

# **ANNEXATION COMMITTEE**

## **AGENDA**

**APRIL 20, 2022**

**1:30 PM**

Call to Order – George Pierce

Approval of Minutes – November 18, 2021

- Annexation – 2644 Yorkmont Drive; Daniel and Faye Cabron
- Annexation – 2632 Rillwood Road; Jason Womack
- Annexation – 3524 Ridgedale Drive; John and Helen White
- Annexation – 3516 Ridgedale Drive; Patricia Lucas

**STANDING ANNEXATION COMMITTEE MEETING**  
**NOVEMBER 18, 2021**  
**MINUTES**

The members of the Standing Annexation Committee met on this date at 3:00 PM, with George Pierce, presiding. The meeting was held in the Executive Conference Room, Vestavia Hills City Hall.

The following members were present: George Pierce, Scott Brown, Conrad Garrison, Joel Gaston, Ryan Farrell and Rebecca Leavings. The following members were absent: Kimberly Cook and Jeff Downes. Also in attendance was Christopher Brady, City Engineer.

Mr. Pierce called the meeting to order.

The minutes from the July 6, 2021 meeting were presented for approval. Motion to approve minutes, as presented, was made by Mr. Garrison and seconded by Mr. Farrell. Motion carried unanimously on a voice vote.

The Committee reviewed and discussed the following annexation petitions:

- Annexation – 2433 Dolly Ridge Road; Megan Rudolph
- Annexation – 2736 Ossa Wintha Drive; James and Gail Freeman
- Annexation – 3408 Watertown Place; Mildred Gallant Estate
- Annexation – 1718 Vestaview Lane; John Moss III

Property owners or their representatives were present for all cases.

Discussion ensued on the annexation petitions presented. It was pointed out that the Dolly Ridge property has some existing private property drainage issues. Mr. Brady stated that he spoke with the owners but it's not a problem in which the City has any responsibility. All single-family homes showed no adverse information. No developments were presented in these requests.

There being no further business the meeting was adjourned at 3:20 PM.

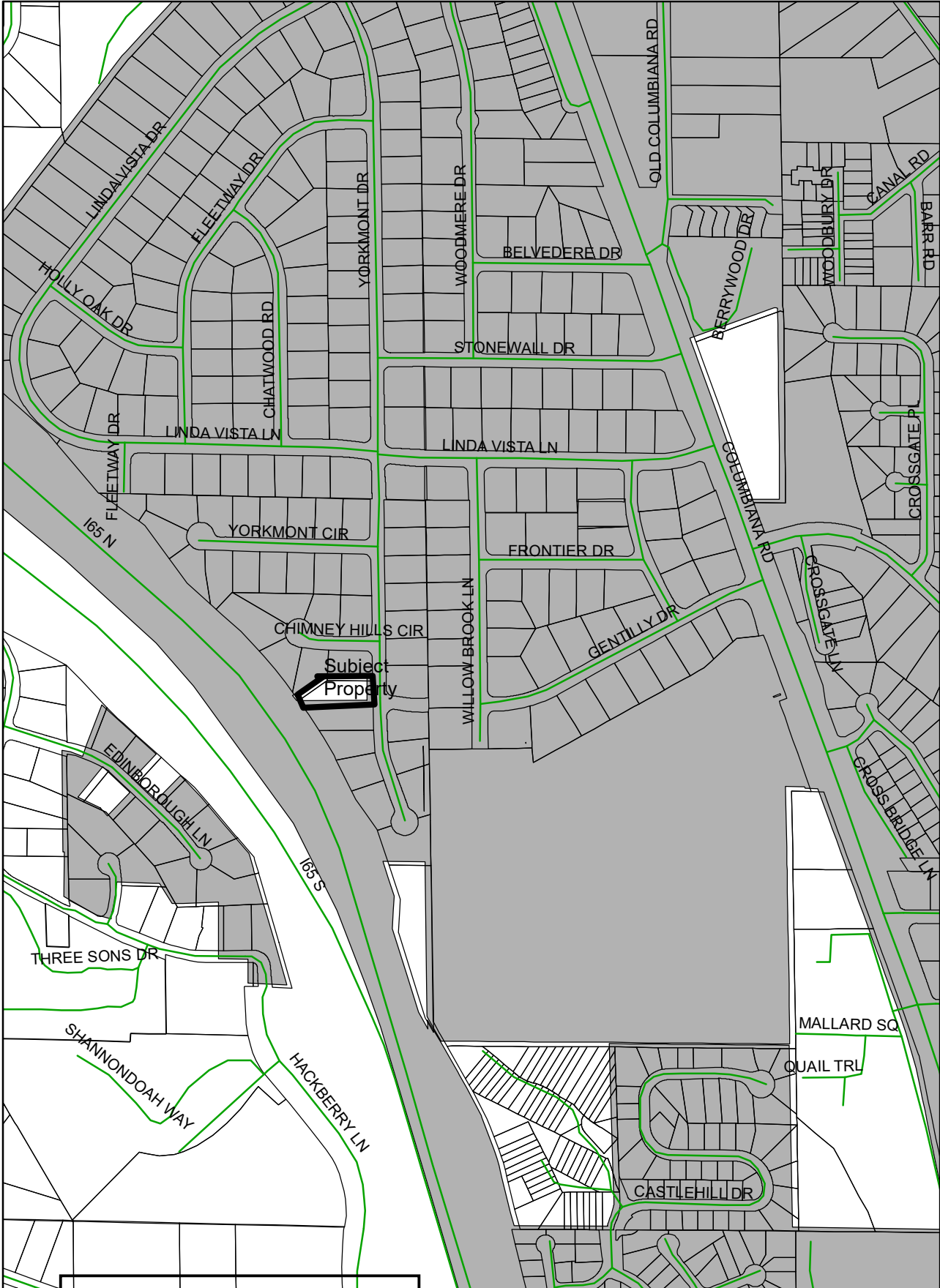
Respectfully Submitted:

Approved:

Rebecca Leavings  
City Clerk

George Pierce  
Presiding

# 2644 Yorkmont Drive



**Legend**

-  Vestavia\_Hills\_City\_Limits

**CITY OF VESTAVIA HILLS**  
*Department Review of Proposed Annexation*  
*(To be completed by Official City Reviewers)*

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The following properties have requested to be annexed into the City. Please review this request and then forward your comments to the City Clerk as soon as is reasonably possible.

Location: 2644 Yorkmont Drive

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**Engineering; Public Services**

Date: 4/10/2022 Initials: CB/n

Comments: \_\_\_\_\_  
**2644 Yorkmont Drive**-- no concerns noted; roadway and valley gutter in good condition; the City currently maintains this section of roadway. \_\_\_\_\_

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**Police Department:**

Date: 03-28-22 Initials: JGG

Comments: NONE  
\_\_\_\_\_  
\_\_\_\_\_

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**Fire Department:**

Date: \_\_\_\_\_ Initials: \_\_\_\_\_

Comments: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**Board of Education:**

Date: 4/11/2022 Initials: SB/n

Comments: \_\_\_\_\_  
N/A  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**City of Vestavia Hills  
Tax Calculator  
Homestead Properties**

**AD VALOREM TAX MILLAGE**

Millage Multiplier			
0.02055		Ad valorem to City General Fund:	20.55 mills
0.02875		City BOE portion:	28.75 mills
0.0151		District 20 School:	15.1 mills
0.0082		Countywide School:	8.2 mills
0.05205		Ad valorem to Schools (TOTAL):	52.05 mills

