

ANNEXATION COMMITTEE

AGENDA

NOVEMBER 16, 2022

3:00 PM

Call to Order – George Pierce

Approval of Minutes – April 20, 2022

- Annexation – 2608 Rillwood Road; Andrew Davis
- Annexation – 2594 Acton Road; Alan and Patricia Foster
- Annexation – 2401 Rocky Ridge Road; Charles and Jason Kessler
- Annexation – 2565 Rocky Ridge Road; Grace Covenant Baptist Church, Richard Hughes, representing
- Annexation – 1420 Branchwater Circle; Kent Gorman, Mike Wald, The Wald Group, representing

STANDING ANNEXATION COMMITTEE MEETING

APRIL 20, 2022

MINUTES

The members of the Standing Annexation Committee met on this date at 1:30 PM, with George Pierce, presiding. The meeting was held in the Executive Conference Room, Vestavia Hills City Hall.

The following members were present: George Pierce, Kimberly Cook, Scott Brown, Conrad Garrison, Joel Gaston, and Chris Vines. The following members were absent: Rebecca Leavings and Jeff Downes.

Mr. Pierce called the meeting to order.

The minutes from the November 18, 2021 meeting were presented for approval. Motion to approve minutes, as presented, was made by Mr. Brown and seconded by Mr. Gaston. Motion carried unanimously on a voice vote.

The Committee reviewed and discussed the following annexation petitions:

- Annexation – 2644 Yorkmont Drive; Daniel and Faye Cabron
- Annexation – 2632 Rillwood Road; Jason Womack
- Annexation – 3524 Ridgedale Drive; John and Helen White
- Annexation – 3516 Ridgedale Drive; Patricia Lucas

Property owners or their representatives were present for all cases.

Discussion ensued on the annexation petitions presented. All single-family homes showed no adverse information. No developments were presented in these requests.

There being no further business the meeting was adjourned at 2:02 PM.

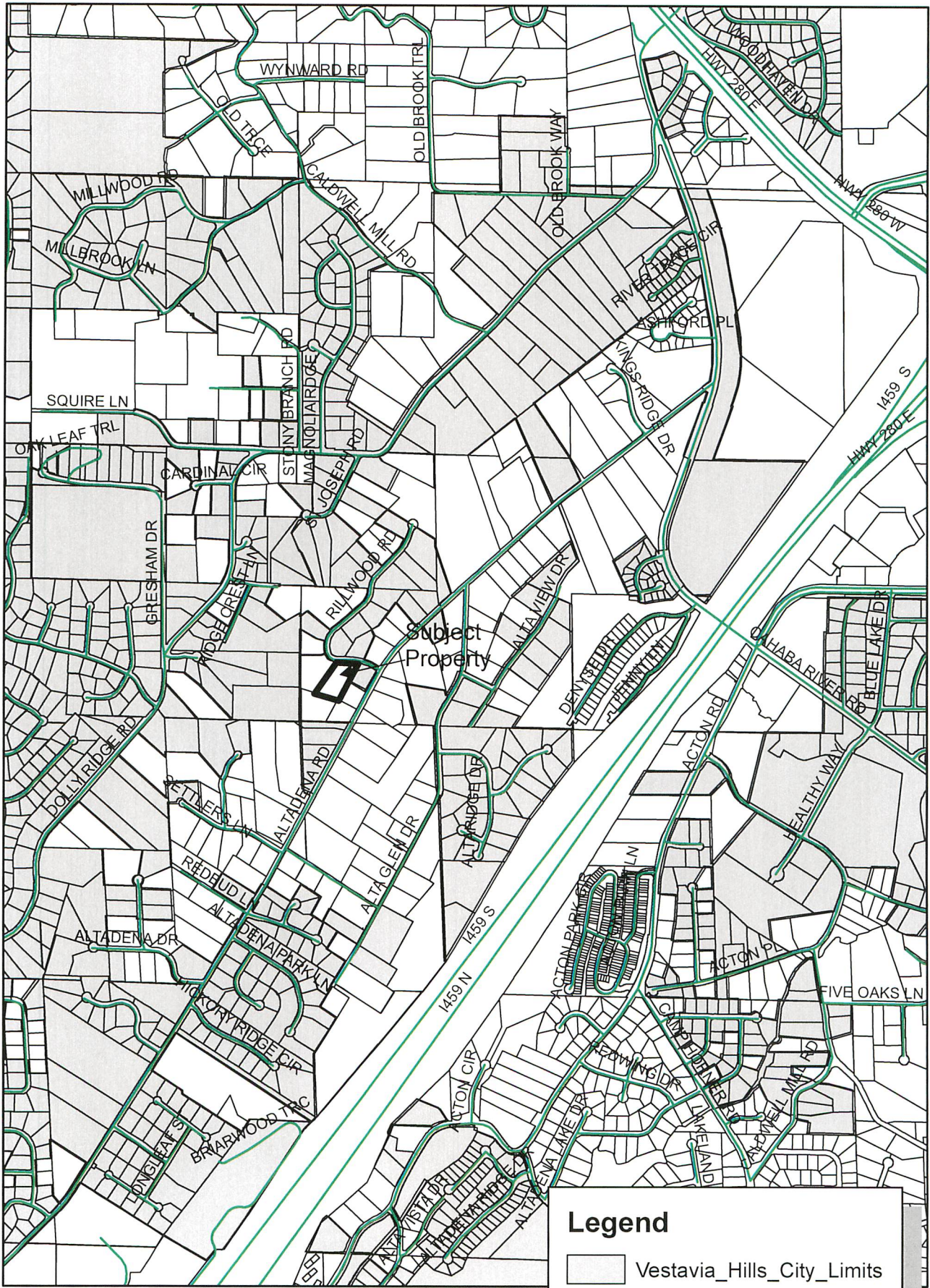
Respectfully Submitted:

Approved:


Conrad Garrison
Acting Clerk

George Pierce
Presiding

2608 Rillwood Road



Legend

 Vestavia_Hills_City_Limits

PARCEL #: 28 00 28 4 001 014.000	[111-B+] Baths: 4.5 H/C Sqft: 3,015
OWNER: DAVIS ANDREW & MARIE	18-013.0 Bed Rooms: 4 Land Sch: A414
ADDRESS: 2608 RILLWOOD RD VESTAVIA AL 35243-2219	Land: 202,400 Imp: 327,400 Total: 529,800
LOCATION: 2608 RILLWOOD RD BHAM AL 35243	Acres: 0.000 Sales Info: 07/27/2021 \$565,100

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2022 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

SUMMARY

ASSESSMENT		VALUE	
PROPERTY CLASS: 3	OVER 65 CODE:	LAND VALUE 10%	\$202,350
EXEMPT CODE:	DISABILITY CODE:	LAND VALUE 20%	\$0
MUN CODE: 02 COUNTY	HS YEAR: 0	CURRENT USE VALUE	[DEACTIVATED] \$0
SCHOOL DIST:	EXM OVERRIDE AMT: \$0.00	CLASS 2	
OVR ASD VALUE: \$0.00	TOTAL MILLAGE: 50.1	CLASS 3	
CLASS USE:		BLDG 001	111 \$327,400
FOREST ACRES: 0	TAX SALE:	TOTAL MARKET VALUE [APPR. VALUE: \$529,800]: \$529,750	
PREV YEAR VALUE: \$527,300.00	BOE VALUE: 0	Assesment Override:	
		MARKET VALUE:	
		CU VALUE:	
		PENALTY:	
		ASSESSED VALUE:	

TAX INFO							
	CLASS	MUNCODE	ASSD. VALUE	TAX	EXEMPTION	TAX EXEMPTION	TOTAL TAX
STATE	3	2	\$52,980	\$344.37	\$0	\$0.00	\$344.37
COUNTY	3	2	\$52,980	\$715.23	\$0	\$0.00	\$715.23
SCHOOL	3	2	\$52,980	\$434.44	\$0	\$0.00	\$434.44
DIST SCHOOL	3	2	\$52,980	\$0.00	\$0	\$0.00	\$0.00
CITY	3	2	\$52,980	\$0.00	\$0	\$0.00	\$0.00
FOREST	3	2	\$0	\$0.00	\$0	\$0.00	\$0.00
SPC SCHOOL1	3	2	\$52,980	\$270.20	\$0	\$0.00	\$270.20
SPC SCHOOL2	3	2	\$52,980	\$890.06	\$0	\$0.00	\$890.06
TOTAL FEE & INTEREST: (Detail)							\$654.28
ASSD. VALUE: \$52,980.00			\$2,654.30		GRAND TOTAL: \$3,308.58		
Payoff Quote							

DEEDS		PAYMENT INFO			
INSTRUMENT NUMBER	DATE	PAY DATE	TAX YEAR	PAID BY	AMOUNT
2021086713	7/27/2021		2022		\$0.00
2017109066	9/19/2017	5/18/2022	2021	IRON CITY CONSTRUCTION LLC	\$5,548.43
3630-786	03/28/1989	12/16/2020	2020	JODY PORTER	\$2,626.68
842-643	03/28/1989	12/23/2019	2019	JODY PORTER	\$1,970.75
			2018		\$0.00
			2017		\$0.00
		12/27/2016	2016	JODY PORTER	\$2,013.48
		12/28/2015	2015	JODY PORTER	\$2,013.48
			2014	2608 Rillwood Road	\$0.00

**City of Vestavia Hills
Tax Calculator
Homestead Properties**

AD VALOREM TAX MILLAGE

Millage Multiplier	
0.02055	Ad valorem to City General Fund: 20.55 mills
0.02875	City BOE portion: 28.75 mills
0.0151	District 20 School: 15.1 mills
0.0082	Countywide School: 8.2 mills
0.05205	Ad valorem to Schools (TOTAL): 52.05 mills

ASSESSED VALUE

		Citizen Access Portal Descriptor	Notes
====>	2608 Rillwood Rd	Property Address	
====>	\$ 529,800	Appraised Value of Property	TOTAL MARKET VALUE
	10%	Assessment Homestead Rate	
	\$52,980.00	Assessed Value	ASSD. VALUE

AD VALOREM REVENUE

		Citizen Access Portal Descriptor	Notes
\$1,088.74	City portion of ad valorem	(Subset of CITY)	(20.55 mills rate)
\$1,523.18	BOE portion of ad valorem	(Subset of CITY)	(28.75 mills rate)
\$2,611.91	Total County remits to City for split with BOE	CITY	
\$800.00	SPC DIST1 BOE local rev (County gives directly to BOE)	SPC SCHOOL1	(15.1 mills rate)
\$434.44	Countywide School Tax to VH	SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

\$1,088.74	Annexation Revenue to CITY	CITY (General Fund portion)	(20.55 mills)
\$2,757.61	Annexation Revenue to BOE	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
\$3,846.35	TOTAL ANNEXATION REVENUE BENEFIT		

Legend
City Revenue
BOE Revenue



City of Vestavia Hills, AL

11/01/2022

ANX-22-1

Engineering/Public Works Review

Annexation Application

Status: Complete**Became Active:** 10/11/2022**Assignee:** Christopher Brady**Completed:** 10/31/2022

Applicant

Andrew Davis
andy.ironcity@gmail.com
2608 Rillwood Road
Vestavia Hills, AL 35243
205-790-5778

Primary Location

2608 RILLWOOD RD
VESTAVIA HILLS, AL 35243

Comments

Christopher Brady, Oct 31, 2022 at 2:54pm

minor concerns noted related to active construction and lack of bmp protection; will check permit status with Jefferson County and coordinate final reviews and inspections; roadway and valley gutter is in fair condition; the City currently has a split maintenance responsibility with Jefferson County for this section of roadway.



City of Vestavia Hills, AL

11/01/2022

ANX-22-1

Board of Education Review

Annexation Application

Status: Complete

Became Active: 10/11/2022

Assignee: Scott Brown

Completed: 11/01/2022

Applicant

Andrew Davis
andy.ironcity@gmail.com
2608 Rillwood Road
Vestavia Hills, AL 35243
205-790-5778

Primary Location

2608 RILLWOOD RD
VESTAVIA HILLS, AL 35243

Comments

Scott Brown, Nov 1, 2022 at 1:30pm

No Objection

**ANX-22-1****Annexation Application****Status:** Active**Date Created:** Oct 10, 2022**Applicant**

Andrew Davis
 andy.ironcity@gmail.com
 2608 Rillwood Road
 Vestavia Hills, AL 35243
 205-790-5778

Primary Location

2608 RILLWOOD RD
 VESTAVIA HILLS, AL 35243

Owner Information**Owner's Name**

Andrew and Marie Davis

Owner Mailing Address Inc. City, State, Zip

2427 Dolly Ridge Road Vestavia Hills AL 35243

Property Information**Address of Property to be annexed?**

2608 Rillwood Road

Legal Description of Property to be Annexed

Lot 9, Altadena Park

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

28-00-28-4-001-014.000

County Zoning Classification

Jefferson County E-1

Is this annexation for redevelopment?

No

Compatible City Zoning Classification

Vestavia Hills E-2

Desired Zoning Classification

Vestavia Hills E-2

Is this a single-family residence with no additional development?

Yes

Annexation Request Information**Please Explain your reason for requesting annexation?**

Recently purchased property; desirous if having in the City

Are you located in the Rocky Ridge Fire District?

Yes

Information on Children

2608 Rillwood Road

Name of Child

Charles Davis

Age of Child

6

School Grade of Child

Kindergarten

Plan to Enroll in Vestavia Hills School within 2 years?

Yes

Name of Child

Caroline Davis

Age of Child

3

School Grade of Child

n/a




Plan to Enroll in Vestavia Hills Schools within 2 years?

no










Addition children information

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Attachments

-  2608 Rillwood Road.pdf
Uploaded by Rebecca Leavings on Oct 10, 2022 at 8:47 am
-  map.pdf
Uploaded by Rebecca Leavings on Oct 10, 2022 at 8:47 am
-  2608 Rillwood Road.pdf
Uploaded by Rebecca Leavings on Oct 10, 2022 at 8:47 am

Timeline

Label	Status	Activated	Completed	Assignee	Due Date
Custom Payment	Waived	Oct 10, 2022 at 8:47 am	Oct 10, 2022 at 8:50 am	-	-
 City Clerk Receipt	Complete	Oct 10, 2022 at 8:47 am	Oct 11, 2022 at 2:04 pm	Rebecca Leavings	-
 Public Services Director Review	Complete	Oct 11, 2022 at 2:04 pm	Oct 11, 2022 at 2:07 pm	Brian Davis	11/01/2022
 Police Department Review	Complete	Oct 11, 2022 at 2:04 pm	Oct 12, 2022 at 7:07 am	Joel Gaston	11/01/2022
 Fire Department Review	Complete	Oct 11, 2022 at 2:04 pm	Oct 28, 2022 at 3:22 pm	Ryan Farrell	11/01/2022
 Engineering/Public Works Review	Complete	Oct 11, 2022 at 2:04 pm	Oct 31, 2022 at 2:54 pm	Christopher Brady	11/01/2022
 Board of Education Review	Complete	Oct 11, 2022 at 2:04 pm	Nov 1, 2022 at 1:30 pm	Scott Brown	11/01/2022
 Prepare for Annexation Committee	Active	Nov 1, 2022 at 1:30 pm	-	Rebecca Leavings	-
 Council Approval	Inactive	-	-	-	-
 Apply for Rezoning	Inactive	-	-	-	-

STATE OF ALABAMA

Jefferson COUNTY

PETITION FOR ANNEXATION TO THE
CITY OF VESTAVIA HILLS, ALABAMA

Date of Petition: 6/26/2022

To the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama:

We, the undersigned owners of the properties set out in red outline in Exhibit "A" attached hereto, which properties are contiguous to the City limits of the City of Vestavia Hills, Alabama, under the authority of Act No. 32 of the Special Session of the Alabama Legislature of 1964, do hereby petition the City of Vestavia Hills, Alabama, that the properties set out in red outline in Exhibit "A" attached, situated in Jefferson County, Alabama, be annexed to the City of Vestavia Hills, Alabama. The metes and bounds description of the boundary of the property of the undersigned proposed to be annexed is also set out on said Exhibit "A" and a map showing in red the property proposed for annexation by this petition is also attached and made a part hereof.

