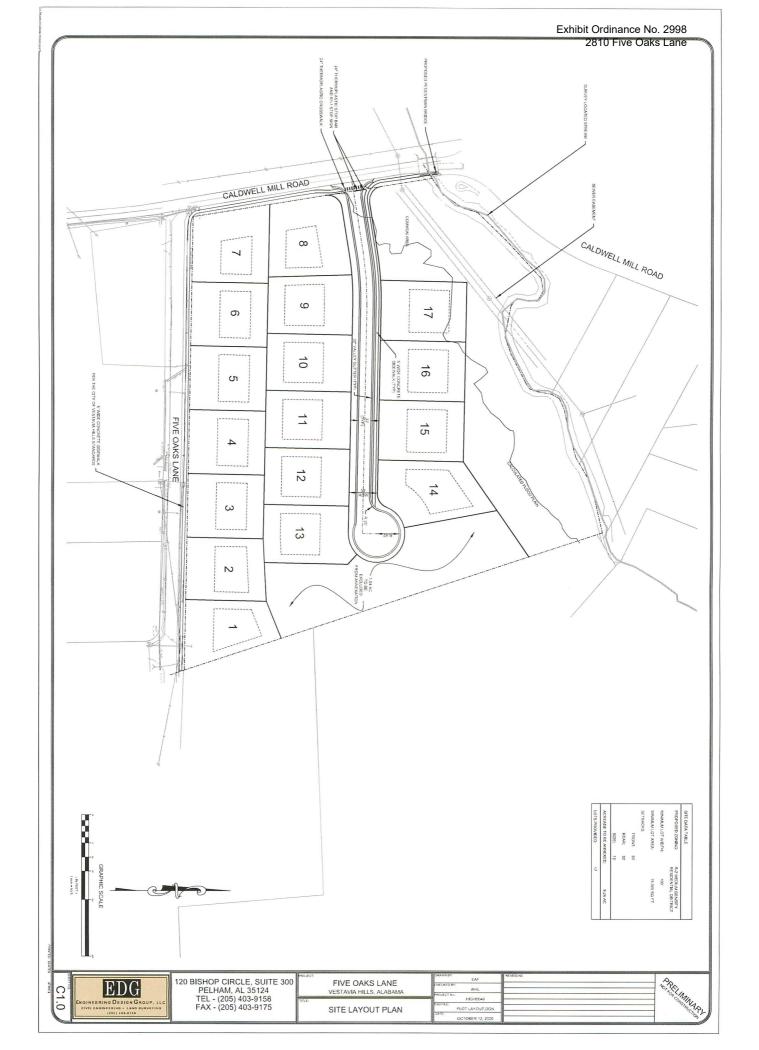
Payoff Quote

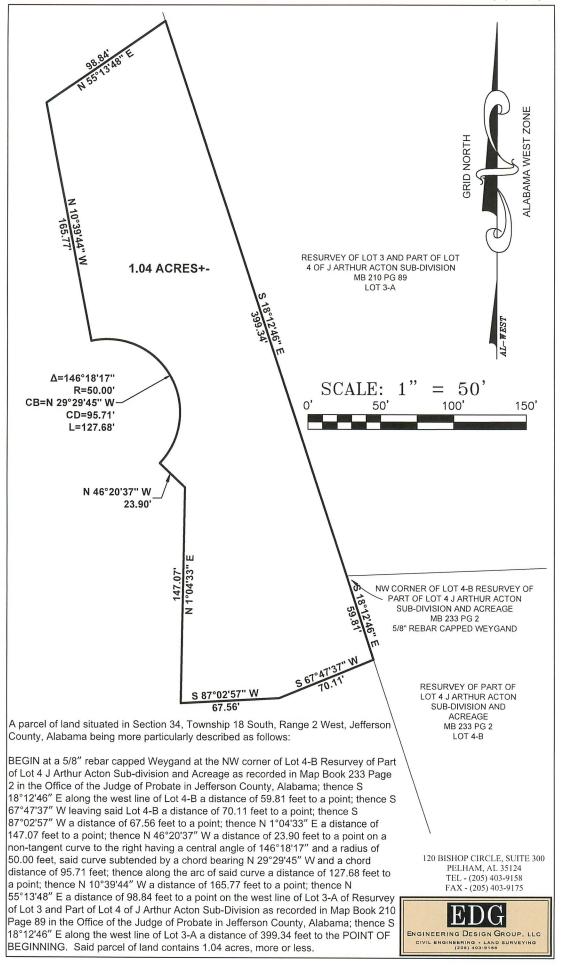
DEEDS-

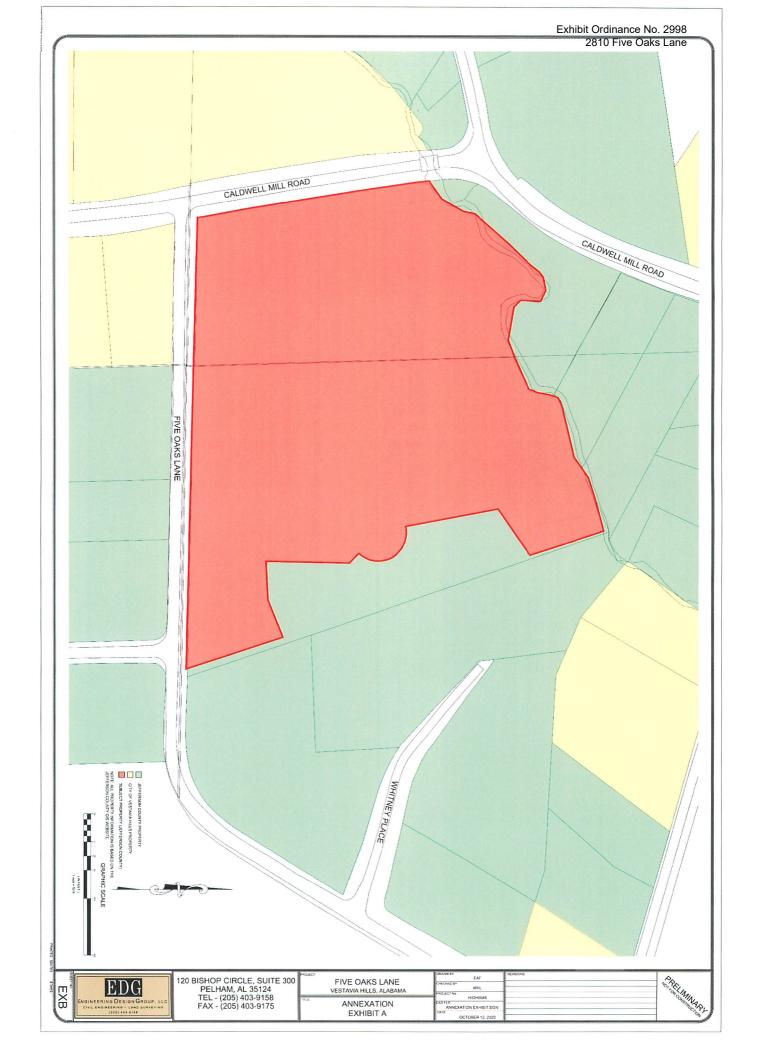
**INSTRUMENT NUMBER** DATE 2020042617 3/12/2020 1963-273 09/15/1980 471-307 10/25/1968

| PAYMENT    | NFO         |                           |            |
|------------|-------------|---------------------------|------------|
| PAY DATE   | TAX<br>YEAR | PAID BY                   | AMOUNT     |
|            | 2020        |                           | \$0.00     |
| 12/4/2019  | 2019        | HARDING AND CARBONE, INC. | \$3,457.90 |
| 11/2/2018  | 2018        | BARBARA S GRANT           | \$3,457.90 |
| 10/9/2017  | 2017        | BARBARA S GRANT           | \$3,734.45 |
| 10/21/2016 | 2016        | GRANT BARBARA S           | \$3,457.90 |
| 10/20/2015 | 2015        | 5                         | \$3,457.90 |
| 10/16/2014 | 2014        | -                         | \$3,462.90 |
| 10/16/2013 | 2013        | 5                         | \$3,462.90 |
| 11/14/2012 | 2012        | BANK OF AMERICA           | \$3,462.90 |
| 20111222   | 2011        | ***                       | \$3,462.90 |
|            |             |                           |            |

\$3,462.90









Resolution Number 3824 Page 6

| STATE OF ALABAMA |        |
|------------------|--------|
| 4                |        |
| JEFFERSON        | COUNTY |

#### PETITION FOR ANNEXATION TO THE

## CITY OF VESTAVIA HILLS, ALABAMA

| Date of Petition: | DCTOBER | 26 | 2020 |  |
|-------------------|---------|----|------|--|
|                   |         |    |      |  |

To the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama:

We, the undersigned owners of the properties set out in red outline in Exhibit "A" attached hereto, which properties are contiguous to the City limits of the City of Vestavia Hills, Alabama, under the authority of Act No. 32 of the Special Session of the Alabama Legislature of 1964, do hereby petition the City of Vestavia Hills, Alabama, that the properties set out in red outline in Exhibit "A" attached, situated in \_\_\_\_\_\_\_ County, Alabama, be annexed to the City of Vestavia Hills, Alabama. The metes and bounds description of the boundary of the property of the undersigned proposed to be annexed is also set out on said Exhibit "A" and a map showing in red the property proposed for annexation by this petition is also attached and made a part hereof.

The undersigned petitioners do further petition that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, set a date for the hearing of this petition and any objections in writing to the petition or protest, on a date certain and that no less than ninety (90) days before said date certain for said hearing on this petition, that a notice of said hearing along with this petition be published in a newspaper of general circulation in Jefferson County, Alabama.

We, the undersigned petitioners do also ask that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, do all things necessary and requisite to comply with the terms of Act No. 32 of the Special Session of the Alabama Legislature of 1964.