**ASSESSED VALUE**

			Citizen Access Portal Descriptor	Notes
====>	2644 Yorkmont Drive	Property Address		
====>	\$ 285,800	Appraised Value of Property	TOTAL MARKET VALUE	
	10%	Assessment Homestead Rate		
	\$28,580.00	Assessed Value	ASSD. VALUE	

**AD VALOREM REVENUE**

			Citizen Access Portal Descriptor	Notes
\$587.32	City portion of ad valorem		(Subset of CITY)	(20.55 mills rate)
\$821.68	BOE portion of ad valorem		(Subset of CITY)	(28.75 mills rate)
\$1,408.99	Total County remits to City for split with BOE		CITY	
\$431.56	SPC DIST1 BOE local rev (County gives directly to BOE)		SPC SCHOOL1	(15.1 mills rate)
\$234.36	Countywide School Tax to VH		SCHOOL	(8.2 mills rate)

**TOTAL AD VALOREM REVENUE**

\$587.32	Annexation Revenue to CITY	CITY (General Fund portion)	(20.55 mills)
\$1,487.59	Annexation Revenue to BOE	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
<b>\$2,074.91</b>	<b>TOTAL ANNEXATION REVENUE BENEFIT</b>		

Legend	
City Revenue	
BOE Revenue	

**PARCEL #:** 29 00 35 4 001 017.000  
**OWNER:** CAMBRON DANIEL & FAYE  
**ADDRESS:** 2644 YORKMONT DR VESTAVIA AL 35226-3539  
**LOCATION:** 2644 YORKMONT DR BHAM AL 35226

[ 111-B0 ] Baths: 2.0 H/C Sqft: 2,198  
 18-028.0 Bed Rooms: 3 Land Sch: G1  
 Land: 112,000 Imp: 173,800 Total: 285,800  
 Acres: 0.000 Sales Info: 06/26/2020 \$160,000

<< Prev Next >> [ 1 / 0 Records ] Processing...

Tax Year : 2021 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

**SUMMARY**

**ASSESSMENT**  
 PROPERTY CLASS: 2 OVER 65 CODE:  
 EXEMPT CODE: DISABILITY CODE:  
 MUN CODE: 02 COUNTY HS YEAR: 0  
 SCHOOL DIST: EXM OVERRIDE AMT: \$0.00  
 OVR ASD VALUE: \$0.00 TOTAL MILLAGE: 50.1  
  
 CLASS USE:  
 FOREST ACRES: 0 TAX SALE:  
 PREV YEAR VALUE: \$300,000.00 BOE VALUE: 0

**VALUE**  
 LAND VALUE 10% \$0  
 LAND VALUE 20% \$112,000  
 CURRENT USE VALUE [DEACTIVATED] \$0  
  
CLASS 2  
 BLDG 001 111 \$173,800  
  
CLASS 3  
  
 TOTAL MARKET VALUE [APPR. VALUE: \$285,800]: \$285,800  
 Assesment Override:  
 MARKET VALUE:  
 CU VALUE:  
 PENALTY:  
 ASSESSED VALUE:

**TAX INFO**

	CLASS	MUNCODE	ASSD. VALUE	TAX	EXEMPTION	TAX EXEMPTION	TOTAL TAX
STATE	2	2	\$57,160	\$371.54	\$0	\$0.00	\$371.54
COUNTY	2	2	\$57,160	\$771.66	\$0	\$0.00	\$771.66
SCHOOL	2	2	\$57,160	\$468.71	\$0	\$0.00	\$468.71
DIST SCHOOL	2	2	\$57,160	\$0.00	\$0	\$0.00	\$0.00
CITY	2	2	\$57,160	\$0.00	\$0	\$0.00	\$0.00
FOREST	2	2	\$0	\$0.00	\$0	\$0.00	\$0.00
SPC SCHOOL1	2	2	\$57,160	\$291.52	\$0	\$0.00	\$291.52
SPC SCHOOL2	2	2	\$57,160	\$960.29	\$0	\$0.00	\$960.29
<b>ASSD. VALUE: \$57,160.00</b>				<b>\$2,863.72</b>			<b>GRAND TOTAL: \$2,863.72</b>

**FULLY PAID**

**DEEDS**

INSTRUMENT NUMBER	DATE
<a href="#">2020067128</a>	6/26/2020
<a href="#">1436-573</a>	04/29/1977

**PAYMENT INFO**

PAY DATE	TAX YEAR	PAID BY	AMOUNT
12/25/2021	2021	CORELOGIC	\$2,863.72
1/12/2021	2020	CORELOGIC	\$1,090.00
7/9/2020	2019	HALBROOKS & ALLEN, LLC	\$1,061.61
2/26/2019	2018	HARMON, TIMOTHY OR DANIEL CAMBRON	\$948.62
2/16/2018	2017	CAMBRON HARMON DEWELL	\$1,110.64
3/27/2017	2016	HARMON CAMBRON	\$1,162.76
11/2/2015	2015	H.D. OR BOBBIE V. CAMBRON OR TIMOTHY R. CAMBRON	\$898.16
10/16/2014	2014	OR TIMOTHY R. CAMBRON	\$800.50
12/3/2013	2013	H. D. OR BOBBIE V. CAMBRON PHONESZS-TBZS	\$884.21

STATE OF ALABAMA

JEFFERSON COUNTY

PETITION FOR ANNEXATION TO THE  
CITY OF VESTAVIA HILLS, ALABAMA

Date of Petition: 01/03/2022

To the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama:

We, the undersigned owners of the properties set out in red outline in Exhibit "A" attached hereto, which properties are contiguous to the City limits of the City of Vestavia Hills, Alabama, under the authority of Act No. 32 of the Special Session of the Alabama Legislature of 1964, do hereby petition the City of Vestavia Hills, Alabama, that the properties set out in red outline in Exhibit "A" attached, situated in JEFFERSON County, Alabama, be annexed to the City of Vestavia Hills, Alabama. The metes and bounds description of the boundary of the property of the undersigned proposed to be annexed is also set out on said Exhibit "A" and a map showing in red the property proposed for annexation by this petition is also attached and made a part hereof.

The undersigned petitioners do further petition that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, set a date for the hearing of this petition and any objections in writing to the petition or protest, on a date certain and that no less than ninety (90) days before said date certain for said hearing on this petition, that a notice of said hearing along with this petition be published in a newspaper of general circulation in Jefferson County, Alabama.

We, the undersigned petitioners do also ask that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, do all things necessary and requisite to comply with the terms of Act No. 32 of the Special Session of the Alabama Legislature of 1964.

DANIEL . CAMBRON @GMAIL.COM

(205) 542-7674

EXHIBIT "A"

SUBDIVISION: CHIMNEY HILLS 29-35-4  
TWN: 18/ RNG: 03/ SEC: 35

LOT: 017.000 16

BLOCK: 001

SURVEY: Chimney Hills

RECORDED IN MAP BOOK 108, PAGE 21 IN THE  
PROBATE OFFICE OF JEFFERSON COUNTY, ALABAMA.

COUNTY ZONING: JCR-1

COMPATIBLE CITY ZONING: VN R-2



LEGAL DESCRIPTION (METES AND BOUNDS):



IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority.

SIGNATURE(S)

DESCRIPTION OF PROPERTY

	Lot _____	Block _____	Survey _____
	Lot _____	Block _____	Survey _____
_____	Lot _____	Block _____	Survey _____

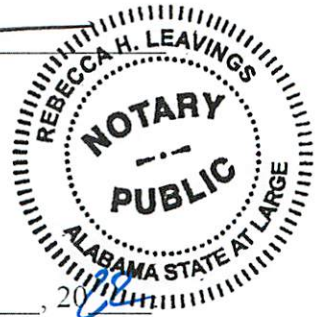
(Use reverse side hereof for additional signatures and property descriptions, if needed).