The undersigned petitioners do further petition that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, set a date for the hearing of this petition and any objections in writing to the petition or protest, on a date certain and that no less than ninety (90) days before said date certain for said hearing on this petition, that a notice of said hearing along with this petition be published in a newspaper of general circulation in Jefferson County, Alabama.

We, the undersigned petitioners do also ask that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, do all things necessary and requisite to comply with the terms of Act No. 32 of the Special Session of the Alabama Legislature of 1964.

Andy Davis

205-790-5778

andy.ironcity@gmail.com

Marc Davis

334-657-9047

mnpuertt86@gmail.com

EXHIBIT "A"

LOT: 9 Altadena Pk 2nd S 28-28-4

BLOCK: _____

SURVEY: lot 9 Altadena Pk 2nd Sect 82/18

RECORDED IN MAP BOOK 82, PAGE 18 IN THE
PROBATE OFFICE OF Jefferson COUNTY, ALABAMA.

COUNTY ZONING: Class 2 02 County

COMPATIBLE CITY ZONING: Estate, Vestavia

LEGAL DESCRIPTION (METES AND BOUNDS):

X

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority.

SIGNATURE(S)

DESCRIPTION OF PROPERTY

<u>[Signature]</u>	Lot <u>9</u> Block _____	Survey <u>PK 2nd Sect 82/18</u>
<u>Maree Dany</u>	Lot <u>9</u> Block _____	Survey <u>PK 2nd Sect 82/18</u>
_____	Lot _____ Block _____	Survey _____

(Use reverse side hereof for additional signatures and property descriptions, if needed).

STATE OF ALABAMA

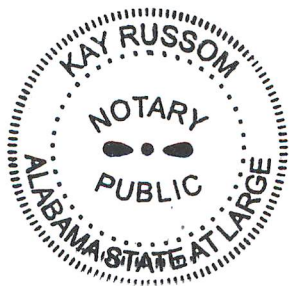
Jefferson COUNTY

[Signature] being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of all the owners of the described property.

[Signature]
Signature of Certifier

Subscribed and sworn before me this the 20th day of June, 2022

Kay Russon
Notary Public



My commission expires: November 8, 2024

EXHIBIT "B"

VESTAVIA HILLS BOARD OF EDUCATION

**1204 Montgomery Highway
Vestavia Hills AL 35216**

(To be completed by the City)

Date of Annexation Petition _____ Action Taken: Grant _____
Deny _____
Resolution: Date: _____ Number: _____
Overnight Ordinance: Date: _____ Number: _____
90 Day Final Ordinance: Date: _____ Number: _____

(To be completed by Homeowner)

Name(s) of Homeowner(s): Andy & Marie Davis
Address: ~~2427 Dolly Ridge Rd~~ 2608 Rillwood Rd
City: Vestavia State: AL Zip: 35243

Information on Children:

**Plan to Enroll In
Vestavia Hills School?**

	Name(s)	Age	School Grade	Yes	No
1.	Charles Davis	6	Kindergarten	✓	
2.	Caroline Davis	3			✓
3.					
4.					
5.					
6.					

Approximate date for enrolling students in Vestavia Hills City Schools if above response is "yes": August 10 - Dolly Ridge

Curathy owns home at 2427 Dolly Ridge Rd
Zoned for Dolly Ridge Elementary

PARCEL #: 28 00 28 4 001 014.000 OWNER: DAVIS ANDREW & MARIE ADDRESS: 2608 RILLWOOD RD VESTAVIA AL 35243-2219 LOCATION: 2608 RILLWOOD RD BHAM AL 35243	[111-B+] Baths: 4.5 H/C Sqft: 3,015 18-013.0 Bed Rooms: 4 Land Sch: A414 Land: 202,400 Imp: 327,400 Total: 529,800 Acres: 0.000 Sales Info: 07/27/2021 \$565,100
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<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2022 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

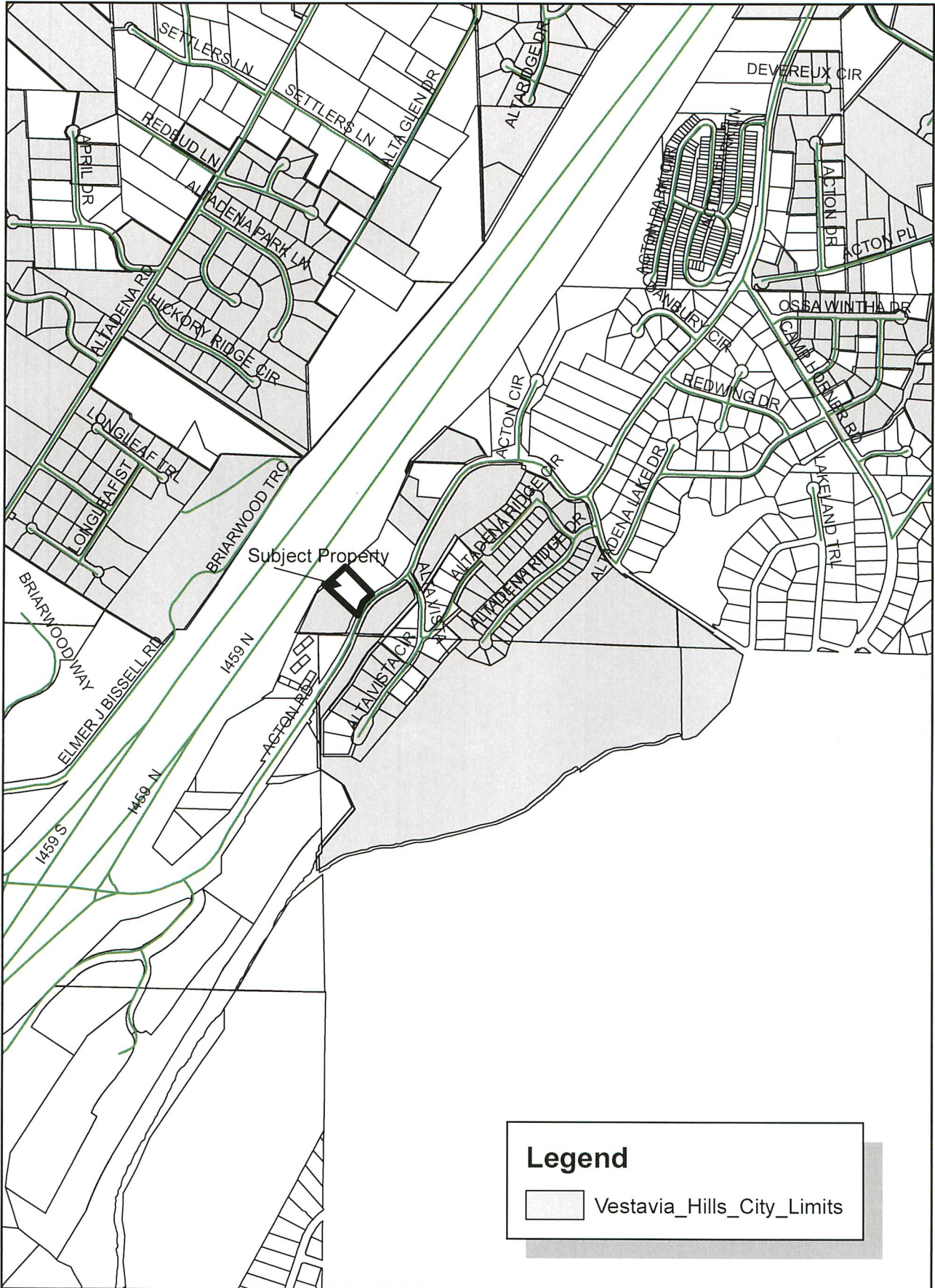
LAND COMPUTATION						
		Code	Acerage	Square Foot	Market Value	CU. Value
A114	3	111 HOUSEHOLD UNITS	1	43560	\$160,000.00	
A414	3	111 HOUSEHOLD UNITS	1.21	52707.6	\$42,350.00	

ROLLBACK/HOMESITE/MISCELLANEOUS


LEGAL DESCRIPTION
SUB DIVISON1: ALTADENA PK 2ND S 28-28-4 MAP BOOK: 82 PAGE: 18 SUB DIVISON2: MAP BOOK: 0 PAGE: 0 PRIMARY BLOCK: SECONDARY BLOCK: 0 PRIMARY LOT: 9 SECONDARY LOT: 0 METES AND BOUNDS: LOT 9 ALTADENA PARK 2ND SECT 82/18

SALES INFORMATION
7/27/2021 \$565,100.00 1 BOOK: 2021 PAGE: 086713 Land & Building DAVIS ANDREW & MARIE 9/19/2017 \$10.00 2 BOOK: 2017 PAGE: 109066 Land & Building PORTER JEAN BRANCH & ROBERT L

2594 Acton Road



Legend

 Vestavia_Hills_City_Limits

PARCEL #: 28 00 33 4 001 005.000
OWNER: FOSTER AL & PATRICIA
ADDRESS: 2594 ACTON ROAD VESTAVIA HILLS AL 35243
LOCATION: 2594 ACTON RD BIRMINGHAM AL 35243

[111-B-] Baths: 3.0 H/C Sqft: 3,559
 18-036.0 Bed Rooms: 4 Land Sch: A116
 Land: 50,000 Imp: 284,800 Total: 334,800
 Acres: 0.000 Sales Info: 08/13/2021 \$250,000

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2022 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

SUMMARY

ASSESSMENT

PROPERTY CLASS: 2 OVER 65 CODE:
 EXEMPT CODE: DISABILITY CODE:
 MUN CODE: 02 COUNTY HS YEAR: 0
 SCHOOL DIST: EXM OVERRIDE AMT: \$0.00
 OVR ASD VALUE: \$0.00 TOTAL MILLAGE: 50.1

 CLASS USE:
 FOREST ACRES: 0 TAX SALE:
 PREV YEAR VALUE: \$283,100.00 BOE VALUE: 0

VALUE

LAND VALUE 10% \$0
 LAND VALUE 20% \$50,020
 CURRENT USE VALUE [DEACTIVATED] \$0

CLASS 2
 GARAGE WD. FR. 24WFSMN \$4,200
 BLDG 001 111 \$280,600

CLASS 3

TOTAL MARKET VALUE [APPR. VALUE: \$334,800]: \$334,820

Assesment Override: _____
 MARKET VALUE:
 CU VALUE:
 PENALTY:
 ASSESSED VALUE:

TAX INFO

	CLASS	MUNCODE	ASSD. VALUE	TAX	EXEMPTION	TAX EXEMPTION	TOTAL TAX
STATE	2	2	\$66,960	\$435.24	\$0	\$0.00	\$435.24
COUNTY	2	2	\$66,960	\$903.96	\$0	\$0.00	\$903.96
SCHOOL	2	2	\$66,960	\$549.07	\$0	\$0.00	\$549.07
DIST SCHOOL	2	2	\$66,960	\$0.00	\$0	\$0.00	\$0.00
CITY	2	2	\$66,960	\$0.00	\$0	\$0.00	\$0.00
FOREST	2	2	\$0	\$0.00	\$0	\$0.00	\$0.00
SPC SCHOOL1	2	2	\$66,960	\$341.50	\$0	\$0.00	\$341.50
SPC SCHOOL2	2	2	\$66,960	\$1,124.93	\$0	\$0.00	\$1,124.93

ASSD. VALUE: \$66,960.00 **\$3,354.70** **GRAND TOTAL: \$3,354.70**

Payoff Quote

DEEDS

INSTRUMENT NUMBER	DATE
2021098012	8/13/2021
2021034688	3/26/2021
2019099137	9/16/2019
2019099136	9/16/2019
2019070451	7/12/2019
2019027802	3/19/2019
2276-419	12/28/1982

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
	2022		\$0.00
12/9/2021	2021	FOSTER ALAN N & FOSTER PATRICIA C	\$2,836.66
5/28/2021	2020	CTL8 LLC TESCO CUSTODIAN	\$73,463.34
	2019		\$0.00
	2018		\$0.00
	2017		\$0.00
	2016		\$0.00
	2015		\$0.00
	2014	2594 Acton Road	\$0.00

**City of Vestavia Hills
Tax Calculator
Homestead Properties**

AD VALOREM TAX MILLAGE

Millage Multiplier	
0.02055	Ad valorem to City General Fund: 20.55 mills
0.02875	City BOE portion: 28.75 mills
0.0151	District 20 School: 15.1 mills
0.0082	Countywide School: 8.2 mills
0.05205	Ad valorem to Schools (TOTAL): 52.05 mills

ASSESSED VALUE

		Citizen Access Portal Descriptor	Notes
====>	2594 Acton Road	Property Address	
====>	\$ 334,800	Appraised Value of Property	TOTAL MARKET VALUE
	10%	Assessment Homestead Rate	
	\$33,480.00	Assessed Value	ASSD. VALUE

AD VALOREM REVENUE

		Citizen Access Portal Descriptor	Notes
\$688.01	City portion of ad valorem	(Subset of CITY)	(20.55 mills rate)
\$962.55	BOE portion of ad valorem	(Subset of CITY)	(28.75 mills rate)
\$1,650.56	Total County remits to City for split with BOE	CITY	
\$505.55	SPC DIST1 BOE local rev (County gives directly to BOE)	SPC SCHOOL1	(15.1 mills rate)
\$274.54	Countywide School Tax to VH	SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

\$688.01	Annexation Revenue to CITY	CITY (General Fund portion)	(20.55 mills)
\$1,742.63	Annexation Revenue to BOE	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
\$2,430.65	TOTAL ANNEXATION REVENUE BENEFIT		

Legend
City Revenue
BOE Revenue



City of Vestavia Hills, AL

11/01/2022

ANX-22-2

Engineering/Public Works Review

Annexation Application

Status: Complete

Became Active: 10/11/2022

Assignee: Christopher Brady

Completed: 10/31/2022

Applicant

Alan Foster
altriciafoster@gmail.com
2594 Acton Road
Birmingham, AL 35243
205-807-3904

Primary Location

2594 ACTON RD
Vestavia Hills, AL 35243

Comments

Christopher Brady, Oct 31, 2022 at 2:55pm

no significant concerns noted; Acton Road is a Jefferson County Through Road



City of Vestavia Hills, AL

11/01/2022

ANX-22-2

Board of Education Review

Annexation Application

Status: Complete

Became Active: 10/11/2022

Assignee: Scott Brown

Completed: 11/01/2022

Applicant

Alan Foster
altriciafoster@gmail.com
2594 Acton Road
Birmingham, AL 35243
205-807-3904

Primary Location

2594 ACTON RD
Vestavia Hills, AL 35243

Comments

Scott Brown, Nov 1, 2022 at 1:27pm

No objection



11/01/2022

ANX-22-2**Annexation Application****Status:** Active**Date Created:** Oct 10, 2022**Applicant**

Alan Foster
 altriciafoster@gmail.com
 2594 Acton Road
 Birmingham, AL 35243
 205-807-3904

Primary Location

2594 ACTON RD
 Vestavia Hills, AL 35243

Owner Information**Owner's Name**

Alan and Patricia Foster

Owner Mailing Address Inc. City, State, Zip

2594 Acton Road, Vestavia Hills AL 35243

Property Information**Address of Property to be annexed?**

2594 Acton Road

Legal Description of Property to be Annexed

Lot 2, Altadena Valley Country Club Fairway Sector

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

28-00-33-4-001-005.000

County Zoning Classification

JC A-1

Is this annexation for redevelopment?