# **EXHIBIT "A"**

| LOT:                           |                  |          |
|--------------------------------|------------------|----------|
| BLOCK:                         |                  |          |
| SURVEY:                        |                  |          |
|                                |                  |          |
| RECORDED IN MAP BOOK           | , PAGE           | IN THE   |
| PROBATE OFFICE OF              | COUNTY, ALABAMA. |          |
|                                |                  |          |
| COUNTY ZONING: E-2 Est         |                  | IDENTIAL |
| LEGAL DESCRIPTION (METES AND B | OUNDS):          |          |
| SEE ATTACHED.                  |                  |          |

Part of the SW ¼ of the NE ¼ and part of the SE 1/4 of NW ¼ of Section 34, Township 18 South, Range 2 West, situated in Jefferson County, Alabama, more particularly described as follows:

Begin at the southwest corner of the SW ¼ of NE ¼ of said Section 34, run thence eastwardly along the south line of said SW 1/4 of NE ¼ for a distance of 5 50 feet; thence turn an angle to the left of I 09 degrees 40 ' and run northwestwardly for a distance of 808 feet to the center line of a Branch; run thence southwestwardly along the center line of said Branch following its meanderings to intersection with the center line of Caldwell Mill Road; run thence southeastwardly along the center line of said Caldwell Mill Road for a distance of 349.08 feet; thence turn an angle to the left of 7 degrees 18' and run southeastwardly for a distance of 97.33 feet to intersection with the south line of the SE¼ of NW ¼ of said Section 34; run thence Eastwardly along the south line of said SE ¼ of NW ¼ for a distance of 275.62 feet to the point of beginning.

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Resolution Number 3824 Page 8

**IN WITNESS WHEREOF**, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority.

| SIGNATURE(S)                |                   | DESCRI       | PTION OF PROPERTY                        |
|-----------------------------|-------------------|--------------|--|
| ann t                       | Lot               | _Block       | Survey                                   |
| <b>,</b>                    | Lot               | _Block       | Survey                                   |
|                             | Lot               | _Block       | Survey                                   |
| (Use reverse side he        | reof for addition | al signatur  | res and property descriptions, if needed |
|                             |                   |              |  |
| STATE OF ALABAMA            |                   |              |  |
| JEFFERSON                   | _ COUNTY          |              |  |
|                             |                   |              |  |
| CONNOR FARMER               | ad I contificther | being duly   | sworn says: I am one of the persons      |
| ighed the above petition, a | nd I certify that | said petitio | contains the signatures of all the ow    |
| of the described property.  |                   |              | \  |
|                             |                   |              |  |
|                             |                   |              |  |
|                             |                   | gun          |  |
|                             | /                 | Signature    | of Certifier                             |
|                             |                   |              |  |
|                             |                   |              |  |
|                             |                   |              |  |
|                             |                   |              | •  |
|                             |                   | 7            | October, 20, 20.                         |
| subscribed and sworn befor  | e me this the 🔏   | 1 day of _   | 10000 , 2000.                            |
|                             |                   |              |  |
|                             |                   | 971)         | an Ask                                   |
|                             | / MM              | y No         | unet non                                 |
|                             |                   | Notary Pu    | iblic   , ,                              |
|                             |                   |              | 12/10/202                                |
|                             |                   | My comm      | dission expires: $\frac{12}{18/20}$      |
|                             |                   |              | • •                                      |
|                             |                   |              |  |
|                             |                   |              |  |
|                             | •                 | ,            |  |
|                             |                   | CAR          | OL DEAN JOHNSON                          |
|                             |                   | CAR          | ROL DEAN JOHNSON<br>Notary Public        |

Resolution Number 3824 Page 9

### EXHIBIT "B"

# **VESTAVIA HILLS BOARD OF EDUCATION**

1204 Montgomery Highway Vestavia Hills AL 35216

(To be completed by the City)

| Date o | of Annexation Petition_                           |                     |          | Action Taken: C    |         |                        |
|--------|---|---------------------|----------|--------------------|---------|------------------------|
|        | ution:<br>night Ordinance:<br>ny Final Ordinance: |                     |          | Number:<br>Number: |         |                        |
|        |   | (To be completed    | l by Hon | neowner)           |         |                        |
| Name   | (s) of Homeowner(s):                              |                     | ,        |                    |         |                        |
| Addre  | ess:  |                     |          |                    |         |                        |
| City:  | 41  | State:              |          | Zip: _             |         |                        |
| Infor  | mation on Children:                               |                     |          |                    |         | Enroll In<br>s School? |
| ľ      | Name(s)   |                     | Age      | School Grade       | Yes     | No                     |
| 1.     |   |                     |          |                    |         |                        |
| 2.     |   |                     |          |                    |         |                        |
| 3.     |   |                     |          |                    |         |                        |
| 4.     |   |                     |          |                    |         |                        |
| 5.     | k   |                     |          |                    |         |                        |
| 6.     |   |                     |          |                    |         |                        |
| Appro  | eximate date for enrol                            | ling students in Ve |          |                    | if abov | e response i           |