STATE OF ALABAMA

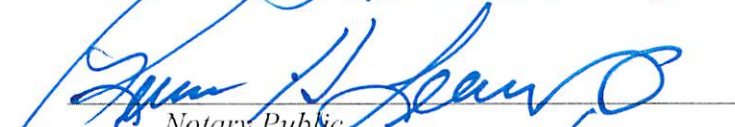
Jefferson COUNTY

Daniel Cambron being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of all the owners of the described property.

  
Signature of Certifier



Subscribed and sworn before me this the 17<sup>th</sup> day of Feb, 2022

  
Notary Public

My commission expires: 7/03/2023

EXHIBIT "B"

**VESTAVIA HILLS BOARD OF EDUCATION**

1204 Montgomery Highway  
Vestavia Hills AL 35216

*(To be completed by the City)*

Date of Annexation Petition \_\_\_\_\_ Action Taken: Grant \_\_\_\_\_  
Deny \_\_\_\_\_  
Resolution: Date: \_\_\_\_\_ Number: \_\_\_\_\_  
Overnight Ordinance: Date: \_\_\_\_\_ Number: \_\_\_\_\_  
90 Day Final Ordinance: Date: \_\_\_\_\_ Number: \_\_\_\_\_

*(To be completed by Homeowner)*

Name(s) of Homeowner(s): DANIEL ? FAYE CAMBRON

Address: 2644 VERMONT DRIVE

City: BIRMINGHAM State: AL Zip: 35226

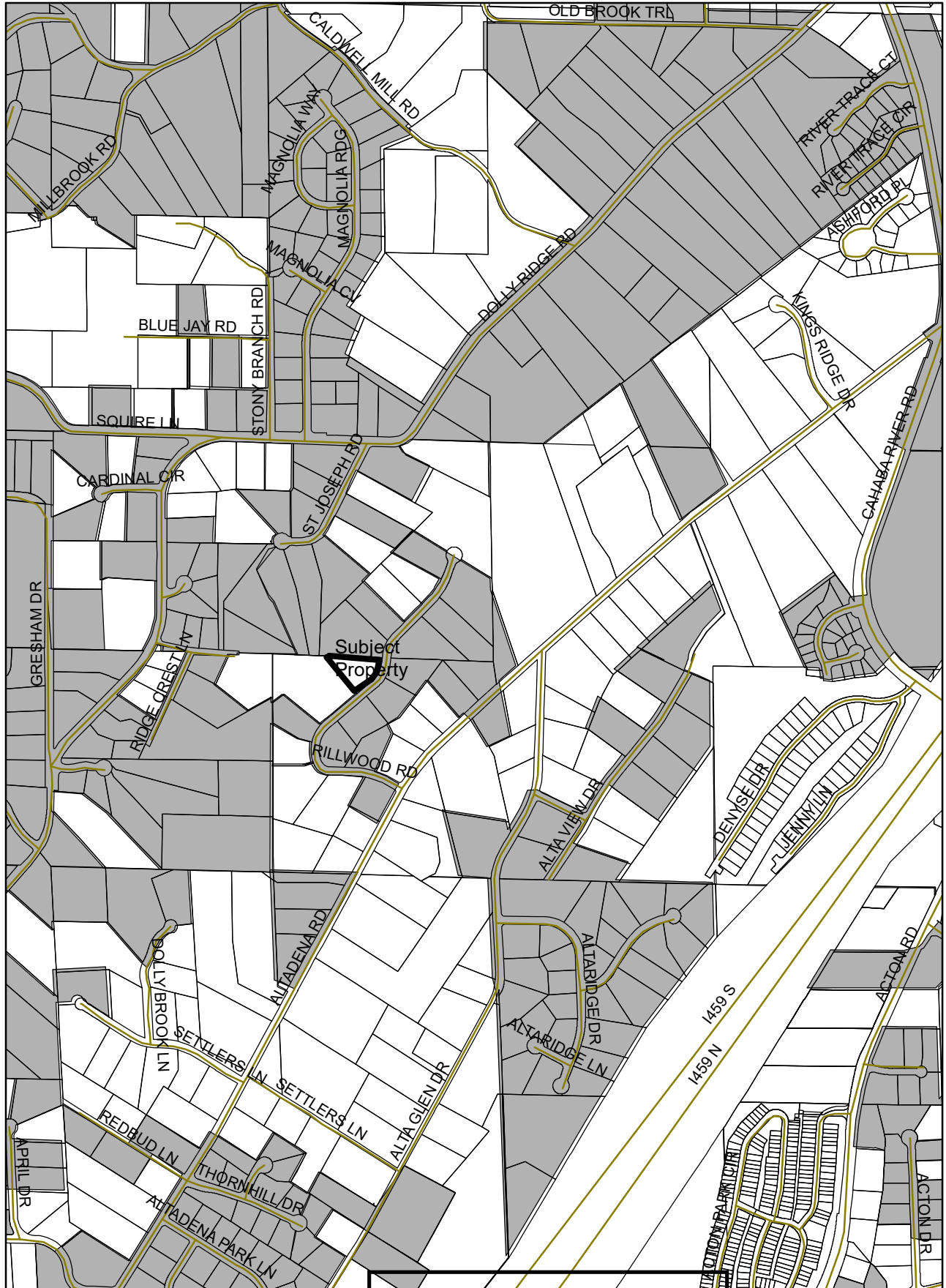
Information on Children:

Plan to Enroll In  
Vestavia Hills School?


	Name(s)	Age	School Grade	Yes	No
1.	DANIEL CAMBRON JR	2	N/A		X
2.	Avery Cambron	3wks	N/A		X
3.					
4.					
5.					
6.					

Approximate date for enrolling students in Vestavia Hills City Schools if above response is "yes": \_\_\_\_\_

# 2632 Rillwood Road



## Legend

 Vestavia\_Hills\_City\_Limits

**PARCEL #:** 28 00 28 4 001 019.000  
**OWNER:** ZALES WILLIAM E JR & EDWINA J  
**ADDRESS:** 68 TIGERS EYE DADEVILLE AL 36853  
**LOCATION:** 2632 RILLWOOD RD BHAM AL 35243

[ 111-B0 ] Baths: 3.5 H/C Sqft: 3,082  
 18-013.0 Bed Rooms: 4 Land Sch: A114  
 Land: 160,000 Imp: 306,200 Total: 466,200  
 Acres: 0.000 Sales Info: 05/01/1986 \$135,000

<< Prev Next >> [ 1 / 0 Records ] Processing...