No

Compatible City Zoning Classification

VH A

Desired Zoning Classification

--

Is this a single-family residence with no additional development?

Yes

Annexation Request Information**Please Explain your reason for requesting annexation?**

n/a

Are you located in the Rocky Ridge Fire District?

Yes

Information on Children

2594 Acton Road

Name of Child

na

Age of Child

--

School Grade of Child

--

Plan to Enroll in Vestavia Hills School within 2 years?

--

Name of Child

--

Age of Child

--

School Grade of Child

--











Plan to Enroll in Vestavia Hills Schools within 2 years?

--

Addition children information

--

Timeline

Label	Status	Activated	Completed	Assignee	Due Date
 Custom Payment	Paid	Oct 10, 2022 at 8:59 am	Oct 10, 2022 at 8:59 am	-	-
 City Clerk Receipt	Complete	Oct 10, 2022 at 8:59 am	Oct 11, 2022 at 2:07 pm	Rebecca Leavings	-
 Police Department Review	Complete	Oct 11, 2022 at 2:07 pm	Oct 12, 2022 at 7:06 am	Joel Gaston	10/31/2022
 Public Services Director Review	Complete	Oct 11, 2022 at 2:07 pm	Oct 12, 2022 at 10:49 am	Brian Davis	10/31/2022
 Fire Department Review	Complete	Oct 11, 2022 at 2:07 pm	Oct 28, 2022 at 3:24 pm	Ryan Farrell	10/31/2022
 Engineering/Public Works Review	Complete	Oct 11, 2022 at 2:07 pm	Oct 31, 2022 at 2:55 pm	Christopher Brady	10/31/2022
 Board of Education Review	Complete	Oct 11, 2022 at 2:07 pm	Nov 1, 2022 at 1:27 pm	Scott Brown	10/31/2022
 Prepare for Annexation Committee	Active	Nov 1, 2022 at 1:27 pm	-	Rebecca Leavings	-
 Council Approval	Inactive	-	-	-	-
 Apply for Rezoning	Inactive	-	-	-	-

STATE OF ALABAMA

Jefferson COUNTY

**PETITION FOR ANNEXATION TO THE
CITY OF VESTAVIA HILLS, ALABAMA**

Date of Petition: June 22, 2022

To the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama:

We, the undersigned owners of the properties set out in red outline in Exhibit "A" attached hereto, which properties are contiguous to the City limits of the City of Vestavia Hills, Alabama, under the authority of Act No. 32 of the Special Session of the Alabama Legislature of 1964, do hereby petition the City of Vestavia Hills, Alabama, that the properties set out in red outline in Exhibit "A" attached, situated in Jefferson County, Alabama, be annexed to the City of Vestavia Hills, Alabama. The metes and bounds description of the boundary of the property of the undersigned proposed to be annexed is also set out on said Exhibit "A" and a map showing in red the property proposed for annexation by this petition is also attached and made a part hereof.

The undersigned petitioners do further petition that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, set a date for the hearing of this petition and any objections in writing to the petition or protest, on a date certain and that no less than ninety (90) days before said date certain for said hearing on this petition, that a notice of said hearing along with this petition be published in a newspaper of general circulation in Jefferson County, Alabama.

We, the undersigned petitioners do also ask that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, do all things necessary and requisite to comply with the terms of Act No. 32 of the Special Session of the Alabama Legislature of 1964.

Al Foster 205-807-3904
Patricia Fester 205-807-7872
altricia.foster@gmail.com

EXHIBIT "A"

LOT: 2 Attadena Country Club Fairway Sector

BLOCK: _____

SURVEY: _____

RECORDED IN MAP BOOK 64, PAGE 25 IN THE
PROBATE OFFICE OF JEFFERSON COUNTY, ALABAMA.

COUNTY ZONING: Agricultural

COMPATIBLE CITY ZONING: R-2

LEGAL DESCRIPTION (METES AND BOUNDS):

Lot 2 according to the Map of Attadena Country Club Fairway Sector as recorded in Map book 64 Page 25 in the Probate Office of Jefferson County, Alabama. Less and except any part laying within the Right of Way of U.S. Interstate # 459.

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority.

SIGNATURE(S)

DESCRIPTION OF PROPERTY

<u>Alan N. Foster</u>	Lot <u>2</u> Block _____ Survey _____	<u>Altadena Country Club, Sector Fairway</u>
<u>Patricia Foster</u>	Lot <u>2</u> Block _____ Survey <u>11</u>	
_____	Lot _____ Block _____ Survey _____	

(Use reverse side hereof for additional signatures and property descriptions, if needed).

STATE OF ALABAMA

Jefferson COUNTY

Patricia Foster being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of all the owners of the described property.

Patricia C. Foster
Signature of Certifier

Subscribed and sworn before me this the 22nd day of June, 2022.

Wendy Muths
Notary Public

My commission expires: 2/17/26

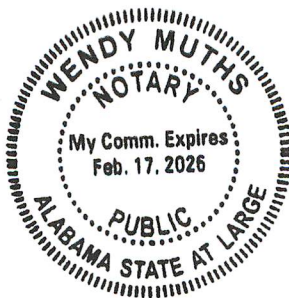


EXHIBIT "B"

VESTAVIA HILLS BOARD OF EDUCATION

**1204 Montgomery Highway
Vestavia Hills AL 35216**

(To be completed by the City)

Date of Annexation Petition _____ Action Taken: Grant _____
Deny _____

Resolution: Date: _____ Number: _____
Overnight Ordinance: Date: _____ Number: _____
90 Day Final Ordinance: Date: _____ Number: _____

(To be completed by Homeowner)

Name(s) of Homeowner(s): Alan Foster / Patricia Foster

Address: 2594 Acton Road

City: Birmingham State: AL Zip: 35243

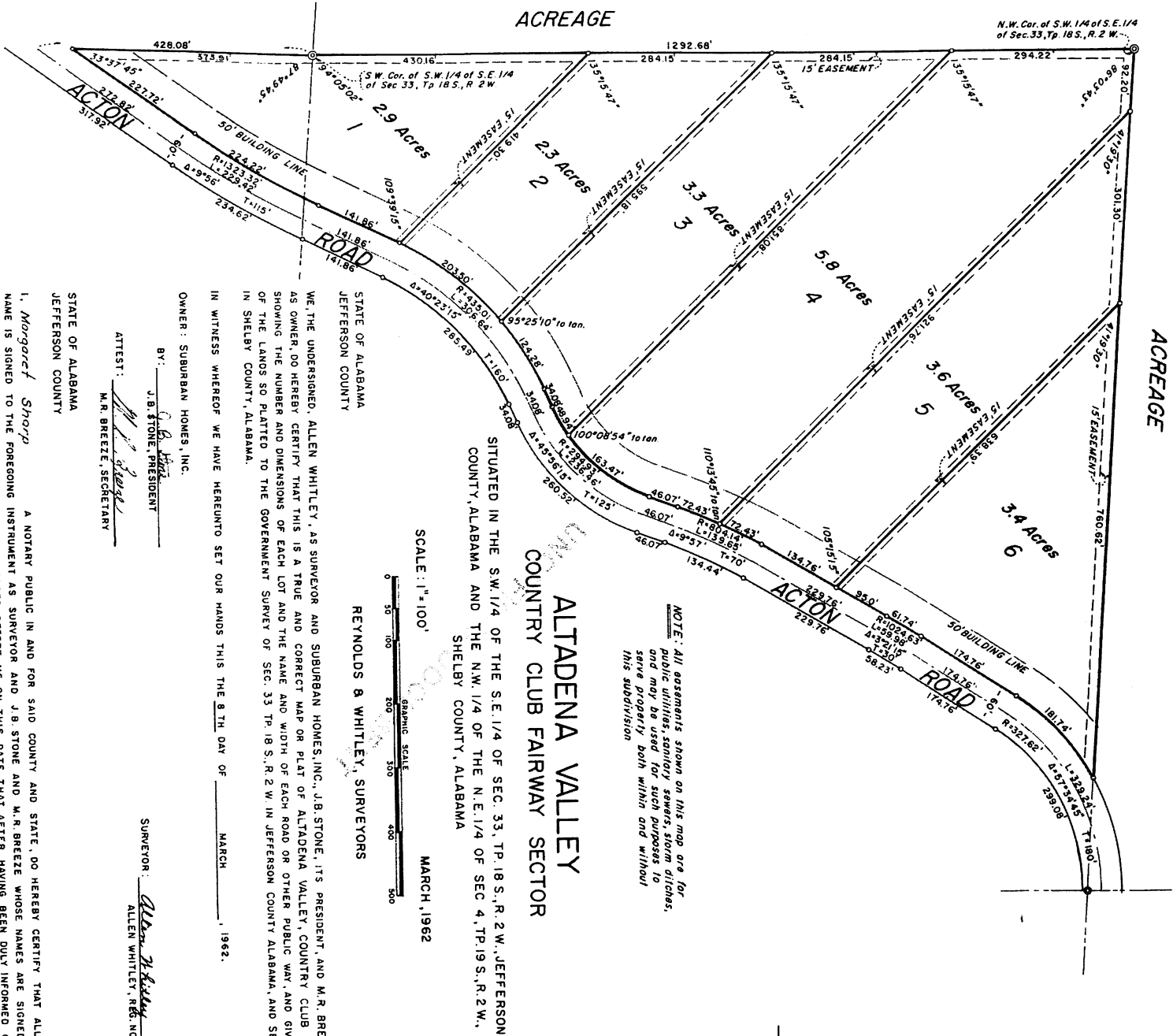
Information on Children:

None

**Plan to Enroll In
Vestavia Hills School?**

	Name(s)	Age	School Grade	Yes	No
1.					
2.					
3.					
4.					
5.					
6.					

Approximate date for enrolling students in Vestavia Hills City Schools if above response is "yes". _____



ACREAGE

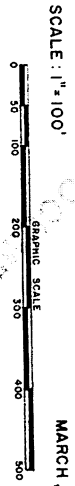
N.W. Cor. of S.W. 1/4 of S.E. 1/4 of Sec. 33, Tp. 18 S., R. 2 W.

ACREAGE

NOTE: All easements shown on this map are for public utilities, sanitary sewers, storm drains, and may be used for such purposes to serve property both within and without this subdivision

ALTADENA VALLEY
COUNTRY CLUB FAIRWAY SECTOR
SITUATED IN THE S.W. 1/4 OF THE S.E. 1/4 OF SEC. 33, TP. 18 S., R. 2 W., JEFFERSON COUNTY, ALABAMA AND THE N.W. 1/4 OF THE N.E. 1/4 OF SEC. 4, TP. 19 S., R. 2 W., SHELBY COUNTY, ALABAMA

REYNOLDS & WHITLEY, SURVEYORS



WE, THE UNDERSIGNED, ALLEN WHITLEY, AS SURVEYOR AND SUBURBAN HOMES, INC., J.B. STONE, ITS PRESIDENT, AND M.R. BREEZE, ITS SECRETARY, AS OWNER, DO HEREBY CERTIFY THAT THIS IS A TRUE AND CORRECT MAP OR PLAN OF ALTADENA VALLEY, COUNTRY CLUB FAIRWAY SECTOR, SHOWING THE NUMBER AND DIMENSIONS OF EACH LOT AND THE NAME AND WIDTH OF EACH ROAD OR OTHER PUBLIC WAY, AND GIVING THE RELATIONSHIP OF THE LANDS SO PLATTED TO THE GOVERNMENT SURVEY OF SEC. 33, TP. 18 S., R. 2 W. IN JEFFERSON COUNTY ALABAMA, AND SEC. 4, TP. 19 S., R. 2 W. IN SHELBY COUNTY, ALABAMA.

IN WITNESS WHEREOF WE HAVE HEREUNTO SET OUR HANDS THIS THE 8TH DAY OF MARCH, 1962.
OWNER: SUBURBAN HOMES, INC.
BY: J.B. STONE, PRESIDENT

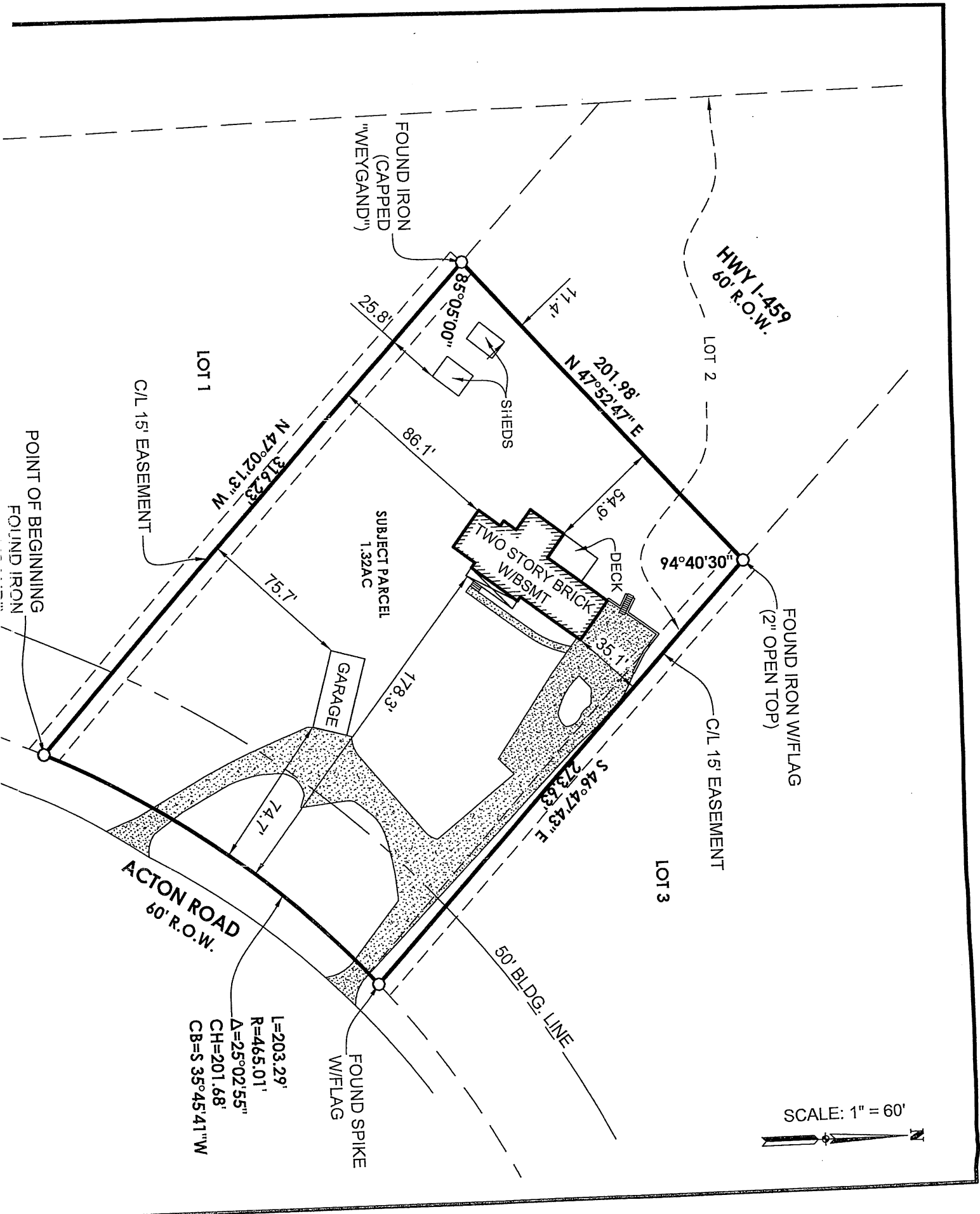
ATTEST: M.R. BREEZE, SECRETARY

SURVEYOR: ALLEN WHITLEY, R65 NO. 3943

STATE OF ALABAMA
JEFFERSON COUNTY
A NOTARY PUBLIC IN AND FOR SAID COUNTY AND STATE, DO HEREBY CERTIFY THAT ALLEN WHITLEY, WHOSE NAME IS SIGNED TO THE FOREGOING INSTRUMENT AS SURVEYOR AND J.B. STONE AND M.R. BREEZE WHOSE NAMES ARE SIGNED TO THE SAME AS OWNERS, AND WHO ARE KNOWN TO ME, ACKNOWLEDGED BEFORE ME ON THIS DATE THAT AFTER HAVING BEEN DULY INFORMED OF THE CONTENTS OF SAID CERTIFICATE, THEY EXECUTED SAME VOLUNTARILY AS SUCH INDIVIDUALS WITH FULL AUTHORITY FOR AND AS THE ACT OF SAME.
GIVEN UNDER MY HAND AND SEAL THIS THE 8TH DAY OF MARCH, 1962.

NOTARY PUBLIC

APPROVED: [Signature] COUNTY ENGINEER
APPROVED: [Signature] JEFFERSON COUNTY PLANNING COMMISSION



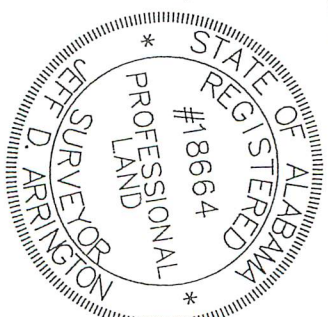
LEGAL DESCRIPTION
 LOT 2 ACCORDING TO THE MAP OF ALTADENA COUNTRY CLUB FAIRWAY SECTOR AS RECORDED IN MAP BOOK OF INTERSTATE # 459, DESCRIBED AS FOLLOWS:
 BEGIN AT THE SOUTHERLY MOST CORNER OF SAID LOT 2; SAID POINT LYING ON THE NORTHWESTERLY RIGHT OF WAY LINE OF ACTON ROAD; THENCE RUN NORTH 47 DEGREES 02 MINUTES 13 SECONDS WEST ALONG THE SOUTHWESTERLY BOUNDARY OF SAID LOT 2 FOR 316.23 FEET TO A POINT ON THE SOUTHEASTERLY RIGHT OF WAY LINE OF SAID LOT 2; THENCE RUN NORTH 47 DEGREES 52 MINUTES 47 SECONDS EAST ALONG SAID BOUNDARY LINE FEET TO A POINT ON THE EASTERLY MOST CORNER OF SAID LOT 2; SAID CORNER LYING ON THE NORTHWESTERLY RIGHT OF WAY LINE OF ACTON ROAD, AND FOR 273.63 FEET TO THE SOUTHERLY MOST CORNER OF SAID LOT 2; THENCE RUN ALONG THE ARC OF SAID CURVE AND RIGHT OF WAY LINE FOR 203.29 FEET TO THE POINT OF BEGINNING, CONTAINING 1.32 ACRES MORE OR LESS.

- DEGREE
- FEET OR MINUTES
- INCHES OR SECONDS
- GAS METER

N NORTH E EAST
 S SOUTH W WEST
 P.O.B. POINT OF BEGINNING
 R.O.W. RIGHT OF WAY
 C/L CENTER LINE

LEGEND

- L ARC LENGTH
- R RADIUS
- ⊗ FIRE HYDRANT
- ⊕ UTILITY POLE
- JUNCTION BOX
- UTILITY LINE
- X— CHAIN LINK FENCE
- WOODEN FENCE
- CONCRETE



NOTES: NO TITLE SEARCH OF THE PUBLIC RECORDS HAS BEEN PERFORMED BY THIS FIRM AND LANDS SHOWN HEREON WERE NOT ABSTRACTED FOR EASEMENTS AND/OR RIGHTS-OF-WAYS, RECORDED OR UNRECORDED. THE PARCEL SHOWN HEREON IS SUBJECT TO SETBACKS, ZONING AND RESTRICTIONS THAT MAY BE FOUND IN THE PUBLIC RECORDS OF SAID COUNTY.

1. ALL BEARING AND/OR ANGLE AND DISTANCES ARE DEED AND ACTUAL UNLESS OTHERWISE NOTED: DEED=(D); MEASURED=(M); RECORD
2. MAP/PLAT=(P). JUNCTION PORTIONS OF FOUNDATIONS, FOOTINGS, OR OTHER UNDERGROUND STRUCTURES WERE NOT LOCATED UNLESS OTHERWISE NOTED.
3. MAP UNDERGROUND ONLY WITH AN ORIGINAL SIGNATURE AND A LEGIBLE SEAL.
4. THIS SURVEY IS VALID ONLY WITH AN ORIGINAL SIGNATURE AND A LEGIBLE SEAL.
5. BEARING REFERENCE: FINAL SURVEY
6. TYPE OF SURVEY: FINAL SURVEY

STATE OF ALABAMA
 JEFFERSON COUNTY
 I, Jeff D. Arrington, a registered Land Surveyor, certify that I have surveyed , according to the survey of *SEE DESCRIPTION ABOVE, as recorded in Map Volume , Page , in the office of the Judge of Probate Jefferson County, Alabama; That all parts of this survey and drawing have been completed in accordance and belief; That there are no encroachments on said lot except as shown; That improvements are located as shown above. NO knowledge, information was requested or performed as part of this survey.


Jeff D. Arrington, AL Reg. #18664
 Arrington Engineering & Land Surveying, Inc.
 2032 Valleydale Road, Birmingham, AL 35244
 Phone: (205) 985-9315 (Fax 205-985-9385)

Address: 2594 ACTON ROAD By: MA
 Drawing Date: 10/22/2021 Party Chief: JJ
 Date of Survey: 10/21/2021
 Order No. 78168
 For: PATRICIA FOSTER

LEGAL DESCRIPTION




LOT 2 ACCORDING TO THE MAP OF ALTADENA COUNTRY CLUB FAIRWAY SECTOR AS RECORDED IN MAP BOOK 64 PAGE 25 IN THE PROBATE OFFICE OF JEFFERSON COUNTY, ALABAMA. LESS AND EXCEPT ANY PART LAYING WITHIN THE RIGHT OF WAY OF U.S. INTERSTATE # 459, BEING MORE SPECIFICALLY DESCRIBED AS FOLLOWS:





BEGIN AT THE SOUTHERLY MOST CORNER OF SAID LOT 2; SAID POINT LYING ON THE NORTHWESTERLY RIGHT OF WAY LINE OF ACTON ROAD; THENCE RUN NORTH 47 DEGREES 02 MINUTES 13 SECONDS WEST ALONG THE SOUTHWESTERLY BOUNDARY OF SAID LOT 2 FOR 316.23 FEET TO A POINT ON THE SOUTHEASTERLY RIGHT OF WAY LINE OF U.S. I-459; THENCE RUN NORTH 47 DEGREES 52 MINUTES 47 SECONDS EAST ALONG SAID RIGHT OF WAY LINE FOR 201.98 FEET TO A POINT ON THE NORTHEASTERLY LINE OF SAID LOT 2; THENCE RUN SOUTH 46 DEGREES 47 MINUTES 43 SECONDS EAST ALONG SAID BOUNDARY LINE FOR 273.63 FEET TO THE EASTERLY MOST CORNER OF SAID LOT 2; SAID CORNER LYING ON THE NORTHWESTERLY RIGHT OF WAY LINE OF ACTON ROAD, AND THE POINT OF BEGINNING OF A CURVE TO THE LEFT; SAID CURVE HAVING A RADIUS OF 465.01, A CHORD LENGTH OF 201.68 AND A CHORD BEARING OF SOUTH 35 DEGREES 45 MINUTES, 41 SECONDS WEST; THENCE RUN ALONG THE ARC OF SAID CURVE AND RIGHT OF WAY LINE FOR 203.29 FEET TO THE POINT OF BEGINNING. CONTAINING 1.32 ACRES MORE OR LESS.

- DEGREE
- FEET OR MINUTES
- " INCHES OR SECONDS
-  GAS METER

- N NORTH E EAST
- S SOUTH W WEST
- P.O.B. POINT OF BEGINNING
- R.O.W. RIGHT OF WAY
- C/L CENTER LINE

LEGEND

- L ARC LENGTH
- R RADIUS
-  FIRE HYDRANT
-  UTILITY POLE
-  JUNCTION BOX

-  UTILITY LINE
-  CHAIN LINK FENCE
-  WOODEN FENCE
-  CONCRETE



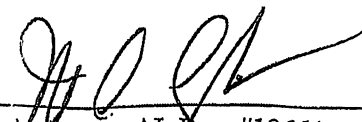
NOTES:

1. NO TITLE SEARCH OF THE PUBLIC RECORDS HAS BEEN PERFORMED BY THIS FIRM AND LANDS SHOWN HEREON WERE NOT ABSTRACTED FOR EASEMENTS AND/OR RIGHTS-OF-WAYS, RECORDED OR UNRECORDED. THE PARCEL SHOWN HEREON IS SUBJECT TO SETBACKS, EASEMENTS, ZONING AND RESTRICTIONS THAT MAY BE FOUND IN THE PUBLIC RECORDS OF SAID COUNTY.
2. ALL BEARING AND/OR ANGLE, AND DISTANCES ARE DEED AND ACTUAL UNLESS OTHERWISE NOTED: DEED=(D); MEASURED=(M); RECORD MAP/PLAT=(P).
3. UNDERGROUND PORTIONS OF FOUNDATIONS, FOOTINGS, OR OTHER UNDERGROUND STRUCTURES WERE NOT LOCATED UNLESS OTHERWISE NOTED.
4. THIS SURVEY IS VALID ONLY WITH AN ORIGINAL SIGNATURE AND A LEGIBLE SEAL.
5. BEARING REFERENCE IS BASED ON RECORDED PLAT AND SOURCE OF INFORMATION IS RECORDED PLAT AND FIELD EVIDENCE.
6. TYPE OF SURVEY: FINAL SURVEY

STATE OF ALABAMA
JEFFERSON COUNTY

I, Jeff D. Arrington, a registered Land Surveyor, certify that I have surveyed * , according to the survey of *SEE DESCRIPTION ABOVE , as recorded in Map Volume * , Page * , in the office of the Judge of Probate Jefferson County, Alabama; That all parts of this survey and drawing have been completed in accordance with the current requirements of the Standards of Practice for Surveying in the State of Alabama to the best of my knowledge, information and belief; That there are no encroachments on said lot except as shown; That improvements are located as shown above. No Flood Zone Determination was requested or performed as part of this survey.


Address: 2594 ACTON ROAD
 Drawing Date: 10/22/2021 By: MA
 Date of Survey: 10/21/2021 Party Chief: JJ
 Order No. 78168
 For: PATRICIA FOSTER


 Jeff D. Arrington, AL Reg. #18664
 Arrington Engineering & Land Surveying, Inc.
 2032 Valleydale Road, Birmingham, AL 35244
 Phone: (205) 985-9315 (Fax 205-985-9385)

2401 Rocky Ridge Road



Legend

 Vestavia_Hills_City_Limits

2401 Rocky Ridge Road

PARCEL #: 40 00 05 2 007 007.000
OWNER: TYCON LLC & KARTOS FAMILY LLC
ADDRESS: 513 SEVEN OAKS PARK BIRMINGHAM AL 35242
LOCATION: 2401 ROCKY RIDGE RD BHAM AL 35243

[111-D0] Baths: 1.0 H/C Sqft: 1,281
 18-015.0 Bed Rooms: 3 Land Sch: G1
 Land: 137,000 Imp: 105,000 Total: 242,000
 Acres: 0.000 Sales Info: 09/18/2019 \$120,000

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2022 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

SUMMARY

ASSESSMENT

PROPERTY CLASS: 2 OVER 65 CODE:
 EXEMPT CODE: DISABILITY CODE:
 MUN CODE: 02 COUNTY HS YEAR: 0
 SCHOOL DIST: EXM OVERRIDE AMT: \$0.00
 OVR ASD VALUE: \$0.00 TOTAL MILLAGE: 50.1

 CLASS USE:
 FOREST ACRES: 0 TAX SALE:
 PREV YEAR VALUE: \$236,400.00 BOE VALUE: 0

VALUE

LAND VALUE 10% \$0
 LAND VALUE 20% \$137,000
 CURRENT USE VALUE [DEACTIVATED] \$0

CLASS 2

BLDG 001 111 \$105,000

CLASS 3

TOTAL MARKET VALUE [APPR. VALUE: \$242,000]: \$242,000

Assesment Override:

MARKET VALUE:
 CU VALUE:
 PENALTY:
 ASSESSED VALUE:

TAX INFO

	CLASS	MUNCODE	ASSD. VALUE	TAX	EXEMPTION	TAX EXEMPTION	TOTAL TAX
STATE	2	2	\$48,400	\$314.60	\$0	\$0.00	\$314.60
COUNTY	2	2	\$48,400	\$653.40	\$0	\$0.00	\$653.40
SCHOOL	2	2	\$48,400	\$396.88	\$0	\$0.00	\$396.88
DIST SCHOOL	2	2	\$48,400	\$0.00	\$0	\$0.00	\$0.00
CITY	2	2	\$48,400	\$0.00	\$0	\$0.00	\$0.00
FOREST	2	2	\$0	\$0.00	\$0	\$0.00	\$0.00
SPC SCHOOL1	2	2	\$48,400	\$246.84	\$0	\$0.00	\$246.84
SPC SCHOOL2	2	2	\$48,400	\$813.12	\$0	\$0.00	\$813.12