Tax Year : 2021 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

**SUMMARY**

**ASSESSMENT**  
 PROPERTY CLASS: 3 OVER 65 CODE: X  
 EXEMPT CODE: 3-2 DISABILITY CODE:  
 MUN CODE: 02 COUNTY HS YEAR: 0  
 SCHOOL DIST: EXM OVERRIDE AMT: \$0.00  
 OVR ASD VALUE: \$0.00 TOTAL MILLAGE: 50.1  
  
 CLASS USE:  
 FOREST ACRES: 0 TAX SALE:  
 PREV YEAR VALUE: \$429,800.00 BOE VALUE: 0

**VALUE**  
 LAND VALUE 10% \$160,000  
 LAND VALUE 20% \$0  
 CURRENT USE VALUE [DEACTIVATED] \$0  
  
**CLASS 2**  
  
**CLASS 3**  
 POOL GUNITE 60 29G0600 \$17,600  
 BLDG 001 111 \$288,600  
  
 TOTAL MARKET VALUE [APPR. VALUE: \$466,200]: \$466,200  
 Assessment Override:  
 MARKET VALUE:  
 CU VALUE:  
 PENALTY:  
 ASSESSED VALUE:

**TAX INFO**

	CLASS	MUNCODE	ASSD. VALUE	TAX	EXEMPTION	TAX EXEMPTION	TOTAL TAX
STATE	3	2	\$46,620	\$303.03	\$46,620	\$303.03	\$0.00
COUNTY	3	2	\$46,620	\$629.37	\$2,000	\$27.00	\$602.37
SCHOOL	3	2	\$46,620	\$382.28	\$0	\$0.00	\$382.28
DIST SCHOOL	3	2	\$46,620	\$0.00	\$0	\$0.00	\$0.00
CITY	3	2	\$46,620	\$0.00	\$0	\$0.00	\$0.00
FOREST	3	2	\$0	\$0.00	\$0	\$0.00	\$0.00
SPC SCHOOL1	3	2	\$46,620	\$237.76	\$0	\$0.00	\$237.76
SPC SCHOOL2	3	2	\$46,620	\$783.22	\$0	\$0.00	\$783.22
<b>ASSD. VALUE:</b>			<b>\$46,620.00</b>				
				<b>\$2,335.66</b>			
						<b>GRAND TOTAL:</b>	<b>\$2,005.63</b>

**FULLY PAID**

**DEEDS**

INSTRUMENT NUMBER	DATE
<a href="#">2022006927</a>	1/12/2022
<a href="#">2906-721</a>	1/1/1900

**PAYMENT INFO**

PAY DATE	TAX YEAR	PAID BY	AMOUNT
12/30/2021	2021	WILLIAM EDWARD ZALES JR OR EDWINA JOHNSON ZALES	\$2,005.63
1/9/2021	2020	WILLIAM EDWARD ZALES, JR OR EDWINA JOHNSON ZALES	\$1,846.93
12/23/2019	2019	WILLIAM & EDWINA ZALES	\$1,737.93
12/17/2018	2018	WILLIAM EDWARD ZALES, JR OR EDWINA JOHNSON ZALES	\$1,751.01
1/8/2018	2017	-	\$1,719.62
12/27/2016	2016	WILLIAM EDWARD ZALES, JR OR EDWINA JOHNSON ZALES	\$1,656.83
12/9/2015	2015	WILLIAM E. ZALES, JR	\$1,886.86
12/18/2014	2014	WILLIAM E. ZALES, JR	\$1,772.63

**CITY OF VESTAVIA HILLS**

*Department Review of Proposed Annexation  
(To be completed by Official City Reviewers)*

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The following properties have requested to be annexed into the City. Please review this request and then forward your comments to the City Clerk as soon as is reasonably possible.

Location: 2632 Rillwood Road

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**Engineering; Public Services**

Date: 4/07/2022 Initials: CB, R

**2632 Rillwood Road**-- minor concerns noted related to areas of erosion; roadway is in fair condition, valley gutter is broken in many areas; this property has a steep grade, surface and subsurface runoff has caused an erosion issue near the driveway and near the power pole at the southern-most property corner; the City currently has a split maintenance responsibility with Jefferson County for this section of roadway.

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**Police Department:**

Date: 03-28-22 Initials: JGG

Comments: NONE

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**Fire Department:**

Date: \_\_\_\_\_ Initials: \_\_\_\_\_

Comments: \_\_\_\_\_

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**Board of Education:**

Date: 4/11/2022 Initials: SB/RJ

Comments: N/P

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**City of Vestavia Hills  
Tax Calculator  
Homestead Properties**

**AD VALOREM TAX MILLAGE**

Millage Multiplier		
0.02055	Ad valorem to City General Fund:	20.55 mills
0.02875	City BOE portion:	28.75 mills
0.0151	District 20 School:	15.1 mills
0.0082	Countywide School:	8.2 mills
0.05205	Ad valorem to Schools (TOTAL):	52.05 mills

**ASSESSED VALUE**

			Citizen Access Portal Descriptor	Notes
====>	2632 Rillwood Road	Property Address		
====>	\$ 466,200	Appraised Value of Property	TOTAL MARKET VALUE	
	10%	Assessment Homestead Rate		
	\$46,620.00	Assessed Value	ASSD. VALUE	

**AD VALOREM REVENUE**

			Citizen Access Portal Descriptor	Notes
\$958.04	City portion of ad valorem		(Subset of CITY)	(20.55 mills rate)
\$1,340.33	BOE portion of ad valorem		(Subset of CITY)	(28.75 mills rate)
\$2,298.37	Total County remits to City for split with BOE		CITY	
\$703.96	SPC DIST1 BOE local rev (County gives directly to BOE)		SPC SCHOOL1	(15.1 mills rate)
\$382.28	Countywide School Tax to VH		SCHOOL	(8.2 mills rate)

**TOTAL AD VALOREM REVENUE**

\$958.04	Annexation Revenue to CITY	CITY (General Fund portion)	(20.55 mills)
\$2,426.57	Annexation Revenue to BOE	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
<b>\$3,384.61</b>	<b>TOTAL ANNEXATION REVENUE BENEFIT</b>		

Legend
City Revenue
BOE Revenue

STATE OF ALABAMA

Jefferson COUNTY

PETITION FOR ANNEXATION TO THE  
CITY OF VESTAVIA HILLS, ALABAMA

Date of Petition: 3/15/22

To the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama:

We, the undersigned owners of the properties set out in red outline in Exhibit "A" attached hereto, which properties are contiguous to the City limits of the City of Vestavia Hills, Alabama, under the authority of Act No. 32 of the Special Session of the Alabama Legislature of 1964, do hereby petition the City of Vestavia Hills, Alabama, that the properties set out in red outline in Exhibit "A" attached, situated in Jefferson County, Alabama, be annexed to the City of Vestavia Hills, Alabama. The metes and bounds description of the boundary of the property of the undersigned proposed to be annexed is also set out on said Exhibit "A" and a map showing in red the property proposed for annexation by this petition is also attached and made a part hereof.

The undersigned petitioners do further petition that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, set a date for the hearing of this petition and any objections in writing to the petition or protest, on a date certain and that no less than ninety (90) days before said date certain for said hearing on this petition, that a notice of said hearing along with this petition be published in a newspaper of general circulation in Jefferson County, Alabama.

We, the undersigned petitioners do also ask that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, do all things necessary and requisite to comply with the terms of Act No. 32 of the Special Session of the Alabama Legislature of 1964.

Jason Womack

256-504-9373

jason.womack@transgloballlc.com

**EXHIBIT "A"**

LOT: 15

BLOCK: T 18 South Rang 2

SURVEY: ~~Sec 28~~ Altadena Park 2nd 5

RECORDED IN MAP BOOK 42, PAGE 18/Lot 15 IN THE  
PROBATE OFFICE OF Jefferson COUNTY, ALABAMA.

COUNTY ZONING: E1

COMPATIBLE CITY ZONING: Vestavia E2

LEGAL DESCRIPTION (METES AND BOUNDS):



IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority.

**SIGNATURE(S)**

**DESCRIPTION OF PROPERTY**

<u>[Signature]</u>	Lot <u>15</u> Block _____ Survey _____
_____	Lot _____ Block _____ Survey _____
_____	Lot _____ Block _____ Survey _____

*(Use reverse side hereof for additional signatures and property descriptions, if needed).*

**STATE OF ALABAMA**

Jefferson COUNTY

Jason Womsek being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of all the owners of the described property.