TOTAL FEE & INTEREST: (Detail) \$524.01

ASSD. VALUE: \$48,400.00

\$2,424.84

GRAND TOTAL: \$2,948.85

Payoff Quote

DEEDS

INSTRUMENT NUMBER	DATE
2019099989	9/18/2019
201414 12781	3/8/2013
200004-8655	04/10/2000

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
	2022		\$0.00
5/13/2022	2021	PETROS KARTOS	\$2,980.66
11/19/2020	2020	KARTOS FAMILY LLC	\$1,755.50
7/7/2020	2019	ATCF II ALABAMA LLC TAXSERV CUST	\$48,288.46
12/7/2018	2018	CORELOGIC INC	\$1,773.54
11/17/2017	2017	CORE LOGIC INC	\$1,719.43
11/21/2016	2016	CORELOGIC	\$1,649.29
12/1/2015	2015	CORELOGIC INC	\$1,649.29
12/2/2014	2014	CORELOGIC INC	\$802.70

2401 Rocky Ridge Road

**City of Vestavia Hills
Tax Calculator
Homestead Properties**

AD VALOREM TAX MILLAGE

Millage Multiplier	
0.02055	Ad valorem to City General Fund: 20.55 mills
0.02875	City BOE portion: 28.75 mills
0.0151	District 20 School: 15.1 mills
0.0082	Countywide School: 8.2 mills
0.05205	Ad valorem to Schools (TOTAL): 52.05 mills

ASSESSED VALUE

		Citizen Access Portal Descriptor	Notes
====>	2401 Rocky Ridge Road	Property Address	
====>	\$ 242,000	Appraised Value of Property	TOTAL MARKET VALUE
	10%	Assessment Homestead Rate	
	\$24,200.00	Assessed Value	ASSD. VALUE

AD VALOREM REVENUE

		Citizen Access Portal Descriptor	Notes
\$497.31	City portion of ad valorem	(Subset of CITY)	(20.55 mills rate)
\$695.75	BOE portion of ad valorem	(Subset of CITY)	(28.75 mills rate)
\$1,193.06	Total County remits to City for split with BOE	CITY	
\$365.42	SPC DIST1 BOE local rev (County gives directly to BOE)	SPC SCHOOL1	(15.1 mills rate)
\$198.44	Countywide School Tax to VH	SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

\$497.31	Annexation Revenue to CITY	CITY (General Fund portion)	(20.55 mills)
\$1,259.61	Annexation Revenue to BOE	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
\$1,756.92	TOTAL ANNEXATION REVENUE BENEFIT		

Legend
City Revenue
BOE Revenue



City of Vestavia Hills, AL

11/01/2022

ANX-22-3

Engineering/Public Works Review

Annexation Application

Status: Complete**Became Active:** 10/11/2022**Assignee:** Christopher Brady**Completed:** 10/31/2022

Applicant

Jason Kessler
jdkessler84@gmail.com
3505 Bent River Road
Birmingham, AL 35216
205-985-7171

Primary Location

2401 ROCKY RIDGE RD
VESTAVIA HILLS, AL 35243

Comments

Christopher Brady, Oct 31, 2022 at 2:56pm

no significant concerns noted; Rocky Ridge Road is a Jefferson County Through Road; new construction has a few bare spots remaining in newly sodded yard; will check with County regarding final inspections and permit status.



City of Vestavia Hills, AL

11/01/2022

ANX-22-3

Board of Education Review

Annexation Application

Status: Complete

Became Active: 10/11/2022

Assignee: Scott Brown

Completed: 11/01/2022

Applicant

Jason Kessler
jdkessler84@gmail.com
3505 Bent River Road
Birmingham, AL 35216
205-985-7171

Primary Location

2401 ROCKY RIDGE RD
VESTAVIA HILLS, AL 35243

Comments

Scott Brown, Nov 1, 2022 at 1:25pm

No objection

**ANX-22-3****Annexation Application****Status:** Active**Date Created:** Oct 10, 2022**Applicant**

Jason Kessler
jdkessler84@gmail.com
3505 Bent River Road
Birmingham, AL 35216
205-985-7171

Primary Location

2401 ROCKY RIDGE RD
VESTAVIA HILLS, AL 35243

Owner Information**Owner's Name**

Charles Kessler Jr.

Owner Mailing Address Inc. City, State, Zip

3002 South Cove Drive, Vestavia Hills AL 35216

Property Information**Address of Property to be annexed?**

2401 Rocky Ridge Road

Legal Description of Property to be Annexed

Lot 9, Buckhead, 1st Secto

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

40-00-05-2-007-007.000

County Zoning Classification

JC E-2

Is this annexation for redevelopment?

No

Compatible City Zoning Classification

VH R-1

Desired Zoning Classification

--

Is this a single-family residence with no additional development?

Yes

Annexation Request Information**Please Explain your reason for requesting annexation?**

Property has been renovated and owner is desirous of selling in City limits

Are you located in the Rocky Ridge Fire District?

Yes

Information on Children

2401 Rocky Ridge Road

Name of Child

na

Age of Child

--

School Grade of Child

--

Plan to Enroll in Vestavia Hills School within 2 years?

--

Name of Child

--

Age of Child

--

School Grade of Child

--




Plan to Enroll in Vestavia Hills Schools within 2 years?

--

Addition children information

--

Attachments

-  owners affidavit.pdf
Uploaded by Rebecca Leavings on Oct 10, 2022 at 9:09 am
-  map.pdf
Uploaded by Rebecca Leavings on Oct 10, 2022 at 9:09 am
-  2401 Rocky Ridge Road.pdf
Uploaded by Rebecca Leavings on Oct 10, 2022 at 9:11 am

History

Date	Activity
Oct 10, 2022 at 9:03 am	Rebecca Leavings started a draft of Record ANX-22-3
Oct 10, 2022 at 9:11 am	Rebecca Leavings added attachment 2401 Rocky Ridge Road.pdf to Record ANX-22-3
Oct 10, 2022 at 9:11 am	Rebecca Leavings submitted Record ANX-22-3
Oct 10, 2022 at 9:11 am	approval step City Clerk Receiptwas assigned to Rebecca Leavings on Record ANX-22-3
Oct 10, 2022 at 9:12 am	completed payment step Custom Payment on Record ANX-22-3
Oct 10, 2022 at 9:12 am	Rebecca Leavings added a guest: ckessler1@bellsouth.net to Record ANX-22-3
Oct 11, 2022 at 2:07 pm	Rebecca Leavings changed the deadline to Nov 01, 2022 on approval step Engineering/Public Works Review on Record ANX-22-3
Oct 11, 2022 at 2:08 pm	Rebecca Leavings changed the deadline to Nov 01, 2022 on approval step Fire Department Review on Record ANX-22-3
Oct 11, 2022 at 2:08 pm	Rebecca Leavings changed the deadline to Nov 01, 2022 on approval step Police Department Review on Record ANX-22-3
Oct 11, 2022 at 2:08 pm	Rebecca Leavings changed the deadline to Nov 01, 2022 on approval step Board of Education Review on Record ANX-22-3
Oct 11, 2022 at 2:08 pm	Rebecca Leavings changed the deadline to Nov 01, 2022 on approval step Public Services Director Review on Record ANX-22-3
Oct 11, 2022 at 2:08 pm	Rebecca Leavings approved approval step City Clerk Receipt on Record ANX-22-3
Oct 11, 2022 at 2:08 pm	approval step Engineering/Public Works Reviewwas assigned to Lori Beth Kearley on Record ANX-22-3
Oct 11, 2022 at 2:08 pm	changed the deadline to Nov 01, 2022 on approval step Engineering/Public Works Review on Record ANX-22-3
Oct 11, 2022 at 2:08 pm	approval step Fire Department Reviewwas assigned to Ryan Farrell on Record ANX-22-3
Oct 11, 2022 at 2:08 pm	changed the deadline to Nov 01, 2022 on approval step Fire Department Review on Record ANX-22-3
Oct 11, 2022 at 2:08 pm	changed the deadline to Nov 01, 2022 on approval step Police Department Review on Record ANX-22-3
Oct 11, 2022 at 2:08 pm	changed the deadline to Nov 01, 2022 on approval step Board of Education Review on Record ANX-22-3

2401 Rocky Ridge Road



City of Vestavia Hills
Office of the City Clerk

OWNER AFFIDAVIT (This form must be notarized):

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority that we are the owners of said property requesting annexation:

SIGNATURES:

2401 Rocky Ridge Rd Lot 9 Blk 31 Survey Buckhead 1st Sec page 93
[Handwritten signature] Lot Blk Survey
Lot Blk Survey
Lot Blk Survey
Lot Blk Survey
Lot Blk Survey

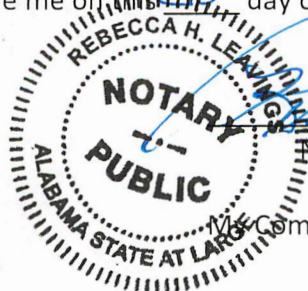
STATE OF ALABAMA

Jefferson COUNTY

[Handwritten signature] being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of the owners of the property to be annexed by this petition.

[Handwritten signature]
Signature of Certifier

Subscribed and sworn before me on this 28th day of [blank]



[Handwritten signature]
Notary Public

Commission Expires: 7/05/2023

PARCEL #: 40 00 05 2 007 007.000
OWNER: TYCON LLC & KARTOS FAMILY LLC
ADDRESS: 513 SEVEN OAKS PARK BIRMINGHAM AL 35242
LOCATION: 2401 ROCKY RIDGE RD BHAM AL 35243

[111-D0] Baths: 1.0 H/C Sqft: 1,281
 18-015.0 Bed Rooms: 3 Land Sch: G1
 Land: 137,000 Imp: 105,000 Total: 242,000
 Acres: 0.000 Sales Info: 09/18/2019 \$120,000

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2022 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

LAND COMPUTATION						
		Code	Acerage	Square Foot	Market Value	CU. Value
SITE VALUE	2	111 HOUSEHOLD UNITS	0	0	\$137,000.00	

ROLLBACK/HOMESITE/MISCELLANEOUS

LEGAL DESCRIPTION

SUB DIVISON1: BUCKHEAD 1ST SECTOR MAP BOOK: 31 PAGE: 93
 SUB DIVISON2: MAP BOOK: 0 PAGE: 0

PRIMARY BLOCK: SECONDARY BLOCK: 0
 PRIMARY LOT: 9 SECONDARY LOT: 0

METES AND BOUNDS: LOT 9 BUCKHEAD 1ST SECTOR

SALES INFORMATION					
9/18/2019	\$120,000.00	2	BOOK:2019 PAGE:099989	Land & Building	TYCON LLC & KARTOS FAMILY LLC
4/1/2000	\$115,000.00	1	BOOK:200004 PAGE:008655	Land & Building	
6/1/1997	\$81,500.00	4	BOOK:9707 PAGE:003755	Land & Building	

PARCEL #: 28 00 32 2 001 004.000
OWNER: GRACE COVENANT BAPTIST CHURCH
ADDRESS: 2565 ROCKY RIDGE RD VESTAVIA AL 35243-4442
LOCATION: 2565 ROCKY RIDGE RD BHAM AL 35243

[720-D+] Baths: 1.0 H/C Sqft: 6,213
50-028.0 Bed Rooms: 0 Land Sch: **\$153**
 Land: **326,400** Imp: **380,700** Total: **707,100**
 Acres: **0.000** Sales Info: **02/26/2020 \$671,500**

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2022 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

SUMMARY

ASSESSMENT

PROPERTY CLASS: 2 OVER 65 CODE:
 EXEMPT CODE: STC2 DISABILITY CODE:
 MUN CODE: 01 COUNTY HS YEAR: 0
 SCHOOL DIST: EXM OVERRIDE AMT: \$0.00
 OVR ASD VALUE: \$0.00 TOTAL MILLAGE: 50.1

 CLASS USE:
 FOREST ACRES: 0 TAX SALE:
 PREV YEAR VALUE: \$707,100.00 BOE VALUE: 0

VALUE

LAND VALUE 10% \$0
 LAND VALUE 20% \$326,400
 CURRENT USE VALUE [DEACTIVATED] \$0

CLASS 2
 PAVING ASPHALT 34PASP1 \$35,600
 BLDG 001 720 \$345,100

CLASS 3

TOTAL MARKET VALUE [APPR. VALUE: \$707,100]: \$707,100

Assesment Override:

MARKET VALUE:
 CU VALUE:
 PENALTY:
 ASSESSED VALUE:

TAX INFO

	CLASS	MUNCODE	ASSD. VALUE	TAX	EXEMPTION	TAX EXEMPTION	TOTAL TAX
STATE	2	1	\$141,420	\$919.23	\$141,420	\$919.23	\$0.00
COUNTY	2	1	\$141,420	\$1,909.17	\$141,420	\$1,909.17	\$0.00
SCHOOL	2	1	\$141,420	\$1,159.64	\$141,420	\$1,159.64	\$0.00
DIST SCHOOL	2	1	\$141,420	\$0.00	\$141,420	\$0.00	\$0.00
CITY	2	1	\$141,420	\$0.00	\$141,420	\$0.00	\$0.00
FOREST	2	1	\$0	\$0.00	\$0	\$0.00	\$0.00
SPC SCHOOL1	2	1	\$141,420	\$721.24	\$141,420	\$721.24	\$0.00
SPC SCHOOL2	2	1	\$141,420	\$2,375.86	\$141,420	\$2,375.86	\$0.00

ASSD. VALUE: \$141,420.00

\$7,085.14

GRAND TOTAL: \$0.00

FULLY PAID

DEEDS

INSTRUMENT NUMBER	DATE
2020027706	2/26/2020
2568-734	09/05/1984
1091-899	07/26/1974

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
	2022		\$0.00
	2021		\$0.00
	2020		\$0.00
	2019		\$0.00
	2018		\$0.00
	2017		\$0.00
	2016		\$0.00
	2015		\$0.00
	2014		\$0.00
	2013	2565 Rocky Ridge Road	\$0.00



City of Vestavia Hills, AL

11/01/2022

ANX-22-4

Engineering/Public Works Review

Annexation Application

Status: Complete

Became Active: 10/11/2022

Assignee: Christopher Brady

Completed: 10/31/2022

Applicant

Richard Hughes
rohughes@charter.net
2565 Rocky Ridge Road
Vestavia Hills , AL 35243
205-586-0730

Primary Location

2565 ROCKY RIDGE RD
VESTAVIA HILLS, AL 35243

Comments

Christopher Brady, Oct 31, 2022 at 2:57pm

no concerns noted; Rocky Ridge Road is a Jefferson County Through Road.