[Signature]  
Signature of Certifier

Subscribed and sworn before me this the 15<sup>th</sup> day of March, 2022

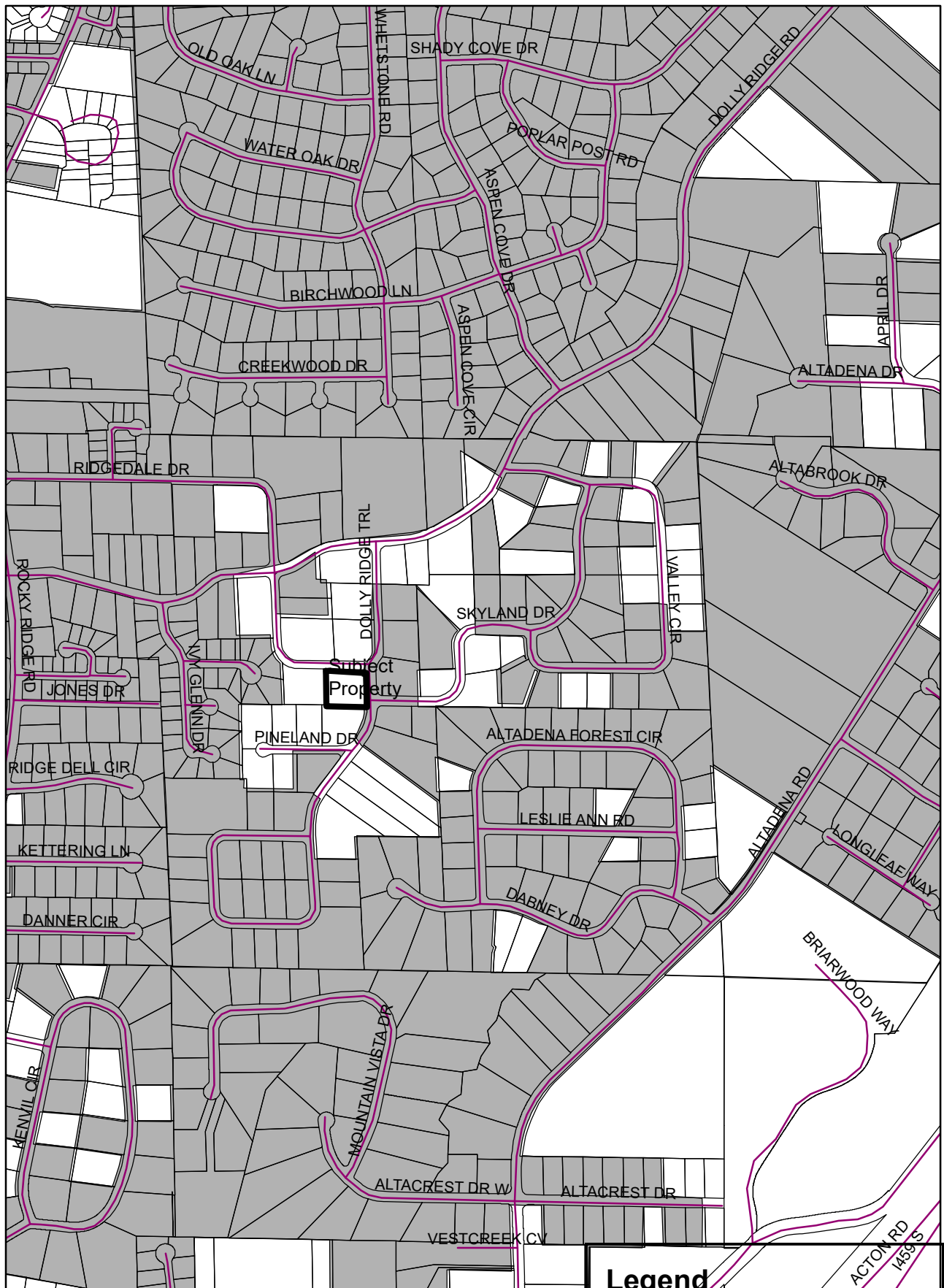


Kay Russom  
Notary Public

My Commission Expires  
November 8, 2024


My commission expires: \_\_\_\_\_

# 3524 Ridgedale Drive



Subject Property

## Legend

 Vestavia\_Hills\_City\_Limits

ACTON RD  
1459 S

<b>PARCEL #:</b> 28 00 32 4 001 049.000	<b>[ 111-C- ]</b> Baths: <b>2.0</b> H/C Sqft: <b>2,692</b>
<b>OWNER:</b> WHITE JOHN PARKER & HELEN NORTHCUTT	<b>18-034.0</b> Bed Rooms: <b>4</b> Land Sch: <b>G1</b>
<b>ADDRESS:</b> 3524 RIDGEDALE DR VESTAVIA HILLS AL 35243	Land: <b>154,000</b> Imp: <b>187,500</b> Total: <b>341,500</b>
<b>LOCATION:</b> 3524 RIDGEDALE DR BHAM AL 35243	Acres: <b>0.000</b> Sales Info: <b>07/31/2019 \$293,000</b>

<< Prev Next >> [ 1 / 0 Records ] Processing...

Tax Year : 2021 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

**SUMMARY**

**ASSESSMENT**

PROPERTY CLASS: 3 OVER 65 CODE:  
 EXEMPT CODE: 2-2 DISABILITY CODE:  
 MUN CODE: 02 COUNTY HS YEAR: 2020  
 SCHOOL DIST: EXM OVERRIDE AMT: \$0.00  
 OVR ASD VALUE: \$0.00 TOTAL MILLAGE: 50.1

CLASS USE:  
 FOREST ACRES: 0 TAX SALE:  
 PREV YEAR VALUE: \$313,000.00 BOE VALUE: 0

**VALUE**

LAND VALUE 10% \$154,000  
 LAND VALUE 20% \$0  
 CURRENT USE VALUE [DEACTIVATED] \$0

CLASS 2

CLASS 3

BLDG 001 111 \$187,500

TOTAL MARKET VALUE [APPR. VALUE: \$341,500]: \$341,500

Assesment Override:  
 MARKET VALUE:  
 CU VALUE:  
 PENALTY:  
 ASSESSED VALUE:

**TAX INFO**

	CLASS	MUNCODE	ASSD. VALUE	TAX	EXEMPTION	TAX EXEMPTION	TOTAL TAX
STATE	3	2	\$34,160	\$222.04	\$4,000	\$26.00	\$196.04
COUNTY	3	2	\$34,160	\$461.16	\$2,000	\$27.00	\$434.16
SCHOOL	3	2	\$34,160	\$280.11	\$0	\$0.00	\$280.11
DIST SCHOOL	3	2	\$34,160	\$0.00	\$0	\$0.00	\$0.00
CITY	3	2	\$34,160	\$0.00	\$0	\$0.00	\$0.00
FOREST	3	2	\$0	\$0.00	\$0	\$0.00	\$0.00
SPC SCHOOL1	3	2	\$34,160	\$174.22	\$0	\$0.00	\$174.22
SPC SCHOOL2	3	2	\$34,160	\$573.89	\$0	\$0.00	\$573.89
<b>ASSD. VALUE: \$34,160.00</b>				<b>\$1,711.42</b>		<b>GRAND TOTAL: \$1,658.42</b>	
							<b>FULLY PAID</b>

**DEEDS**

INSTRUMENT NUMBER	DATE
<a href="#">2019079233</a>	7/31/2019
<a href="#">1058-237</a>	04/17/1974

**PAYMENT INFO**

PAY DATE	TAX YEAR	PAID BY	AMOUNT
12/25/2021	2021	CORELOGIC	\$1,658.42
1/12/2021	2020	CORELOGIC	\$1,515.13
12/10/2019	2019	SLS	\$1,298.44
2/15/2019	2018	NORMA JEAN NICHOLSON	\$1,257.18
10/18/2017	2017	NORMA NICHOLSON	\$1,191.18
10/7/2016	2016	-	\$1,094.39
11/2/2015	2015	-	\$1,094.39
10/24/2014	2014	-	\$1,081.31
11/20/2013	2013	-	\$1,081.31
11/15/2012	2012	NICHOLSON NORMA JEAN	\$1,080.88

**CITY OF VESTAVIA HILLS**  
*Department Review of Proposed Annexation*  
*(To be completed by Official City Reviewers)*

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The following properties have requested to be annexed into the City. Please review this request and then forward your comments to the City Clerk as soon as is reasonably possible.