City of Vestavia Hills, AL

11/01/2022

ANX-22-4

Board of Education Review

Annexation Application

Status: Complete

Became Active: 10/11/2022

Assignee: Scott Brown

Completed: 11/01/2022

Applicant

Richard Hughes
rohughes@charter.net
2565 Rocky Ridge Road
Vestavia Hills , AL 35243
205-586-0730

Primary Location

2565 ROCKY RIDGE RD
VESTAVIA HILLS, AL 35243

Comments

Scott Brown, Nov 1, 2022 at 1:22pm

No objection

STATE OF ALABAMA

JEFFERSON COUNTY

**PETITION FOR ANNEXATION TO THE
CITY OF VESTAVIA HILLS, ALABAMA**

Date of Petition: October 3, 2022

To the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama:

We, the undersigned owners of the properties set out in red outline in Exhibit "A" attached hereto, which properties are contiguous to the City limits of the City of Vestavia Hills, Alabama, under the authority of Act No. 32 of the Special Session of the Alabama Legislature of 1964, do hereby petition the City of Vestavia Hills, Alabama, that the properties set out in red outline in Exhibit "A" attached, situated in Jefferson County, Alabama, be annexed to the City of Vestavia Hills, Alabama. The metes and bounds description of the boundary of the property of the undersigned proposed to be annexed is also set out on said Exhibit "A" and a map showing in red the property proposed for annexation by this petition is also attached and made a part hereof.

The undersigned petitioners do further petition that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, set a date for the hearing of this petition and any objections in writing to the petition or protest, on a date certain and that no less than ninety (90) days before said date certain for said hearing on this petition, that a notice of said hearing along with this petition be published in a newspaper of general circulation in Jefferson County, Alabama.

We, the undersigned petitioners do also ask that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, do all things necessary and requisite to comply with the terms of Act No. 32 of the Special Session of the Alabama Legislature of 1964.

Richard Hughes, Trustee
Grace Covenant Baptist Church
(205)-586-0730 cell
rohughes@charter.net

EXHIBIT "A"

LOT: _____

BLOCK: _____

SURVEY: _____

RECORDED IN MAP BOOK _____, PAGE _____ IN THE
PROBATE OFFICE OF JEFFERSON COUNTY, ALABAMA.

COUNTY ZONING: INSTITUTIONAL

COMPATIBLE CITY ZONING: INSTITUTIONAL

LEGAL DESCRIPTION (METES AND BOUNDS):

Two tracts of property in the Northwest Quarter of Section 32, Township 18 South, Range 2 West. Jefferson County, Alabama, more particularly described as follows:

Parcel 1:


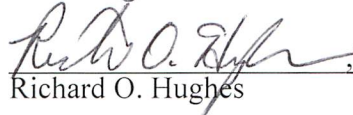

Begin at a point 354 feet North of the Southeast corner of the Northeast ¼ of Northwest ¼ of Section 32, Township 18 South, Range 2 West; thence North 234 feet; thence with an angle of 79 degrees 52 minutes to the left 335 feet to the center line of public road (now known as Rocky Ridge Road); thence with an angle of 72 degrees 45 minutes to the left and along and including to the center line of said road 239 feet; thence with an angle of 107 degrees 15 minutes to the left 465 feet to point of beginning.

Less and except that part of subject property included in deed to Mary Eugenia DeGroat, as recorded in Real Volume 1091, Page 152 in the Office of the Judge of Probate of Jefferson County, Alabama.

Parcel 2:

Commence at the Southeast corner of said ¼ Section and thence run North 02 degrees 18 minutes 14 seconds West along the East line of said ¼ Section for 1,627.48 feet to the point of beginning of the tract of land herein described; thence run North 02 degrees 17 minutes 42 seconds West for 20.32 feet; thence run North 82 degrees 02 minutes 09 seconds West for 407.92 feet to a point on the Easterly right-of-way line of Rocky Ridge Road; thence run South 25 degrees 12 minutes 08 seconds West along said road right-of-way for 20.94 feet; thence run South 82 degrees 02 minutes 09 seconds East for 417.75 feet to the point of beginning.

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority.

<u>SIGNATURE(S)</u>	<u>DESCRIPTION OF PROPERTY</u>
 Gerald J. Buchwald	, Trustee Lot _____ Block _____ Survey _____
 Richard O. Hughes	, Trustee Lot _____ Block _____ Survey _____
 David McCrary	, Trustee Lot _____ Block _____ Survey _____

(Use reverse side hereof for additional signatures and property descriptions, if needed).

STATE OF ALABAMA

JEFFERSON COUNTY

Richard O. Hughes being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of all the owners of the described property.



Signature of Certifier

Subscribed and sworn before me this the 3rd day of October, 2022



Notary Public

My commission expires: 7/03/2023

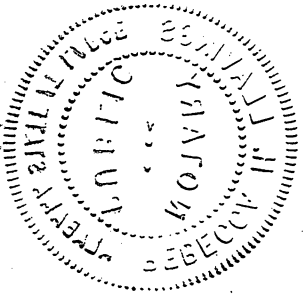


EXHIBIT "B"

VESTAVIA HILLS BOARD OF EDUCATION

**1204 Montgomery Highway
Vestavia Hills AL 35216**

(To be completed by the City)

Date of Annexation Petition _____ Action Taken: Grant _____
Deny _____
Resolution: Date: _____ Number: _____
Overnight Ordinance: Date: _____ Number: _____
90 Day Final Ordinance: Date: _____ Number: _____

(To be completed by Homeowner)

Name(s) of Homeowner(s): Grace Covenant Baptist Church

Address: 2565 Rocky Ridge Road

City: Birmingham State: Alabama Zip: 35243

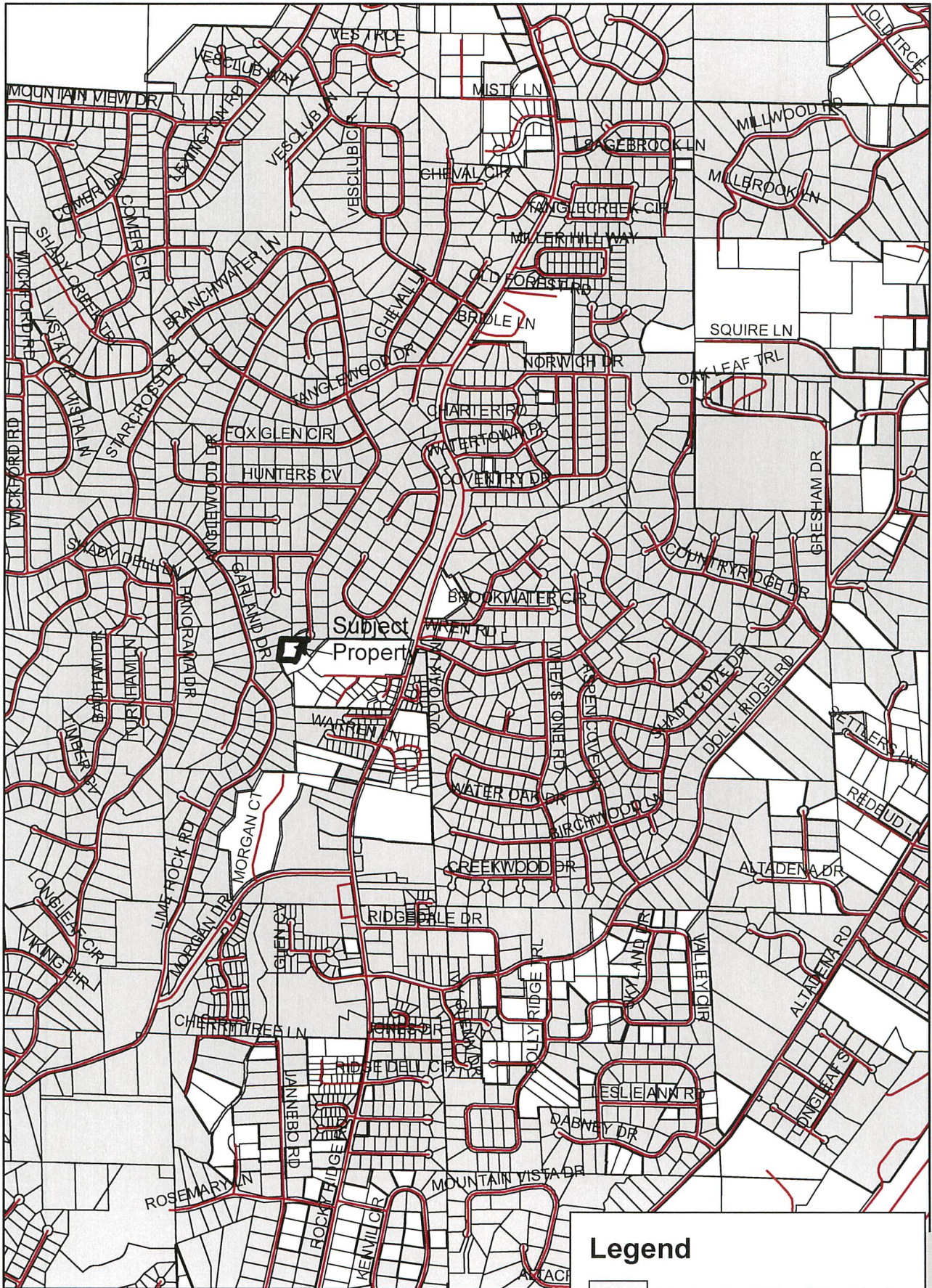
Information on Children: Not Applicable

**Plan to Enroll In
Vestavia Hills School?**

	Name(s)	Age	School Grade	Yes	No
1.					
2.					
3.					
4.					
5.					
6.					

Approximate date for enrolling students in Vestavia Hills City Schools if above response is "yes": _____

1420 Branchwater Circle



PARCEL #: 28 00 32 2 002 001.002	[111-B0]	Baths: 2.5	H/C Sqft: 2,727
OWNER: GORMAN LEON R JR	18-015.0	Bed Rooms: 4	Land Sch: G1
ADDRESS: 3169 BRADFORD PLACE BIRMINGHAM AL 35242	Land: 137,000	Imp: 288,500	Total: 425,500
LOCATION: 1420 BRANCHWATER CIR BHAM AL 35216	Acres: 0.000	Sales Info: 05/18/2015	\$0

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2022 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

SUMMARY

ASSESSMENT

PROPERTY CLASS: 3 OVER 65 CODE: X
 EXEMPT CODE: 6-6 DISABILITY CODE:
 MUN CODE: 01 COUNTY HS YEAR: 0
 SCHOOL DIST: EXM OVERRIDE AMT: \$0.00
 OVR ASD VALUE: \$0.00 TOTAL MILLAGE: 50.1

CLASS USE:
 FOREST ACRES: 0 TAX SALE:
 PREV YEAR VALUE: \$410,000.00 BOE VALUE: 0

VALUE

LAND VALUE 10% \$137,000
 LAND VALUE 20% \$0
 CURRENT USE VALUE [DEACTIVATED] \$0

CLASS 2

CLASS 3

BLDG 001 111 \$288,500

TOTAL MARKET VALUE [APPR. VALUE: \$425,500]: \$425,500

Assesment Override:
 MARKET VALUE:
 CU VALUE:
 PENALTY:
 ASSESSED VALUE:

TAX INFO

	CLASS	MUNCODE	ASSD. VALUE	TAX	EXEMPTION	TAX EXEMPTION	TOTAL TAX
STATE	3	1	\$42,560	\$276.64	\$42,560	\$276.64	\$0.00
COUNTY	3	1	\$42,560	\$574.56	\$42,560	\$574.56	\$0.00
SCHOOL	3	1	\$42,560	\$348.99	\$42,560	\$348.99	\$0.00
DIST SCHOOL	3	1	\$42,560	\$0.00	\$42,560	\$0.00	\$0.00
CITY	3	1	\$42,560	\$0.00	\$42,560	\$0.00	\$0.00
FOREST	3	1	\$0	\$0.00	\$0	\$0.00	\$0.00
SPC SCHOOL1	3	1	\$42,560	\$217.06	\$42,560	\$217.06	\$0.00
SPC SCHOOL2	3	1	\$42,560	\$715.01	\$42,560	\$715.01	\$0.00

ASSD. VALUE: \$42,560.00 **\$2,132.26** **GRAND TOTAL: \$0.00**
FULLY PAID

DEEDS

INSTRUMENT NUMBER	DATE
201513-783	5/18/2015
3364-587	04/17/1988

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
	2022		\$0.00
	2021		\$0.00
	2020		\$0.00
	2019		\$0.00
	2018		\$0.00
10/18/2017	2017	LEON R GORMAN JR	\$1,380.41
	2016		\$0.00
	2015		\$0.00
	2014		\$0.00
	2013		\$0.00
		1420 Branchwater Circle	\$0.00

**City of Vestavia Hills
Tax Calculator
Homestead Properties**

AD VALOREM TAX MILLAGE

Millage Multiplier	
0.02055	Ad valorem to City General Fund: 20.55 mills
0.02875	City BOE portion: 28.75 mills
0.0151	District 20 School: 15.1 mills
0.0082	Countywide School: 8.2 mills
0.05205	Ad valorem to Schools (TOTAL): 52.05 mills

ASSESSED VALUE

		Citizen Access Portal Descriptor	Notes
====>	1420 Branchwater Circle	Property Address	
====>	\$ 425,500	Appraised Value of Property	TOTAL MARKET VALUE
	10%	Assessment Homestead Rate	
	\$42,550.00	Assessed Value	ASSD. VALUE

AD VALOREM REVENUE

		Citizen Access Portal Descriptor	Notes
\$874.40	City portion of ad valorem	(Subset of CITY)	(20.55 mills rate)
\$1,223.31	BOE portion of ad valorem	(Subset of CITY)	(28.75 mills rate)
\$2,097.72	Total County remits to City for split with BOE	CITY	
\$642.51	SPC DIST1 BOE local rev (County gives directly to BOE)	SPC SCHOOL1	(15.1 mills rate)
\$348.91	Countywide School Tax to VH	SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

\$874.40	Annexation Revenue to CITY	CITY (General Fund portion)	(20.55 mills)
\$2,214.73	Annexation Revenue to BOE	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
\$3,089.13	TOTAL ANNEXATION REVENUE BENEFIT		

Legend
City Revenue
BOE Revenue



City of Vestavia Hills, AL

11/01/2022

ANX-22-5

Engineering/Public Works Review

Annexation Application

Status: Complete

Became Active: 10/11/2022

Assignee: Christopher Brady

Completed: 10/31/2022

Applicant

Kent Gorman
kentgorman10@gmail.com
1420 Branchwater Circle
Vestavia Hills, AL 35216
205-531-1291

Primary Location

1420 BRANCHWATER CIR
VESTAVIA HILLS, AL 35216

Comments

Christopher Brady, Oct 31, 2022 at 2:58pm

no concerns noted; the City currently maintains this section of roadway (cul de sac); roadway and valley gutter in good condition.



City of Vestavia Hills, AL

11/01/2022

ANX-22-5

Board of Education Review

Annexation Application

Status: Complete

Became Active: 10/11/2022

Assignee: Scott Brown

Completed: 11/01/2022

Applicant

Kent Gorman
kentgorman10@gmail.com
1420 Branchwater Circle
Vestavia Hills, AL 35216
205-531-1291

Primary Location

1420 BRANCHWATER CIR
VESTAVIA HILLS, AL 35216

Comments

Scott Brown, Nov 1, 2022 at 1:16pm

No Objection



City of Vestavia Hills, AL

11/01/2022

ANX-22-5**Annexation Application****Status:** Active**Date Created:** Oct 10, 2022**Applicant**

Kent Gorman
 kentgorman10@gmail.com
 1420 Branchwater Circle
 Vestavia Hills, AL 35216
 205-531-1291

Primary Location

1420 BRANCHWATER CIR
 VESTAVIA HILLS, AL 35216

Owner Information**Owner's Name**

Leon R. Gorman Jr., Mike Wald, representing; Realtor; The Wald Group

Owner Mailing Address Inc. City, State, Zip

1420 Branchwater Circle, Vestavia Hills AL 35216

Property Information**Address of Property to be annexed?**

1420 Branchwater Circle

Legal Description of Property to be Annexed

metes and bounds, see attachment

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

28-00-32-2-002-001.002

County Zoning Classification

AL

Is this annexation for redevelopment?