Location: 3524 Ridgedale Drive

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**Engineering; Public Services**

Date: 4/07/2022 Initials: CB/r

3524 Ridgedale Drive -- no significant concerns noted; roadway is narrow and no curb or gutter, so does not meet current City subdivision standards; as neighboring properties remain in Jefferson County, this neighborhood would continue to have split maintenance responsibilities.

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**Police Department:**

Date: 03-28-22 Initials: JGG

Comments: NONE

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**Fire Department:**

Date: \_\_\_\_\_ Initials: \_\_\_\_\_

Comments: \_\_\_\_\_

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**Board of Education:**

Date: 4/11/2022 Initials: SB/r

Comments: \_\_\_\_\_  
O/P

City of Vestavia Hills  
Tax Calculator  
Homestead Properties

**AD VALOREM TAX MILLAGE**

Millage Multiplier	
0.02055	Ad valorem to City General Fund: 20.55 mills
0.02875	City BOE portion: 28.75 mills
0.0151	District 20 School: 15.1 mills
0.0082	Countywide School: 8.2 mills
0.05205	Ad valorem to Schools (TOTAL): 52.05 mills

**ASSESSED VALUE**

		Citizen Access Portal Descriptor	Notes
====>	3524 Ridgedale Drive	Property Address	
====>	\$ 341,500	Appraised Value of Property	TOTAL MARKET VALUE
	10%	Assessment Homestead Rate	
	\$34,150.00	Assessed Value	ASSD. VALUE

**AD VALOREM REVENUE**

		Citizen Access Portal Descriptor	Notes
\$701.78	City portion of ad valorem	(Subset of CITY)	(20.55 mills rate)
\$981.81	BOE portion of ad valorem	(Subset of CITY)	(28.75 mills rate)
\$1,683.60	Total County remits to City for split with BOE	CITY	
\$515.67	SPC DIST1 BOE local rev (County gives directly to BOE)	SPC SCHOOL1	(15.1 mills rate)
\$280.03	Countywide School Tax to VH	SCHOOL	(8.2 mills rate)

**TOTAL AD VALOREM REVENUE**

\$701.78	Annexation Revenue to CITY	CITY (General Fund portion)	(20.55 mills)
\$1,777.51	Annexation Revenue to BOE	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
<b>\$2,479.29</b>	<b>TOTAL ANNEXATION REVENUE BENEFIT</b>		

Legend
City Revenue
BOE Revenue

STATE OF ALABAMA

JEFFERSON COUNTY

PETITION FOR ANNEXATION TO THE  
CITY OF VESTAVIA HILLS, ALABAMA

Date of Petition: 12-27-21

To the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama:

We, the undersigned owners of the properties set out in red outline in Exhibit "A" attached hereto, which properties are contiguous to the City limits of the City of Vestavia Hills, Alabama, under the authority of Act No. 32 of the Special Session of the Alabama Legislature of 1964, do hereby petition the City of Vestavia Hills, Alabama, that the properties set out in red outline in Exhibit "A" attached, situated in JEFFERSON County, Alabama, be annexed to the City of Vestavia Hills, Alabama. The metes and bounds description of the boundary of the property of the undersigned proposed to be annexed is also set out on said Exhibit "A" and a map showing in red the property proposed for annexation by this petition is also attached and made a part hereof.

The undersigned petitioners do further petition that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, set a date for the hearing of this petition and any objections in writing to the petition or protest, on a date certain and that no less than ninety (90) days before said date certain for said hearing on this petition, that a notice of said hearing along with this petition be published in a newspaper of general circulation in Jefferson County, Alabama.

We, the undersigned petitioners do also ask that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, do all things necessary and requisite to comply with the terms of Act No. 32 of the Special Session of the Alabama Legislature of 1964.

JOHN.PARKER.WHITE@GMAIL.COM

205-240-0420

**EXHIBIT "A"**

LOT: 27

BLOCK: N/A

SURVEY: ~~N/A~~ Rocky Ridge Estates

RECORDED IN MAP BOOK 28, PAGE 78 IN THE  
PROBATE OFFICE OF JEFFERSON COUNTY, ALABAMA.

COUNTY ZONING: E2 ESTATE 2

COMPATIBLE CITY ZONING: R1

LEGAL DESCRIPTION (METES AND BOUNDS):

LOT 27 - ROCKY RIDGE ESTATES

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority.

SIGNATURE(S)

DESCRIPTION OF PROPERTY

<u>John White</u>	Lot <u>27</u> Block _____ Survey <u>ROCKY RIDGE ESTATES</u>
<u>John Paul White</u>	Lot <u>27</u> Block _____ Survey <u>"</u>
_____	Lot _____ Block _____ Survey _____

(Use reverse side hereof for additional signatures and property descriptions, if needed).

STATE OF ALABAMA

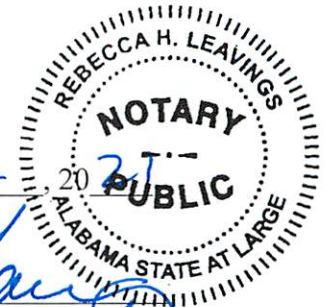
JEFFERSON COUNTY

John White being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of all the owners of the described property.

John Paul White  
Signature of Certifier

Subscribed and sworn before me this the 29<sup>th</sup> day of December

Rebecca H. Leavings  
Notary Public



My commission expires: 7/05/2023



**EXHIBIT "B"**

**VESTAVIA HILLS BOARD OF EDUCATION**

1204 Montgomery Highway  
Vestavia Hills AL 35216

*(To be completed by the City)*

Date of Annexation Petition \_\_\_\_\_ Action Taken: Grant \_\_\_\_\_  
Deny \_\_\_\_\_  
Resolution: Date: \_\_\_\_\_ Number: \_\_\_\_\_  
Overnight Ordinance: Date: \_\_\_\_\_ Number: \_\_\_\_\_  
90 Day Final Ordinance: Date: \_\_\_\_\_ Number: \_\_\_\_\_

*(To be completed by Homeowner)*

Name(s) of Homeowner(s): JOHN AND HELEN WHITE  
Address: 3924 RIDGEDALE DRIVE  
City: BIRMINGHAM State: AL Zip: 35243

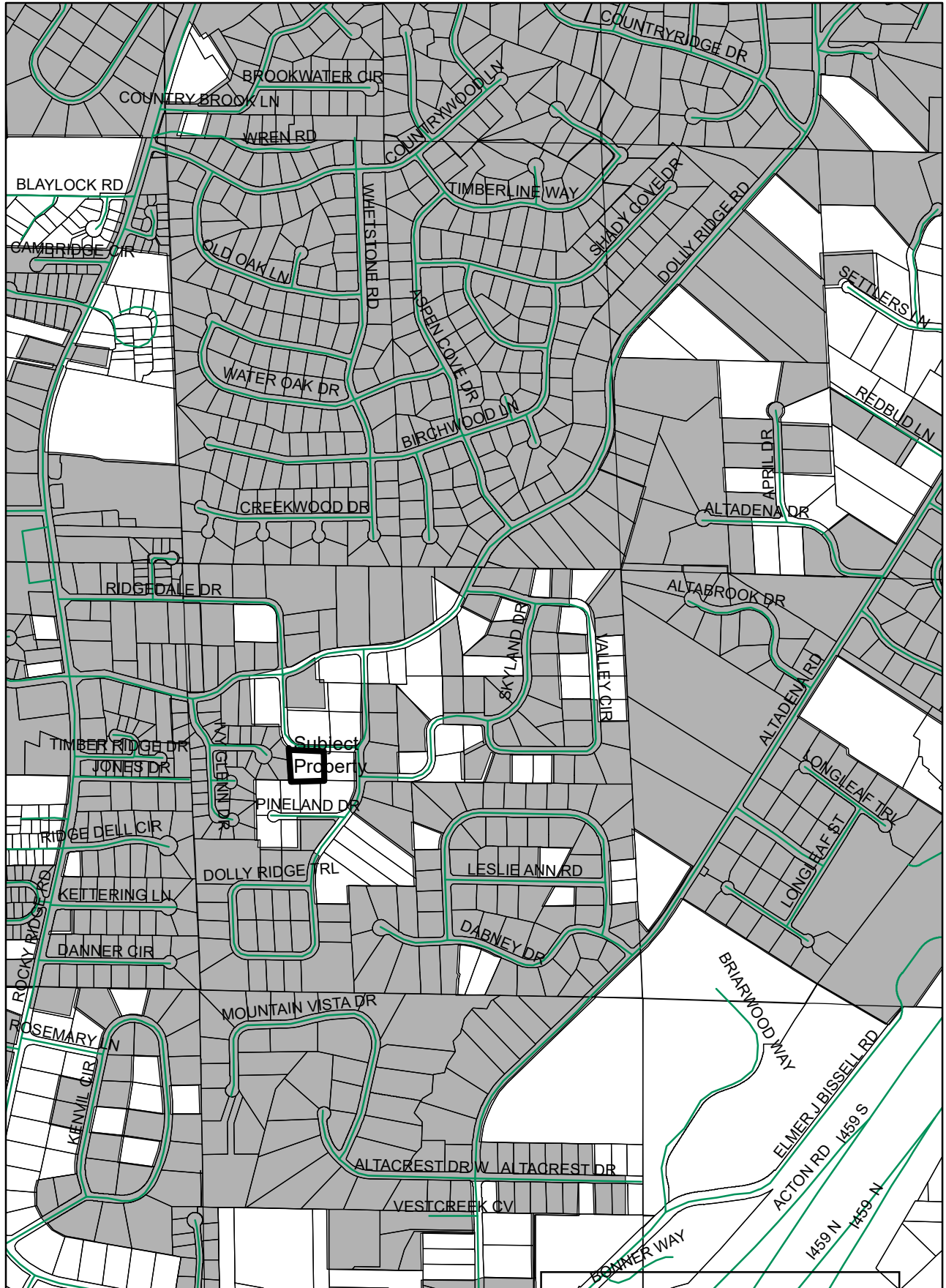
**Information on Children:**

**Plan to Enroll In  
Vestavia Hills School?**


	Name(s)	Age	School Grade	Yes	No
1.	IRIS WHITE	3.5	PRESCHOOL	✓	
2.	EADY WHITE	1.5	PRESCHOOL	✓	
3.					
4.					
5.					
6.					

Approximate date for enrolling students in Vestavia Hills City Schools if above response is "yes": AUG. 2023 AND AUG. 2025

# 3516 Ridgedale Drive



## Legend

 Vestavia\_Hills\_City\_Limits

<b>PARCEL #:</b> 28 00 32 4 001 050.001	<b>[ 111-C- ]</b> Baths: <b>2.0</b> H/C Sqft: <b>2,231</b>
<b>OWNER:</b> LUCAS PATRICIA L	<b>18-034.0</b> Bed Rooms: <b>3</b> Land Sch: <b>G1</b>
<b>ADDRESS:</b> 3516 RIDGEDALE DR VESTAVIA AL 35243-4633	Land: <b>154,000</b> Imp: <b>163,200</b> Total: <b>317,200</b>
<b>LOCATION:</b> 3516 RIDGEDALE DR BHAM AL 35243	Acres: <b>0.000</b> Sales Info: <b>05/24/2013 \$310,000</b>

<< Prev Next >> [ 1 / 0 Records ] Processing...

Tax Year : 2021 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

**SUMMARY**

<b>ASSESSMENT</b>		<b>VALUE</b>	
PROPERTY CLASS: 3	OVER 65 CODE:	LAND VALUE 10%	\$154,000
EXEMPT CODE: 2-2	DISABILITY CODE:	LAND VALUE 20%	\$0
MUN CODE: 02 COUNTY	HS YEAR: 2014	CURRENT USE VALUE	[DEACTIVATED] \$0
SCHOOL DIST:	EXM OVERRIDE AMT: \$0.00	<b>CLASS 2</b>	
OVR ASD VALUE: \$0.00	TOTAL MILLAGE: 50.1	<b>CLASS 3</b>	
CLASS USE:		UTILITY WOOD OR	26WCCA V \$1,500
FOREST ACRES: 0	TAX SALE:	BLDG 001	111 \$161,700
PREV YEAR VALUE: \$292,600.00	BOE VALUE: 0	TOTAL MARKET VALUE [APPR. VALUE: \$317,200]: \$317,200	
		Assesment Override:	
		MARKET VALUE:	
		CU VALUE:	
		PENALTY:	
		ASSESSED VALUE:	

<b>TAX INFO</b>							
	<b>CLASS</b>	<b>MUNCODE</b>	<b>ASSD. VALUE</b>	<b>TAX</b>	<b>EXEMPTION</b>	<b>TAX EXEMPTION</b>	<b>TOTAL TAX</b>
STATE	3	2	\$31,720	\$206.18	\$4,000	\$26.00	\$180.18
COUNTY	3	2	\$31,720	\$428.22	\$2,000	\$27.00	\$401.22
SCHOOL	3	2	\$31,720	\$260.10	\$0	\$0.00	\$260.10
DIST SCHOOL	3	2	\$31,720	\$0.00	\$0	\$0.00	\$0.00
CITY	3	2	\$31,720	\$0.00	\$0	\$0.00	\$0.00
FOREST	3	2	\$0	\$0.00	\$0	\$0.00	\$0.00
SPC SCHOOL1	3	2	\$31,720	\$161.77	\$0	\$0.00	\$161.77
SPC SCHOOL2	3	2	\$31,720	\$532.90	\$0	\$0.00	\$532.90
TOTAL FEE & INTEREST: (Detail)							\$5.00
<b>ASSD. VALUE: \$31,720.00</b>			<b>\$1,589.17</b>		<b>GRAND TOTAL: \$1,541.17</b>		
<b>FULLY PAID</b>							