No

Compatible City Zoning Classification

Vestavia Hills

Desired Zoning Classification

--

Is this a single-family residence with no additional development?

Yes

Annexation Request Information**Please Explain your reason for requesting annexation?**

new buyer wishes home to be in city

Are you located in the Rocky Ridge Fire District?

Yes

Information on Children

Name of Child

n/a

Age of Child

--

School Grade of Child

--

Plan to Enroll in Vestavia Hills School within 2 years?

--

Name of Child

--

Age of Child

--

School Grade of Child

--




Plan to Enroll in Vestavia Hills Schools within 2 years?

--

Addition children information

--

Attachments

-  1420 Branchwater Circle.pdf
Uploaded by Rebecca Leavings on Oct 10, 2022 at 9:32 am
-  map.pdf
Uploaded by Rebecca Leavings on Oct 10, 2022 at 9:32 am
-  1420 Branchwater Circle.pdf
Uploaded by Rebecca Leavings on Oct 10, 2022 at 9:32 am

History

Date	Activity
Oct 10, 2022 at 9:30 am	Rebecca Leavings started a draft of Record ANX-22-5
Oct 10, 2022 at 9:32 am	Rebecca Leavings added attachment 1420 Branchwater Circle.pdf to Record ANX-22-5
Oct 10, 2022 at 9:32 am	Rebecca Leavings submitted Record ANX-22-5
Oct 10, 2022 at 9:32 am	approval step City Clerk Receiptwas assigned to Rebecca Leavings on Record ANX-22-5
Oct 10, 2022 at 9:33 am	completed payment step Custom Payment on Record ANX-22-5
Oct 10, 2022 at 9:34 am	Rebecca Leavings added a guest: mikewald@realtysouth.com to Record ANX-22-5
Oct 11, 2022 at 2:29 pm	Rebecca Leavings changed the deadline to Nov 01, 2022 on approval step Engineering/Public Works Review on Record ANX-22-5
Oct 11, 2022 at 2:29 pm	Rebecca Leavings changed the deadline to Nov 01, 2022 on approval step Fire Department Review on Record ANX-22-5
Oct 11, 2022 at 2:29 pm	Rebecca Leavings changed the deadline to Nov 01, 2022 on approval step Police Department Review on Record ANX-22-5
Oct 11, 2022 at 2:29 pm	Rebecca Leavings changed the deadline to Nov 01, 2022 on approval step Board of Education Review on Record ANX-22-5
Oct 11, 2022 at 2:29 pm	Rebecca Leavings changed the deadline to Nov 01, 2022 on approval step Public Services Director Review on Record ANX-22-5
Oct 11, 2022 at 2:29 pm	Rebecca Leavings approved approval step City Clerk Receipt on Record ANX-22-5
Oct 11, 2022 at 2:29 pm	approval step Engineering/Public Works Reviewwas assigned to Lori Beth Kearley on Record ANX-22-5
Oct 11, 2022 at 2:29 pm	changed the deadline to Nov 01, 2022 on approval step Engineering/Public Works Review on Record ANX-22-5
Oct 11, 2022 at 2:29 pm	approval step Fire Department Reviewwas assigned to Ryan Farrell on Record ANX-22-5
Oct 11, 2022 at 2:29 pm	changed the deadline to Nov 01, 2022 on approval step Fire Department Review on Record ANX-22-5
Oct 11, 2022 at 2:29 pm	changed the deadline to Nov 01, 2022 on approval step Police Department Review on Record ANX-22-5
Oct 11, 2022 at 2:29 pm	changed the deadline to Nov 01, 2022 on approval step Board of Education Review on Record ANX-22-5

STATE OF ALABAMA

Jefferson COUNTY

PETITION FOR ANNEXATION TO THE
CITY OF VESTAVIA HILLS, ALABAMA

Date of Petition: 9/23/22

To the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama:

We, the undersigned owners of the properties set out in red outline in Exhibit "A" attached hereto, which properties are contiguous to the City limits of the City of Vestavia Hills, Alabama, under the authority of Act No. 32 of the Special Session of the Alabama Legislature of 1964, do hereby petition the City of Vestavia Hills, Alabama, that the properties set out in red outline in Exhibit "A" attached, situated in Jefferson County, Alabama, be annexed to the City of Vestavia Hills, Alabama. The metes and bounds description of the boundary of the property of the undersigned proposed to be annexed is also set out on said Exhibit "A" and a map showing in red the property proposed for annexation by this petition is also attached and made a part hereof.

The undersigned petitioners do further petition that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, set a date for the hearing of this petition and any objections in writing to the petition or protest, on a date certain and that no less than ninety (90) days before said date certain for said hearing on this petition, that a notice of said hearing along with this petition be published in a newspaper of general circulation in Jefferson County, Alabama.

We, the undersigned petitioners do also ask that the Honorable Mayor and City Council of the City of Vestavia Hills, Alabama, do all things necessary and requisite to comply with the terms of Act No. 32 of the Special Session of the Alabama Legislature of 1964.

contacts: Kent Gorman
205-531-1291
kentgorman10@gmail.com

Mike Wald
205-541-0940
mike.wald@realtysouth.com

EXHIBIT "A"

LOT: _____

BLOCK: _____

SURVEY: _____

RECORDED IN MAP BOOK 3364, PAGE 587 IN THE
PROBATE OFFICE OF Jefferson COUNTY, ALABAMA.

COUNTY ZONING: E2

COMPATIBLE CITY ZONING: _____

LEGAL DESCRIPTION (METES AND BOUNDS):

attached long legal



**City of Vestavia Hills
Office of the City Clerk**

OWNER AFFIDAVIT (This form must be notarized):

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority that we are the owners of said property requesting annexation:

SIGNATURES:

Stephen Kent Gorman Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

STATE OF ALABAMA

Jefferson COUNTY

Teronda McCammon being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of the owners of the property to be annexed by this petition.

Stephen Kent Gorman
Signature of Certifier

Subscribed and sworn before me on this 22nd day of September, 23.

Teronda McCammon
Notary Public

My Commission Expires: August 4, 2024



EXHIBIT "B"

VESTAVIA HILLS BOARD OF EDUCATION

1204 Montgomery Highway
Vestavia Hills AL 35216

(To be completed by the City)

Date of Annexation Petition _____ Action Taken: Grant _____
Deny _____

Resolution: Date: _____ Number: _____

Overnight Ordinance: Date: _____ Number: _____

90 Day Final Ordinance: Date: _____ Number: _____

(To be completed by Homeowner)

Name(s) of Homeowner(s): Leon R Gorman, Jr

Address: 1420 Branchwater Circle

City: Unincorporated Jefferson Co State: AL Zip: 35216

Information on Children:

**Plan to Enroll In
Vestavia Hills School?**

	Name(s)	Age	School Grade	Yes	No
1.	no children				
2.					
3.					
4.					
5.					
6.					

Approximate date for enrolling students in Vestavia Hills City Schools if above response is "yes": _____

This instrument prepared by
Frank Dominick
2121 Highland Ave., So.
Birmingham, Alabama 35205

340 West Dixie
Birmingham, Alabama 35205

41745

WARRANTY DEED

STATE OF ALABAMA)
KNOW ALL MEN BY THESE PRESENTS:
JEFFERSON COUNTY)

That in consideration of \$100.00 and other good and valuable consideration, by the undersigned grantors, in hand paid by the grantee herein, the receipt whereof is acknowledged, we Robert L. Gorman, III and wife, Betty Jo Gorman (grantors) do grant, bargain, sell and convey unto TEDDY GORMAN (grantee) the following described real estate, situated in Jefferson County, Alabama, to-wit:

Begin at the northwest corner of the NE $\frac{1}{4}$ of the NW $\frac{1}{4}$ of Section 32, Township 18 South, Range 2 West, Jefferson County, Alabama, and run in an easterly direction along the north line of said $\frac{1}{4}$ / $\frac{1}{4}$ section a distance of 187.58 feet to a point; thence turn an interior angle of 68° 17' 43" and run to the right in a southwesterly direction a distance of 4.70 feet to a point; thence turn an interior angle of 113° 54' 04" and run to the right in a northwesterly direction a distance of 14.29 feet to a point; thence turn an interior angle of 199° 45' 45" and run to the left in a southwesterly direction a distance of 20.00 feet to a point; thence turn an interior angle of 209° 05' 43" and run to the left in a southwesterly direction a distance of 17.00 feet to a point; thence turn an interior angle of 176° 38' 01" and run to the right in a southwesterly direction a distance of 57.00 feet to a point; thence turn an interior angle of 193° 13' 07" and run to the left in a southwesterly direction a distance of 26.89 feet to a point; thence turn an interior angle of 188° 51' 00" and run to the left in a southwesterly direction a distance of 112.70 feet to a point; thence turn an interior angle of 149° 37' 52" and run to the right in a southwesterly direction a distance of 37.21 feet to a point; thence turn an interior angle of 51° 48' 10" and run to the right in a northerly direction a distance of 22.39 feet to a point; thence turn an interior angle of 260° 42' 13" and run to the left in a northwesterly direction a distance of 136.28 feet to a point on the southeasterly line of Lot 20, Block 3, according to the survey of Vesthaven 6th Sector, 3rd Addition, as recorded in map book 80 page 55 in the Probate Office of Jefferson County, Alabama; thence turn an interior angle of 76° 03' 36" and run to the right in a northeasterly direction and along the southeasterly line of said lot 20 a distance of 61.68 feet to a point; thence turn an interior angle of 199° 45' 00" and run to the left in a northerly direction and along the east line of said subdivision a distance of 121.94 feet to a point on the north line of said Section 32; thence turn an interior angle of 92° 17' 45" and run to the right in an easterly direction along the north line of said Section 32 a distance of 84.22 feet to the point of beginning.

There is reserved an easement for ingress and egress for the grantors, their heirs, successors and assigns, as follows: COMMENCE at the northwest corner of the NE $\frac{1}{4}$ of

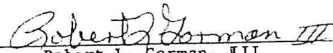
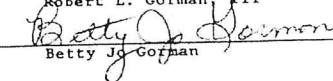
the NW $\frac{1}{4}$ of said Section 32, and run in an easterly direction along the north line of said Section a distance of 147.75 feet to the point of beginning of the herein described easement; thence continue along last described course in an easterly direction and along the north line of said Section 32 a distance of 39.83 feet to a point; thence turn an interior angle of 68° 17' 43" and run to the right in a southerly direction a distance of 4.70 feet to a point; thence turn an interior angle of 113° 54' 04" and run to the right in a northwesterly direction a distance of 14.29 feet to a point; thence turn an interior angle of 199° 45' 45" and run to the left in a southwesterly direction a distance of 20.00 feet to a point; thence turn an interior angle of 209° 05' 43" and run to the left in a southwesterly direction a distance of 17.00 feet to a point; thence turn an interior angle of 176° 38' 01" and run to the right in a southwesterly direction a distance of 57.00 feet to a point; thence turn an interior angle of 193° 13' 07" and run to the left in a southwesterly direction a distance of 26.89 feet to a point; thence turn an interior angle of 20° 58' 17" and run to the right in a northeasterly direction a distance of 26.54 feet to a point; thence turn an interior angle of 159° 49' 16" and run to the right in a northeasterly direction a distance of 47.00 feet to a point; thence turn an interior angle of 160° 42' 59" and run to the right in a northeasterly direction a distance of 15.45 feet to a point; thence turn an interior angle of 171° 44' 53" and run to the right in a northeasterly direction a distance of 23.48 feet to the point of beginning of the herein described easement.

SUBJECT to right of way to Alabama Power Company recorded in Vol. 6306 page 39 and vol. 6306 page 61 in said Probate Office; title to all minerals within and underlying the premises, together with all mining rights and other rights, privileges and immunities relating thereto as recorded in Vol. 620 page 255 and Vol 4415 page 485 in said Probate Office.

TO HAVE AND TO HOLD to the said grantee, her heirs and assigns forever.

And we do for ourselves and for our heirs, executors and administrators, covenant with the said Grantee, her heirs and assigns, that we are lawfully seized in fee simple of said premises; that they are free from all encumbrances, except as noted above and except current ad valorem taxes which grantee assumes; that we have a good right to sell and convey the same as aforesaid; that we will and our heirs, executors and administrators shall warrant and defend the same to the said Grantee, her heirs and assigns forever, against the lawful claims of all persons.

IN WITNESS WHEREOF, we have hereunto set our hands and seals this the 7th day of April, 1988.


Robert L. Gorman, III

Betty J. Gorman

STATE OF ALABAMA
JEFFERSON COUNTY

I, the undersigned, a Notary Public in and for said County, in said State, hereby certify that ROBERT L. GORMAN, III and wife, BETTY JO GORMAN, whose names are signed to the foregoing instrument, and who are known to me, acknowledged before me on this day that, being informed of the contents of said instrument, they executed the same voluntarily on the day the same bears date.

Given under my hand and official seal, this the 17th day of April, 1988

John Thomas
Notary Public

T11/29

UNOFFICIAL DOCUMENT

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1988 APR 11 AM 8:53
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DURABLE POWER OF ATTORNEY

ARTICLE I
STATEMENT OF INTENT TO CREATE
DURABLE POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS, That I, LEON R. GORMAN, JR., also known as LEON ROSCOE GORMAN, JR., have made, constituted and appointed, and by these presents do make, constitute and appoint my son, STEPHEN KENT GORMAN, as my true and lawful agent and attorney in fact (hereinafter sometimes referred to as my "agent"), for me from time to time and in my name, place and stead to do any and all acts which I could do if personally present, hereby intending to give to my said agent the fullest and broadest powers to act for me.

If STEPHEN KENT GORMAN should fail or cease to serve as my agent, I constitute and appoint my son, LEON RANDOLPH GORMAN, as successor agent. My successor agent shall have the same rights, powers, duties, responsibilities and exceptions as are herein conferred upon my original agent.