<b>DEEDS</b>		<b>PAYMENT INFO</b>			
<b>INSTRUMENT NUMBER</b>	<b>DATE</b>	<b>PAY DATE</b>	<b>TAX YEAR</b>	<b>PAID BY</b>	<b>AMOUNT</b>
<a href="#">201314-14780</a>	5/24/2013	11/27/2021	2021		\$1,541.17
<a href="#">201063-6029</a>	09/03/2010	10/28/2020	2020	LUCAS PATRICIA L	\$1,892.61
<a href="#">200508-9698</a>	06/09/2005	12/10/2019	2019	CORELOGIC	\$1,379.85
<a href="#">200316-9293</a>	10/15/2003	12/7/2018	2018	CORELOGIC INC	\$1,189.47
<a href="#">2734-307</a>	07/02/1985	11/17/2017	2017	CORE LOGIC INC	\$1,152.40
		11/21/2016	2016	CORELOGIC	\$1,076.24
		12/1/2015	2015	CORELOGIC INC	\$1,076.24
		12/2/2014	2014	CORELOGIC INC	\$1,064.22
		11/19/2013	2013	CORELOGIC INC	\$1,064.22

**CITY OF VESTAVIA HILLS**  
*Department Review of Proposed Annexation*  
*(To be completed by Official City Reviewers)*

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The following properties have requested to be annexed into the City. Please review this request and then forward your comments to the City Clerk as soon as is reasonably possible.

Location: 3516 Ridgedale Drive

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**Engineering; Public Services**

Date: 4/07/2022 Initials: CB/r

**3516 Ridgedale Drive**-- no significant concerns noted; roadway is narrow and no curb or gutter, so does not meet current City subdivision standards; as neighboring properties remain in Jefferson County, this street would continue to have split maintenance responsibilities.

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**Police Department:**

Date: 03-28-22 Initials: JEG

Comments: NONE

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**Fire Department:**

Date: \_\_\_\_\_ Initials: \_\_\_\_\_

Comments: \_\_\_\_\_

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**Board of Education:**

Date: 4/11/2022 Initials: SB/r

Comments: \_\_\_\_\_

n/p

City of Vestavia Hills  
Tax Calculator  
Homestead Properties

**AD VALOREM TAX MILLAGE**

Millage Multiplier	
0.02055	Ad valorem to City General Fund: 20.55 mills
0.02875	City BOE portion: 28.75 mills
0.0151	District 20 School: 15.1 mills
0.0082	Countywide School: 8.2 mills
0.05205	Ad valorem to Schools (TOTAL): 52.05 mills

**ASSESSED VALUE**

		Citizen Access Portal Descriptor	Notes
====>	3516 Ridgedale Drive	Property Address	
====>	\$ 317,200	Appraised Value of Property	TOTAL MARKET VALUE
	10%	Assessment Homestead Rate	
	\$31,720.00	Assessed Value	ASSD. VALUE

**AD VALOREM REVENUE**

		Citizen Access Portal Descriptor	Notes
\$651.85	City portion of ad valorem	(Subset of CITY)	(20.55 mills rate)
\$911.95	BOE portion of ad valorem	(Subset of CITY)	(28.75 mills rate)
\$1,563.80	Total County remits to City for split with BOE	CITY	
\$478.97	SPC DIST1 BOE local rev (County gives directly to BOE)	SPC SCHOOL1	(15.1 mills rate)
\$260.10	Countywide School Tax to VH	SCHOOL	(8.2 mills rate)

**TOTAL AD VALOREM REVENUE**

\$651.85	Annexation Revenue to CITY	CITY (General Fund portion)	(20.55 mills)
\$1,651.03	Annexation Revenue to BOE	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
<b>\$2,302.87</b>	<b>TOTAL ANNEXATION REVENUE BENEFIT</b>		

**Legend**

City Revenue  
BOE Revenue

STATE OF ALABAMA

JEFFERSON COUNTY

PETITION FOR ANNEXATION TO THE  
CITY OF VESTAVIA HILLS, ALABAMA

Date of Petition: March 9, 2022

To the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama:

We, the undersigned owners of the properties set out in red outline in Exhibit "A" attached hereto, which properties are contiguous to the City limits of the City of Vestavia Hills, Alabama, under the authority of Act No. 32 of the Special Session of the Alabama Legislature of 1964, do hereby petition the City of Vestavia Hills, Alabama, that the properties set out in red outline in Exhibit "A" attached, situated in Jefferson County, Alabama, be annexed to the City of Vestavia Hills, Alabama. The metes and bounds description of the boundary of the property of the undersigned proposed to be annexed is also set out on said Exhibit "A" and a map showing in red the property proposed for annexation by this petition is also attached and made a part hereof.

The undersigned petitioners do further petition that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, set a date for the hearing of this petition and any objections in writing to the petition or protest, on a date certain and that no less than ninety (90) days before said date certain for said hearing on this petition, that a notice of said hearing along with this petition be published in a newspaper of general circulation in Jefferson County, Alabama.

We, the undersigned petitioners do also ask that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, do all things necessary and requisite to comply with the terms of Act No. 32 of the Special Session of the Alabama Legislature of 1964.

Roger Lucas: (205) 910-5007

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority.

**SIGNATURE(S)**

**DESCRIPTION OF PROPERTY**

Patricia L. Lucas Lot 001 Block 05001 Survey Lot 33 - Rocky Ridge Estates  
 \_\_\_\_\_ Lot \_\_\_\_\_ Block \_\_\_\_\_ Survey \_\_\_\_\_  
 \_\_\_\_\_ Lot \_\_\_\_\_ Block \_\_\_\_\_ Survey \_\_\_\_\_  
 (Map Book 28, page 78 - Probate Court of Jefferson County, Ala.)

(Use reverse side hereof for additional signatures and property descriptions, if needed).

**STATE OF ALABAMA**

JEFFERSON COUNTY

Patricia L. Lucas being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of all the owners of the described property.

Patricia L. Lucas  
 \_\_\_\_\_  
 Signature of Certifier

Subscribed and sworn before me this 9<sup>th</sup> day of March, 2022.

Cynthia S. Petty  
 \_\_\_\_\_  
 Notary Public

My commission expires: 2-11-23

**EXHIBIT "A"**

LOT: 001

BLOCK: 050.001

SURVEY: Lot 33 - Rocky Ridge Estates

RECORDED IN MAP BOOK 28, PAGE 78 IN THE  
PROBATE OFFICE OF Jefferson COUNTY, ALABAMA.

COUNTY ZONING: E-2 - Estate 2

COMPATIBLE CITY ZONING: VH R-1

LEGAL DESCRIPTION (METES AND BOUNDS):



**EXHIBIT "B"**

**VESTAVIA HILLS BOARD OF EDUCATION**

1204 Montgomery Highway  
Vestavia Hills AL 35216

*(To be completed by the City)*

Date of Annexation Petition \_\_\_\_\_ Action Taken: Grant \_\_\_\_\_  
Deny \_\_\_\_\_  
Resolution: Date: \_\_\_\_\_ Number: \_\_\_\_\_  
Overnight Ordinance: Date: \_\_\_\_\_ Number: \_\_\_\_\_  
90 Day Final Ordinance: Date: \_\_\_\_\_ Number: \_\_\_\_\_

*(To be completed by Homeowner)*

Name(s) of Homeowner(s): Patricia L. Lucas

Address: 3516 Ridgedale Drive ~~\_\_\_\_\_~~

City: Birmingham State: AL Zip: 35243

(unincorporated)  
**Information on Children:**

**Plan to Enroll In  
Vestavia Hills School?**

	Name(s)	Age	School Grade	Yes	No
1.	Heath L. Lucas	33			X
2.					
3.					
4.					
5.					
6.					

Approximate date for enrolling students in Vestavia Hills City Schools if above response is "yes": \_\_\_\_\_