ARTICLE II
GRANT OF AUTHORITY

(a) In accordance with the terms of the Alabama Uniform Power of Attorney Act, Ala. Code 1975, § 26-1A-204 through 217, I hereby grant my agent(s) and any successor agent(s) specific authority to act for me with respect to all of the subjects enumerated in the herein referenced sections. It is not my intention by setting out the specific powers and authorizations below to limit or cut down the broad powers given herein but to clarify and support such gifts of power by expressly giving and granting unto my said agent full power:

(1) To make, draw, sign, accept, endorse for any purpose, deposit, withdraw, discount, deliver notes, checks, drafts and other instruments for the payment of money, including specifically to my agent's own credit or account; to examine, receive and sign receipts for canceled checks, vouchers, statements of account or of any property in which I may have an interest, and to acknowledge the correctness of any statement of any account; whether owing to or by me or relating to any property held for me;

(2) To ask, demand, sue for, recover, receive, collect and give receipts, releases and discharges for, all sums of money, debts, dues, accounts, dividends on stocks, interest on bonds or

mortgages, rents, bequests, legacies, trust monies, tax or other refunds, and other obligations or property which are or shall become due, owing and payable to me;

(3) To act in my stead with respect to retirement, pension, profit-sharing, self-employed, and other qualified and non-qualified plans, annuities, and individual retirement accounts, bonds, and annuities; and to receive proceeds therefrom, make rollover or voluntary contributions thereto, and elect options thereunder;

(4) To institute, prosecute, defend, compromise, settle, arbitrate or otherwise dispose of any and all actions or proceedings, either at law or in equity, including actions for the foreclosure or enforcement otherwise of any mortgage or lease, upon any real or personal property; and to execute and deliver any bonds, undertakings or recognizances that my said agent may approve in any such or other actions or proceedings, whether the same be given under statutory requirements or otherwise, including such bonds or undertakings as may be necessary or desirable for the purpose of perfecting a compromise of or an appeal from any judgment or decree in any such actions or proceedings; to appear generally or specially in any actions or proceedings which in any way may concern me or my property, or my right, title or interest therein; to compel accountings and filings of inventories; to employ and compensate attorneys to appear for and represent me in any action or proceeding instituted in my behalf or against me;

(5) To represent me in any and all proceedings now pending or hereafter arising between me and the Treasury Department of the United States Government or any other Governmental authorities relative to my income, gift, estate or other tax liability for all years, granting unto my said agent full power in my name and on my behalf to appear before proper officials of the Treasury Department or any other government officials, to adjust, settle, compromise or otherwise dispose of all questions relative to any of the said tax liabilities; to receive copies of my tax returns and any papers, letters or other communications concerning the said tax liabilities; to sign any waivers of the statute of limitations or any other waivers, to sign closing agreements for final determination of tax liability; to prepare, sign and file with any and all governmental authorities tax returns or other returns, protests, appeals and other documents, to execute and file refund claims or any other claims, and to receive, endorse and collect, checks in settlement of any refund, to execute and file petitions to the Tax Court of the United States and all other papers in connection with such proceedings, to substitute in the place and stead of said agents any other agent and to appoint associate agents;

(6) To obtain credit or borrow money in any currency, (including all manner of credits and letters of credit); to renew any loan or extension of credit;

(7) To sell or agree to sell at private or public sale, convey by warranty, quit claim or other kind of deed, grant, transfer, lease and rent for such periods as my agent may deem proper, though exceeding five years, exchange, pledge, hypothecate, mortgage, lend, possess, occupy, use, insure and make repairs upon any property, real or personal, or any interest in such property, which may now or in the future belong to me, upon such terms and conditions as my agent may deem best; to erect, tear down or make repairs upon any building;

(8) To buy, or agree to buy or to lease any property, real or personal, or any interest therein, and to execute and deliver a purchase money mortgage as part of the purchase price thereof;

(9) To buy, sell, exchange, pledge, hypothecate, mortgage, endorse for transfer or for any other purpose, register or cause to be registered in the name of any nominee, deliver, assign, transfer and execute all necessary documents of assignment and transfer, dispose of, provide for the safekeeping of, and otherwise deal with any stocks, bonds or other securities or any real or personal property whatsoever;

(10) To buy, sell, transfer or dispose of for present or future delivery American or foreign moneys, credits or exchange, on deposit or otherwise, and all manner of instruments representative thereof, by endorsement or otherwise; to open, maintain, deposit in, operate, withdraw from, close and reopen accounts of every manner and description in American or foreign currencies with any banks, bankers, or trust companies, national banks, savings banks, stock brokers, fiduciaries or other depositories or institutions, American or foreign, wheresoever situated;

(11) To invest and reinvest any funds that may now be in or later come into my said agent's hands with full discretion in my said agent to select the investments and reinvestments; and this discretion shall not be limited to those investments and reinvestments of the character authorized by the laws of any state for trust investments; to deposit any stocks, bonds or other securities with any broker and to authorize him to buy, sell, pledge, or exchange any stocks, bonds or other securities on a margin or otherwise; to loan any sum of money with or without interest;

(12) To undertake performance of any and all acts, whether or not otherwise specifically enumerated herein, including the sale of any property or the borrowing of any funds, which my agent considers necessary or appropriate in order to purchase United States Treasury Bonds redeemable at par in payment of federal estate taxes; provided, however, that nothing herein shall be construed as requiring my agent to acquire any such bonds;

(13) To consent to, join in or oppose any condemnation or other proceeding, or any action brought to acquire any of my real or personal property or any interest therein;

(14) To apply for and effect any and all kinds of insurance including, without limitation, life, auto, real property, personal property liability, fire, burglary, theft and war risk insurance; to pay any and all premiums thereon; to cancel and terminate any insurance and to receive payments in connection therewith;

(15) To execute and deliver agreements, instruments or documents of any kind and for any purpose deemed necessary or proper by my agent to carry out the acts herein authorized, including agreements for the extension of time for the payment of any sum of money due me;

(16) To have access to and to remove the contents of any and all safe deposit boxes which I now or hereafter may have with any bank, safe deposit company or other organization;

(17) To pay, renew, secure, settle or compromise any debt, claim or other liability due from me; to collect, renew, accept security for, settle, or compromise any debt, claim or other liability due to me;

(18) To attend and vote as my proxy or to authorize any other person or persons to attend and vote as my proxy at any meetings of stockholders or bondholders of any corporation or company, or on any occasion that voting by proxy is permitted; to take part in any stockholders', bondholders', or creditors' reorganization plan, and to give any consents and waivers in connection with such meetings or plan; to consent to or oppose any merger or consolidation of any corporation and company, or any sale or lease of its property or any part thereof; to deposit securities under protective agreements or with protective committees with or without discretion thereby being delegated; to pay all assessments, subscriptions and other sums of money as my agent may deem expedient for the protection of my interest as holder of any stocks, bonds, or other securities; to exercise any option contained in any stocks, bonds or other securities, for the conversion of the same into any right to subscribe for additional stocks, bonds or other securities, and to make any and all necessary payments therefor;

(19) To irrevocably disclaim, refuse or renounce any part or all of any gift, transfer, devise or bequest made to me; and to execute any and all instruments that are necessary to make a "qualified disclaimer" pursuant to Section 2518 of the Internal Revenue Code of 1986, as amended;

(20) To delegate any or all powers herein granted to a sub-agent or sub-agents, as provided in Ala. Code 1975, § 26-1A-201, and to revoke any such delegations; but notwithstanding any such delegation my agent shall retain full authority to act alone hereunder;

(21) To employ and compensate agents, accountants, appraisers, investment advisers, brokers, agents, attorneys at law, tax specialists, realtors, and other assistants and advisors, and to do so without liability for any neglect, omission, misconduct or default of any such agent or professional representative provided such person was selected and retained with reasonable care;

(22) To determine my place of residence from time to time, to pay my ordinary household expenses, to arrange for and pay the costs of medical, dental, nursing, hospital, convalescent and other health care and treatment, including admission to hospitals, nursing homes, rest homes or other care facilities or institutions; to consent to treatment, and to make application for insurance, pension or employee benefits related to such health care and treatment, including, but not limited to, benefits under Social Security, Medicare and Medicaid; to obtain on my behalf copies of medical reports, summaries or other related information concerning me made or taken before or after the date of this instrument, and to execute any written consents on my behalf for the disclosure of such reports, summaries, or related information as may be required under any applicable federal statute, statutes of any state of the United States, or ordinances, rules or requirements of any local government municipality, authority or agency;

(23) To use and apply so much of the income and principal of the assets comprising my estate as may be necessary or desirable, in the sole discretion of said agent, for the maintenance and support of any person dependent upon me, taking into consideration other income, resources, or financial assistance available to any of them from all other sources. Any provision herein to the contrary notwithstanding, the agent shall have no power or authority to use or apply the principal to discharge any legal obligation that the agent may have to support me or any person dependent upon me;

(24) To exercise any general or special power of appointment exercisable by me;

(25) To retain and operate any businesses owned by me (regardless of whether operated in the form of a corporation, general or limited partnership, limited liability company, sole proprietorship, or otherwise), hereinafter referred to as "Businesses," regardless of lack of diversification, for such period as my agent, in his/her absolute discretion, shall determine appropriate. I consider interests owned by me in the Businesses as proper investments, and my agent is authorized to invest in or retain indefinitely all of any part of the Businesses even though such interests lack liquidity, may be considered, and in fact may be, more volatile or risky than alternative investments, may never yield a dividend or other income, and may constitute a very large percentage or all of my property. My agent shall not be accountable for any loss or depreciation in value sustained by reason of compliance with my wishes as expressed in this instrument.

[the remainder of this page intentionally left blank]

(b) I understand that the powers set out below will give my agent the authority to take actions that could significantly reduce my property or change how my property is distributed at my death. Notwithstanding paragraph (a) above, I hereby specifically authorize or do not authorize the following powers by placing my initials beside either "Yes" or "No" below each power listed:

(1) To create or change a beneficiary designation relating to any of my retirement benefits and to waive my right to be a beneficiary of a joint and survivor annuity, including a survivor benefit under a retirement plan, as provided in Ala. Code 1975, § 26-1A-201.

Initial Agent: LG Yes No Successor Agent: LG Yes No

(2) To change the beneficiaries on any insurance policies on my life, as provided in Ala. Code 1975, § 26-1A-201; however, my agent shall have no power or authority whatsoever with respect to any policy of insurance owned by me on the life of my agent, or any trust created by my agent as to which I am a trustee.

Initial Agent: LG Yes No Successor Agent: LG Yes No

(3) To create or change rights of survivorship relating to ownership of real property and personal property, as provided in Ala. Code 1975, § 26-1A-201.

Initial Agent: LG Yes No Successor Agent: LG Yes No

(4) To make nontaxable gifts of any of my assets (a) to any descendant of me or of my deceased wife, Teddye T. Gorman, except for William Gibson Plott or a descendant of him; provided however, the power of my agent to make a nontaxable gift to himself shall be further limited to an amount less than or equal to the greatest amount which, pursuant to Sections 2041 and/or 2514 of the Internal Revenue Code of 1986, as amended, would not be deemed a taxable transfer of property should my said agent allow such power to lapse and/or (b) to a charity (provided, however, that I have made prior gifts to such charity and in no event shall any gift to such charity hereunder exceed in value the prior gifts). For purposes of this section, nontaxable gifts shall mean any gifts or transfers which are not "taxable gifts" as defined in Section 2503 of the Internal Revenue Code of 1986, as amended. Notwithstanding anything herein to the contrary, any power or authority granted to my agent herein shall be limited so as to prevent this Power of Attorney from causing my agent to be taxed on my income or from causing my assets to be subject to a "general power of appointment" by my agent as defined in Sections 2041 and 2514 of the Internal Revenue Code of 1986, as amended;

Initial Agent: Yes No Successor Agent: Yes No

(5) To transfer any or all of my assets to any trust, whether created before or after the execution of this Power of Attorney, provided that such trust is solely for my benefit, may be amended or revoked by me (and/or the holder of my Power of Attorney) at any time, and shall provide that at my death all assets then held in such trust shall be delivered to the personal representative of my estate;

Initial Agent: LG Yes No Successor Agent: LG Yes No

ARTICLE III
AUTHORIZATION TO RELEASE
INFORMATION TO AGENT

Any banks, bankers, trust companies, national banks, savings banks, safe deposit companies, stockbrokers, fiduciaries, depositaries or other institutions, persons, firms or corporations are authorized to release information to my agent in reliance hereon and shall be fully protected even though the said agent, substitute or associate may be dealing with himself or herself, as it is contemplated that such may be the case.

In accordance with Ala. Code 1975 § 26-1A-109(d), I hereby authorize the use or disclosure of any of my "Protected Health Information", as defined in the Health Insurance Portability and Accountability Act (HIPAA), including any and all confidential or private records, summaries and/or opinions related to my mental or physical capacity to make decisions regarding my health care and business affairs, to a physician, health care professional, hospital, clinic, medical facility, or other health care provider that has provided treatment or services to me or on my behalf and to my agent.

I understand that the information used or disclosed may be subject to re-disclosure by the person or class of persons receiving it, and would then no longer be protected by federal privacy regulations.

ARTICLE IV
NOMINATION OF AGENT AS
GUARDIAN AND CONSERVATOR

In the event court proceedings for a guardian, conservator, curator or other fiduciary for my person and/or property are commenced hereafter, I hereby nominate my agent appointed hereunder (including any successor) to serve as guardian, conservator, curator and/or other fiduciary for my person and/or property. This nomination should be viewed as my expression of nomination for such fiduciary and not as a mandate for such proceedings or as a limitation of any powers granted to my agent hereunder.

ARTICLE V
REVOCATION AND REMOVAL

I hereby expressly revoke any power of attorney heretofore given covering the authority and powers herein granted, without prejudice, however, to anything lawfully done or caused to be done under any power of attorney heretofore given, and I hereby ratify and confirm all previous acts of my agent with the same force as if such acts had been done after the execution and delivery of this Power of Attorney.

By execution of this Power of Attorney I do not intend to revoke any power I may have granted by execution of an appointment of Health Care Proxy pursuant to Ala. Code 1975 § 22-8A-4.

I may at any time revoke this Power of Attorney; but it shall be deemed to be in full force and effect as to all persons, institutions and organizations which shall act in reliance thereon prior to the receipt of written revocation thereof signed by me and prior to receipt of actual notice of my death.

ARTICLE VI
GOVERNING LAW

This Power of Attorney shall be governed by the laws of the State of Alabama.

ARTICLE VII
RELIANCE ON THIS POWER OF ATTORNEY

In accordance with Ala. Code 1975, § 26-1A-106, reproductions of this executed original (with reproduced signatures and the certificate of acknowledgment), whether photocopies or electronically transmitted copies, shall be deemed to be original counterparts of this Power of Attorney. Any person may rely upon the validity of this Power of Attorney and such copies unless that person knows the document has terminated or is invalid

ARTICLE VIII
DURABILITY PROVISION

This Power of Attorney expressly shall not be revoked by my disability, incompetency or incapacity.

IN WITNESS WHEREOF, I have hereunto set my hand and seal on 3/13/15, 2015.

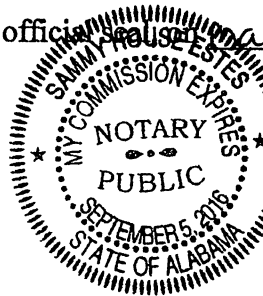
Leon R. Gorman, Jr.

LEON R. GORMAN, JR.

STATE OF ALABAMA)
JEFFERSON COUNTY)

I, Sammy H. Estes, the undersigned authority, a Notary Public in and for said County and State, hereby certify that LEON R. GORMAN, JR., whose name is signed to the foregoing Power of Attorney, and who is known to me, personally appeared before me this day and acknowledged before me on this day that, being informed of the contents of the Power of Attorney, he executed the same voluntarily on the day the same bears date.

Witness my hand and official seal on March 13, 2015.



Sammy H. Estes
Notary Public

My Commission Expires 9-5-16

Pamela H. Amos

Unofficial Witness

Pamela H. Amos
(print name)

Heather Purser

Unofficial Witness

Heather Purser
(print name)